ahli Bank Weekly Capital Markets Newsletter

During (15th - 20th of February, 2026)

JOD 27,27 Bn	2.91%	0.48%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (15th - 20th of February, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.37	-1.44%	1.40	1.36	222,957	162,151

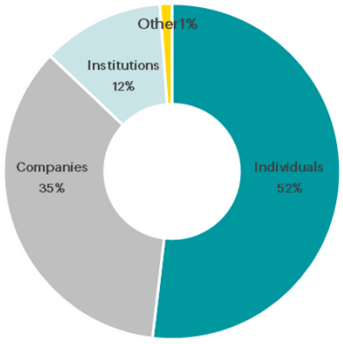
ASE20 Index

Closing	Change (Points)	Chg. %
1,983.49	11.39	0.58%

ASE General Index

Closing	Change (Points)	Chg. %
3,628.97	22.43	0.62%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
55,022,639	9,276,683	20.28%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
19,780,963	-1,068,348	-5.12%

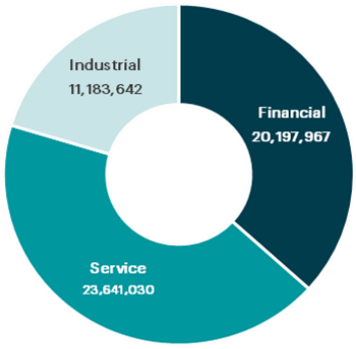
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.08%	3,645.73
Services ▲	2.31%	2,279.68
Industrial ▲	0.34%	9,493.53

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Petroleum Refinery	6.59	11,229,384
Jordan Phosphate Mines	26.07	8,121,744
Jordan Telecom	3.36	7,774,942

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	3.36	2,285,737
Jordan Petroleum Refinery	6.59	1,721,016
Ad Dulayl Industrial Park & Real Estate	1.19	1,428,545

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Philadelphia International Educational Invt	PIEC	3.10	19.69%
Jordan Hotels & Tourism	JOHT	1.82	11.66%
Jordanian Management & Consulting	JOMC	2.03	10.93%
Jordanian Expatriates Investment Holding	JEIH	0.72	10.77%

Market Breadth

43 Gainers

68 Decliners

23 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
The Mediterranean & Gulf Insurance (Jordan)	MDGF	0.11	-15.38%
Irbid District Electricity	IREL	6.42	-8.94%
Specialized Jordanian Investments	SIJC	0.98	-8.41%
Arab International Hotels	AIHO	0.73	-7.59%

USD SOFR

1 Month	3.67316 pct
3 Months	3.66477 pct
6 Months	3.6077 pct
1 Year	3.44808 pct

Oil & Gold & Silver

Gold	5,103.49
Silver	84..57
NYMEX Light Crude CLc1	66.48

FX Rates

EUR / USD	1.1780
GBP / USD	1.3482
AUD / USD	0.7083
USD / CAD	1.3678
USD / CHF	0.7758
USD / JPY	155.05
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.350 Pct.
2 Years T-Bonds	5.430 Pct.
3 Years T-Bonds	5.525 Pct.
5 Years T-Bonds	5.575 Pct.
7 Years T-Bonds	5.884 Pct.
10 Years T-Bonds	5.999 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US economic growth slows sharply in the fourth quarter

U.S. economic growth slowed more than expected in the fourth quarter amid disruptions from last year's government shutdown and a moderation in consumer spending, but tax cuts and investment in artificial intelligence were expected to support activity this year. Gross domestic product increased at a 1.4% annualized rate last quarter, the Commerce Department's Bureau of Economic Analysis said in its advance estimate of fourth-quarter GDP on Friday. Economists polled by Reuters had forecast GDP rising at a 3.0% pace. The survey was, however, completed before data on Thursday showing the trade deficit widening to a five-month high in December. The economy grew at a 4.4% pace in the third quarter. The nonpartisan Congressional Budget Office estimated the government shutdown would subtract 1.5 percentage points from fourth-quarter GDP through fewer services provided by federal workers, lower federal spending on goods and services and a temporary reduction in Supplemental Nutrition Assistance Program benefits.

Fed minutes show officials grappling with policy split, impact of AI on economy

Federal Reserve policymakers were in near-unanimous agreement to keep interest rates on hold at their meeting last month, but remained split over their next steps, with "several" open to rate hikes if inflation remains elevated, others inclined to support further cuts if inflation recedes as they expect, and the full table grappling with the emerging implications of artificial intelligence for the economy. The split evident in the readout from Fed Chair Jerome Powell's third-to-last meeting as head of the U.S. central bank underscores the challenge ahead for former Fed Governor Kevin Warsh, President Donald Trump's pick to take over from Powell in May, in convincing the policymaking group to support the rate cuts Warsh and Trump say are needed. The Federal Open Market Committee's decision last month to hold its benchmark interest rate in the 3.50%-3.75% range was shared by "almost all" of its policymakers, according to the January 27-28 meeting minutes released on Wednesday. But the opinions expressed from there included a dose of AI-optimism about a coming productivity boom and resulting drop in inflation, and a mirror-image concern that AI investment was posing financial risks based on rising asset valuations and the involvement of "opaque private markets." The debate at the January meeting reflected a potentially challenging time ahead for Powell and then Warsh, as policymakers grapple with the flow of short-term economic data while trying to divine how, and how rapidly, the potentially profound, AI-driven restructuring of the economy plays out.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	3.50 - 3.75
18 March 2026	Hold
29 April 2026	No Change
17 June 2026	No Change
29 July 2026	Cut -0.25
16 September 2026	No Change
28 October 2026	Cut -0.25
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut 0.25	No Change
4.10%	95.90%

FED Long Term Outlook		
Q1 2027	--	No Change
Q2 2027	--	No Change
Q3 2027	1 Cut	Rate Cut -0.25
Q4 2027	--	No Change

Source: CME FED WATCH as of 23FEB2026

Regional News:

Middle Eastern bourses tumble on US-Iran tensions

Gulf stock markets tumbled on Thursday as investors assessed efforts by the U.S. and Iran to de-escalate tensions through talks over Tehran's nuclear program, even as both sides stepped up military activity in the region. Saudi Arabia's benchmark stock index declined 1.9%, dragged down by a 2.9% fall in Al Rajhi Bank and a 2.1% decline in the country's biggest lender, Saudi National Bank. Dubai's main share index tumbled 2.3%, with blue-chip developer Emaar Properties losing 2.7% and top lender Emirates NBD retreating 1.9%. In Abu Dhabi, the index slid 1.4%. The Qatari index tumbled 1.6%, as almost all its constituents were in negative territory. Qatar National Bank was down 1.6%. Outside the Gulf, Egypt's blue-chip index declined 3% - its biggest intraday fall since June.

Saudi Arabia	.TASI dropped 1.9% to 10,947	Qatar	.QSI retreated 1.4% to 11,229	Oman	.MSX30 lost 0.9% to 7,225
Abu Dhabi	.FTFADGI declined 1.4% to 10,609	Egypt	.EGX30 slid 3% to 50,668	Kuwait	.BKP fell 1.1% to 9,246
Dubai	.DFMGI tumbled 2.3% to 6,608	Bahrain	.BAX was down 0.2% to 2,065		

Source: Reuters News

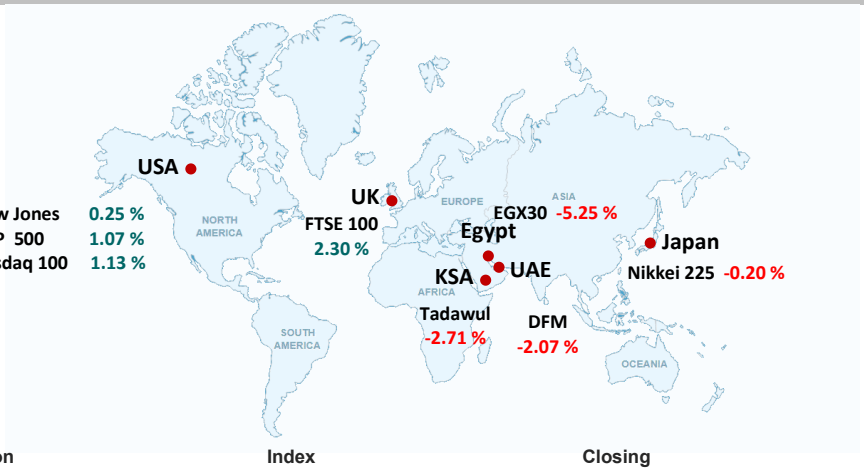
Local News:

Jordanian Expatriate Remittances Rise by 4.5% in 2025 to Reach $4.5 Billion

Preliminary data issued by the Central Bank indicate that total incoming remittances from Jordanian workers abroad increased by 4.5% in 2025, reaching $4,472.8 million. Outgoing remittances from the Kingdom also rose by 14.2%, amounting to $1,768.5 million. The data show that remittances from the United Arab Emirates ranked first among total inflows to the Kingdom, accounting for 21.8%, followed by the United States (18.9%), Saudi Arabia (18.6%), and Qatar (9.6%). Other countries collectively accounted for 31.1% of total incoming remittances. As for outgoing remittances, Egypt remained the primary destination, representing 40.6% of total outflows from the Kingdom, followed by Bangladesh (10.7%), the United Arab Emirates (5.7%), and the Philippines (5.3%). Other countries accounted for 37.7% of total outgoing remittances. On a related note, tourism revenues increased by 4.1% in January 2026 to reach $708.5 million, compared with a 22.8% increase recorded in the same month last year, when revenues reached $680.5 million. The rise is attributed to a 3.2% increase in the number of tourists. The data indicate higher tourism revenues in January 2026 from European nationalities (56.9%), Asian nationalities (11.6%), American nationalities (16.0%), and Arab nationalities (3.0%), while revenues from other nationalities declined by 2.0%, as did revenues from Jordanian expatriates by 3.0%. The data also show a 6.2% increase in outbound tourism spending in January 2026, reaching $196.3 million.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,625.97	0.25 %
	S&P 500	6,909.51	1.07 %
	NASDAQ 100	25,012.619	1.13 %
UK	FTSE 100	10,686.89	2.30 %
Asia	Nikkei 225	56,825.7	-0.20 %
MENA	DFM General	6,590.53	-2.07 %
	Tadawul FF	10,947.25	-2.71 %
	EGX 30	49,560.88	-5.25 %

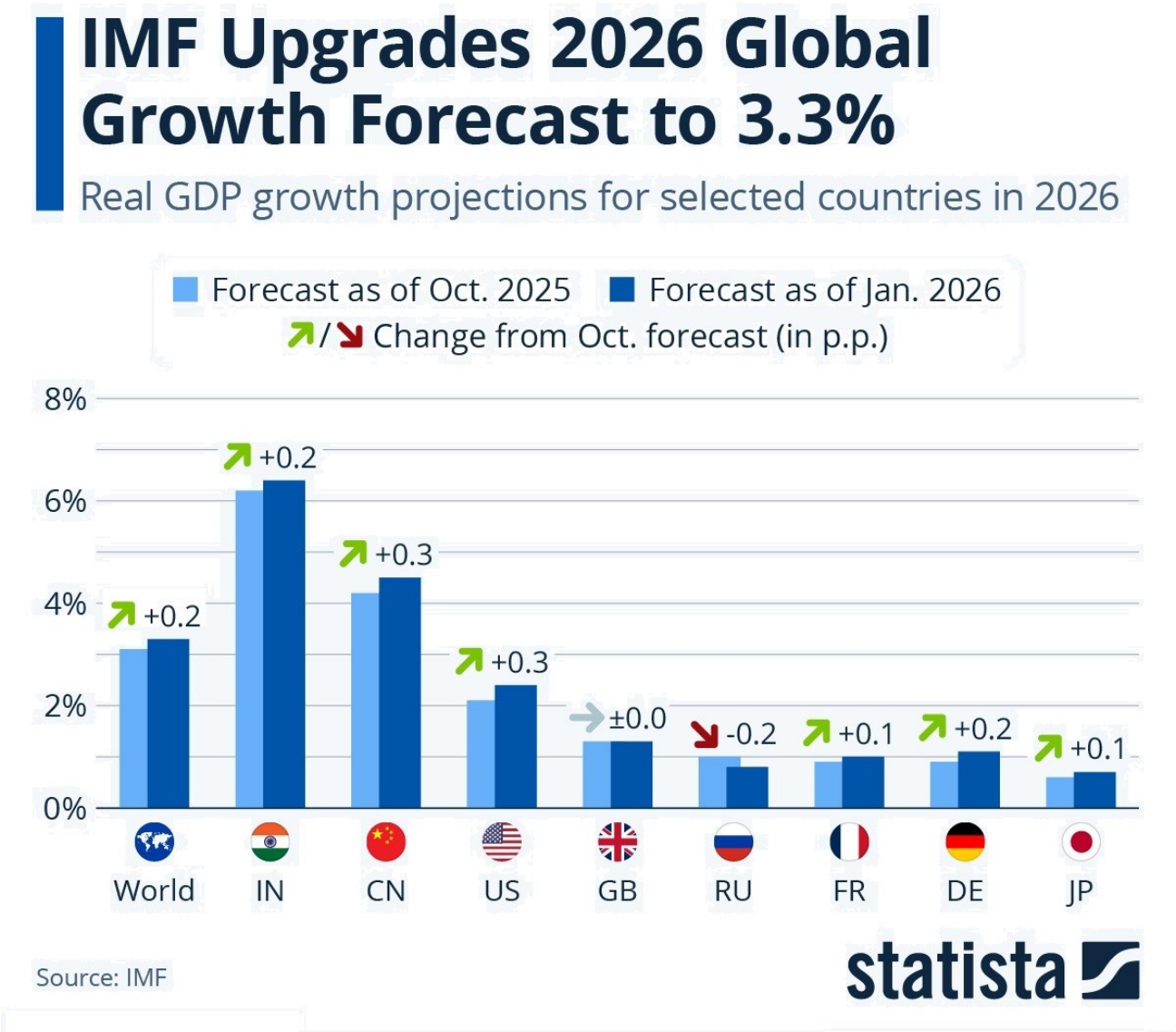
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	199.378 Million	NVIDIA Corp	Technology	370.752 Million	USD
S&P 500	NVIDIA Corp	Technology	199.378 Million	NVIDIA Corp	Technology	370.752 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	199.378 Million	NVIDIA Corp	Technology	370.752 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.172 Billion	AstraZeneca PLC	Healthcare	2.355 Billion	GBP
Nikkei 225	NTT Inc	Technology	937.578 Million	Advantest Corp	Technology	10.256 Billion	JPY
DFM General	Talabat Holding PLC	Technology	356.167 Million	Emaar Properties PJSC	Real Estate	13.335 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	223.902 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	12.395 Million	SAR
EGX 30	Orascom Investment Holding SAE	Technology	351.310 Million	Commercial International Bank Egypt CIB	Financials	17.943 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Nike Inc	Consumer Cyclicals	7.04 %	Walmart Inc	Consumer Non-Cyclicals	-7.97 %
S&P 500	Moderna Inc	Healthcare	24.33 %	Genuine Parts Co	Consumer Cyclicals	-20.02 %
NASDAQ 100	Applied Materials Inc	Technology	14.31 %	Atlassian Corp	Technology	-12.14 %
FTSE 100	BAE Systems PLC	Industrials	10.01 %	BT Group PLC	Technology	-3.42 %
Nikkei 225	Yokohama Rubber Co Ltd	Consumer Cyclicals	17.95 %	Olympus Corp	Healthcare	-20.11 %
DFM General	Dubai Insurance Co PSC	Financials	14.81 %	Talabat Holding PLC	Technology	-15.33 %
Tadawul FF	Saudi Enaya Cooperative Insurance Company SJSC	Financials	15.28 %	National Medical Care Company SJSC	Healthcare	-18.79 %
EGX 30	Misr Cement Company SAE	Basic Materials	11.12 %	Telecom Egypt Co SAE	Technology	-18.67 %

Chart of the Week - 2026 Global Growth Forecast



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