

JOD 26,48 Bn	-0.05%	-0.51%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (18th - 23rd of January, 2026)



ASE20 Index

Closing	Change (Points)	Chg. %
1,963.13	27.57	1.42%

ASE General Index

Closing	Change (Points)	Chg. %
3,593.09	52.93	1.50%
Traded Value (JDs)	Change (JD's)	Chg. %
51,676,232	5,428,425	11.74%
Traded Volume (Shares)	Change (Shares)	Chg. %
23,552,654	2,076,520	9.67%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	2.41%	3,763.63
Services ▼	-0.20%	2,143.79
Industrial ▲	0.25%	8,837.74

Most Traded Companies

Company	Close	Traded Value (JD)
Arab Bank	6.98	7,612,791
Jordan Islamic Bank	5.03	7,021,665
Capital Bank Of Jordan	3.09	6,758,804

Most Active Companies

Company	Close	Traded Shares
Dar Al Dawa Development & Investment	1.20	3,648,201
Capital Bank Of Jordan	3.09	2,318,123
Ad Dulayl Industrial Park & Real Estate	1.25	2,184,758

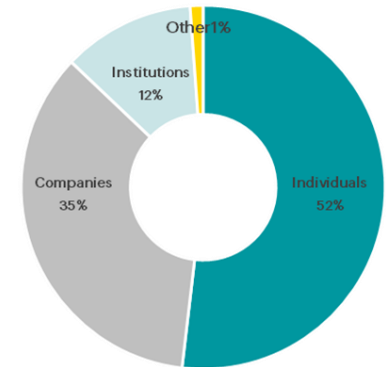
Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan International Investment	JiIG	0.43	13.16%
Jordanian Real Estate For Development	JRCD	0.78	13.04%
Jordan Decapolis Properties	JDPC	0.48	9.09%
Ad Dulayl Industrial Park & Real Estate	IDMC	1.25	7.76%

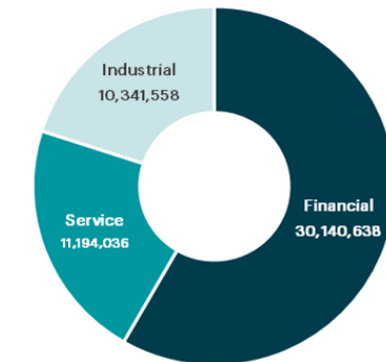
Top ASE Decliners

Company	Symbol	Close	Chg. %
United Financial Investments	UCFI	1.48	-20.86%
Nutri Dar	NDAR	0.91	-10.78%
Union Investment Corporation	UINV	0.11	-8.33%
Al-rakaez Investment	RICS	0.49	-5.77%

Jordan Ahli Bank Ownership Structure



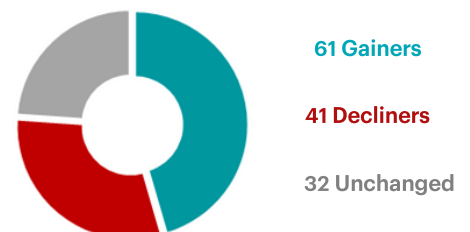
Weekly Value Traded by Sector / JD Mn



ASE Index Performance— (Last 12-Months)



Market Breadth

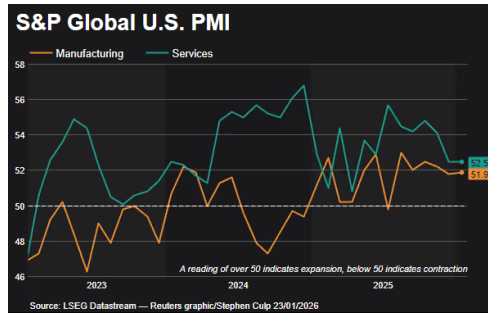


USD SOFR	
1 Month	3.6714 pct
3 Months	3.67008 pct
6 Months	3.6369 pct
1 Year	3.53463 pct

Global News:

US business activity steady in January; consumer sentiment improves

U.S. business activity was steady in January as an improvement in new orders was offset by a lackluster labor market and lingering concerns among firms over higher costs because of import tariffs, a survey showed on Friday. S&P Global said its flash U.S. Composite PMI Output Index, which tracks the manufacturing and services sectors, inched down to 52.8 this month from 52.7 in December. A reading above 50 indicates expansion in the private sector. Both services and manufacturing flash PMIs were little changed this month. S&P Global said the composite PMI was consistent with a moderation in economic growth at the turn of the year.



FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	FED Rate
28 January 2026	Hold
18 March 2026	No Change
29 April 2026	No Change
17 June 2026	Cut -0.25
29 July 2026	No Change
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	Cut -0.25
Next Meeting Expectations	
Rate Cut 0.25	No Change
4.40%	95.60%
FED Long Term Outlook	
Q1 2026	-- No Change
Q2 2026	1 Cut Rate Cut -0.25
Q3 2026	-- No Change
Q4 2026	1 Cut Rate Cut -0.25

Source: CME FED WATCH as of 25JAN2026

Oil & Gold & Silver	
Gold	4,982.50
Silver	102..94
NYMEX Light Crude CLc1	61.07

FX Rates	
EUR / USD	1.1826
GBP / USD	1.3641
AUD / USD	0.6893
USD / CAD	1.37
USD / CHF	0.7801
USD / JPY	155.71
USD / JOD	0.708 — 0.710

Regional News:

EU wants U.S. trade deal back on track, but warns it would defend itself if threatened again

EU leaders heaved a sigh of relief over Donald Trump's U-turn on Greenland as they met for an emergency summit in Brussels late on Thursday. The leaders said they want an EU-U.S. trade deal to be back on track after the European Parliament suspended its ratification in protest over U.S. pressure to acquire Greenland. While saying they want to work on strengthening the transatlantic cooperation, the EU leaders warned that they were ready to act if Trump was to threaten them again. The Thursday evening summit was convened after the U.S. threatened steep tariffs, and possibly even military action in Greenland, before pulling back from those threats, saying a deal over the Arctic island was in sight. But Trump's threats badly shook Europe's confidence in its partner, EU officials and leaders said.

Source: Reuters News

JOD Interest Rates	
"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.500 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.530 Pct.
5 Years T-Bonds	5.646 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.196 Pct.
15 Years T-Bonds	5.999 Pct.

UAE markets dip on renewed geopolitical jitters

Stock markets in the United Arab Emirates closed lower on Friday, with Dubai pulled down by weakness in utilities and financial shares after U.S. President Donald Trump renewed threats against Iran. President Donald Trump said on Thursday that the U.S. has an "armada" heading towards Iran but hoped he would not have to use it, renewing warnings to Tehran against killing protesters or restarting its nuclear program. Dubai's main market retreated 0.2%, snapping six sessions' winning streak after hitting nearly 20-year high in the previous session. Abu Dhabi's benchmark index settled 0.2% lower, ending six sessions' momentum, dragged down by a 2.9% fall in Sharjah Islamic Bank and a 1.3% drop in Sharjah-based Dana Gas. Oil prices - a key catalyst for the Gulf's financial market - jumped on Friday with Brent crude LCOc1 up 1.6% at \$65.08 a barrel. Dubai's index climbed 2.7% for the week, its best weekly performance since mid-July last year, while Abu Dhabi added 1.6% in the week, according to data compiled by LSEG.

Source: Reuters News

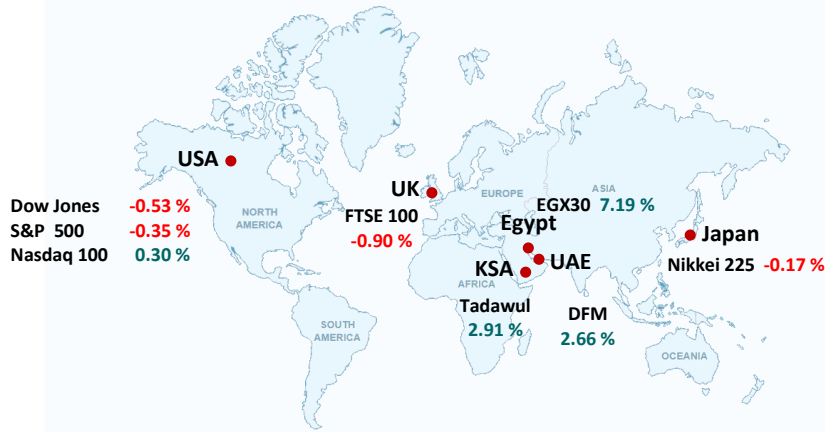
Local News:

Jordan Ranks First Globally in Price Stability – Jordan Economic Forum

Jordan ranked first worldwide in price stability, according to an extensive analytical report issued by the Jordan Economic Forum on the Kingdom's performance in the 2025 World Competitiveness Index, published by the International Institute for Management Development (IMD). The report reflects the effectiveness of monetary policy and the credibility of the exchange-rate peg, as well as their ability to reduce economic uncertainty and compress risk premiums, compared with several European economies that experienced inflationary pressures and fiscal imbalances during the same period. The report showed a marked improvement in Jordan's price index, with its ranking rising from 19th to 11th place. Jordan also stood out in several qualitative indicators, ranking third globally in the share of women in managerial positions, seventh in foreign labor, and eighth in early-stage entrepreneurial activity. Jordan advanced in global competitiveness to 47th place in 2025, up from 48th in 2024, while its overall score increased from 55.51 to 57.79 points—an improvement of 2.28 points in overall performance.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,098.71	-0.53 %
	S&P 500	6,915.61	-0.35 %
	NASDAQ 100	25,605.466	0.30 %
UK	FTSE 100	10,143.44	-0.90 %
Asia	Nikkei 225	53,846.87	-0.17 %
MENA	DFM General	6,484.38	2.66 %
	Tadawul FF	11,133.58	2.91 %
	EGX 30	46,462.32	7.19 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Walmart Inc	Consumer Non-Cyclicals	248.333 Million	NVIDIA Corp	Technology	409.804 Million	USD
S&P 500	Walmart Inc	Consumer Non-Cyclicals	248.333 Million	NVIDIA Corp	Technology	409.804 Million	USD
NASDAQ 100	Walmart Inc	Consumer Non-Cyclicals	248.333 Million	NVIDIA Corp	Technology	409.804 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	881.605 Million	AstraZeneca PLC	Healthcare	1.665 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.029 Billion	SoftBank Group Corp	Technology	12.417 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	142.231 Million	Emaar Properties PJSC	Real Estate	9.139 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclical	102.679 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	14.194 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	411.042 Million	Fawry for Banking Technology and Electronic Payments SAE	Industrials	31.739 Million	EGP

Top Gainers

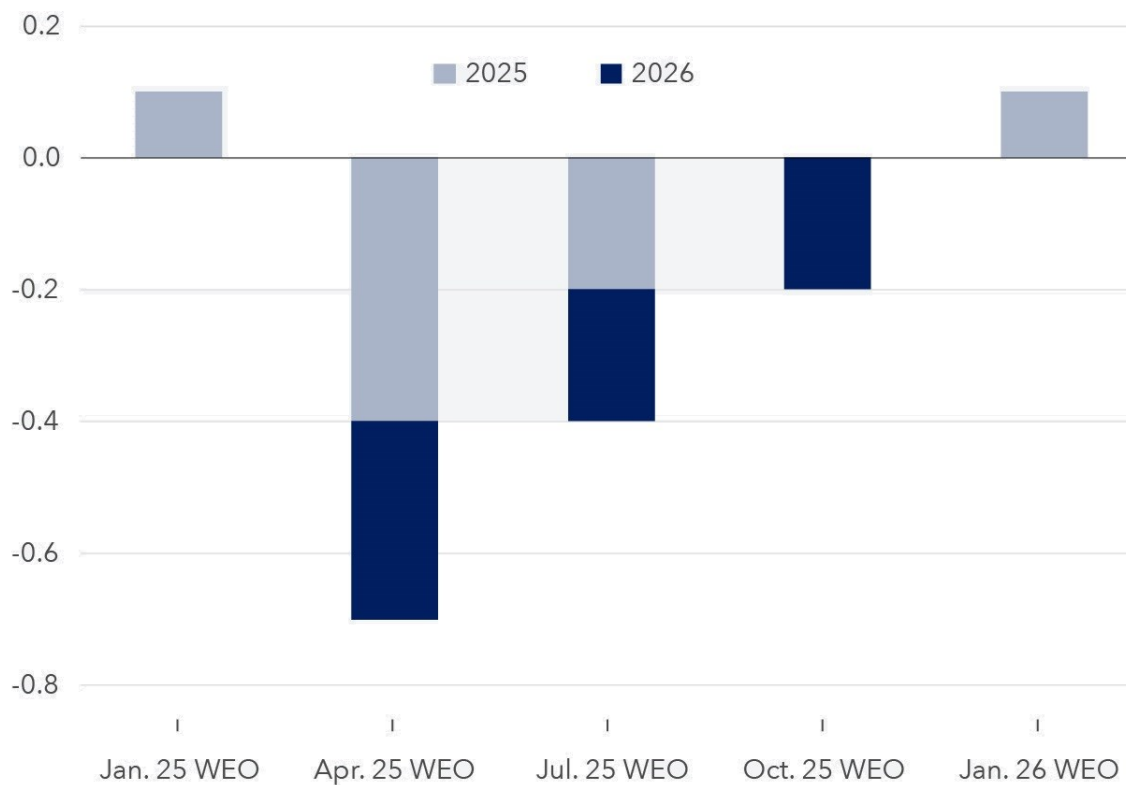
Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	UnitedHealth Group Inc	Healthcare	5.10 %	Goldman Sachs Group Inc	Financials	-5.84 %
S&P 500	Moderna Inc	Healthcare	23.76 %	West Pharmaceutical Services Inc	Healthcare	-15.30 %
NASDAQ 100	Micron Technology Inc	Technology	18.72 %	Constellation Energy Corp	Utilities	-15.28 %
FTSE 100	Beazley PLC	Financials	40.49 %	Admiral Group PLC	Financials	-12.54 %
Nikkei 225	Furukawa Electric Co Ltd	Financials	17.58 %	Sumitomo Pharma Co Ltd	Healthcare	-17.71 %
DFM General	Shuaa Capital (PSC)	Financials	8.77 %	National Cement Company PSC	Basic Materials	-5.01 %
Tadawul FF	Company for Cooperative Insurance SJSC	Financials	17.28 %	Saudi Industrial Export Company SJSC	Industrials	-7.69 %
EGX 30	Abu Qir Fertilizers and Chemical Industries Co SAE	Basic Materials	17.83 %	QALA for Financial Investments SAE	Financials	-2.10 %

Chart of the Week - Global Economy Shakes Off Tariff Shock

The global economy has shown resilience to tariff shocks

World growth revision, relative to Oct. 2024 WEO, percentage points



Sources: IMF, January 2026 World Economic Outlook; and IMF staff calculations.



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