ahli Bank Weekly Capital Markets Newsletter

During (26th of April – 01st of May, 2026)

JOD 29,31 Bn	10.63%	8.88%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (26th of April - 01st of May, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.40	2.94%	1.40	1.35	469,063	340,392

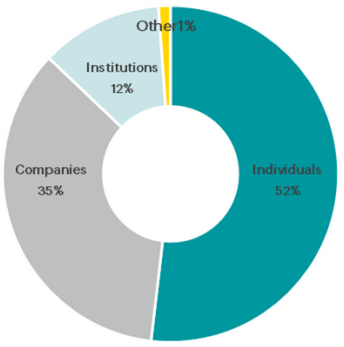
ASE20 Index

Closing	Change (Points)	Chg. %
2,156.35	53.99	2.57%

ASE General Index

Closing	Change (Points)	Chg. %
3,932.35	94.47	2.46%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
67,504,886	-19,811,113	-22.69%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
26,739,351	2,667,929	11.08%

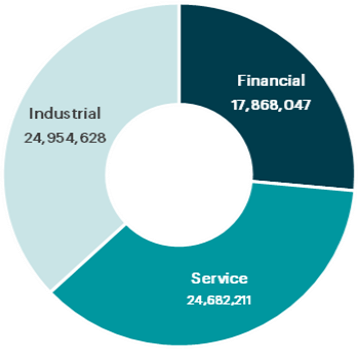
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	2.63%	3,792.28
Services ▲	1.84%	2,641.00
Industrial ▲	2.46%	10,389.57

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Petroleum Refinery	8.53	15,671,502
Jordan Phosphate Mines	29.11	11,230,897
Ready Mix Concrete & Construction Supplies	1.34	5,203,024

Most Active Companies

Company	Close	Traded Shares
Ready Mix Concrete & Construction Supplies	1.34	4,024,301
The Jordanian Pharmaceutical Manufacturing	1.53	2,983,579
Cairo Amman Bank	1.42	1,852,562

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Premier Business & Projects Co.ltd	ACDT	1.58	19.70%
Safwa Islamic Bank	SIBK	4.23	18.82%
Real estate Development	REDV	0.68	13.33%
Jordan Telecom	JTEL	4.45	12.66%

Market Breadth

73 Gainers

33 Decliners

21 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Jordan National Shipping Lines	SHIP	3.48	-8.42%
Future Arab Investment Company	FUTR	0.61	-4.69%
Al-tajamouat For Touristic Projects	TAJM	0.72	-4.00%
High Performance Real Estate Investments	HIPR	0.28	-3.45%

USD SOFR

1 Month	3.64637 pct
3 Months	3.65811 pct
6 Months	3.67358 pct
1 Year	3.73148 pct

Oil & Gold & Silver

Gold	4,613.62
Silver	75.33
NYMEX Light Crude CLc1	101.94

FX Rates

EUR / USD	1.1720
GBP / USD	1.3572
AUD / USD	0.7203
USD / CAD	1.3588
USD / CHF	0.7815
USD / JPY	157.03
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.396 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.578 Pct.
5 Years T-Bonds	5.952 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	6.249 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Fed holds rates steady, but board vote is most divided since 1992

The Federal Reserve held its policy rate steady on Wednesday, as was widely expected, citing rising concerns about inflation in what is likely to be Jay Powell's last meeting as chair. The decision was the most divided since 1992, with eight officials voting to hold the fed funds rate in the range of 3.5%-3.75% and four dissenting -- three who took issue with the Fed's bias toward easing rates and one who voted to cut rates. Traders were betting on Wednesday there would be no rate cuts in 2026. Traders were seeing as much as a 25% chance of a rate hike in the next year in the minutes following the decision, reflecting in part concerns about the inflationary impact of oil prices that have risen above $100 a barrel again with the Iran war continuing. Investors said the vote and the macroeconomic backdrop point to challenges ahead for Kevin Warsh when he replaces Powell as chair next month.

Bank of England holds rates and spells out inflation risks from Iran war

The Bank of England kept interest rates on hold on Thursday and set out scenarios for the economic impact of the Iran war, one of which could require a "forceful" increase in borrowing costs. The Monetary Policy Committee's nine members voted 8-1 to keep the BoE's benchmark Bank Rate at 3.75% with only Chief Economist Huw Pill seeking a hike to 4.0% now, in line with expectations in a Reuters poll of economists. A day after U.S. Federal Reserve kept rates on hold and shortly before the European Central Bank was expected to stay on hold too, the MPC said it would continue to monitor closely the situation in the Middle East. While there was a risk of "material second-round effects" from the energy price shock - such as demands for higher pay or companies raising prices rather than absorbing higher costs - the jobs market was weakening and a rise in financial market borrowing costs would help limit inflation, the MPC said.

ECB keeps rates on hold and warns about Iran war hit

The European Central Bank kept interest rates on hold on Thursday and warned that the war in Iran was fueling an energy-led rise in euro zone inflation while taking a toll on economic activity. The central bank for the 21 countries that share the euro kept the rate it pays on bank deposits at 2%, as economists expected and policymakers including President Christine Lagarde had suggested. But it sharpened a warning about the fallout from the Iran conflict, and the associated disruptions in fuel flows through the Strait of Hormuz, on the euro zone's economy. Inflation in the euro zone is already above the ECB's 2% target and is expected to rise further in the coming months while growth is showing some signs of weakness. Investors expect the ECB to raise the deposit rate three times in the coming 12 months to 2.75%.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	3.50 - 3.75
29 April 2026	3.50 - 3.75
17 June 2026	Hold
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut -0.25	No Change
6.70%	93.30%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 03MAY2026

Regional News:

UAE leaves OPEC in blow to global oil producers' group

The United Arab Emirates on Tuesday said it was quitting OPEC, dealing a blow to the oil producers' group as an unprecedented energy crisis caused by the Iran war exposes discord among Gulf nations. The exit of the UAE - one of the group's biggest producers - weakens OPEC's control over global oil supplies and widens a rift between the UAE and its neighbor Saudi Arabia, effectively the leader of the Organization of the Petroleum Exporting Countries. It could also free the UAE to increase output once exports via the Gulf resume as it would no longer be governed by OPEC quotas. In his first public comments since the announcement, UAE Energy Minister Suhail Mohamed al-Mazrouei told Reuters in a telephone interview that the decision was taken after examining the country's energy strategies. He said the UAE had not discussed the issue with any other country. "This is a policy decision, it has been done after a careful look at current and future policies related to level of production," Mazrouei said. He also said the world would demand more energy, implying the UAE would be positioned to meet that need.

Source: Reuters News

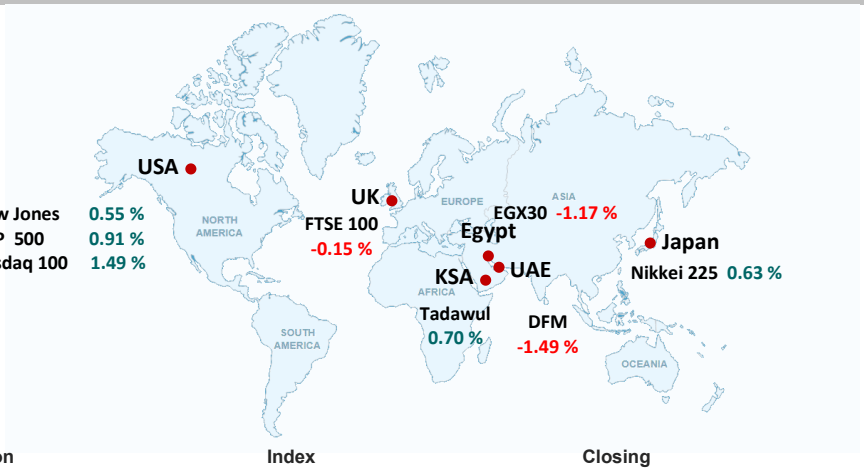
Local News:

Central Bank of Jordan Decides to Hold Interest Rates Steady

The Open Market Operations Committee at the Central Bank of Jordan decided on Thursday to keep the main policy interest rate unchanged at 5.75%, while maintaining all other monetary policy rates at their current levels. The decision aligns with the Bank's objective of preserving monetary and financial stability in the Kingdom, as well as maintaining alignment between domestic interest rate structures and prevailing rates in regional and international financial markets. The committee reaffirmed the Central Bank's continued close monitoring of global and regional economic developments, and its readiness to take proactive measures to strengthen the resilience of the national economy. In this context, the precautionary package launched by the Bank at the beginning of April—valued at 760 million Jordanian dinars—is part of this approach and is supported by strong monetary and economic indicators. Chief among these are foreign currency reserves, which reached $26.8 billion by the end of March 2026, marking an increase of $1.3 billion compared to the end of last year. These reserves are sufficient to cover the Kingdom's imports for 9.4 months, exceeding the international adequacy benchmark by nearly three times, providing a strong buffer against external shocks.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,499.27	0.55 %
	S&P 500	7,230.12	0.91 %
	NASDAQ 100	27,710.357	1.49 %
UK	FTSE 100	10,363.93	-0.15 %
Asia	Nikkei 225	59,513.12	0.63 %
MENA	DFM General	5,766.85	-1.49 %
	Tadawul FF	11,187.66	0.70 %
	EGX 30	51,760.97	-1.17 %

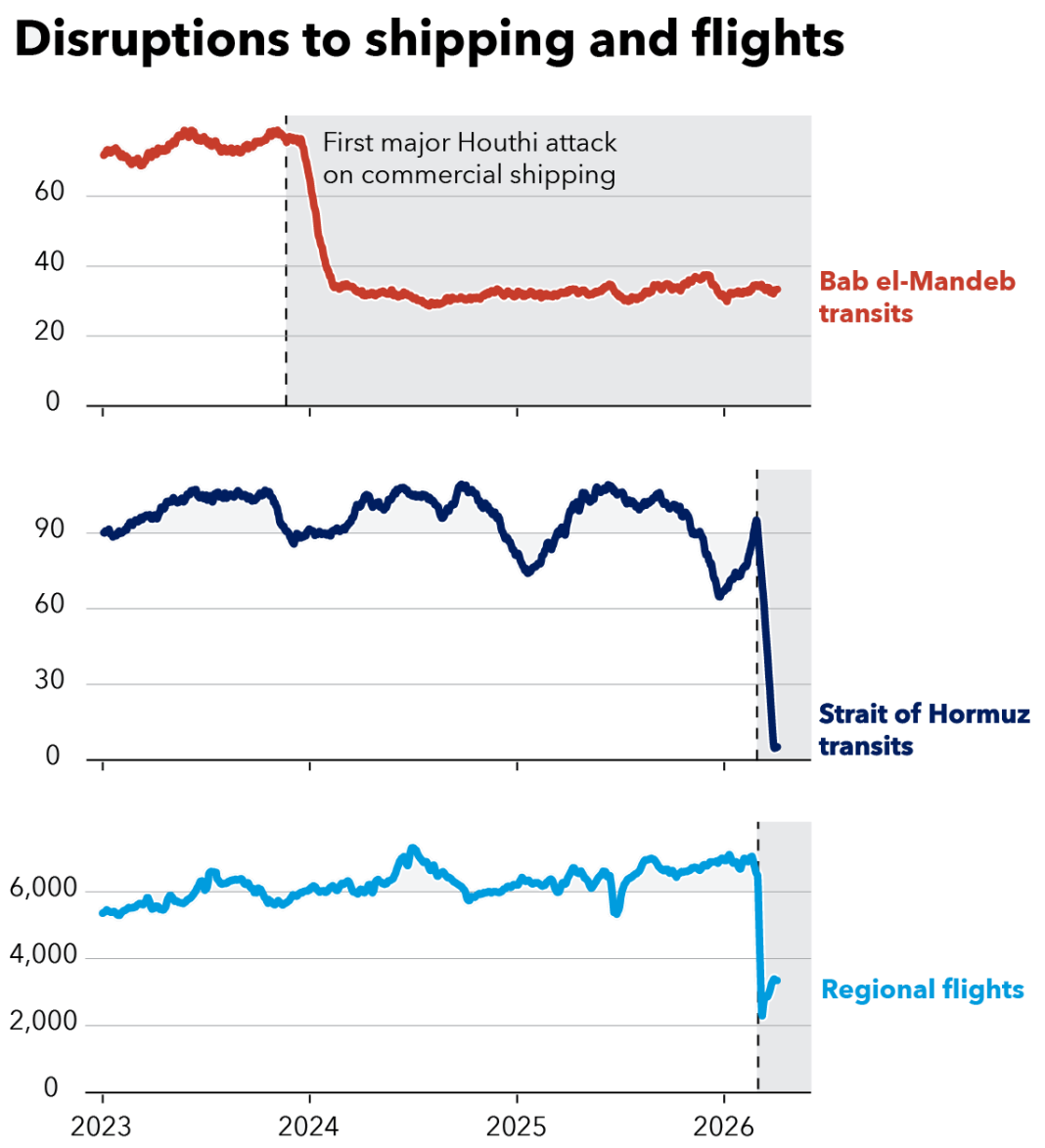
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	210.785 Million	NVIDIA Corp	Technology	435.729 Million	USD
S&P 500	NVIDIA Corp	Technology	210.785 Million	NVIDIA Corp	Technology	435.729 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	210.785 Million	NVIDIA Corp	Technology	435.729 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.372 Billion	Rolls-Royce Holdings PLC	Industrials	3.172 Billion	GBP
Nikkei 225	NTT Inc	Technology	766.389 Million	Kioxia Holdings Corp	Technology	35.691 Billion	JPY
DFM General	Talabat Holding PLC	Technology	286.475 Million	Emaar Properties PJSC	Real Estate	14.438 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	335.796 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	17.773 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	777.806 Million	QALA for Financial Investments SAE	Financials	36.126 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Caterpillar Inc	Industrials	7.09 %	Sherwin-Williams Co	Basic Materials	-5.83 %
S&P 500	Centene Corp	Healthcare	27.55 %	Teradyne Inc	Technology	-17.38 %
NASDAQ 100	Seagate Technology Holdings PLC	Technology	24.00 %	GE Healthcare Technologies Inc	Healthcare	-11.33 %
FTSE 100	DCC PLC	Consumer Non-Cyclicals	11.53 %	Weir Group PLC	Industrials	-13.22 %
Nikkei 225	Keyence Corp	Technology	21.02 %	Nomura Research Institute Ltd	Technology	-17.85 %
DFM General	Mashreqbank PSC	Financials	10.65 %	Dubai National Insurance & Reinsurance Co PSC	Financials	-7.58 %
Tadawul FF	Rabigh Refining and Petrochemical Company SJSC	Energy	28.96 %	Al Majed for Oud Company SJSC	Consumer Non-Cyclicals	-9.69 %
EGX 30	QALA for Financial Investments SAE	Financials	7.74 %	Valmore Holding Sae	Basic Materials	-5.99 %

Chart of the Week - Global Disruptions



Sources: IMF PortWatch; Flightradar. Note: Regional conflict may impair AIS reliability through GPS interference, signal spoofing, and intentional transponder shutdowns. PortWatch vessels include tankers, containers, dry bulk, roll-on/roll-off, and general cargo. Regional flights include routes to and from Bahrain, Iran, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, and the UAE. Flights: 7-day moving average. Shipping: 30-day moving average.

IMF

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