ahli Bank Weekly Capital Markets Newsletter

During (28th of December, 2025 - 02nd of January, 2026)

JOD 26,49 Bn	50.05%	45.12%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (28th of December, 2025 - 02nd of January, 2026)

Closing	Chg. %	High	Low	JDs	Shares
1.52	2.01%	1.55	1.50	716,982	471,080

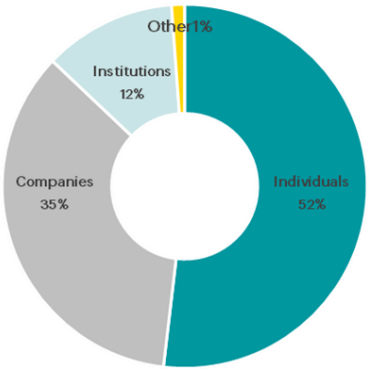
ASE20 Index

Closing	Change (Points)	Chg. %
1,978.64	22.66	1.16%

ASE General Index

Closing	Change (Points)	Chg. %
3,611.62	45.81	1.28%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
46,097,174	11,385,710	32.80%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
29,930,597	11,587,119	63.17%

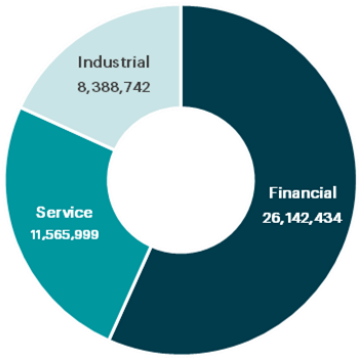
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	1.85%	3,775.55
Services ▲	0.18%	2,172.31
Industrial ▲	0.52%	8,872.85

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	3.12	4,895,311
Jordan Phosphate Mines	23.69	4,343,754
Bank Al Etihad	2.97	3,817,923

Most Active Companies

Company	Close	Traded Shares
Deera Investment & Real Estate Development	0.55	4,003,229
Al-tajamouat For Touristic Projects	0.76	1,811,953
Injaz For Development & Projects	0.26	1,620,940

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Salam International Transport & Trading	SITT	1.49	24.17%
Injaz For Development & Projects	ATCO	0.26	18.18%
Bindar For Islamic Finance Company	BIND	1.52	16.92%
Arab Banking Corporation (Jordan)	ABCO	0.93	16.25%

Market Breadth

69 Gainers

33 Decliners

34 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Jordan Decapolis Properties	JDPC	0.47	-11.32%
United Financial Investments	UCFI	0.92	-8.00%
Arab Jordanian Insurance Group	ARGR	0.35	-7.89%
Jordan French Insurance	JOFR	0.60	-4.76%

USD SOFR

1 Month	3.68243 pct
3 Months	3.64977 pct
6 Months	3.57762 pct
1 Year	3.42647 pct

Oil & Gold & Silver

Gold	4,329.89
Silver	72..62
NYMEX Light Crude CLc1	57.32

FX Rates

EUR / USD	1.1719
GBP / USD	1.3456
AUD / USD	0.6693
USD / CAD	1.3726
USD / CHF	0.7921
USD / JPY	156.81
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.500 Pct.
1 Wk. CDs	5.750 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	5.600 Pct.
3 Years T-Bonds	5.860 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.196 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US weekly jobless claims fall to 1-month low

The number of Americans filing new applications for jobless benefits fell unexpectedly last week to the lowest in a month, but the unemployment rate likely remained high in December amid sluggish hiring. Initial claims for state unemployment benefits dropped by 16,000 to a seasonally adjusted 199,000 for the week ended December 27, the Labor Department said on Wednesday. Economists polled by Reuters had forecast 220,000 claims for the latest week. The report was published a day early because of the New Year's Day holiday. Claims have been volatile in recent weeks amid challenges adjusting the data for seasonal fluctuations ahead of the holiday season. The labor market remains locked in what economists and policymakers describe as a "no hire, no fire" mode.

German manufacturing sector ends 2025 in deepening downturn, PMI shows

Germany's manufacturing sector faced a deepening downturn at the end of 2025, with output declining for the first time in 10 months in December amid a sustained drop in demand, a business survey showed on Friday. The HCOB final Purchasing Managers' Index (PMI) for German manufacturing, compiled by S&P Global, fell to 47.0 in December from 48.2 in November, a bigger decline than the preliminary reading of 47.7 for the final month of the year. Readings below 50.0 indicate contraction while those above point to growth. The decline was largely driven by a sharp fall in export sales, which have now decreased for five consecutive months, with the rate of decline accelerating to its fastest since December 2024.

UK factories pick up a bit of speed but outlook worries remain

Britain's factory sector grew at its fastest pace in 15 months in December, though by less than previously thought, while confidence dipped despite some relief over finance minister Rachel Reeves' budget, a survey showed on Friday. The S&P Global Purchasing Managers' Index for manufacturing rose to 50.6, up from 50.2 in November but below an initial "flash" reading for December of 51.2. Prior to November, the PMI had been in contraction territory for 13 months in a row. Stock-building accounted for some of December's growth and the survey added to the picture of an economy struggling to find momentum in late 2025. New orders grew in December, albeit only slightly, for the first time since September 2024. And there were signs of stabilization in exports and hiring, which have been weak, the PMI showed.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
Start of 2025	4.25 - 4.50
End of 2025	3.50 - 3.75
FOMC 2026 Meetings	FED Rate
28 January 2026	Hold
18 March 2026	No Change
29 April 2026	Cut -0.25
17 June 2026	No Change
29 July 2026	Cut -0.25
16 September 2026	No Change
28 October 2026	No Change
09 December 2026	No Change

Next Meeting Expectations	
Rate Cut 0.25	No Change
16.60%	83.40%

FED Long Term Outlook		
Q1 2026	--	No Change
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 04JAN2026

Regional News:

UAE stocks mixed in first session of 2026 amid Saudi-UAE rift

Stock markets in the United Arab Emirates ended mixed on Friday, the first trading session of the New Year, amidst heightened regional tensions as the deepening crisis in Yemen impacted Saudi-UAE relations. In Dubai, the main share index rose by 1.1%, driven by broad-based gains across all sectors, particularly in the financial and real estate sectors. Leading the positive movement were Emaar Development with a 2.97% increase, Emirates NBD Bank up by 2.69%, and Watania International Holding PJSC gaining 2.19%. Abu Dhabi's index closed flat, largely constrained by a significant decline of over 4% in Abu Dhabi National Energy Company, marking its worst performance in over three months. Other notable decliners included Presight AI Holding, which fell by 2.13%, and E7 Group, which dropped by 1.87%.

ABU DHABI	.FTFADGI flat at 9,995 points
Dubai	.DFMGI was up 1.1% to 6,114 points

Source: Reuters News

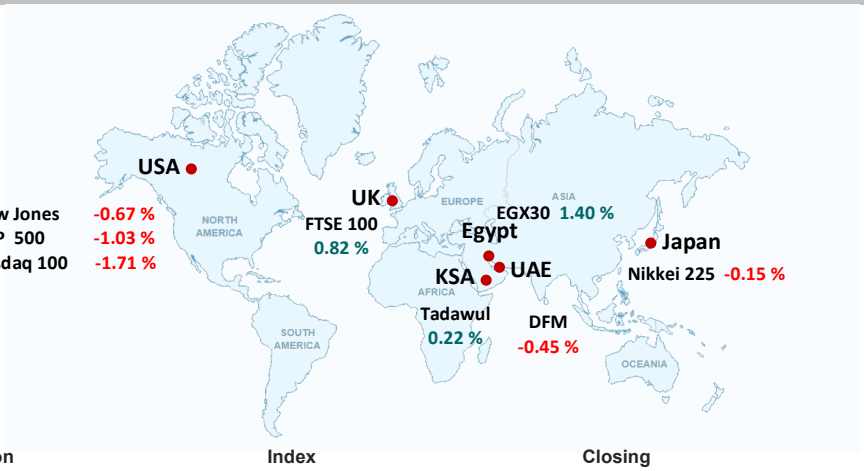
Local News:

Bloomberg Ranks Amman Stock Exchange 13th Globally in 2025 Performance

Bloomberg has ranked the Amman Stock Exchange (ASE) 13th worldwide in terms of performance from the beginning of 2025 through the end of the year, after the market recorded gains of more than 45%, according to global market index data. This strong performance is considered an important positive economic indicator and reflects a notable improvement in Jordan's investment climate. It also highlights the growing attractiveness of the ASE to both local and foreign capital, outperforming a large number of regional and international markets. The advance is attributed to several key factors, most notably improved financial results of listed companies, the stability of economic policies, and rising investor confidence in the performance of the national economy. The ranking underscores the Amman Stock Exchange's ability to deliver competitive returns amid ongoing volatility in global markets, reinforcing its position as one of the region's promising investment destinations. Trading on the ASE closed last Wednesday the final trading session of 2025 at 3,611 points, a record level not seen in 17 years.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	48,382.39	-0.67 %
	S&P 500	6,858.47	-1.03 %
	NASDAQ 100	25,206.168	-1.71 %
UK	FTSE 100	9,951.14	0.82 %
Asia	Nikkei 225	50,339.48	-0.15 %
MENA	DFM General	6,114.03	-0.45 %
	Tadawul FF	10,549.08	0.22 %
	EGX 30	41,828.97	1.40 %

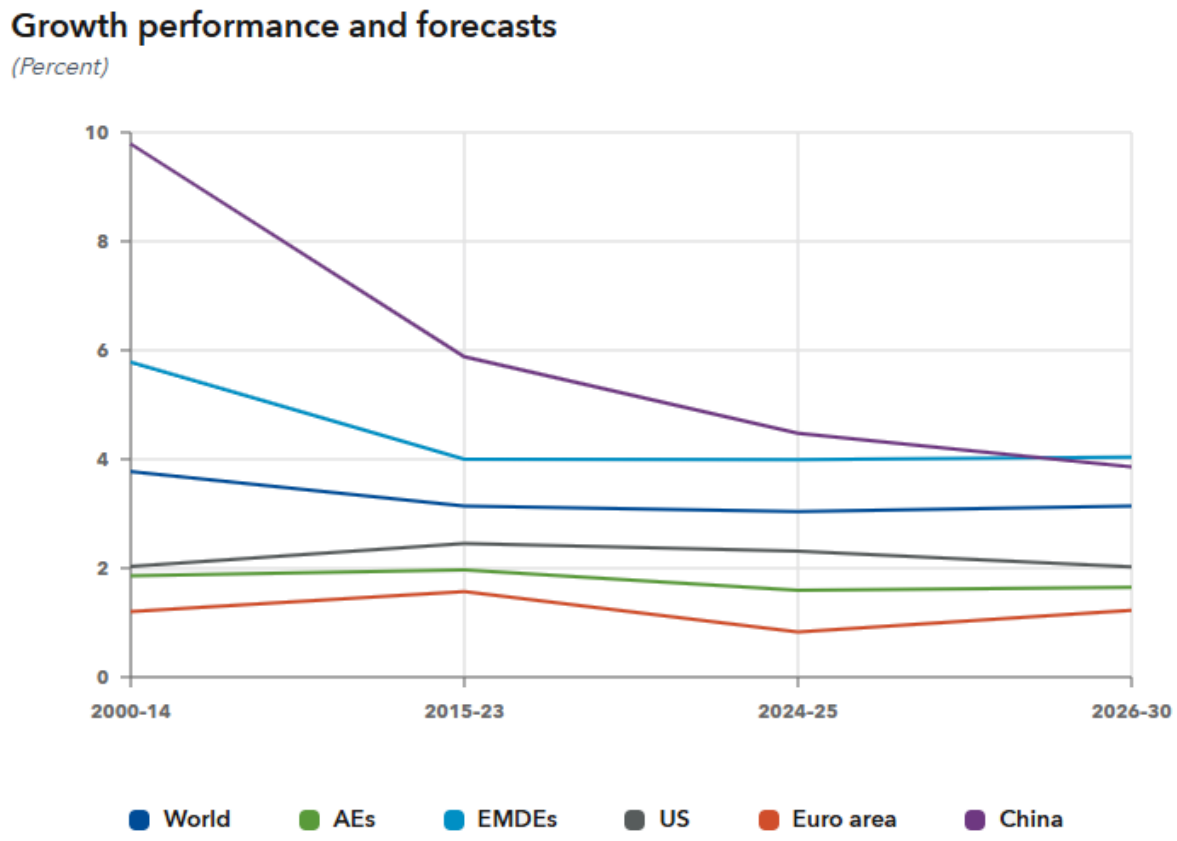
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	148.101 Million	NVIDIA Corp	Technology	265.218 Million	USD
S&P 500	NVIDIA Corp	Technology	148.101 Million	Tesla Inc	Consumer Cyclicals	299.145 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	148.101 Million	Tesla Inc	Consumer Cyclicals	299.145 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	269.505 Million	AstraZeneca PLC	Healthcare	1.147 Billion	GBP
Nikkei 225	NTT Inc	Technology	607.317 Million	SoftBank Group Corp	Technology	10.339 Billion	JPY
DFM General	Drake & Scull International PJSC	Industrials	82.481 Million	Emaar Properties PJSC	Real Estate	6.007 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	79.185 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	8.070 Million	SAR
EGX 30	QALA for Financial Investments SAE	Financials	477.617 Million	QALA for Financial Investments SAE	Financials	15.575 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Nike Inc	Consumer Cyclicals	5.47 %	Salesforce Inc	Technology	-4.39 %
S&P 500	Sandisk Corp	Technology	10.06 %	Applovin Corp	Technology	-15.01 %
NASDAQ 100	Micron Technology Inc	Technology	10.03 %	Applovin Corp	Technology	-15.01 %
FTSE 100	Airtel Africa PLC	Technology	7.05 %	Endeavour Mining plc	Basic Materials	-7.78 %
Nikkei 225	Screen Holdings Co Ltd	Technology	12.39 %	Ryohin Keikaku Co Ltd	Consumer Cyclicals	-6.69 %
DFM General	National General Insurance Co PJSC	Financials	8.62 %	Gulf Navigation Holding PJSC	Industrials	-6.39 %
Tadawul FF	Saudi Industrial Export Company SJSC	Industrials	10.95 %	Naseej International Trading Company SJSC	Consumer Cyclicals	-11.37 %
EGX 30	Misr Cement Company SAE	Basic Materials	18.86 %	Beltone Financial Holding SAE	Financials	-2.56 %

Chart of the Week - Global Economies Growth Forecast



Source: IMF staff calculations.
Note: AEs = advanced economies; EMDEs = emerging market and developing economies.

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Contact Us:

Majed Hejab

Senior Vice President

Head of Treasury, Investments and Financial Institutions

E-mail: Majed.Hejab@ahli.com

Tel.: 520 6000 / Ext: 1810

Fouad Hudroj

Investor Relations Officer

Treasury, Investments and Financial Institutions

E-mail: Fouad.Hudroj@ahli.com

Tel.: 520 6000 / Ext: 1815

Rami Almuasher

Senior Dealer

Treasury, Investments and Financial Institutions

E-mail: Rami.Almuasher@ahli.com

Tel.: 520 6000 / Ext: 1805

Bassam Naber

Researches & Studies Officer

Treasury, Investments and Financial Institutions

E-mail: Bassam.Naber@ahli.com

Tel.: 520 6000 / Ext: 1818