ahli Bank Weekly Capital Markets Newsletter

During (19th – 24th of April, 2026)

JOD 28,73 Bn	8.46%	6.26%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (19th - 24th of April, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.36	1.49%	1.38	1.33	542,858	401,417

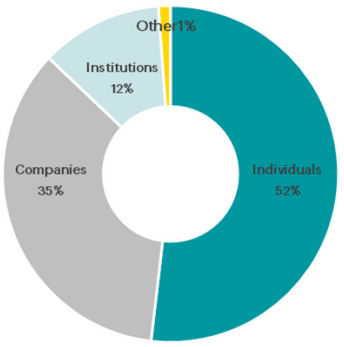
ASE20 Index

Closing	Change (Points)	Chg. %
2,102.36	28.26	1.36%

ASE General Index

Closing	Change (Points)	Chg. %
3,837.88	46.76	1.23%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
87,315,999	2,363,058	2.78%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
24,071,422	-979,357	-3.91%

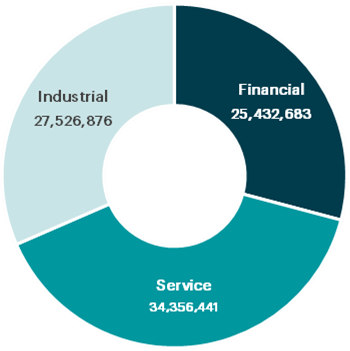
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	1.02%	3,694.96
Services ▲	3.52%	2,593.20
Industrial ▼	-1.63%	10,140.57

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Petroleum Refinery	8.46	20,989,219
Jordan Phosphate Mines	28.92	19,554,452
Arab Bank	6.70	14,062,694

Most Active Companies

Company	Close	Traded Shares
The Jordanian Pharmaceutical Manufacturing	1.50	2,829,988
Jordan Petroleum Refinery	8.46	2,497,540
Arab Phoenix Holdings	0.48	2,277,178

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Premier Business & Projects Co.ltd	ACDT	1.32	24.53%
United Financial Investments	UCFI	1.32	17.86%
Union Investment Corporation	UINV	0.08	14.29%
Arab Phoenix Holdings	PHNX	0.48	11.63%

Market Breadth

62 Gainers

42 Decliners

25 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Jordanian Management & Consulting	JOMC	1.89	-9.13%
Dimensions:Jordan & Emirates Com. Invt. Cor.	JEDI	0.42	-8.70%
National Insurance	NAAI	1.45	-6.45%
Al Manara Islamic Insurance	MIIC	0.34	-5.56%

USD SOFR

1 Month	3.65788 pct
3 Months	3.67013 pct
6 Months	3.68096 pct
1 Year	3.70015 pct

Oil & Gold & Silver

Gold	4,708.68
Silver	75.67
NYMEX Light Crude CLc1	94.40

FX Rates

EUR / USD	1.1720
GBP / USD	1.3531
AUD / USD	0.7148
USD / CAD	1.3668
USD / CHF	0.7844
USD / JPY	159.37
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.396 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.578 Pct.
5 Years T-Bonds	5.952 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	6.249 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US consumer sentiment slumps to record low in April; inflation expectations rise

U.S. consumer sentiment fell to a record low in April as households shrugged off a ceasefire in the war with Iran, remaining focused on the inflation fallout from the conflict. The University of Michigan's Surveys of Consumers said its Consumer Sentiment Index dropped to a final reading of 49.8 this month, an all-time low. The reading was a slight improvement, however, from the 47.6 reported earlier in the month. The Iran war has disrupted shipping in the Strait of Hormuz, boosting the price of oil, and ultimately the cost of gasoline and diesel. Prices for other commodities, including fertilizers, petrochemicals and aluminum, which will soon impact consumers, have also surged.

German business sentiment hits lowest since 2020 as Iran war weighs

German business morale fell more than expected in April, posting the lowest reading since May 2020, as the Iran war threatens the long-awaited recovery of Europe's biggest economy. The Ifo Institute said on Friday its business climate index fell to 84.4 in April from 86.3 in March. Analysts polled by Reuters had forecast a slight decline to 85.5. Assessments of the current situation fell to 85.4 from 86.7 in the previous month, while expectations declined to 83.3 from 85.9 in March. In line with the decline in the Ifo index, the Purchasing Managers' Index on Thursday showed Germany's private sector contracted for the first time in almost a year in April.

Russian central bank cuts key rate by only 50 bps, raises oil price forecast on Iran war

The Russian central bank reduced its key rate by 50 basis points to 14.5% on Friday, as expected by analysts, despite pressure from businesses to cut faster to boost the economy, which contracted by 1.8% in the first two months of the year. The central bank governor Elvira Nabiullina urged caution on the impact of the Iran war and a blockade of the Strait of Hormuz, which has sent prices for Russia's export commodities soaring even as Russia has had to cut oil output due to Ukrainian drone attacks on ports and refineries. However, the central bank raised its forecast for the average oil price, used for the calculation of budget revenues, in 2026 by 45% to $65 per barrel, and said that the higher price will boost economic growth later this year. In its statement, the central bank blamed one-off factors such as a value-added tax increase at the start of the year, which hit many small and medium-sized businesses, as well as heavy snowfalls across the country, for the contraction.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	3.50 - 3.75
29 April 2026	Hold
17 June 2026	No Change
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Hike 0.25	No Change
1.00%	99.00%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	2 Cuts	Rate Cut -0.50

Source: CME FED WATCH as of 26APR2026

Regional News:

Most Gulf markets retreat on stalled US-Iran peace efforts

Most Gulf stock markets ended lower on Thursday as concerns over stalled peace talks between Iran and the U.S. weighed on sentiment, with trade restrictions through the Strait of Hormuz still in place. Saudi Arabia's benchmark index fell 1.2%, extending its losing streak to six sessions, weighed down by a 2.2% slide in Al Rajhi Bank and a 1.8% drop in the kingdom's biggest lender by assets, Saudi National Bank. In Qatar, the index eased 0.1%, with the Gulf's biggest lender, Qatar National Bank down 1.3%. Abu Dhabi's index closed 0.4% lower, dragged down by a 2.1% fall in First Abu Dhabi Bank, even though the UAE's biggest lender beat forecasts with a smaller-than-expected 2% fall in first-quarter net profit. Dubai's main share index erased early gains to close unchanged. Emirates NBD Bank slipped 0.1% after the emirate's largest lender by assets reported a 3% rise in first-quarter profit. Budget airline Air Arabia gained 1.2%. Outside the Gulf, Egypt's blue-chip index bucked the trend to close 0.8% higher, with Commercial International Bank rising 1.3%.

Source: Reuters News

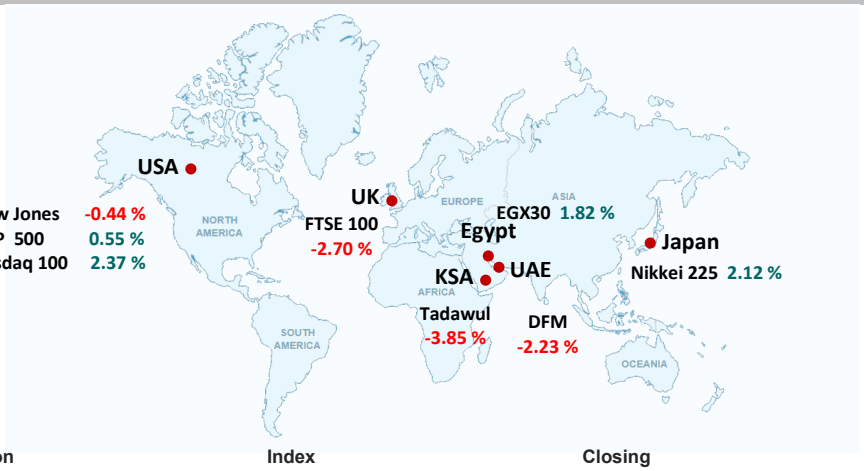
Local News:

19.2 Billion Jordanian Dinars in Assets of the Social Security Investment Fund

The assets of the Social Security Investment Fund increased to 19.2 billion Jordanian dinars by the end of the first quarter of 2026, compared to 18.7 billion dinars at the beginning of the year, achieving a growth rate of 2.8% with a value of 519.3 million dinars. This growth is attributed to the rise in comprehensive income, which reached approximately 485.6 million dinars during the first quarter, compared to 482.7 million dinars for the same period last year, in addition to the insurance surplus transferred from the Social Security Corporation amounting to around 30 million dinars. Comprehensive income consists of the fund's net income of 252.7 million dinars, alongside an increase in the valuation of the strategic equity portfolio by approximately 232.9 million dinars. Net income from investment portfolios recorded a growth of 5.4% compared to the same period last year. The income was distributed as follows: 164 million dinars from the bond portfolio, 50.7 million dinars from the equity portfolio, 28.7 million dinars from money market instruments, in addition to income from other portfolios. Regarding cash dividends from companies' 2025 financial results, the fund expects its share of distributions to exceed 200 million dinars so far, with the largest impact of these distributions expected to be reflected in the second-quarter results of the current year. The fund's assets were distributed as follows: bonds 56.7%, equities 20.7%, money market instruments 10.5%, real estate investments 6%, loans 2.8%, and the tourism portfolio 1.7%.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,230.71	-0.44 %
	S&P 500	7,165.08	0.55 %
	NASDAQ 100	27,303.667	2.37 %
UK	FTSE 100	10,379.08	-2.70 %
Asia	Nikkei 225	59,716.18	2.12 %
MENA	DFM General	5,854.19	-2.23 %
	Tadawul FF	11,109.59	-3.85 %
	EGX 30	52,375.39	1.82 %

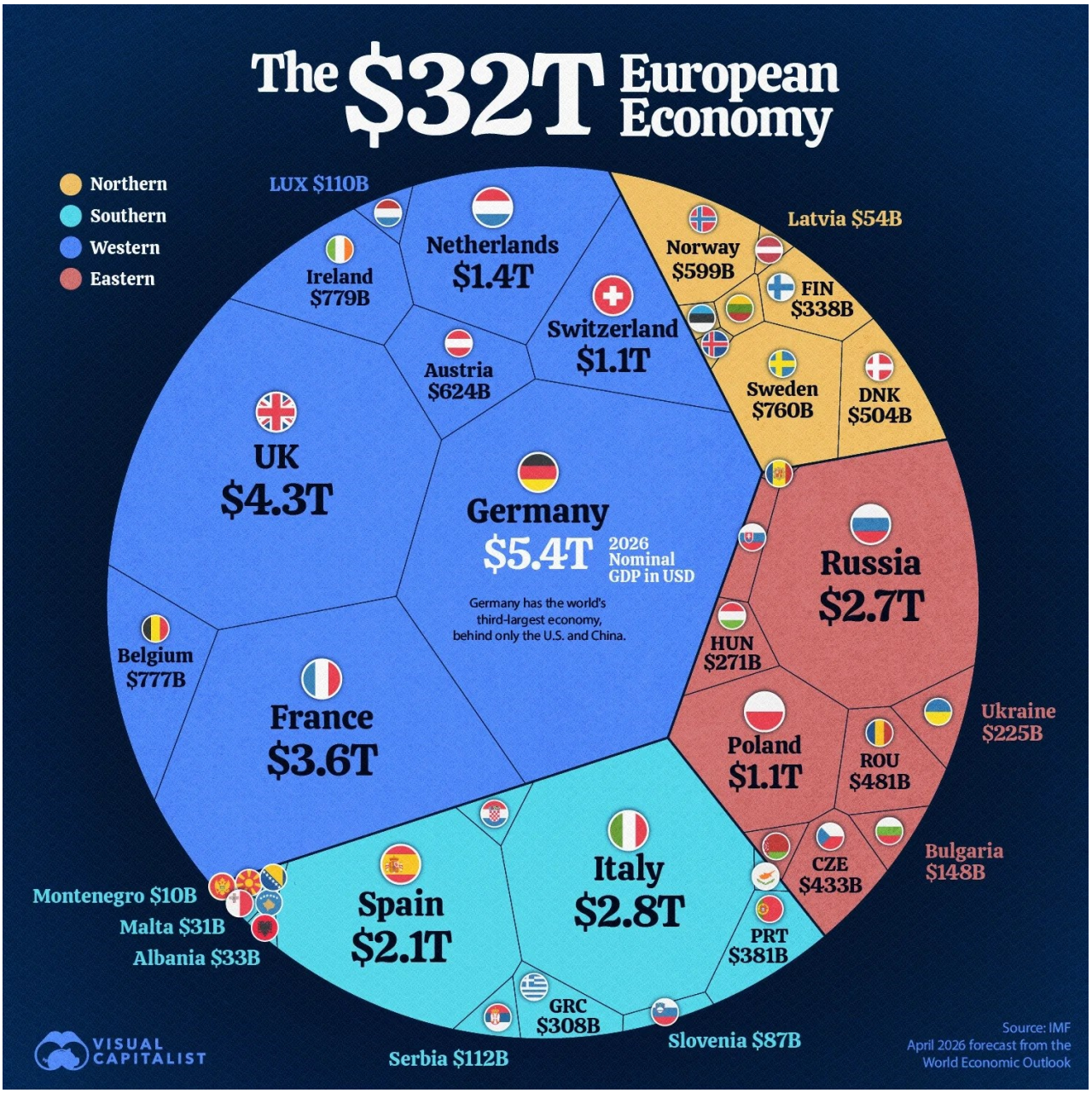
Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Microsoft Corp	Technology	44.978 Million	Microsoft Corp	Technology	190.258 Million	USD
S&P 500	NVIDIA Corp	Technology	166.518 Million	NVIDIA Corp	Technology	338.501 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	166.518 Million	NVIDIA Corp	Technology	338.501 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	719.007 Million	Rolls-Royce Holdings PLC	Industrials	2.518 Billion	GBP
Nikkei 225	NTT Inc	Technology	819.254 Million	Kioxia Holdings Corp	Technology	52.649 Billion	JPY
DFM General	Talabat Holding PLC	Technology	199.319 Million	Emaar Properties PJSC	Real Estate	17.337 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	79.821 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	30.581 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	1.086 Billion	QALA for Financial Investments SAE	Financials	44.731 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	UnitedHealth Group Inc	Healthcare	9.33 %	International Business Machines Corp	Technology	-8.48 %
S&P 500	Advanced Micro Devices Inc	Technology	24.94 %	Charter Communications Inc	Technology	-23.87 %
NASDAQ 100	Arm Holdings PLC	Technology	40.83 %	Charter Communications Inc	Technology	-23.87 %
FTSE 100	SSE PLC	Utilities	6.70 %	Rolls-Royce Holdings PLC	Industrials	-13.83 %
Nikkei 225	Ibiden Co Ltd	Technology	35.79 %	Konica Minolta Inc	Technology	-16.87 %
DFM General	Gulf Navigation Holding PJSC	Industrials	9.24 %	Deyaar Development PJSC	Real Estate	-9.88 %
Tadawul FF	BAAN Holding Group Company SJSC	Consumer Cyclicals	12.30 %	Advanced Petrochemical Co SJSC	Basic Materials	-10.21 %
EGX 30	Palm Hills Development Company SAE	Real Estate	20.43 %	Orascom Investment Holding SAE	Technology	-5.06 %

Chart of the Week - The European Economy



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