ahli Bank Weekly Capital Markets Newsletter

During (12th – 17th of April, 2026)

JOD 28,72 Bn	8.42%	4.97%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (12th - 17th of April, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.34	0.75%	1.34	1.31	650,252	492,173

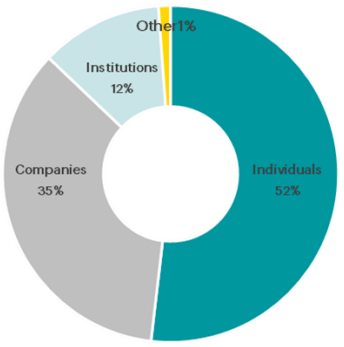
ASE20 Index

Closing	Change (Points)	Chg. %
2,074.10	42.96	2.12%

ASE General Index

Closing	Change (Points)	Chg. %
3,791.12	83.76	2.26%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
84,952,941	15,150,633	21.71%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
25,050,779	5,993,513	31.45%

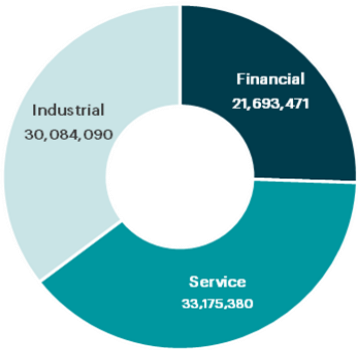
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.02%	3,657.70
Services ▲	5.92%	2,504.96
Industrial ▲	3.70%	10,308.09

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	29.80	21,721,891
Jordan Petroleum Refinery	8.18	18,620,492
Jordanian Electric Power	3.66	9,952,800

Most Active Companies

Company	Close	Traded Shares
United Cable Industries	1.43	3,803,851
Jordanian Electric Power	3.66	2,768,888
Jordan Petroleum Refinery	8.18	2,396,339

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan Petroleum Refinery	JOPT	8.18	14.57%
United Cable Industries	UCIC	1.43	14.40%
Specialized Investment Compounds	SPIC	1.72	13.16%
Amad Investment & Real Estate Development	AMAD	2.44	11.42%

Market Breadth

46 Gainers

64 Decliners

24 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Contempro For Housing Projects	COHO	0.81	-16.49%
Union Investment Corporation	UINV	0.07	-12.50%
Union Tobacco & cigarette Industries	UTOB	0.09	-10.00%
Dimensions:Jordan & Emirates Com. Invt. Cor.	JEDI	0.46	-9.80%

USD SOFR

1 Month	3.6525 pct
3 Months	3.66364 pct
6 Months	3.66065 pct
1 Year	3.64005 pct

Oil & Gold & Silver

Gold	4,828.30
Silver	80.78
NYMEX Light Crude CLc1	83.85

FX Rates

EUR / USD	1.1762
GBP / USD	1.3514
AUD / USD	0.7166
USD / CAD	1.3693
USD / CHF	0.7817
USD / JPY	158.61
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.396 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.578 Pct.
5 Years T-Bonds	5.952 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	6.249 Pct.
15 Years T-Bonds	5.999 Pct.

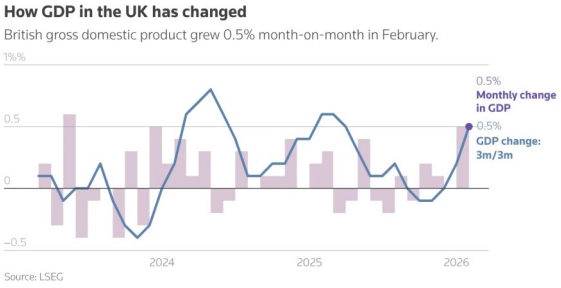
Global News:

IMF cuts growth outlook, warns of potential global recession if Iran war worsens

The International Monetary Fund cut its growth outlook on Tuesday due to Iran war-driven energy price spikes and supply disruptions and warned that the global economy would teeter on the brink of recession if the conflict worsens and oil stays above $100 per barrel through 2027. With massive uncertainty over the Middle East conflict gripping finance officials gathering for IMF and World Bank spring meetings in Washington, the IMF presented three growth scenarios: weaker, worse and severe, depending on how the war unfolds. The World Economic Outlook's most optimistic "reference scenario" assumes a short-lived Iran war and forecasts 3.1% real GDP growth for 2026, down 0.2 percentage point from its previous forecast in January. Under this scenario, oil prices average $82 per barrel for all of 2026, a decline from recent levels of around $100 for the Brent benchmark futures price. Absent the Middle East conflict, the IMF said it would have upgraded its growth outlook by 0.1 percentage point to 3.4%, due to a continued technology investment boom, lower interest rates, less-severe U.S. tariffs and fiscal support in some countries.

UK economy surged ahead of Iran war, but energy shock to test resilience

Britain's economy put on a burst of growth in February, suggesting it was in slightly better shape before the start of the Iran war than many economists had feared, official figures showed on Thursday. Gross domestic product expanded 0.5% month-on-month in February, the biggest increase since January 2024, the Office for National Statistics said. Economists polled by Reuters had forecast a much more modest reading of 0.2%. While the figures are likely to cheer finance minister Rachel Reeves, economists said Britain remained vulnerable to the fallout from the Middle East conflict, being highly dependent on imported energy and prone to higher inflation than peers.



Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	FED Rate
28 January 2026	3.50 - 3.75
18 March 2026	3.50 - 3.75
29 April 2026	Hold
17 June 2026	No Change
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Hike 0.25	No Change
0.50%	99.50%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	1 Cut	Rate Cut -0.25
Q4 2027	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 20APR2026

Regional News:

Moody's downgrades Iraq's outlook to 'negative' on credit profile risks from Middle East conflict

Credit ratings agency Moody's on Friday revised Iraq's outlook to "negative" from "stable", citing risks to the country's credit profile due to the ongoing Middle East conflict impacting energy flow and security. "Iraq's heavy reliance on the oil sector implies that disruption to exports through the Strait of Hormuz – which accounts for around 90% of Iraq's crude oil exports – will materially reduce dollar inflows and fiscal revenues," Moody's said. Output from the OPEC member's main southern oilfields has collapsed by around 80% due to the U.S.-Iran war and the closure of the strait, pushing storage to high and critical levels, Iraqi energy officials said last month. Iranian Foreign Minister Abbas Araqchi said on Friday the strait was open following a ceasefire accord agreed in Lebanon, while U.S. President Donald Trump said he believed a deal to end the Iran war would come "soon", though the timing remains unclear. Iraq resumed southern oil exports on Friday after a halt of more than a month, four energy sources told Reuters. "Even under a scenario in which the ceasefire were to be sustained, we expect it will likely take some time for flows through the strait to return to normal," Moody's added in its report. The agency maintained the country's ratings at "Caa1".

Source: Reuters News

Local News:

Moody's Affirms Jordan's Rating at 'Ba3' with Stable Outlook Despite Regional Challenges

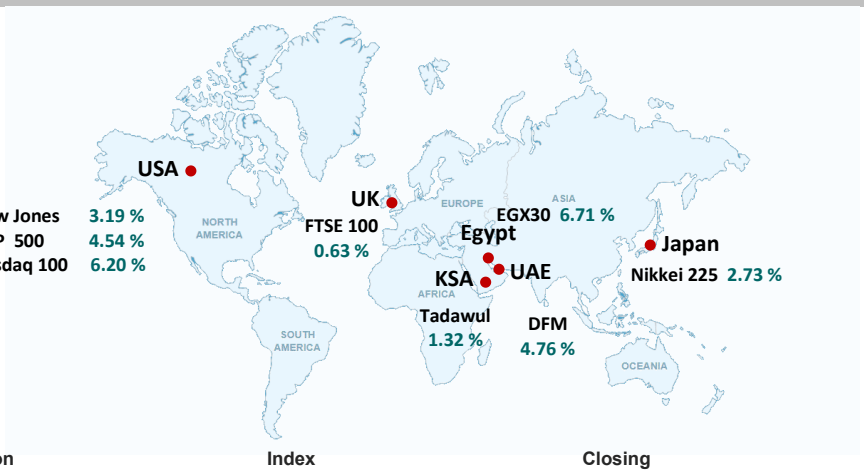
The credit rating agency Moody's has affirmed Jordan's long-term sovereign credit rating at 'Ba3' in both local and foreign currencies, maintaining a "Stable" outlook. This move reflects a balance between the resilience of the Kingdom's economic policies and the structural challenges facing the economy. The agency noted that its decision is based on the strength and effectiveness of Jordan's economic and fiscal policymaking institutions, alongside continued international financial and technical support, and a solid base of domestic savings that bolsters economic stability.

Key Highlights of the Report:

- Regional Context: Moody's indicated that the stable outlook reflects expectations that the impact of regional developments on the Jordanian economy will remain relatively limited.
- Growth Potential: The agency pointed to potential for improved economic performance if the government successfully implements ongoing reforms and attracts further foreign direct investment (FDI).
- Policy Continuity: The rating comes as the Jordanian government continues its economic reform program aimed at stimulating growth, enhancing the investment climate, and maintaining fiscal stability amidst complex regional and international conditions.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,447.43	3.19 %
	S&P 500	7,126.06	4.54 %
	NASDAQ 100	26,672.433	6.20 %
UK	FTSE 100	10,667.63	0.63 %
Asia	Nikkei 225	58,475.9	2.73 %
MENA	DFM General	5,987.42	4.76 %
	Tadawul FF	11,464.54	1.32 %
	EGX 30	52,372.64	6.71 %

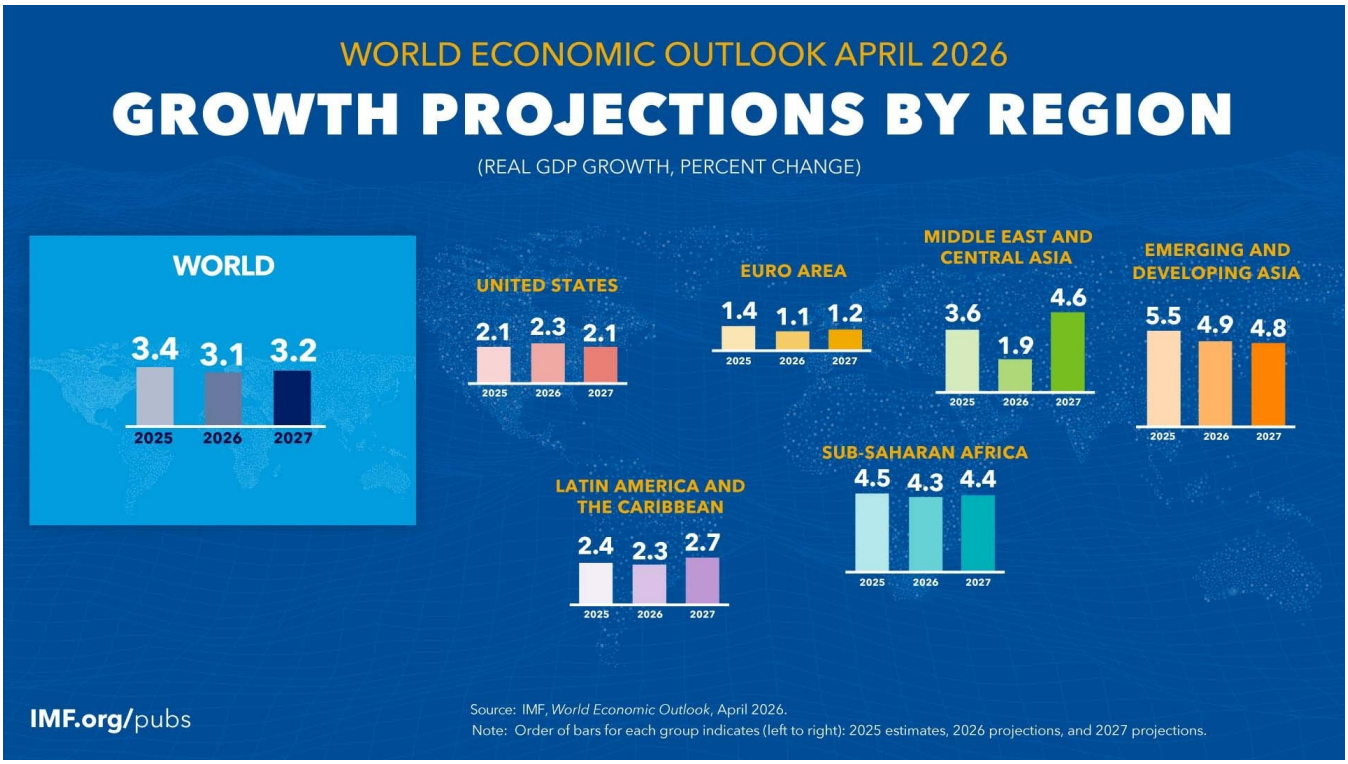
Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	188.692 Million	NVIDIA Corp	Technology	372.200 Million	USD
S&P 500	NVIDIA Corp	Technology	188.692 Million	NVIDIA Corp	Technology	372.200 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	188.692 Million	NVIDIA Corp	Technology	372.200 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	903.581 Million	Rolls-Royce Holdings PLC	Industrials	2.493 Billion	GBP
Nikkei 225	NTT Inc	Technology	775.648 Million	Kioxia Holdings Corp	Technology	66.261 Billion	JPY
DFM General	Talabat Holding PLC	Technology	249.960 Million	Emaar Properties PJSC	Real Estate	26.322 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	118.840 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	20.928 Million	SAR
EGX 30	Orascom Investment Holding SAE	Technology	738.366 Million	Commercial International Bank Egypt CIB	Financials	48.852 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Microsoft Corp	Technology	14.00 %	Chevron Corp	Energy	-2.42 %
S&P 500	Robinhood Markets Inc	Technology	31.16 %	LyondellBasell Industries NV	Basic Materials	-10.11 %
NASDAQ 100	Strategy Inc	Technology	29.45 %	Fastenal Co	Industrials	-6.89 %
FTSE 100	Intertek Group PLC	Industrials	30.42 %	SSE PLC	Utilities	-10.28 %
Nikkei 225	SoftBank Group Corp	Technology	26.83 %	Toho Co Ltd (Tokyo)	Consumer Cyclicals	-11.46 %
DFM General	Gulf Navigation Holding PJSC	Industrials	38.33 %	Sukoon Takaful PJSC	Financials	-4.90 %
Tadawul FF	Nice One Beauty Digital Marketing Company SCJSC	Consumer Cyclicals	27.99 %	Dallah Healthcare Company SJSC	Healthcare	-8.06 %
EGX 30	Orascom Development Egypt SAE	Consumer Cyclicals	14.37 %	Arabian Cement Company SAE	Basic Materials	-8.33 %

Chart of the Week - World Economic Outlook



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