ahli Bank Weekly Capital Markets Newsletter

During (08th - 13th of February, 2026)

JOD 27,14 Bn	2.43%	-0.14%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (08th - 13th of February, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.39	0.00%	1.40	1.37	147,522	106,621

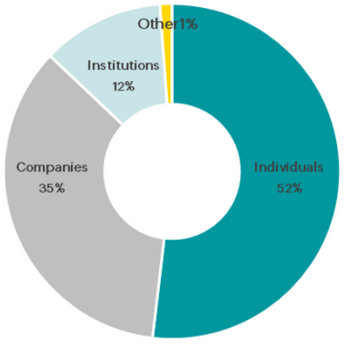
ASE20 Index

Closing	Change (Points)	Chg. %
1,972.10	-12.89	-0.65%

ASE General Index

Closing	Change (Points)	Chg. %
3,606.54	-12.85	-0.36%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
45,745,956	-25,860,264	-36.11%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
20,849,311	-4,058,960	-16.30%

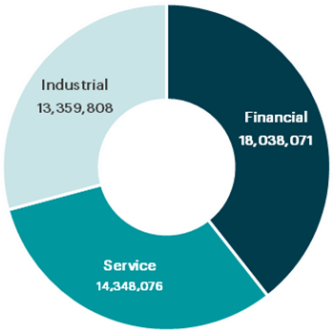
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-1.12%	3,648.57
Services ▼	-0.24%	2,228.17
Industrial ▲	2.05%	9,461.30

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	25.85	7,735,963
Jordan Telecom	3.36	7,040,412
Jordan Petroleum Refinery	6.28	5,134,955

Most Active Companies

Company	Close	Traded Shares
Dar Al Dawa Development & Investment	1.28	2,446,812
Jordan Telecom	3.36	2,099,625
Al-tajamouat For Touristic Projects	0.71	1,940,982

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan International Investment	JIIG	0.66	11.86%
Philadelphia International Educational Invt	PIEC	2.59	8.37%
Nutri Dar	NDAR	1.04	8.33%
The Arab Pesticides & Veterinary Drugs Manuf.	MBED	3.92	7.99%

Market Breadth

36 Gainers

63 Decliners

30 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
The Mediterranean & Gulf Insurance (Jordan)	MDGF	0.13	-13.33%
Union Tobacco & cigarette Industries	UTOB	0.11	-8.33%
Al Faris National Company For Invt & Export	CEBC	0.50	-7.41%
Alentkaeya For Investment & Realestate Devel.	ENTK	0.34	-5.56%

USD SOFR

1 Month	3.66406 pct
3 Months	3.65534 pct
6 Months	3.59801 pct
1 Year	3.44086 pct

Oil & Gold & Silver

Gold	5,042.11
Silver	77..40
NYMEX Light Crude CLc1	62.89

FX Rates

EUR / USD	1.1867
GBP / USD	1.3648
AUD / USD	0.7073
USD / CAD	1.3617
USD / CHF	0.7674
USD / JPY	152.68
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.500 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.525 Pct.
5 Years T-Bonds	5.646 Pct.
7 Years T-Bonds	5.884 Pct.
10 Years T-Bonds	5.999 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US consumer prices rise less than expected in January

U.S. consumer prices increased less than expected in January, but underlying inflation firmed as businesses raised prices at the start of the year, which together with a stabilizing labor market could allow the Federal Reserve to keep interest rates unchanged for a while. The Consumer Price Index rose 0.2% last month after an unrevised 0.3% gain in December, the Labor Department's Bureau of Labor Statistics said on Friday. Economists polled by Reuters had forecast the CPI increasing 0.3%. With January's CPI report, the BLS published recalculated seasonal adjustment factors to reflect 2025 price movements. In the 12 months through January, the CPI increased 2.4%. The slowdown in the year-on-year inflation rate from 2.7% in December mostly reflected last year's higher readings dropping out of the calculation. The U.S. central bank tracks the Personal Consumption Expenditures Price Indexes for its 2% inflation target. Both measures are running well above target. The government reported this week that job growth accelerated in January and the unemployment rate fell to 4.3% from 4.4% in December.

US job growth surges in January, but labor market far from turning around

U.S. job growth unexpectedly accelerated in January and the unemployment rate fell to 4.3%, signs of labor market stability that could give the Federal Reserve room to keep interest rates unchanged for some time while policymakers monitor inflation. But the largest increase in payrolls in 13 months reported by the Labor Department on Wednesday likely exaggerates the labor market's health, as revisions showed the economy added only 181,000 jobs in 2025 instead of the previously estimated 584,000. That is a fraction of the 1.459 million jobs added in 2024, the final full year of former President Joe Biden's term. Nonfarm payrolls increased by 130,000 jobs last month after a downwardly revised 48,000 rise in December, the Labor Department's Bureau of Labor Statistics said.

UK economy barely grew in Q4 as budget uncertainty weighed

Britain's economy barely grew in the final quarter of 2025 as activity fared worse than initially estimated during the run-up to finance minister Rachel Reeves' budget, official figures showed on Thursday. Gross domestic product grew by 0.1% in the October-to-December period, the same slow pace as in the third quarter, the Office for National Statistics said. The period was marked by rampant speculation about tax increases ahead of Reeves' budget on November 26. The ONS revised down monthly GDP data for the three months to November to show a 0.1% contraction rather than 0.1% growth. Thursday's figures underscored why investors think that the Bank of England is more likely than not to cut interest rates again in March.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	Hold
29 April 2026	No Change
17 June 2026	Cut -0.25
29 July 2026	No Change
16 September 2026	Cut -0.25
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut 0.25	No Change
9.20%	90.80%

FED Long Term Outlook		
Q1 2027	1 Cut	Rate Cut -0.25
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	--	No Change

Source: CME FED WATCH as of 16FEB2026

Regional News:

Most Gulf markets slip on US-Iran caution; Egypt jumps on rate cut

Most Gulf stock markets ended lower on Sunday as investors grew cautious amid the possibility of rising regional tensions. The uncertainty dampened sentiment, leading some traders to pare back risk and reduce exposure to equities. Saudi Arabia's benchmark index lost 0.2%, hit by a 0.5% fall in Al Rajhi Bank and a 0.9% decline in oil giant Saudi Aramco. Gulf markets continue to look resilient, with the capacity for sustained growth. However, concerns regarding a regional conflict involving Iran, the United States, and Israel currently dominate the landscape, said Samer Hasn, Senior Market Analyst at XS.com. In Qatar, the index dropped 0.4%, with Qatar Islamic Bank losing 1.1%. Outside the Gulf, Egypt's blue-chip index advanced 3.6%, closing at an all-time high, as almost all its constituents were in positive territory after the most populous Arab country cut its interest rates by 100 basis points.

Source: Reuters News

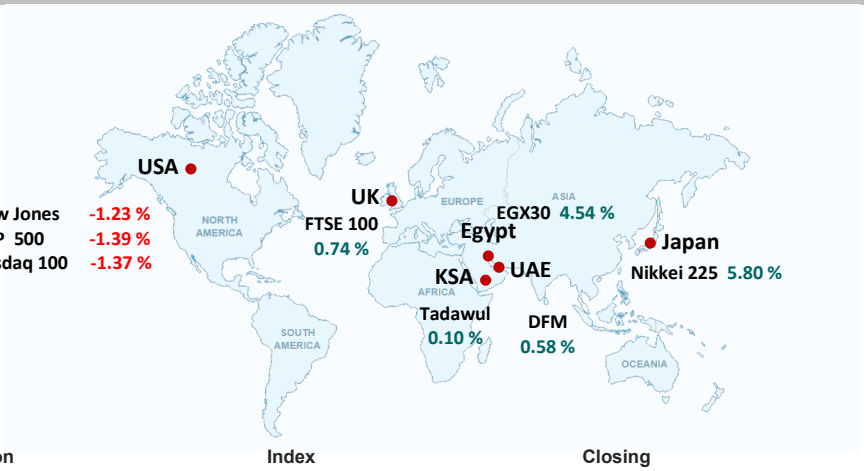
Local News:

Tourism Revenues Rise to $708.5 Million, Up 4.1%

Preliminary data issued by the Central Bank indicate that tourism revenues increased by 4.1% in January 2026, reaching $708.5 million. This compares with a 22.8% increase recorded in the same month last year, when revenues reached $680.5 million. The growth is attributed to a 3.2% rise in the number of tourists. The data show that tourism revenues in January 2026 increased from European nationalities (56.9%), Asian nationalities (11.6%), American nationalities (16.0%), and Arab nationalities (3.0%). Meanwhile, revenues from other nationalities declined by 2.0%, as did revenues from Jordanian expatriates by 3.0%. The data also indicate a 6.2% increase in outbound tourism spending in January 2026, reaching $196.3 million.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,500.93	-1.23 %
	S&P 500	6,836.17	-1.39 %
	NASDAQ 100	24,732.732	-1.37 %
UK	FTSE 100	10,446.35	0.74 %
Asia	Nikkei 225	56,941.97	5.80 %
MENA	DFM General	6,730.11	0.58 %
	Tadawul FF	11,228.64	0.10 %
	EGX 30	52,308.32	4.54 %

Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	219.652 Million	NVIDIA Corp	Technology	412.238 Million	USD
S&P 500	NVIDIA Corp	Technology	219.652 Million	NVIDIA Corp	Technology	412.238 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	219.652 Million	NVIDIA Corp	Technology	412.238 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.523 Billion	AstraZeneca PLC	Healthcare	2.702 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.159 Billion	SoftBank Group Corp	Technology	16.163 Billion	JPY
DFM General	Talabat Holding PLC	Technology	350.643 Million	Emaar Properties PJSC	Real Estate	16.526 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	449.630 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	14.804 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	379.882 Million	Commercial International Bank Egypt CIB	Financials	31.528 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Caterpillar Inc	Industrials	6.61 %	International Business Machines Corp	Technology	-12.23 %
S&P 500	Generac Holdings Inc	Industrials	22.30 %	CBRE Group Inc	Real Estate	-16.13 %
NASDAQ 100	Datadog Inc	Technology	12.10 %	Cognizant Technology Solutions Corp	Technology	-13.66 %
FTSE 100	Schroders PLC	Financials	28.12 %	St James's Place PLC	Financials	-16.74 %
Nikkei 225	Furukawa Electric Co Ltd	Industrials	46.00 %	Nippon Electric Glass Co Ltd	Technology	-17.98 %
DFM General	Emirates Reem Investments Company PJSC	Consumer Non-Cyclicals	5.16 %	Dubai Islamic Bank PJSC	Financials	-8.90 %
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	24.54 %	Consolidated Grunenfelder Saady Holding Company CJSC	Consumer Cyclicals	-13.20 %
EGX 30	Telecom Egypt Co SAE	Technology	27.30 %	Edita Food Industries SAE	Consumer Non-Cyclicals	-5.59 %

Chart of the Week - Top 50 Economies by GDP

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