ahli Bank Weekly Capital Markets Newsletter

During (29th of March – 03rd of April, 2026)

JOD 27,67 Bn	4.46%	0.72%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (29th of March - 3rd of April, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.28	-7.91%	1.31	1.26	478,792	371,229

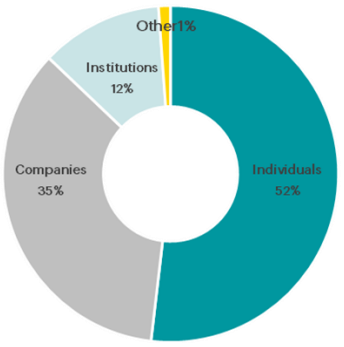
ASE20 Index

Closing	Change (Points)	Chg. %
1,993.14	-12.59	-0.63%

ASE General Index

Closing	Change (Points)	Chg. %
3,637.48	-21.50	-0.59%
Traded Value (JDs)	Change (JD's)	Chg. %
95,586,848	49,052,217	105.41%
Traded Volume (Shares)	Change (Shares)	Chg. %
18,766,875	8,622,039	84.99%

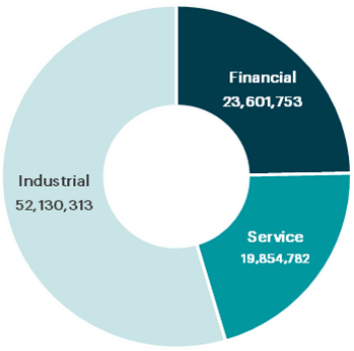
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-1.78%	3,587.93
Services ▲	0.03%	2,300.89
Industrial ▲	2.12%	9,931.86

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	28.38	47,727,397
Arab Bank	6.26	10,572,184
Jordan Petroleum Refinery	6.80	9,320,765

Most Active Companies

Company	Close	Traded Shares
United Cable Industries	1.17	2,053,440
Jordan Telecom	3.56	1,965,648
Arab Bank	6.26	1,681,488

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan Masaken For Land & Inds. Devel Proj	MSKN	0.72	10.77%
Contempro For Housing Projects	COHO	0.97	7.78%
Arab Jordan Investment Bank	AJIB	1.93	7.22%
The Arab International For Education & Invt	AIEI	3.30	6.80%

Market Breadth

30 Gainers

70 Decliners

28 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Irbid District Electricity	IREL	5.50	-17.29%
Salam International Transport & Trading	SITT	1.05	-13.22%
Jordanian Expatriates Investment Holding	JEIH	0.61	-11.59%
Jordan Poultry Processing & Marketing	JPPC	0.18	-10.00%

USD SOFR

1 Month	3.66095 pct
3 Months	3.67854 pct
6 Months	3.69471 pct
1 Year	3.71385 pct

Oil & Gold & Silver

Gold	4,675.67
Silver	72.99
NYMEX Light Crude CLc1	111.54

FX Rates

EUR / USD	1.1515
GBP / USD	1.3189
AUD / USD	0.6890
USD / CAD	1.3946
USD / CHF	0.8008
USD / JPY	159.56
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.350 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.578 Pct.
5 Years T-Bonds	5.894 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	5.999 Pct.
15 Years T-Bonds	5.999 Pct.

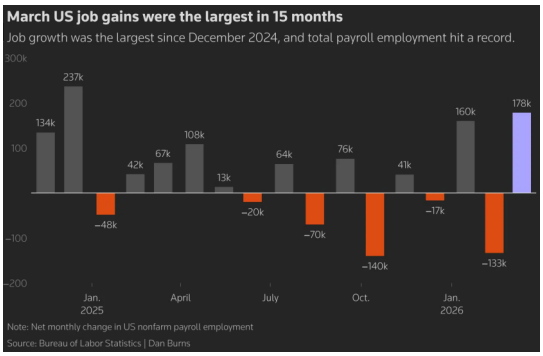
Global News:

Euro zone inflation surges past ECB target on oil shock

Euro zone inflation soared past the European Central Bank's 2% target this month as surging oil and gas costs drove up headline prices, but the jump was smaller than expected and core inflation declined, muddying the picture for policymakers. Overall inflation in the 21 countries sharing the euro currency jumped to 2.5% in March from 1.9% a month earlier, below expectations for 2.6% in a Reuters poll of economists, as energy costs rose 4.9%. Oil prices have nearly doubled as a result of the Iran war and the ECB is now debating whether to raise interest rates to prevent this surge from becoming entrenched in the price of other goods and services.

US labor market posts largest jobs gain in 15 months, but clouds brewing from Iran war

U.S. job growth rebounded more than expected in March as a strike by healthcare workers ended and temperatures warmed up, but downside risks for the labor market are mounting from a war with Iran that has no clear end in sight. Nonetheless, the rebound exaggerates the labor market's health. The average workweek was shorter last month and annual wage growth increased at its slowest pace in nearly five years. While the unemployment rate fell to 4.3% from 4.4% in February, that was because 396,000 people dropped out of the labor force, more than offsetting weakness in household employment. The labor force participation rate fell below 62% for the first time since the COVID-19 pandemic. Nonfarm payrolls increased by 178,000 jobs last month, the most since December 2024, after a downwardly revised 133,000 drop in February, the Labor Department's Bureau of Labor Statistics said. Economists polled by Reuters had forecast payrolls rising by 60,000 jobs after a previously reported 92,000 decrease in February.



Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	FED Rate
28 January 2026	3.50 - 3.75
18 March 2026	3.50 - 3.75
29 April 2026	Hold
17 June 2026	No Change
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Hike 0.25	No Change
0.50%	99.50%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 06APR2026

Regional News:

Most Gulf equities retreat on fears of prolonged conflict

Major Gulf equities ended lower on Thursday after U.S. President Donald Trump dimmed hopes for a swift end to the Middle East war. In a prime-time address late on Wednesday, Trump said the U.S. would continue to strike Iran over the next two to three weeks and was close to achieving its main strategic objectives in the conflict. Dubai's main share index dropped 0.6%, dragged down by a 2.5% slide in toll operator Salik. In Abu Dhabi, the index lost 0.7%, hit by a 4.2% decline in First Abu Dhabi Bank. The Qatari index fell 0.4%, with Qatar Gas Transport declining 1.9%. Saudi Arabia's benchmark index gave up early gains to finish 0.1% lower, with ACWA Power Co losing 1.6%. Oil prices climbed nearly 7% on Thursday, as fears of prolonged supply disruptions intensified. Outside the Gulf, Egypt's blue-chip index retreated 0.7%.

Source: Reuters News

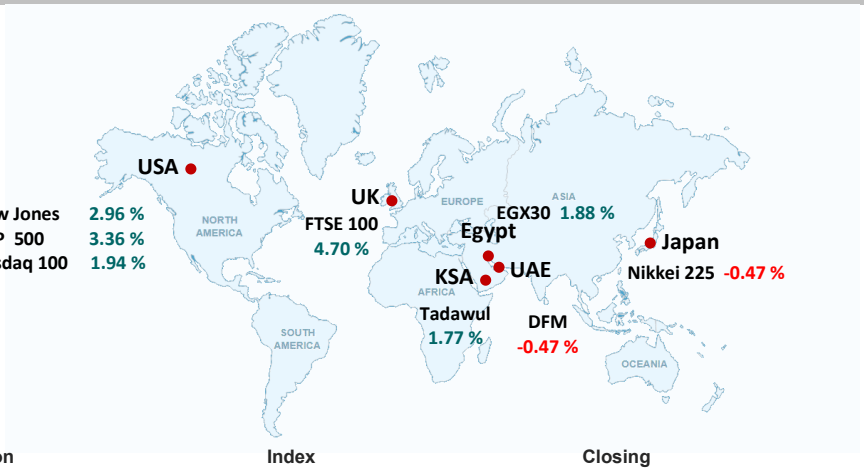
Local News:

IMF Mission Begins Fifth Review of Jordan's Economic Program

An International Monetary Fund (IMF) mission began the fifth review of Jordan's economic program in Amman last Thursday via video conferencing, a source confirmed to "Al-Mamlaka." The mission held several meetings with the government's economic team to discuss the economic, fiscal, and monetary conditions under the fifth review, within the framework of the Extended Fund Facility (EFF), and the second review under the Resilience and Sustainability Facility (RSF) arrangements with Jordan. According to the source, the fifth review is expected to be concluded on the sidelines of the IMF and World Bank Spring Meetings while the government's economic team is in Washington. These reviews follow the IMF Executive Board's approval in December of the fourth review under the EFF and the first review under the RSF arrangements for Jordan. The successful completion of the fifth review is expected to make available a new tranche of 97.784 million Special Drawing Rights (SDR) (approximately $130 million).
Furthermore, the successful completion of the second review under the RSF arrangements will provide approximately $110 million in support of Jordan's economic program.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	46,504.67	2.96 %
	S&P 500	6,582.69	3.36 %
	NASDAQ 100	24,045.532	1.94 %
UK	FTSE 100	10,436.29	4.70 %
Asia	Nikkei 225	53,123.49	-0.47 %
MENA	DFM General	5,485.17	-0.47 %
	Tadawul FF	11.271.96	1.77 %
	EGX 30	47,276.43	1.88 %

Most Active (Shares) / Most Active (Value)

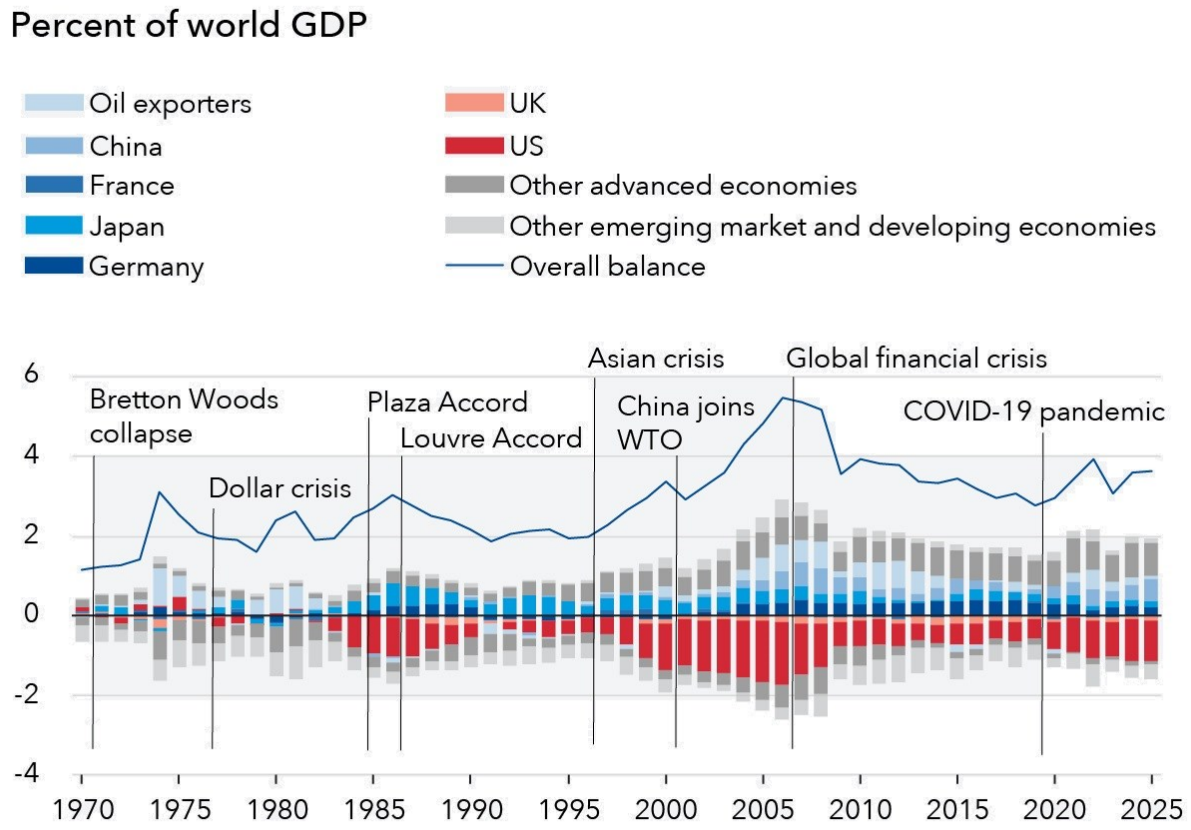
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	243.702 Million	NVIDIA Corp	Technology	421.626 Million	USD
S&P 500	NVIDIA Corp	Technology	243.702 Million	NVIDIA Corp	Technology	421.626 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	243.702 Million	NVIDIA Corp	Technology	421.626 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.358 Billion	Unilever PLC	Consumer Non-Cyclicals	2.298 Billion	GBP
Nikkei 225	NTT Inc	Technology	985.984 Million	Kioxia Holdings Corp	Technology	39.101 Billion	JPY
DFM General	Emaar Properties PJSC	Real Estate	162.414 Million	Emaar Properties PJSC	Real Estate	19.609 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	157.280 Million	Saudi Arabian Oil Co	Energy	21.344 Million	SAR
EGX 30	Orascom Investment Holding SAE	Technology	567.332 Million	QALA for Financial Investments SAE	Financials	27.921 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Boeing Co	Industrials	7.13 %	Nike Inc	Consumer Cyclicals	-15.13 %
S&P 500	SBA Communications Corp	Real Estate	22.79 %	Nike Inc	Consumer Cyclicals	-15.13 %
NASDAQ 100	Intel Corp	Technology	14.24 %	Strategy Inc	Technology	-9.85 %
FTSE 100	3i Group PLC	Financials	16.88 %	Berkeley Group Holdings PLC	Consumer Cyclicals	-8.12 %
Nikkei 225	Archion Corp	Consumer Cyclicals	34.11 %	Nexon Co Ltd	Technology	-10.62 %
DFM General	National Cement Company PSC	Basic Materials	6.25 %	National General Insurance Co PJSC	Financials	-8.03 %
Tadawul FF	Saudi Public Transport Company SJSC	Industrials	31.37 %	Bawan Company SJSC	Consumer Cyclicals	-11.36 %
EGX 30	Arabian Cement Company SAE	Basic Materials	10.78 %	Edita Food Industries SAE	Consumer Non-Cyclicals	-5.71 %

Chart of the Week - Global Imbalances

Global imbalances are widening after years of narrowing



Sources: IMF, World Economic Outlook; IMF, Balance of Payments; and IMF staff calculations. Notes: Overall balance is sum of absolute values of current account surpluses and deficits. Figures for 2025 partly based on projections.

IMF

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