ahli Bank Weekly Capital Markets Newsletter

During (11th - 16th of January, 2026)

JOD 26,15 Bn	-1.29%	-1.98%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (11th - 16th of January, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.40	-2.78%	1.44	1.37	899,953	642,945

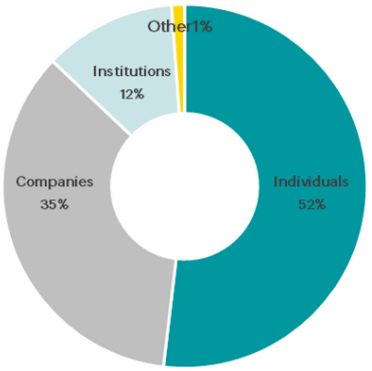
ASE20 Index

Closing	Change (Points)	Chg. %
1,935.56	-9.31	-0.48%

ASE General Index

Closing	Change (Points)	Chg. %
3,540.16	-13.19	-0.37%
Traded Value (JDs)	Change (JD's)	Chg. %
46,247,807	8,806,231	23.52%
Traded Volume (Shares)	Change (Shares)	Chg. %
21,476,134	1,458,565	7.29%

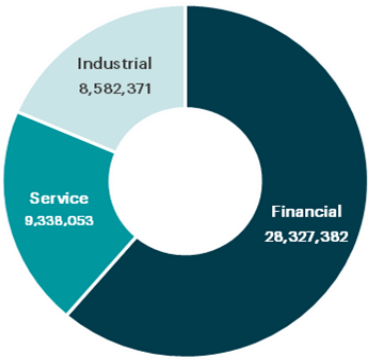
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.71%	3,674.94
Services ▲	0.18%	2,147.98
Industrial ▼	-0.06%	8,815.73

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Arab Bank	6.71	9,706,254
Jordan Telecom	3.20	5,716,402
Jordan Kuwait Bank	3.40	4,338,364

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	3.20	1,796,472
The Professional Com. For Real Est. Invt & Hous.	0.81	1,578,101
Arab Bank	6.71	1,443,960

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Nutri Dar	NDAR	1.02	18.60%
Middle East Holding	MEHC	1.93	10.92%
Al-rakaez Investment	RICS	0.52	10.64%
Premier Business & Projects Co.ltd	ACDT	0.91	9.64%

Market Breadth

40 Gainers

69 Decliners

26 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
The Mediterranean & Gulf Insurance (Jordan)	MDGF	0.16	-23.81%
Al-Sharq Investments Projects	AIPC	1.81	-9.50%
Jordan Steel	JOST	0.13	-7.14%
The United Insurance	UNIN	1.05	-7.08%

USD SOFR

1 Month	3.67328 pct
3 Months	3.66969 pct
6 Months	3.6302 pct
1 Year	3.50544 pct

Oil & Gold & Silver

Gold	4,594.79
Silver	89..9392
NYMEX Light Crude CLc1	59.44

FX Rates

EUR / USD	1.1597
GBP / USD	1.3381
AUD / USD	0.6680
USD / CAD	1.3915
USD / CHF	0.8029
USD / JPY	158.09
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.500 Pct.
2 Years T-Bonds	5.600 Pct.
3 Years T-Bonds	5.530 Pct.
5 Years T-Bonds	5.720 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.196 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US consumer inflation increases steadily, but households paying more for food and rents

U.S. consumer prices increased in December, lifted by higher costs for rents and food as some of the distortions related to the government shutdown that had artificially lowered inflation in November unwound, cementing expectations the Federal Reserve would leave interest rates unchanged this month. But rate cuts this year remain on the table, with the report from the Labor Department on Tuesday showing moderate underlying inflation pressures last month, which economists said suggested the import tariffs pass-through to prices was slowing. Economists were split on whether inflation had peaked. The Consumer Price Index rose 0.3% last month, the Labor Department's Bureau of Labor Statistics said. A 0.4% increase in the cost of shelter, which includes rents, was the main driver of the rise in the CPI. In the 12 months through December, the CPI advanced 2.7%, matching November's gain. The increase in the CPI was in line with economists' expectations.

World Bank sees resilient global growth in 2026 despite tariffs, but fading dynamism

The global economy is proving more resilient than expected, with 2026 GDP growth expected to improve slightly over forecasts from last June, the World Bank said on Tuesday while warning that growth is too concentrated in advanced countries and overall too weak to reduce extreme poverty. The World Bank's semi-annual Global Economic Prospects report shows that global output growth will slow slightly to 2.6% this year from 2.7% in 2025 before edging back to 2.7% in 2027. The 2026 GDP forecast is up two-tenths of a percentage point from the last predictions released in June, while 2025 growth will exceed the prior forecast by four-tenths of a percentage point. The World Bank said about two-thirds of the upward revision reflects better-than-expected growth in the U.S. despite tariff-driven trade disruptions. It predicts U.S. GDP growth will reach 2.2% in 2026, compared to 2.1% in 2025 - up two-tenths and half a percentage point from the June forecasts, respectively.

Trump says he has no plan to fire Fed's Powell despite investigation

U.S. President Donald Trump said on Wednesday he has no plans to fire Jerome Powell despite a Justice Department criminal investigation into the Federal Reserve chair, but it was "too early" to say what he would ultimately do. "I don't have any plan to do that," Trump told Reuters in an interview when asked if he would attempt to remove Powell from his job. Asked whether the investigation gave him grounds to do so, Trump added: "Right now, we're (in) a little bit of a holding pattern with him, and we're going to determine what to do. But I can't get into it. It's too soon. Too early."

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	**FED Rate**
28 January 2026	Hold
18 March 2026	No Change
29 April 2026	Cut -0.25
17 June 2026	No Change
29 July 2026	Cut -0.25
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut 0.25	No Change
4.40%	95.60%

FED Long Term Outlook		
Q1 2026	--	No Change
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	--	No Change
Q4 2026	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 18JAN2026

Regional News:

Gulf markets mixed amid geopolitical worries, profit-taking

Gulf stock markets closed mixed on Thursday, as investor sentiment was weighed down by uncertainty surrounding the evolving regional geopolitical situation and profit-taking. Saudi Arabia's benchmark index dropped 1.2%, snapping a six-day winning streak, with Al Rajhi Bank losing 1.6%. The Qatari index declined 1.3%, hit by a 2% fall in Qatar Islamic Bank. Dubai's main share index finished flat, while the Abu Dhabi index was up 0.2%. Outside the Gulf, Egypt's blue-chip index gained 0.7%, with Commercial International Bank advancing 3.4%.

Saudi Arabia	.TASI dropped 1.2% to 10,818	Egypt	.EGX30 gained 0.7% to 43,347
ABU DHABI	.FTFADGI added 0.2% to 10,057	Bahrain	.BAX closed flat at 2,045
Dubai	.DFMGI was flat at 6,262	Oman	.MSX30 rose 0.7% to 6,224
Qatar	.QSI declined 1.3% to 11,068	Kuwait	.BKP lost 0.7% to 9,352

Source: Reuters News

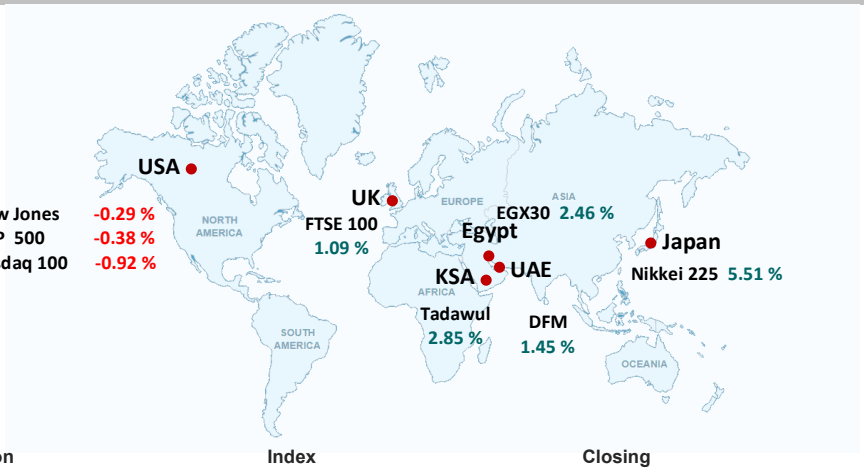
Local News:

World Bank: Jordan Maintains Economic Stability Despite a Volatile Regional Environment

The World Bank stated that Jordan has maintained macroeconomic stability despite a challenging and volatile regional environment, relying on prudent fiscal and monetary policies while continuing to implement key structural reforms. According to a World Bank document on progress in the Jordan Growth and Competitiveness Enhancement Program, monitored and translated by Al Mamlaka, Jordan's economic performance remains resilient, with inflation under control, public debt on a corrective path, and the financial sector maintaining stability. The document noted that the government continues to implement its long-term reform program within the framework of the Economic Modernization Vision and the Public Sector Modernization Roadmap, with particular focus on private sector development, digital transformation, energy efficiency, and enhancing economic participation of women and youth. Jordan, in line with priorities outlined in the Economic Modernization Vision and successive government reform plans, is working to improve the business environment, encourage private investment, and expand employment opportunities by streamlining regulatory procedures, broadening access to financing for companies, reducing input costs, and enhancing digital and financial inclusion.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	49,359.33	-0.29 %
	S&P 500	6,940.01	-0.38 %
	NASDAQ 100	25,529.264	-0.92 %
UK	FTSE 100	10,235.29	1.09 %
Asia	Nikkei 225	53,936.17	5.51 %
MENA	DFM General	6,316.14	1.45 %
	Tadawul FF	10,912.18	2.85 %
	EGX 30	43,952.52	2.46 %

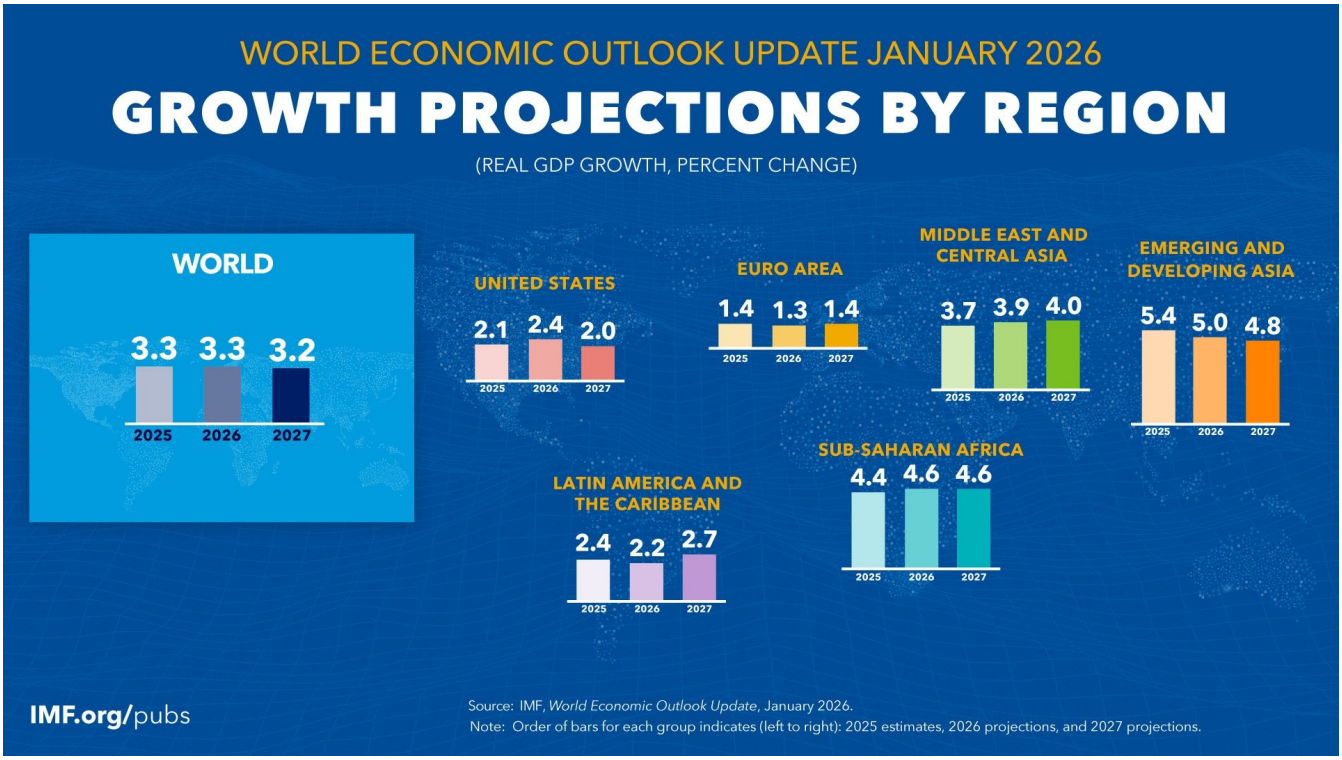
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Walmart Inc	Consumer Non-Cyclicals	252.002 Million	NVIDIA Corp	Technology	410.361 Million	USD
S&P 500	Walmart Inc	Consumer Non-Cyclicals	252.002 Million	NVIDIA Corp	Technology	410.361 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	221.121 Million	NVIDIA Corp	Technology	410.361 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.067 Billion	AstraZeneca PLC	Healthcare	2.320 Billion	GBP
Nikkei 225	NTT Inc	Technology	993.025 Million	Advantest Corp	Technology	13.812 Billion	JPY
DFM General	Talabat Holding PLC	Technology	126.479 Million	Emaar Properties PJSC	Real Estate	8.594 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	121.740 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	21.669 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	357.551 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	31.922 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Johnson & Johnson	Healthcare	6.98 %	Salesforce Inc	Technology	-12.63 %
S&P 500	Moderna Inc	Healthcare	21.95 %	Intuit Inc	Technology	-15.71 %
NASDAQ 100	Advanced Micro Devices Inc	Technology	14.11 %	Atlassian Corp	Technology	-19.03 %
FTSE 100	Schroders PLC	Financials	11.78 %	Pearson PLC	Consumer Cyclicals	-11.42 %
Nikkei 225	Lasertec Corp	Technology	19.19 %	SHIFT Inc	Technology	-12.09 %
DFM General	National General Insurance Co PJSC	Basic Materials	10.11 %	Technology	Financials	-6.47 %
Tadawul FF	Zahrat Al Waha for Trading Company SJSC	Basic Materials	19.66 %	Thimar Development Holding Company SJSC	Consumer Non-Cyclicals	-13.00 %
EGX 30	Commercial International Bank Egypt CIB	Financials	13.44 %	QALA for Financial Investments SAE	Financials	-6.93 %

Chart of the Week - Growth Projections by Region



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