ahli Bank Weekly Capital Markets Newsletter

During (30th of November - 05th of December, 2025)

Market Cap.	Cap. % (YTD)	Index % (YTD)
JOD 25,73 Bn	45.73%	37.54%

Jordan ahli Bank Share Performance During (30th of November – 05th of December, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.36	0.00%	1.36	1.33	544,848	405,310

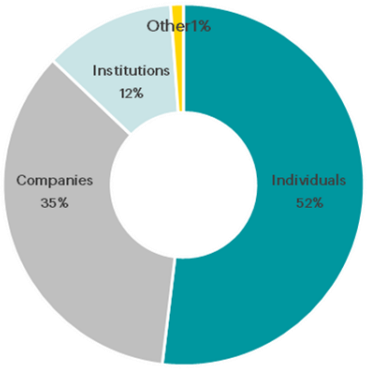
ASE20 Index

Closing	Change (Points)	Chg. %
1,874.65	-4.27	-0.23%

ASE General Index

Closing	Change (Points)	Chg. %
3,422.96	0.03	0.00%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
35,660,382	-9,924,401	-21.77%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
16,754,248	-2,238,653	-11.79%

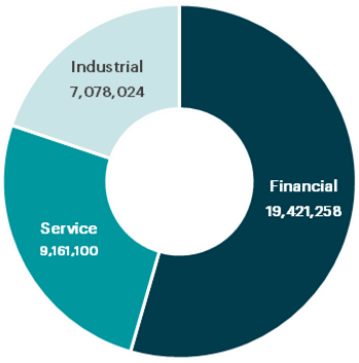
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.57%	3,569.83
Services ▲	1.14%	2,061.93
Industrial ▲	0.48%	8,578.25

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Capital Bank Of Jordan	3.01	6,621,332
Jordan Telecom	3.09	4,547,429
Jordan Phosphate Mines	23.64	3,908,828

Most Active Companies

Company	Close	Traded Shares
Capital Bank Of Jordan	3.01	2,175,801
Al-tajamouat For Touristic Projects	0.72	1,928,101
United Cable Industries	1.19	1,714,861

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Ibn Alhaytham Hospital	IBNH	0.77	8.45%
Al-sharq Investments Projects	AIPC	2.00	8.11%
Jordan Steel	JOST	0.14	7.69%
National Insurance	NAAI	1.61	7.33%

Market Breadth

62 Gainers

35 Decliners

33 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
United Financial Investments	UCFI	1.09	-11.38%
Sabaek Invest Company	SABK	0.66	-10.81%
Union Investment Corporation	UINV	0.11	-8.33%
Babelon Investments	SALM	1.30	-7.14%

USD SOFR

1 Month	3.77733 pct
3 Months	3.73844 pct
6 Months	3.66691 pct
1 Year	3.49972 pct

Oil & Gold & Silver

Gold	4,196.54
Silver	58..27
NYMEX Light Crude CLc1	60.08

FX Rates

EUR / USD	1.1642
GBP / USD	1.3329
AUD / USD	0.6637
USD / CAD	1.3815
USD / CHF	0.8044
USD / JPY	155.34
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.750 Pct.
1 Wk. CDs	6.000 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	5.600 Pct.
3 Years T-Bonds	5.860 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.196 Pct.
15 Years T-Bonds	5.999 Pct.

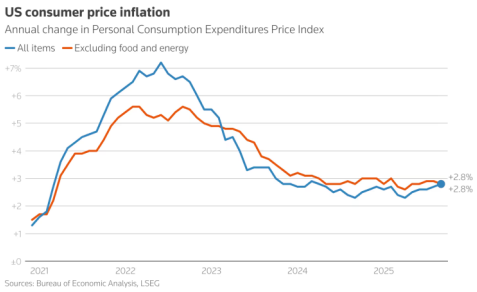
Global News:

US weekly jobless claims tumble to lowest level in more than three years

The number of Americans filing new applications for unemployment benefits dropped to the lowest level in more than three years last week, allaying fears of a sharp deterioration in labor market conditions and potentially arguing against another interest rate cut from the Federal Reserve next week. The weekly unemployment claims report from the Labor Department on Thursday, the most timely data on the economy's health, followed on the heels of the ADP employment report on Wednesday showing private payrolls decreased by the most in more than 2-1/2 years in November. Initial claims for state unemployment benefits fell 27,000 to a seasonally adjusted 191,000 for the week ended November 29, the lowest level since September 2022.

US consumer spending slows in September as high prices curb demand

U.S. consumer spending increased moderately in September after three straight months of solid gains, suggesting a loss of momentum in the economy at the end of the third quarter as a lackluster labor market and rising cost of living curbed demand. The report from the Commerce Department on Friday also showed annual inflation rose at its fastest pace in nearly 1-1/2 years in September. Consumer spending, which accounts for more than two-thirds of economic activity, rose 0.3% after a downwardly revised 0.5% gain in August, the Commerce Department's Bureau of Economic Analysis said. The Personal Consumption Expenditures Price Index increased 0.3% in September, matching August's gain, the BEA said. In the 12 months through September, it advanced 2.8%. That was the largest year-on-year advance since April 2024 and followed a 2.7% rise in August. In the 12 months through September, the so-called core inflation index increased 2.8% after rising by 2.9% for two straight months.



Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	4.25 - 4.50
17 September 2025	4.00 - 4.25
29 October 2025	3.75 - 4.00
10 December 2025	Cut

Next Meeting Expectations	
Rate Cut 0.25	No Change
86.20%	13.80%

FED Long Term Outlook		
Dec. 2025	Cut	Rate Cut -0.25
Q1 2026	--	No Change
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 07DEC2025

Regional News:

UAE markets up on Fed rate cut bets

Stock markets in the United Arab Emirates rose on Friday, mirroring gains in global equities ahead of a key reading of U.S. inflation that investors largely believe will not alter hopes of a rate cut by the Federal Reserve next week. Dubai's main index advanced 0.9%, extending gains to a fourth session, lifted by gains in heavyweight real estate and banking sector stocks. Blue-chip developer Emaar Properties and its construction arm Emaar Development climbed 2.9% and 4.7% respectively, while banking giants Emirates NBD Bank and Dubai Islamic Bank jumped 2.5% and 1.1%. Abu Dhabi's benchmark index settled 0.4% higher, supported by a 2.5% rise in Aldar Properties and a 3% hike in energy shipper Adnoc Logistics & Services. Dubai index recorded 2.5% gain in the week, its biggest increase in more than four months, while Abu Dhabi closed the week up 2.1%, its best performance since late June, according to LSEG data.

ABU DHABI	.FTFADGI up 0.4% to 9,951
DUBAI	.DFMGI rose 0.9% to 5,984

Source: Reuters News

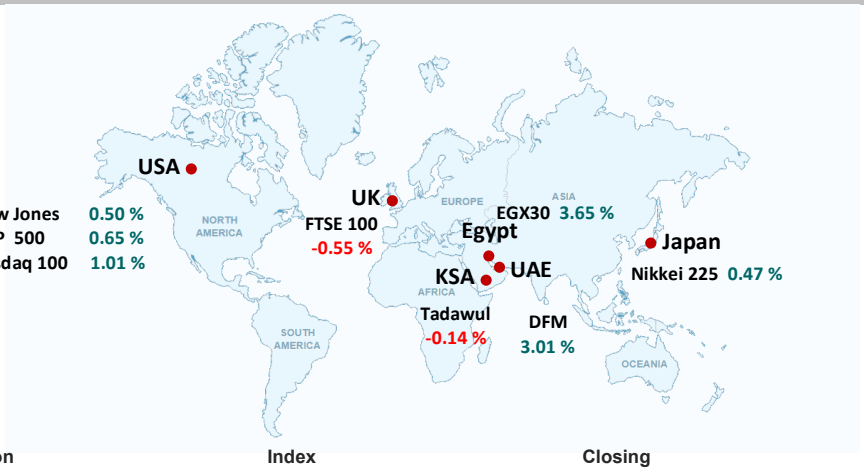
Local News:

Jordan's Public Debt Reaches 35.9 Billion Dinars

As of the end of September 2025, Jordan's public debt, excluding the holdings of the Social Security Investment Fund, stood at approximately 35.9 billion dinars, representing 82.8% of GDP, compared to 83.2% in August 2025, according to the Ministry of Finance. The monthly finance bulletin released Wednesday showed that domestic revenues rose by around 300 million dinars, reaching 6.953 billion dinars compared with 6.653 billion dinars in the same period in 2024. This increase was driven by higher tax revenues, up 187 million dinars due to improved collection efficiency and adherence to the national invoicing system, along with a 113.3 million dinar rise in non-tax revenues. Government expenditures for the first nine months of 2025 totaled 8.760 billion dinars, including 7.925 billion dinars in current spending and 835 million dinars in capital spending. Capital expenditures increased by approximately 113 million dinars compared with the same period in 2024. These developments resulted in a fiscal deficit of about 1.775 billion dinars in the general budget for the first nine months of 2025, after grants.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	47,954.99	0.50 %
	S&P 500	6,870.4	0.65 %
	NASDAQ 100	25,692.051	1.01 %
UK	FTSE 100	9,667.01	-0.55 %
Asia	Nikkei 225	50,491.87	0.47 %
MENA	DFM General	5,983.54	3.01 %
	Tadawul FF	10,626.15	-0.14 %
	EGX 30	41,499.07	3.65 %

Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	209.666 Million	NVIDIA Corp	Technology	380.236 Million	USD
S&P 500	NVIDIA Corp	Technology	209.666 Million	NVIDIA Corp	Technology	380.236 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	209.666 Million	NVIDIA Corp	Technology	380.236 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	688.589 Million	Shell PLC	Energy	1.763 Billion	GBP
Nikkei 225	NTT Inc	Technology	771.694 Million	SoftBank Group Corp	Technology	23.910 Billion	JPY
DFM General	Drake & Scull International P J S C	Industrials	206.048 Million	Emaar Properties PJSC	Real Estate	9.517 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	127.956 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	12.239 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	2.139 Billion	QALA for Financial Investments SAE	Financials	83.351 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Salesforce Inc	Technology	13.03 %	Merck & Co Inc	Healthcare	-4.87 %
S&P 500	Microchip Technology Inc	Technology	22.83 %	Paramount Skydance Corp	Consumer Cyclicals	-16.57 %
NASDAQ 100	Microchip Technology Inc	Technology	22.83 %	Regeneron Pharmaceuticals Inc	Healthcare	-7.92 %
FTSE 100	Antofagasta PLC	Basic Materials	9.14 %	Metlen Energy & Metals PLC	Utilities	-7.14 %
Nikkei 225	Yaskawa Electric Corp	Industrials	18.74 %	Tokyo Electric Power Company Holdings Inc	Utilities	-18.71 %
DFM General	Emirates Nbd Bank PJSC	Financials	8.50 %	Gulf Navigation Holding PJSC	Industrials	-34.20 %
Tadawul FF	Saudi Aramco Base Oil Company - Luberef SJSC	Energy	10.12 %	Saudi Industrial Development Company SJSC	Consumer Cyclicals	-16.87 %
EGX 30	QALA for Financial Investments SAE	Financials	22.05 %	Telecom Egypt Co SAE	Technology	-3.94 %

Chart of the Week - The World's Largest Economies in 2026

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Contact Us:

Majed Hejab

Senior Vice President

Head of Treasury, Investments and Financial Institutions

E-mail: Majed.Hejab@ahli.com

Tel.: 520 6000 / Ext: 1810

Fouad Hudroj

Investor Relations Officer

Treasury, Investments and Financial Institutions

E-mail: Fouad.Hudroj@ahli.com

Tel.: 520 6000 / Ext: 1815

Rami Almuasher

Senior Dealer

Treasury, Investments and Financial Institutions

E-mail: Rami.Almuasher@ahli.com

Tel.: 520 6000 / Ext: 1805

Bassam Naber

Researches & Studies Officer

Treasury, Investments and Financial Institutions

E-mail: Bassam.Naber@ahli.com

Tel.: 520 6000 / Ext: 1818