ahli Bank Weekly Capital Markets Newsletter

During (01st - 06th of February, 2026)

Market Cap.	Cap. % (YTD)	Index % (YTD)
JOD 26,98 Bn	1.84%	0.22%

Jordan ahli Bank Share Performance During (01st - 06th of February, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.39	3.73%	1.39	1.33	541,847	399,095

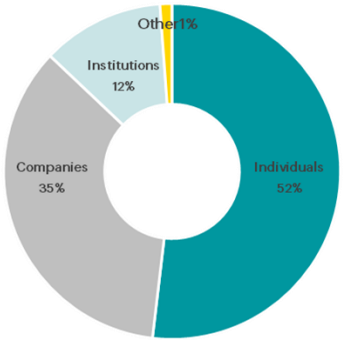
ASE20 Index

Closing	Change (Points)	Chg. %
1,984.99	56.28	2.92%

ASE General Index

Closing	Change (Points)	Chg. %
3,619.39	88.29	2.50%
Traded Value (JDs)	Change (JD's)	Chg. %
71,606,220	27,490,502	62.31%
Traded Volume (Shares)	Change (Shares)	Chg. %
24,908,271	4,010,307	19.19%

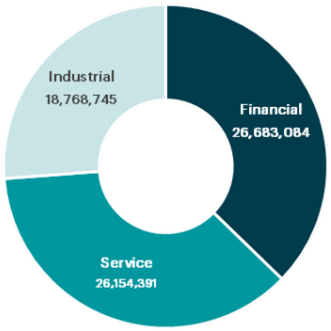
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.51%	3,690.08
Services ▲	5.45%	2,233.43
Industrial ▲	4.37%	9,270.87

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	25.29	14,704,433
Arab Bank	6.80	12,862,553
Jordan Petroleum Refinery	6.32	12,331,461

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	3.38	2,663,381
Jordan Petroleum Refinery	6.32	2,015,951
Arab Bank	6.80	1,927,116

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Arab Jordan Investment Bank	AJIB	1.82	17.42%
Rumm Financial Brokerage	RUMI	1.24	15.89%
The Mediterranean & Gulf Insurance (Jordan)	MDGF	0.15	15.38%
Jordan International Investment	JIIG	0.59	13.46%

Market Breadth

50 Gainers

51 Decliners

29 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Union Tobacco & cigarette Industries	UTOB	0.12	-20.00%
Jordan Steel	JOST	0.12	-14.29%
Dimensions:Jordan & Emirates Com. Invt. Cor.	JEDI	0.73	-12.05%
Middle East Holding	MEHC	1.74	-11.22%

USD SOFR

1 Month	3.66529 pct
3 Months	3.63988 pct
6 Months	3.57871 pct
1 Year	3.43423 pct

Oil & Gold & Silver

Gold	4,959.94
Silver	77..98
NYMEX Light Crude CLc1	63.55

FX Rates

EUR / USD	1.1816
GBP / USD	1.3609
AUD / USD	0.7015
USD / CAD	1.3679
USD / CHF	0.7757
USD / JPY	157.20
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.500 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.530 Pct.
5 Years T-Bonds	5.646 Pct.
7 Years T-Bonds	5.884 Pct.
10 Years T-Bonds	5.999 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Bank of England votes narrowly to hold rates but signals reduction ahead

The Bank of England kept interest rates on hold on Thursday, but only after an unexpectedly narrow 5-4 vote, and said borrowing costs are likely to fall if an expected drop soon in inflation is sustained. Despite a big cut to its economic growth forecast this year along with a rise in unemployment, the BoE left its benchmark rate at 3.75%, as expected in a Reuters poll of economists. Sterling slid by almost a cent against the U.S. dollar - and was heading for its biggest one-day fall since September - as investors priced in an earlier rate cut by the BoE. The chance of a rate cut in March was being priced at close to 50% - something Governor Andrew Bailey said looked reasonable - up from around 25% before Thursday's announcement.

ECB keeps rates unchanged, signal comfort with dollar weakness

The European Central Bank left interest rates on hold as expected on Thursday and played down the impact of dollar moves on its future choices, with a largely unchanged inflation outlook also suggesting steady policy for months to come. The euro zone's central bank has been on hold since ending a year-long run of rate cuts in June, and surprisingly resilient growth has taken nearly all pressure off policymakers to provide any further support. The ECB acknowledged continued uncertainties around global trade policy and geopolitical tensions but said it still saw inflation stabilizing at its 2% target over the medium term, and that the euro zone economy was travelling on the path outlined in its December projections.

US consumer sentiment rises to six-month high in early February

U.S. consumer sentiment increased to a six-month high in February, though anxiety over the labor market and the rising cost of living because of import-tariff-related inflation remained widespread. The third straight monthly improvement in sentiment reported by the University of Michigan's Surveys of Consumers on Friday was mostly driven by consumers with the largest stock portfolio holdings, confirming a so-called K-shaped economy, where higher-income households are doing well but lower-income consumers are struggling. The University of Michigan said its Consumer Sentiment Index increased to 57.3 this month, the highest reading since last August, from a final reading of 56.4 in January. Economists polled by Reuters had forecast the index easing to 55.0. Still, the index remained about 20% below its level in January 2025.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	FED Rate
28 January 2026	3.50 - 3.75
18 March 2026	Hold
29 April 2026	No Change
17 June 2026	Cut -0.25
29 July 2026	No Change
16 September 2026	Cut -0.25
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut 0.25	No Change
23.20%	76.80%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	--	No Change
Q4 2027	--	No Change

Source: CME FED WATCH as of 08FEB2026

Regional News:

UAE shares slightly up as investors watch Iran-US talks

Stock markets in the United Arab Emirates closed slightly higher on Friday, as investors awaited news from Iran and the United States' high-stakes negotiations regarding Tehran's nuclear program. Dubai's main market extended gains to the 5th straight session, rising 0.2% to its highest level since early 2006. The negotiations between Iran and the U.S. mediated by Oman started on Friday. While both sides have indicated readiness to News Story over Tehran's long-running nuclear row with the West, Washington wants to expand the talks to cover Iran's News Story, support for armed groups around the region and "treatment of their own people", U.S. Secretary of State Marco Rubio said on Wednesday. Abu Dhabi's benchmark index edged up 0.1%, supported by a 0.8% increase in real estate developer Aldar Properties and a 0.5% hike in Adnoc Gas ahead of its earnings expected later in the day. Dubai index gained 4%, its biggest weekly rise since June last year, while Abu Dhabi posted weekly gains of 2.7%, according to LSEG data.

Source: Reuters News

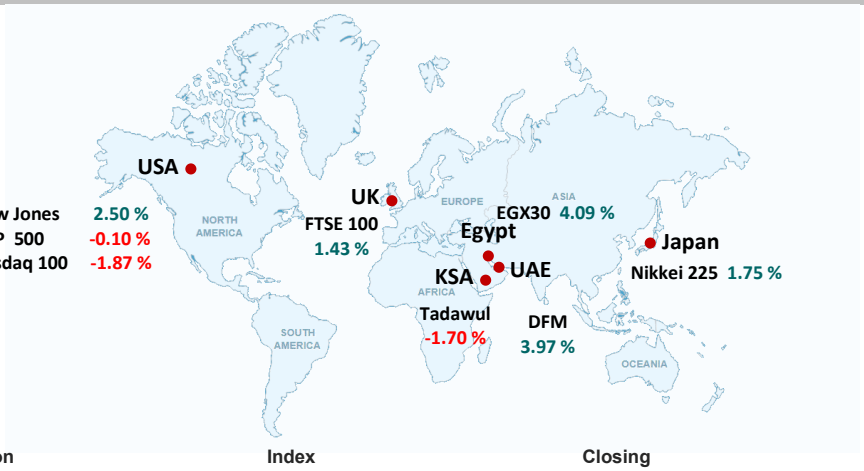
Local News:

Real Estate Trading Volume in Jordan Reaches JD 513 Million by End of Last January

The volume of real estate trading in the Kingdom reached approximately JD 513 million by the end of last January, marking a 6% decline compared to the same month in 2025. According to the monthly report of the Department of Lands and Survey, revenue for the same month increased by 1% year-on-year, reaching around JD 26 million. The report showed a 21% decrease in real estate sales activity during the period. Apartment sales declined by 16%, while land sales fell by 23%, compared with the same period in 2025. The total number of contracts and properties sold to companies in January reached 705 properties. Transactions involving non-Jordanian ownership declined by 1% during the same month compared to January 2025. However, apartment sales to non-Jordanians rose by 11%, while land sales decreased by 15% compared to the same month last year.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	50,115.67	2.50 %
	S&P 500	6,932.30	-0.10 %
	NASDAQ 100	25,075.77	-1.87 %
UK	FTSE 100	10,369.75	1.43 %
Asia	Nikkei 225	54,253.68	1.75 %
MENA	DFM General	6,691.00	3.97 %
	Tadawul FF	11,188.73	-1.70 %
	EGX 30	49,739.03	4.09 %

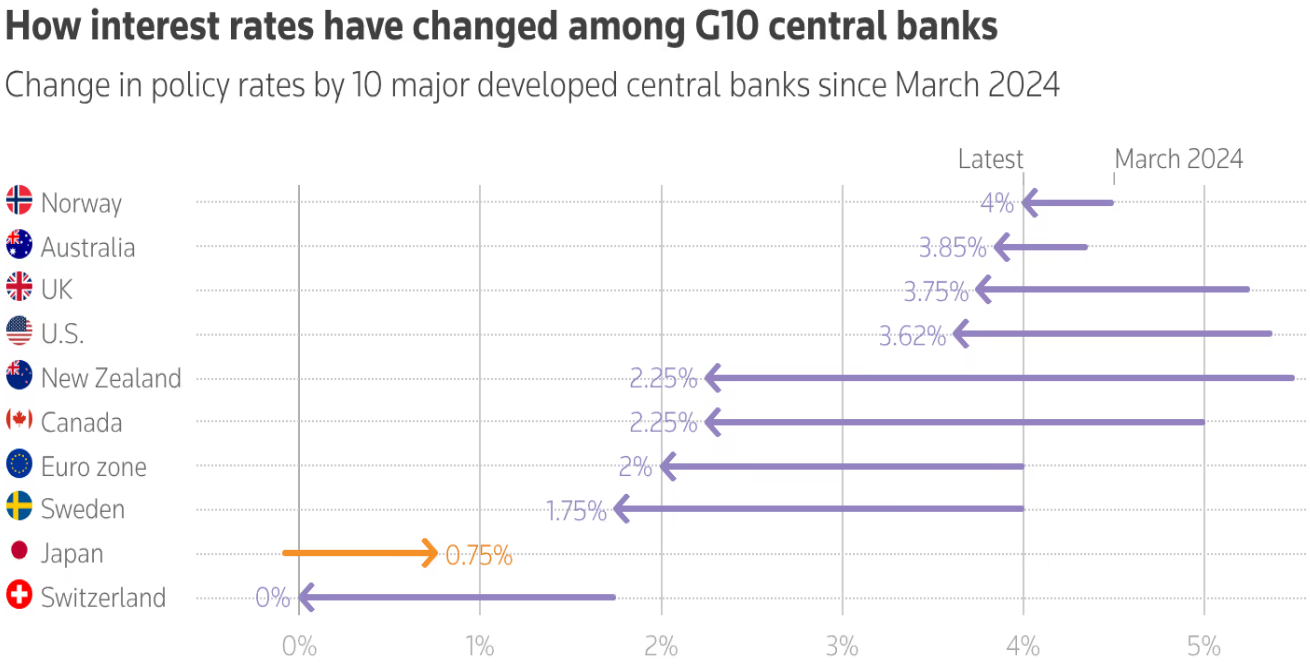
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	272.809 Million	NVIDIA Corp	Technology	489.398 Million	USD
S&P 500	NVIDIA Corp	Technology	272.809 Million	NVIDIA Corp	Technology	489.398 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	272.809 Million	NVIDIA Corp	Technology	489.398 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.065 Billion	Glencore PLC	Basic Materials	1.899 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.375 Billion	Advantest Corp	Technology	13.744 Billion	JPY
DFM General	Drake & Scull International PJSC	Industrials	382.765 Million	Emaar Properties PJSC	Real Estate	16.837 Million	AED
Tadawul FF	Saudi Arabian Oil Co	Energy	74.934 Million	Saudi Arabian Oil Co	Energy	19.151 Million	SAR
EGX 30	Orascom Investment Holding SAE	Technology	761.559 Million	Commercial International Bank Egypt CIB	Financials	52.338 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	3M Co	Consumer Non-Cyclicals	12.73 %	Amazon.com Inc	Consumer Cyclicals	-12.11 %
S&P 500	DaVita Inc	Healthcare	28.80 %	Molina Healthcare Inc	Healthcare	-26.66 %
NASDAQ 100	Arm Holdings PLC	Technology	17.41 %	PayPal Holdings Inc	Industrials	-23.29 %
FTSE 100	GSK plc	Healthcare	17.13 %	Metlen Energy & Metals PLC	Utilities	-22.17 %
Nikkei 225	Fukuoka Financial Group Inc	Financials	22.59 %	Konami Group Corp	Technology	-20.43 %
DFM General	Emirates Nbd Bank PJSC	Financials	9.49 %	Mashreqbank PSC	Financials	-7.92 %
Tadawul FF	Al Majed for Oud Company SJSC	Consumer Non-Cyclicals	11.48 %	Al Masane Al Kobra Mining Company SJSC	Basic Materials	-12.67 %
EGX 30	Ibnsina Pharma Co SAE	Consumer Non-Cyclicals	16.97 %	Misr Cement Company SAE	Basic Materials	-1.98 %

Chart of the Week - G10 Central Banks Interest Rate Changes



The benchmark US rate is the midpoint of the federal funds target range.

Source: LSEG | REUTERS, Feb. 5, 2026

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