ahli Bank Weekly Capital Markets Newsletter

During (08th - 13th of March, 2026)

JOD 27,34 Bn	3.21%	1.30%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During 08th - 13th of March, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.38	1.47%	1.38	1.35	250,447	183,345

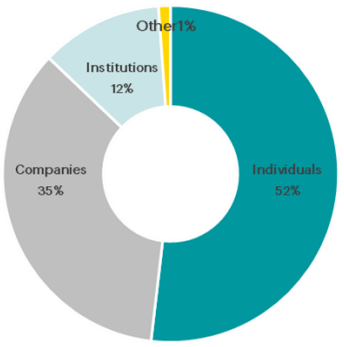
ASE20 Index

Closing	Change (Points)	Chg. %
2,006.48	19.64	0.99%

ASE General Index

Closing	Change (Points)	Chg. %
3,658.46	28.88	0.80%
Traded Value (JDs)	Change (JD's)	Chg. %
29,908,084	-17,380,321	-36.75%
Traded Volume (Shares)	Change (Shares)	Chg. %
9,230,790	-5,867,941	-38.86%

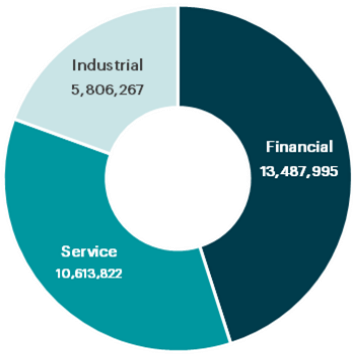
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.91%	3,699.64
Services ▲	0.23%	2,283.55
Industrial ▲	1.02%	9,422.72

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	3.41	8,016,233
Arab Bank	6.88	4,971,201
Jordan Phosphate Mines	25.80	4,795,015

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	3.41	2,342,604
Jordan Islamic Bank	4.82	854,926
Arab Bank	6.88	728,406

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Union Tobacco & cigarette Industries	UTOB	0.11	22.22%
The Arab International For Education & Invt	AIEI	3.25	10.54%
Arab Company For Investment Projects	APCT	1.28	8.47%
Al-nisr Al-arabi Insurance	AAIN	3.75	6.84%

Market Breadth

46 Gainers

45 Decliners

33 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Northern Cement	NCCO	1.63	-14.21%
Jordan Decapolis Properties	JDPC	0.41	-8.89%
Amwaj Properties	AMWJ	0.22	-8.33%
Zara Investment (holding)	ZARA	0.49	-5.77%

USD SOFR

1 Month	3.67812 pct
3 Months	3.68328 pct
6 Months	3.66403 pct
1 Year	3.62292 pct

Oil & Gold & Silver

Gold	5,018.42
Silver	80.55
NYMEX Light Crude CLc1	98.71

FX Rates

EUR / USD	1.1416
GBP / USD	1.3222
AUD / USD	0.6980
USD / CAD	1.3718
USD / CHF	0.7912
USD / JPY	159.71
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.350 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.446 Pct.
5 Years T-Bonds	5.699 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	5.999 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Unexpected job losses, rise in unemployment rate fan US labor market doubts

The U.S. Commerce Department said on Friday its Personal Consumption Expenditures Price Index (PCE) rose largely in line with expectations in January, the latest sign that inflation remained relatively well behaved ahead of the war with Iran that began last month. Friday's PCE Index rose 0.3% from December, compared with the 0.3% estimate of economists polled by Reuters and the prior 0.4% rise in December. Stripping out the volatile food and energy components, the so-called core PCE Price Index increased 0.4% last month, in line with expectations. In the 12 months through January, PCE inflation increased 2.8%, compared with expectations for a 2.9% rise. The core PCE Price Index increased 3.1% last month. That was in line with estimates and followed a revised 3% rise in the core inflation in December. The Federal Reserve tracks the PCE price measures for its 2% inflation target.

US fourth-quarter GDP growth revised down to 0.7%

U.S. economic growth slowed more sharply than initially thought in the fourth quarter amid downward revisions to consumer spending and business investment, government data showed on Friday. Gross domestic product increased at a 0.7% annualized rate last quarter, revised down from the initially reported 1.4% pace, the Commerce Department's Bureau of Economic Analysis said in its second GDP estimate. Economists polled by Reuters had forecast GDP growth would be unrevised at 1.4%. The economy grew at a 4.4% pace in the third quarter. Last quarter's growth pace was lowered also because of downgrades to government spending, mostly on state and local government structures, and export growth. Last year's record 43-day shutdown of the government also weighed on GDP growth.

BoC to keep rates on hold through this year despite war inflation risk

The Bank of Canada is forecast to keep its overnight rate on hold next week and for the rest of this year, for now looking through inflation risks from the Middle East war, according to most economists in a Reuters poll who have kept a steady outlook since December. A net oil exporter, Canada's economy could be more insulated than many of its peers to the recent surge in global crude prices, which spiked as much as nearly 70% after the U.S.-Israel war on Iran began on the last day of February. But higher energy prices still squeeze consumers globally. Those inflation risks have already sent Canada's interest-rate-sensitive two-year bond yield up more than 40 basis points and pushed markets to price in at least one rate hike by end-December.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	Hold
29 April 2026	No Change
17 June 2026	No Change
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	Cut -0.25

Next Meeting Expectations	
Rate Cut 0.25	No Change
1.90%	98.10%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 15MAR2026

Regional News:

UAE stocks extend loss as Mid-east conflict lingers

Stock markets in the United Arab Emirates ended lower on Friday, as Iran's continued attacks on multiple targets across the Middle East heightened fears of a prolonged regional conflict and unsettled investor sentiment. Investor caution intensified as the war in the Middle East approached the two-week mark, with heavy exchanges of drone and missile strikes across the region. The escalation has raised concerns over disruption to regional trade and energy flows, particularly through the Strait of Hormuz, a vital shipping lane for global oil supplies. Dubai's main share index slipped 1.7% with most of its constituents in negative territory, led by losses in real estate and utilities stocks. In Abu Dhabi, the stock index closed 1.6% lower for the day and posted a fourth consecutive weekly loss, dragged down by broad based declines.

ABU DHABI	.FTFADGI dropped 1.6% to 9,480
DUBAI	.DFMGI fell 1.7% to 5,426

Source: Reuters News

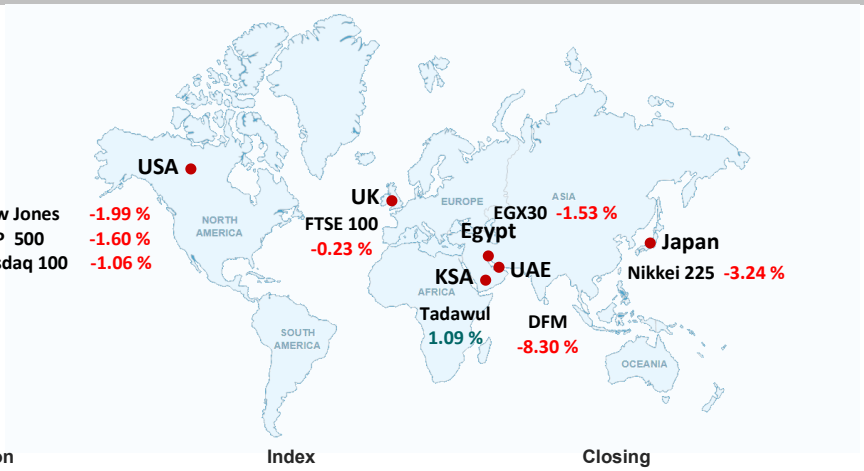
Local News:

S&P Global: Jordan Third Most Targeted Country in Iran-Related Cyberattacks

S&P Global Ratings has warned that the conflict in the Middle East is no longer confined to traditional military operations. Instead, it has evolved into a hybrid war involving large-scale cyberattacks targeting critical infrastructure and economic systems, thereby increasing risks to the global economy and supply chains. Jordan ranked third regionally in the number of conflict-related cyberattacks, following Israel and Kuwait. However, no actual disruptions to vital services or economic systems were recorded. This reflects the effectiveness of local cybersecurity measures and the resilient digital infrastructure of critical sectors, showcasing the state's ability to swiftly absorb electronic shocks and prevent them from escalating into operational or economic crises. The agency's report, reviewed by Al-Mamlaka, points to a significant escalation in cyberattacks sponsored by Iran or affiliated groups. These attacks focus on sensitive sectors such as government, finance, energy, and telecommunications, aiming to disrupt essential services and undermine economic stability. Additionally, satellite navigation systems recorded disruptions affecting more than 1,100 vessels in the Arabian Gulf. This threatens the safety of maritime traffic in the Strait of Hormuz, through which approximately 20% of global oil and gas exports pass.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	46,558.47	-1.99 %
	S&P 500	6,632.19	-1.60 %
	NASDAQ 100	24,380.734	-1.06 %
UK	FTSE 100	10,261.15	-0.23 %
Asia	Nikkei 225	53,819.61	-3.24 %
MENA	DFM General	5,426.28	-8.30 %
	Tadawul FF	10,893.27	1.09 %
	EGX 30	46,790.96	-1.53 %

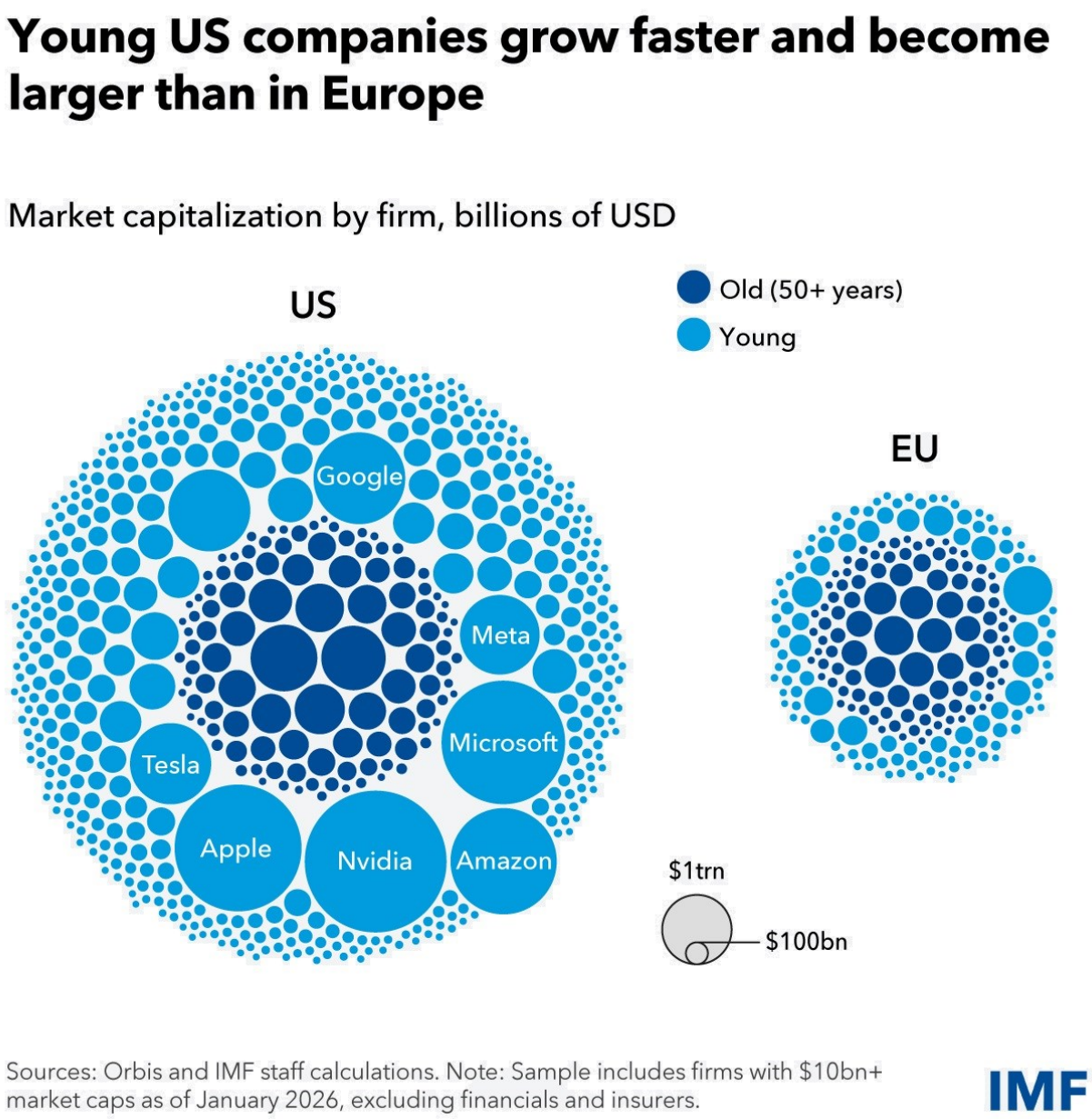
Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	205.350 Million	NVIDIA Corp	Technology	376.540 Million	USD
S&P 500	NVIDIA Corp	Technology	205.350 Million	NVIDIA Corp	Technology	376.540 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	205.350 Million	NVIDIA Corp	Technology	376.540 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	970.526 Million	HSBC Holdings PLC	Financials	2.637 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.438 Billion	Fujikura Ltd	Industrials	15.843 Billion	JPY
DFM General	Emaar Properties PJSC	Real Estate	358.125 Million	Emaar Properties PJSC	Real Estate	43.879 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	175.186 Million	Saudi Arabian Oil Co	Energy	38.396 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	570.857 Million	Alexandria Mineral Oils Co SAE	Energy	22.702 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Chevron Corp	Energy	3.62 %	Boeing Co	Industrials	-9.18 %
S&P 500	Sandisk Corp	Technology	25.47 %	Fair Isaac Corp	Technology	-23.36 %
NASDAQ 100	Micron Technology Inc	Technology	15.08 %	Thomson Reuters Corp	Industrials	-13.57 %
FTSE 100	Metlen Energy & Metals PLC	Industrials	10.23 %	Easyjet PLC	Industrials	-9.66 %
Nikkei 225	Nintendo Co Ltd	Consumer Cyclicals	17.74 %	SHIFT Inc	Technology	-11.35 %
DFM General	National Cement Company PSC	Basic Materials	4.88 %	Emaar Development PJSC	Real Estate	-20.12 %
Tadawul FF	Methanol Chemicals Company SJSC	Basic Materials	21.21 %	Saudi Arabian Cooperative Insurance Company SJSC	Financials	-13.80 %
EGX 30	Alexandria Mineral Oils Co SAE	Energy	19.84 %	GB Auto SAE	Consumer Cyclicals	-6.44 %

Chart of the Week - US vs. EU Productivity Growth



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