ahli Bank Weekly Capital Markets Newsletter

During (24th – 29th of May, 2026)

JOD 30,24 Bn	14.13%	12.30%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (24th – 29th of May, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.42	1.43%	1.42	1.40	180,117	127,909

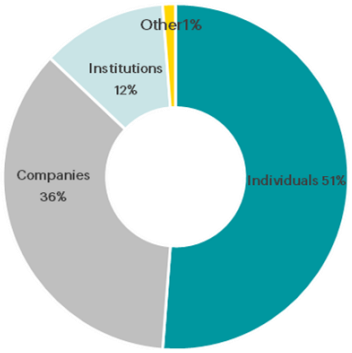
ASE20 Index

Closing	Change (Points)	Chg. %
2,213.64	35.33	1.62%

ASE General Index

Closing	Change (Points)	Chg. %
4,055.71	62.13	1.56%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
22,456,771	-74,912,121	-76.94%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
6,457,994	-25,053,210	-79.51%

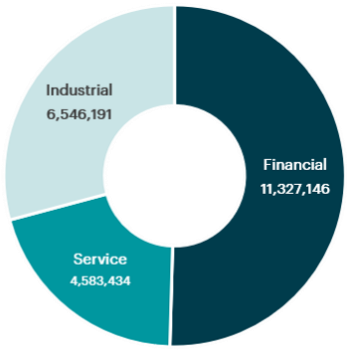
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	1.84%	3,888.71
Services ▲	1.07%	2,751.74
Industrial ▲	0.97%	10,728.58

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Arab Bank	7.76	8,030,779
Jordan Phosphate Mines	31.31	4,546,887
Jordan Petroleum Refinery	9.35	3,242,235

Most Active Companies

Company	Close	Traded Shares
Arab Bank	7.76	1,055,286
Ready Mix Concrete & Construction Supplies	1.38	1,054,169
Injaz For Development & Projects	0.33	733,317

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Arab Bank	ARBK	7.76	7.48%
Philadelphia International Educational Invt	PIEC	3.22	7.33%
Amad Investment & Real Estate Development	AMAD	3.01	7.12%
The Arab International For Education & Invt	AIEI	3.59	5.59%

Market Breadth

56 Gainers

17 Decliners

31 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Arab East Investment	AEIV	1.14	-4.20%
Saba'ek Investment	SABK	0.69	-4.17%
Al Sanabel International For Islamic Invts	SANA	0.41	-2.38%
Dar Al Aman For Investment	DAFI	0.44	-2.22%

USD SOFR

1 Month	3.61998 pct
3 Months	3.65736 pct
6 Months	3.71384 pct
1 Year	3.83591 pct

Oil & Gold & Silver

Gold	4,535.81
Silver	75.25
NYMEX Light Crude CLc1	87.36

FX Rates

EUR / USD	1.1659
GBP / USD	1.3459
AUD / USD	0.7183
USD / CAD	1.3795
USD / CHF	0.7810
USD / JPY	159.26
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.396 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.578 Pct.
5 Years T-Bonds	6.042 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	6.400 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Wall Street hits new closing highs on tech strength, Middle East deal hopes

Wall Street's main indexes hit record closing highs on Friday and posted weekly and monthly gains as Dell results drove tech shares higher, while investors awaited details on a potential U.S.-Iran deal. President Donald Trump said in a social media post that he would make a final decision on the Iran deal on Friday. Tehran earlier said it was looking for action, not words, when it came to an agreement. Dell surged 32.8% after raising its full-year profit and revenue forecasts on Thursday. Earlier in the session, all three indexes hit intraday record highs, cruising on renewed optimism around AI and strong earnings growth, despite concerns about the Iran war's impact on inflation and the global economy.

More Fed policymakers eye possible rate hike as inflation risks rise

Federal Reserve officials continued on Friday to signal the U.S. central bank may need to raise interest rates in the future if the war in the Middle East leads to a persistent increase in already-high inflation. The potential shift in the monetary policy outlook has even been embraced by Fed Vice Chair for Supervision Michelle Bowman, one of the central bank's most dovish policymakers. Bowman told a conference in Iceland on Friday that the war and its resulting energy shock could change her view on the outlook for rates. A number of Bowman's colleagues are worried it may be hard to shrug off the current energy shock as a temporary factor, especially because inflation has remained above the Fed's 2% target for many years. That view has led to a willingness by these officials to consider lifting rates to bring price pressures back in line.

German unemployment falls unexpectedly in May

The number of unemployed people in Germany fell unexpectedly in May, labour office figures showed on Friday, but the office warned that this was due to a one-off effect. In seasonally adjusted terms, the jobless figure fell by 12,000, while analysts and economists had predicted an increase of 10,000 in a Reuters poll. The overall unadjusted number of unemployed people fell below the 3 million mark to 2.95 million. The decrease is likely mainly due to a counter-effect following the weak April figures, the labour office said. The seasonally adjusted jobless rate stood at 6.3% in May, 0.1 percentage points lower than the previous month. The absolute number of unemployed had been above the 3 million mark for four consecutive months in unadjusted terms. In total, 643,000 job openings were registered with the labour office in May, 8,000 more than a year ago.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	3.50 - 3.75
29 April 2026	3.50 - 3.75
17 June 2026	Hold
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Hike +0.25	No Change
1.10%	98.90%

FED Long Term Outlook		
Q1 2027	+0.25	Rate Hike
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	--	No Change

Source: CME FED WATCH as of 29MAY2026

Regional News:

Saudi shares gain, Qatar slips on Iran-US deal uncertainty

Saudi Arabia's bourse closed higher on Sunday and Qatar's slipped, as markets struggled to find direction given the uncertainty over a possible ceasefire extension in the Middle East. Iran will not agree to end its conflict with the U.S. unless it is assured that the rights of the Iranian people are protected, Iran's leading negotiator Mohammad Baqer Qalibaf said on Sunday, according to state media. Saudi Arabia's benchmark index - which traded after a five-session break - gained 0.5%, with Al Rajhi Bank rising 1%. On Friday, oil futures dropped more than 2%, marking their sharpest weekly loss since early April, as traders awaited confirmation of a ceasefire agreement between the U.S., Israel, and Iran. In Qatar, the index fell 0.4%, hit by a 1.7% slide in petrochemical maker Industries Qatar. Egypt, Bahrain, and Kuwait remained closed for the Eid holiday.

Source: Reuters News

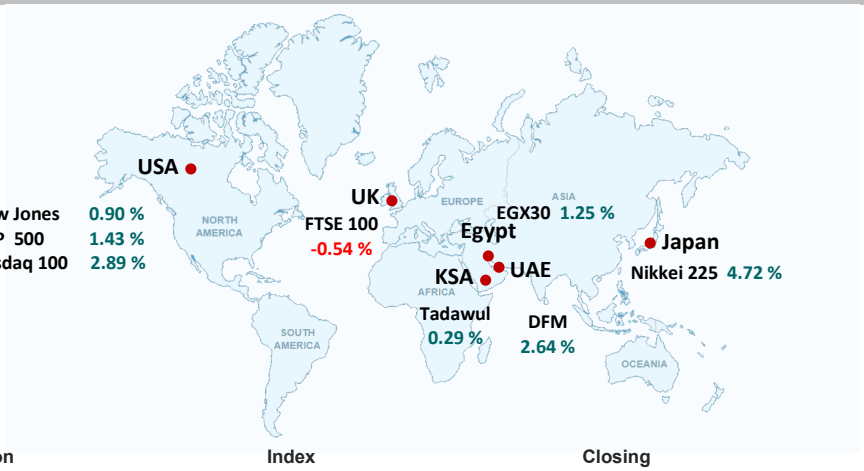
Local News:

World Bank: 75% of beneficiaries of Jordan's National Employment Program remain in the labor market

A World Bank report revealed that the total financing for Jordan's National Employment Program project amounts to $112 million, of which $64.04 million had been disbursed by May 2026, representing a disbursement rate of 57.18%. The report noted that the project, referred to by the World Bank as the "Support for Private Sector Employment and Skills in Jordan," continues to support implementation of the National Employment Program, which has provided job opportunities for more than 61,000 job seekers across the Kingdom, with a focus on youth and women. The World Bank also reported that the sustainable employment rate reached 75.68%, including 72.68% for women, 75.91% for youth, and 75.99% for beneficiaries of the National Aid Fund. The report stated that 56% of job seekers who completed the full support period remained employed six months after the support ended, while proposing adjustments to the measurement mechanism to calculate sustainable employment over a 12-month period after support completion. Jordan's Ministry of Labor said the National Employment Program is undergoing continuous measures to improve efficiency and strengthen its impact on the labor market, including reprioritizing targeted sectors to align with actual market needs and focusing on value-added jobs.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	51,032.46	0.90 %
	S&P 500	7,580.06	1.43 %
	NASDAQ 100	30,333.18	2.89 %
UK	FTSE 100	10,409.28	-0.54 %
Asia	Nikkei 225	66,329.5	4.72 %
MENA	DFM General	5,757.48	2.64 %
	Tadawul FF	11,027.54	0.29 %
	EGX 30	52,658.75	1.25 %

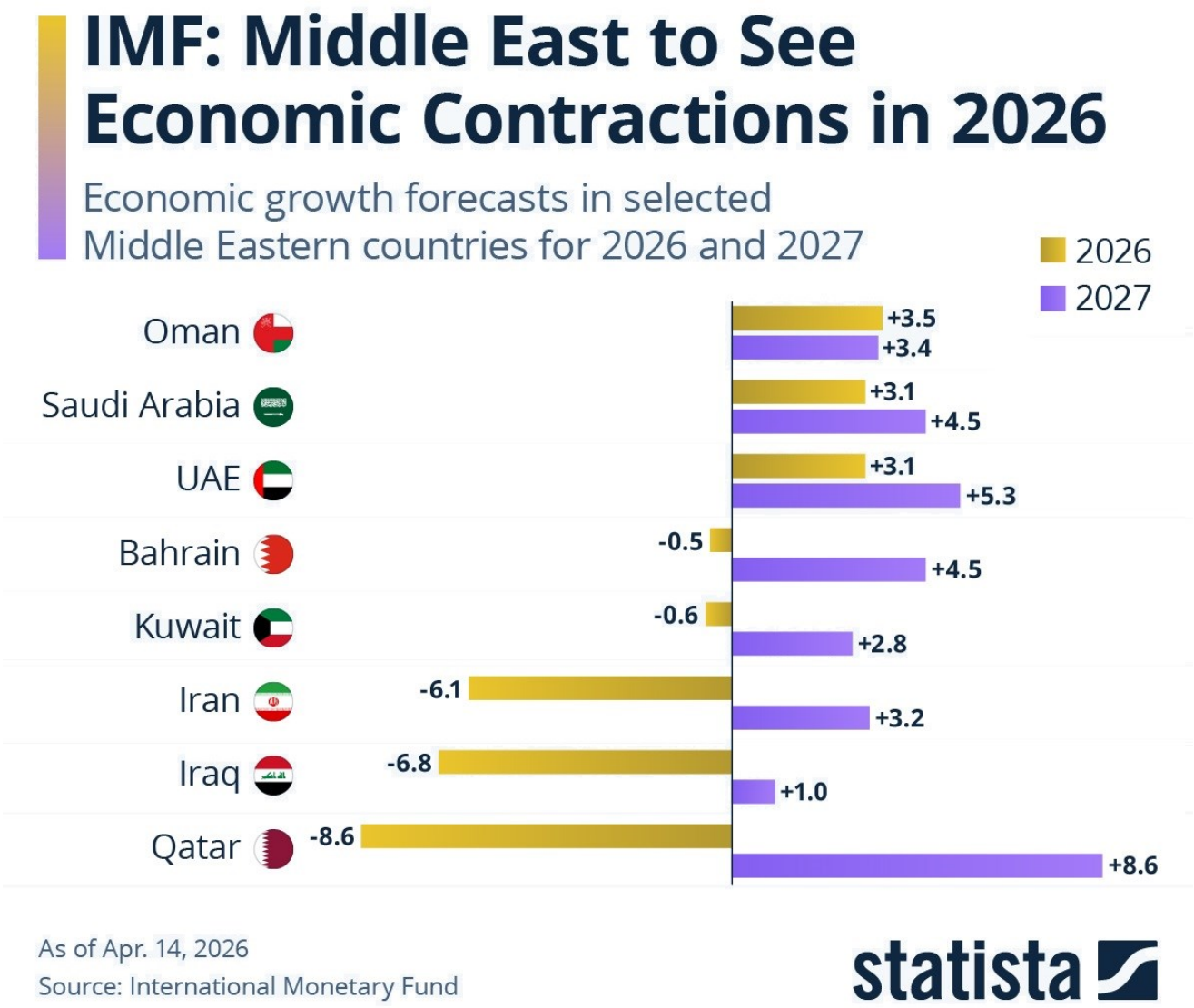
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	269.977 Million	NVIDIA Corp	Technology	623.401 Million	USD
S&P 500	NVIDIA Corp	Technology	269.977 Million	Micron Technology Inc	Technology	745.218 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	269.977 Million	Micron Technology Inc	Technology	745.218 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	620.148 Million	Rolls-Royce Holdings PLC	Industrials	2.118 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.253 Billion	Kioxia Holdings Corp	Technology	125.971 Billion	JPY
DFM General	Talabat Holding PLC	Technology	692.901 Million	Emaar Properties PJSC	Real Estate	15.794 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	105.150 Million	Saudi Arabian Oil Co	Energy	23.672 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	621.447 Million	Commercial International Bank Egypt CIB	Financials	41.798 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	International Business Machines Corp	Technology	17.72 %	Travelers Companies Inc	Financials	-4.99 %
S&P 500	Dell Technologies Inc	Technology	66.50 %	Boston Scientific Corp	Healthcare	-15.47 %
NASDAQ 100	Micron Technology Inc	Technology	27.41 %	Zscaler Inc	Technology	-18.29 %
FTSE 100	JD Sports Fashion PLC	Consumer Cyclicals	8.53 %	Melrose Industries PLC	Industrials	-7.63 %
Nikkei 225	Taiyo Yuden Co Ltd	Technology	62.77 %	Archion Corp	Consumer Cyclicals	-20.23 %
DFM General	Talabat Holding PLC	Technology	27.02 %	Sukoon Takaful PJSC	Financials	-8.82 %
Tadawul FF	Kingdom Holding Company SJSC	Financials	19.32 %	United International Holding Company SJSC	Financials	-9.32 %
EGX 30	Palm Hills Development Company SAE	Real Estate	12.62 %	Valmore Holding Sae	Basic Materials	-8.18 %

Chart of the Week - Economic Growth Forecasts



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