ahli Bank Weekly Capital Markets Newsletter

During (01st - 06th of March, 2026)

JOD 27,09 Bn	2.25%	0.50%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (01st - 06th of March, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.36	0.74%	1.36	1.28	674,472	512,803

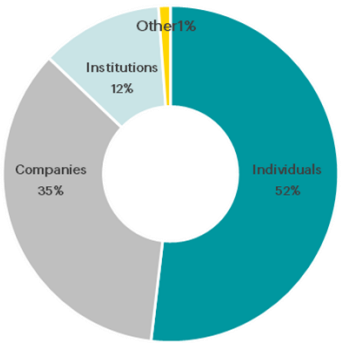
ASE20 Index

Closing	Change (Points)	Chg. %
1,986.84	19.04	0.97%

ASE General Index

Closing	Change (Points)	Chg. %
3,629.58	30.80	0.86%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
47,288,405	4,418,552	10.31%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
15,098,731	-3,478,554	-18.72%

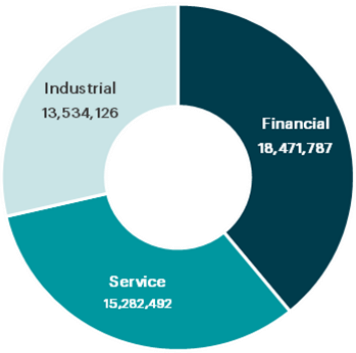
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	1.31%	3,666.34
Services ▲	0.80%	2,278.27
Industrial ▼	-0.80%	9,327.76

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	25.44	12,137,007
Jordan Telecom	3.40	8,366,825
Arab Bank	6.82	6,725,974

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	3.40	2,490,656
Alshamekha For Realestate & Financial Invt	1.37	1,289,721
Arab Bank	6.82	1,006,110

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan Insurance	JOIN	1.40	19.66%
The United Insurance	UNIN	1.12	9.80%
Jordan Kuwait Bank	JOKB	3.32	5.73%
Arab Company For Investment Projects	APCT	1.18	4.42%

Market Breadth

41 Gainers

52 Decliners

30 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Al Amal Holding	AMAL	0.91	-9.00%
National Insurance	NAAI	1.73	-6.49%
Afaq Holding For Invt & Real Estate Devl.	MANR	0.34	-5.56%
Assas For Concrete Products	ASAS	0.71	-5.33%

USD SOFR

1 Month	3.66736 pct
3 Months	3.66899 pct
6 Months	3.64135 pct
1 Year	3.55139 pct

Oil & Gold & Silver

Gold	5,170.49
Silver	84.33
NYMEX Light Crude CLc1	90.90

FX Rates

EUR / USD	1.1618
GBP / USD	1.3411
AUD / USD	0.7030
USD / CAD	1.3567
USD / CHF	0.7757
USD / JPY	157.79
USD / JOD	0.708 — 0.710

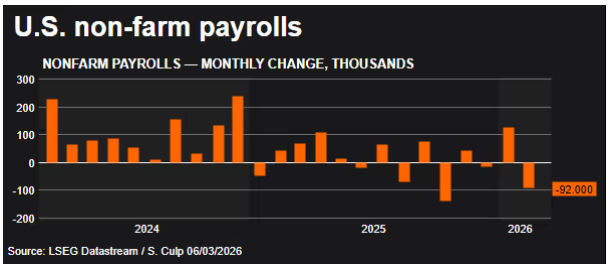
JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.350 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.446 Pct.
5 Years T-Bonds	5.572 Pct.
7 Years T-Bonds	5.821 Pct.
10 Years T-Bonds	5.999 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Unexpected job losses, rise in unemployment rate fan US labor market doubts

The U.S. economy unexpectedly lost jobs in February and the unemployment rate increased to 4.4%, potentially hinting at a deterioration in labor market conditions that could put the Federal Reserve in a difficult spot amid rising oil prices. The decline in nonfarm payrolls reported by the Labor Department in its closely watched employment report on Friday was the sixth since January 2025 and the second largest. Part of the drop in employment last month reflected a strike by healthcare workers and a winter storm that weighed on construction as well as leisure and hospitality payrolls. Nonfarm payrolls decreased by 92,000 jobs last month after a downwardly revised 126,000 increase in January, the Labor Department's Bureau of Labor Statistics said. Economists polled by Reuters had forecast payrolls advancing by 59,000 jobs after increasing by a previously reported 130,000 in January.



Fed faced with hard choice on weak jobs, high inflation

Fresh signs of labor weakness and oil-driven inflation concerns are cornering U.S. Federal Reserve officials into an uncomfortable choice: leave borrowing costs steady to ensure that inflation does not worsen or cut them to shore up a job market that is losing ground. For now, they look poised to wait, even as traders ramped up bets that rate cuts will start in June. That is when President Donald Trump's nominee for Fed chair, former Fed Governor Kevin Warsh, is expected to take over from current Fed Chair Jerome Powell as lead policymaker at the U.S. central bank. The decision will be a tough call. As oil prices hit $90 a barrel in the wake of U.S.-Israeli attacks on Iran and U.S. gasoline prices jumped from $3 to $3.32 a gallon in a week, a Labor Department report on Friday showed employers unexpectedly shed jobs in February and the unemployment rate rose to 4.4%. Private-sector employers added fewer than 300,000 workers in all of 2025, making it the worst year, excluding the 2020 COVID-19 shock, since 2009, the report showed.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	Hold
29 April 2026	No Change
17 June 2026	No Change
29 July 2026	No Change
16 September 2026	Cut -0.25
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut 0.25	No Change
3.70%	96.30%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	1 Cut	Rate Cut -0.25
Q3 2027	--	No Change
Q4 2027	--	No Change

Source: CME FED WATCH as of 01MAR2026

Regional News:

UAE stocks extend rout as Middle East conflict deepens

Stock markets in the United Arab Emirates ended lower on Friday, extending losses as investors grappled with mounting uncertainty over a potential escalation in the Middle East conflict. UAE bourses reopened on Wednesday after a two-day halt following Iran's unprecedented wave of missile and drone attacks on the Gulf nation over the weekend. Dubai's main share index slid 3.2%, with blue-chip developer Emaar Properties retreating 4.8% and budget airliner Air Arabia losing 4.9%. Despite a two-day halt, the market recorded its worst week in nearly six years, down about 9%. In Abu Dhabi, the index finished 1.4% lower, with Aldar Properties shedding 4.9% and Abu Dhabi Commercial Bank falling 2.9%. The index recorded a weekly loss of more than 5%. The Dubai and Abu Dhabi exchanges temporarily set a 5% lower price limit on securities to try to reduce volatility. Meanwhile, the UAE is considering freezing billions of dollars in Iranian assets held in the country, a move that could restrict Tehran's access to foreign currency and international trade as the U.S.-Israeli military conflict intensifies, the Wall Street Journal reported on Thursday.

Source: Reuters News

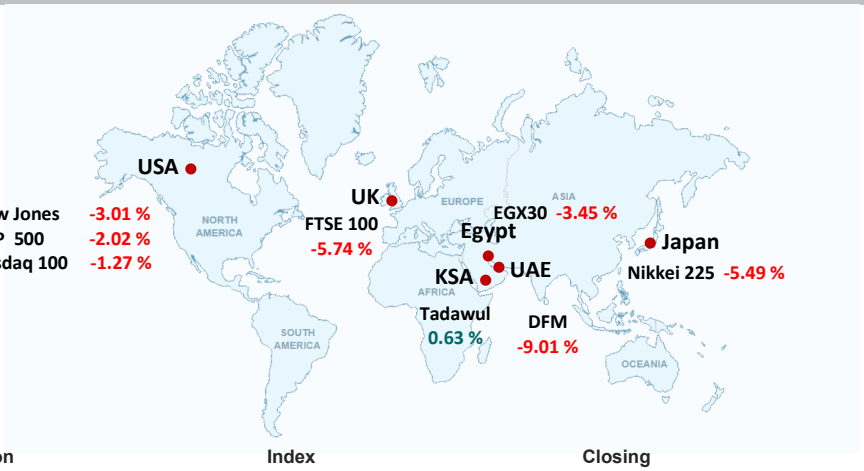
Local News:

Social Security Investment Fund: Investments Account for 43% of Jordan's GDP

The Chairman of the Social Security Investment Fund, Dr. Ezzedine Kanakrieh, said that the fund continues to strengthen its position as one of the most prominent institutional investors in the national economy. He noted that the fund's assets are equivalent to about 43% of Jordan's Gross Domestic Product (GDP), with investments distributed across most economic sectors and throughout the Kingdom's governorates, contributing to economic development and reinforcing the fund's role as a key investment pillar of the national economy. Kanakrieh told the Jordan News Agency (Petra) that the fund's investments are managed through a long-term investment approach based on carefully studied diversification across assets, risk management, and investment decisions supported by specialized financial and technical studies. This ensures the achievement of viable returns within acceptable risk levels, reflecting the fund's institutional responsibility to manage and grow the savings of contributors and retirees while supporting the sustainability of the pension system for current and future generations. He explained that the fund's assets have seen continuous growth since its establishment, increasing from JD 1.6 billion in 2003 to approximately JD 18.6 billion by the end of 2025. This growth was driven by cumulative investment profits amounting to JD 10.8 billion, in addition to around JD 6.2 billion in cash surpluses transferred from the Social Security Corporation since its establishment. Kanakrieh noted that assets increased during 2025 alone by about JD 2.4 billion, representing a growth rate of 15.2% compared with the previous year, reflecting the strength of the fund's long-term investment strategy in managing social security savings.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	47,501.55	-3.01 %
	S&P 500	6,740.02	-2.02 %
	NASDAQ 100	24,643.015	-1.27 %
UK	FTSE 100	10,284.75	-5.74 %
Asia	Nikkei 225	55,620.84	-5.49 %
MENA	DFM General	5,917.22	-9.01 %
	Tadawul FF	10,776.32	0.63 %
	EGX 30	47,516.44	-3.45 %

Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	232.502 Million	NVIDIA Corp	Technology	421.750 Million	USD
S&P 500	NVIDIA Corp	Technology	232.502 Million	NVIDIA Corp	Technology	421.750 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	232.502 Million	NVIDIA Corp	Technology	421.750 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.346 Billion	Rolls-Royce Holdings PLC	Industrials	4.020 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.236 Billion	Fujikura Ltd	Industrials	19.447 Billion	JPY
DFM General	Air Arabia PJSC	Industrials	187.775 Million	Salik Company PJSC	Industrials	13.769 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	198.813 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	35.884 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	416.044 Million	Commercial International Bank Egypt CIB	Financials	39.701 Million	EGP

Top Gainers / Top Decliners

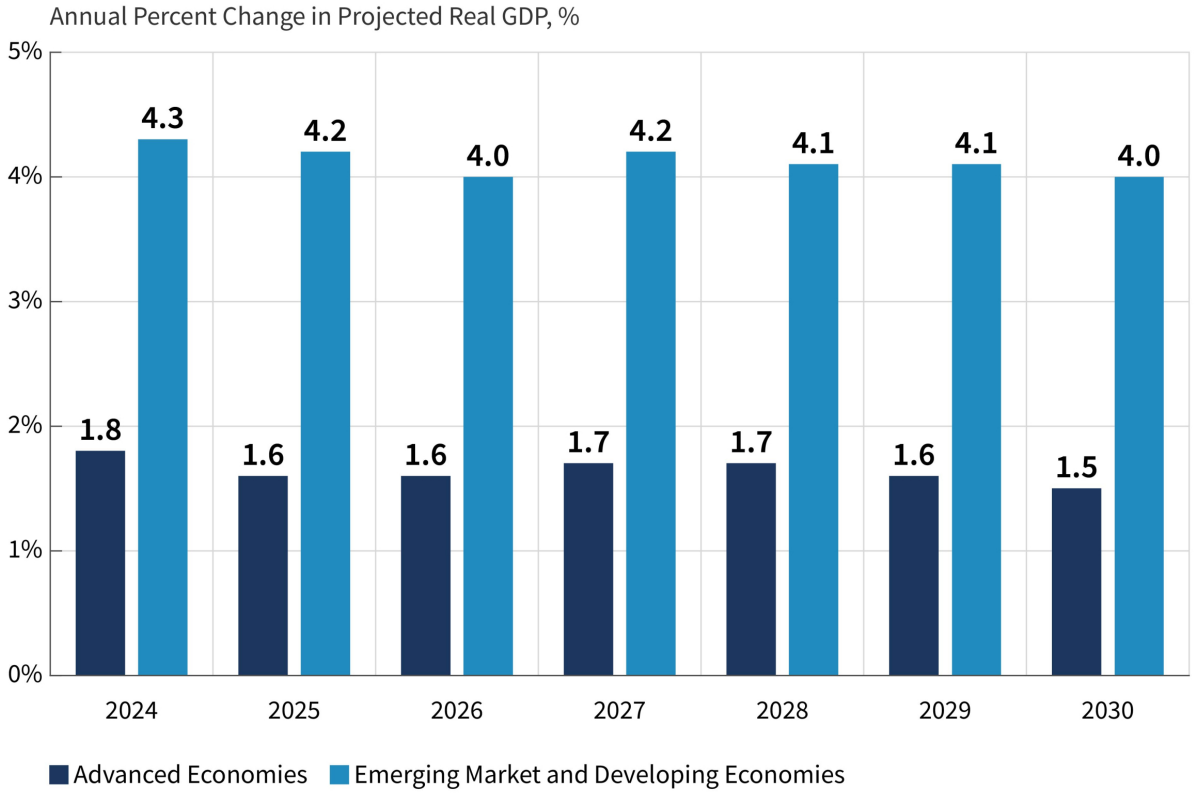
Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	International Business Machines Corp	Technology	7.76 %	Sherwin-Williams Co	Basic Materials	-9.02 %
S&P 500	Trade Desk Inc	Technology	22.92 %	Norwegian Cruise Line Holdings Ltd	Consumer Cyclicals	-19.12 %
NASDAQ 100	Intuit Inc	Technology	17.64 %	Lam Research Corp	Technology	-14.78 %
FTSE 100	BAE Systems PLC	Industrials	4.83 %	Fresnillo PLC	Basic Materials	-17.08 %
Nikkei 225	Rohm Co Ltd	Technology	12.76 %	Sumitomo Pharma Co Ltd	Healthcare	-23.91 %
DFM General	Dubai Insurance Co PSC	Financials	6.25 %	Emirates Nbd Bank PJSC	Financials	-19.01 %
Tadawul FF	Alujain Corp	Basic Materials	12.91 %	Elm Company SJSC	Technology	-14.20 %
EGX 30	Egypt Aluminum Company SAE	Basic Materials	16.81 %	Talaat Moustafa Group Holding Company TMG Holding SAE	Real Estate	-7.47 %

Chart of the Week - Emerging Economies vs. Developed

GLOBAL ECONOMIC INSIGHTS

Emerging Economies Outpace The Developed World in GDP Growth

EMDEs grow ~2.5x faster than Advanced Economies through 2030



Source: IMF

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