ahli Bank Weekly Capital Markets Newsletter

During (09th – 14th of November , 2025)

JOD 25,62 Bn	45.13%	37.54%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (09th – 14th of November, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.38	6.15%	1.45	1.30	1,520,584	1,110,524

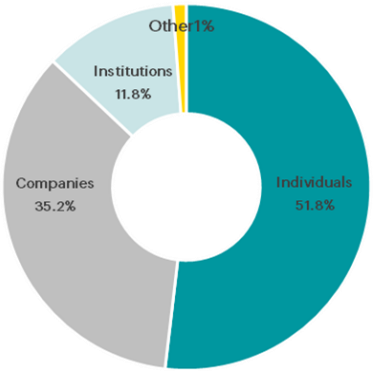
ASE20 Index

Closing	Change (Points)	Chg. %
1,879.78	50.85	2.78%

ASE General Index

Closing	Change (Points)	Chg. %
3,423.02	84.90	2.54%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
57,951,692	11,583,888	24.98%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
30,870,593	7,174,698	30.28%

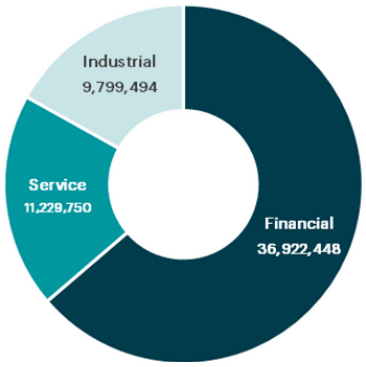
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	3.31%	3,621.03
Services ▲	0.81%	2,014.12
Industrial ▲	0.73%	8,405.23

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Arab Bank	7.13	14,657,698
Jordan Phosphate Mines	22.86	4,976,700
Jordan Islamic Bank	4.45	4,955,902

Most Active Companies

Company	Close	Traded Shares
United Cable Industries	1.11	2,755,010
Union Investment Corporation	0.13	2,720,222
Arab Bank	7.13	2,058,264

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Babelon Investments	SALM	1.49	25.21%
Jordanian Real Estate For Development	JRCD	0.63	14.55%
Al-bilad Securities & Investment	BLAD	0.32	14.29%
Dar Al Aman For Islamic Finance	DAIF	0.47	11.90%

Market Breadth

62 Gainers

44 Decliners

30 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Jordanian Mutual Funds Management Company	FUND	0.04	-20.00%
Jordan Insurance	JOIN	1.32	-12.00%
Siniora Food Industries	SNRA	4.36	-9.54%
Jordan Dairy	JODA	3.17	-9.43%

USD SOFR

1 Month	3.96256 pct
3 Months	3.87477 pct
6 Months	3.78035 pct
1 Year	3.59586 pct

Oil & Gold & Silver

Gold	4,079.24
Silver	50.54
NYMEX Light Crude CLc1	60.09

FX Rates

EUR / USD	1.1620
GBP / USD	1.3168
AUD / USD	0.6536
USD / CAD	1.4020
USD / CHF	0.7937
USD / JPY	154.54
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.750 Pct.
1 Wk. CDs	6.000 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	5.600 Pct.
3 Years T-Bonds	5.860 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.196 Pct.
15 Years T-Bonds	5.999 Pct.

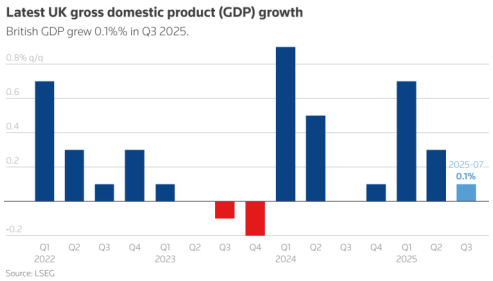
Global News:

US government opens back up but deep political divisions remain

The U.S. government is due to lumber back to life on Thursday after the longest shutdown in U.S. history snarled air traffic, cut food assistance to low-income Americans and forced more than 1 million workers to go unpaid for more than a month. But the deep political divisions that caused the 43-day shutdown in the first place remain unresolved. The funding package contains few guardrails to restrain Republican President Donald Trump from withholding spending, in an administration that has regularly challenged Congress' constitutional authority over money. And it does not address the soon-to-expire health subsidies that led Senate Democrats to begin the shutdown in the first place. The shutdown also exposed divides within the Democratic Party between its liberal base, which has demanded its leaders do whatever necessary to rein in Trump, and moderates who feel their options are limited so long as Republicans hold majorities in both chambers of Congress. Senate Democratic Leader Chuck Schumer is facing calls to step down, even though he voted against the deal.

UK economic growth disappoints in Q3 as JLR cyberattack hits

Britain's economy barely expanded in the third quarter, held back by September's cyberattack on Jaguar Land Rover, according to data on Thursday that underlined the backdrop of slow growth as finance minister Rachel Reeves readies her budget. The economy grew 0.1% in the third quarter of 2025, the Office for National Statistics said, slowing from growth of 0.3% in the second quarter. In September alone, the economy contracted by 0.1%, against expectations for a flat reading. Investors further ramped up bets that the Bank of England will cut interest rates next month, now seen as a roughly 82% chance from a 60% chance earlier this week, according to market pricing. The pound rose modestly against the dollar after the data.



Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	4.25 - 4.50
17 September 2025	4.00 - 4.25
29 October 2025	3.75 - 4.00
10 December 2025	Hold

Next Meeting Expectations	
Rate Cut 0.25	No Change
44.40 %	55.60 %

FED Long Term Outlook		
Dec. 2025	--	No Change
Q1 2026	1 Cut	Rate Cut -0.25
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 16NOV2025

Regional News:

S&P upgrades South Africa for first time in nearly 20 years as reforms gain traction

South Africa on Friday secured its first credit rating upgrade in nearly 20 years after S&P Global raised the country's foreign-currency long-term sovereign rating to "BB" from "BB-", citing stronger growth prospects, an improving fiscal outlook and reduced contingent liabilities following better performance at state power utility Eskom. The National Treasury has worked to arrest rising debt and restore fiscal credibility to put the country back on a growth path. A recent mid-term budget review showed debt to GDP stabilizing at 77.9% this financial year and the budget deficit narrowing to 4.7% of GDP in 2025/26 from 4.8% in the May budget. State-owned entities in freight logistics and power have also shown improvement as the country's reform agenda gains momentum. S&P said in a statement it expects South Africa's GDP growth to pick up to 1.1% in 2025 after a subdued 0.5% in 2024 and to average 1.5% through 2026-2028 as electricity and other sectors support growth. Fiscal revenue has beaten budget targets early in fiscal 2025, and the agency sees successive years of primary surpluses and continued fiscal consolidation through 2028. South Africa is now two notches below investment grade on the foreign currency rating. Africa's most industrialized economy was first downgraded to junk status in 2017, following the firing of well-respected finance minister Pravin Gordhan by then President Jacob Zuma and the policy instability that ensued.

Source: Reuters News

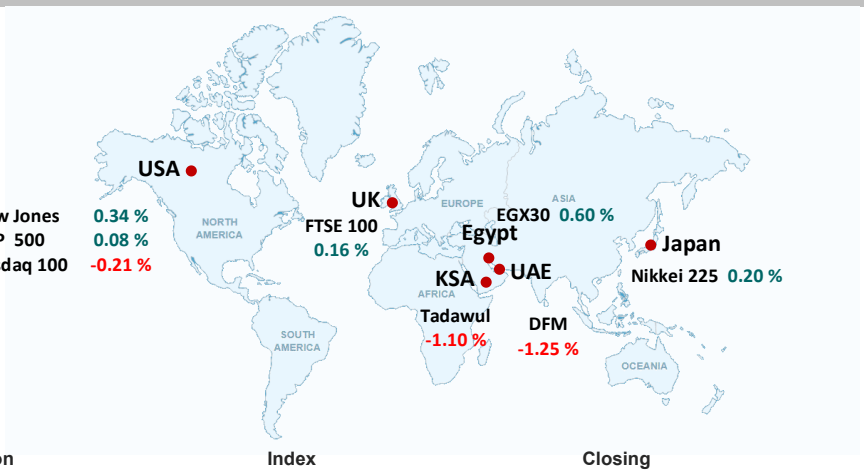
Local News:

Jordan Reports 1.87% Inflation Increase for First Ten Months of 2025

The Department of Statistics released its monthly report on the Consumer Price Index (CPI), showing a 1.87% rise in inflation for the first ten months of 2025 compared to the same period in 2024. On a monthly basis, the CPI for October 2025 rose 2.0% compared to October 2024, and slightly increased by 0.07% compared to September 2025. CPI for the first ten months of 2025: 112.64 (up from 110.58 in the same period of 2024). CPI for October 2025: 112.82 (up from 110.61 in October 2024 and 112.74 in September 2025). Commodity Group Highlights (Jan–Oct 2025 vs. same period 2024): Personal luggage: +22.16%, Tobacco and cigarettes: +11.13%, Tea, coffee, cocoa: +9.59%, Fruits and nuts: +8.96%, Spices, food additives, other foods: +4.94%, Declines were recorded in: Vegetables, dried and canned legumes: -2.90%, Household tools: -2.87%, Furniture, carpets, and linens: -2.24%, Home appliances: -1.68%. Main contributors to CPI increase in October 2025 compared to October 2024: Personal luggage, tea/coffee/cocoa, fruits and nuts, oils and fats. Groups mitigating the rise: Meat and poultry, household tools, home appliances, vegetables/legumes. Month-on-month CPI rise (Sept to Oct 2025): Personal luggage: +7.86%, Oils and fats: +5.93%, Fish and seafood: +2.98%, Education: +1.53%, Tea, coffee, cocoa: +1.23%. The data reflects a modest overall inflation rate, with notable increases in personal items and food-related commodities, while certain household categories showed slight deflation.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	47,147.48	0.34 %
	S&P 500	6,734.11	0.08 %
	NASDAQ 100	25,008.242	-0.21 %
UK	FTSE 100	9,698.37	0.16 %
Asia	Nikkei 225	50,376.53	0.20 %
MENA	DFM General	5,949.54	-1.25 %
	Tadawul FF	11,177.66	-1.10 %
	EGX 30	40,190.62	0.60 %

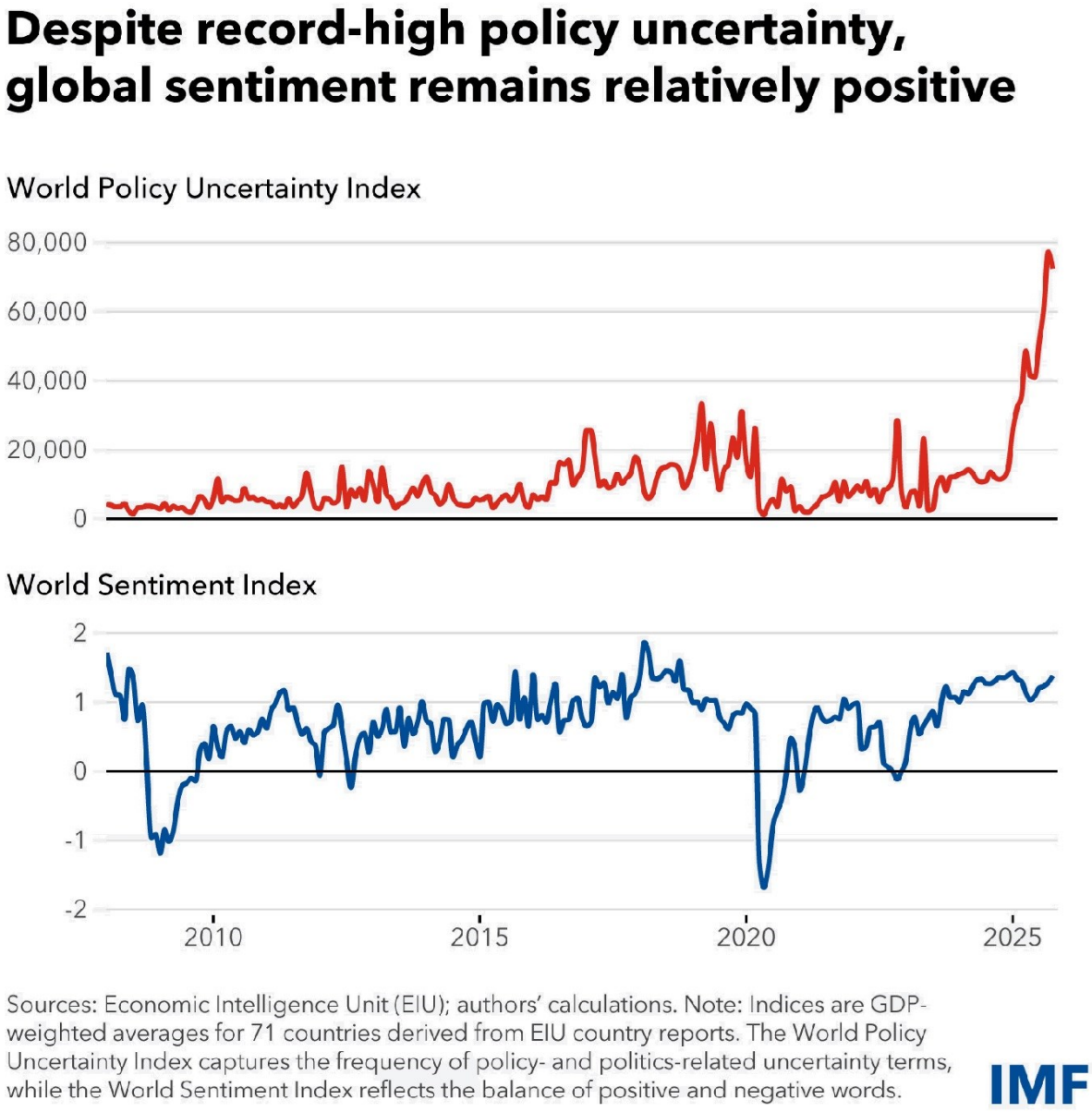
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	253.759 Million	NVIDIA Corp	Technology	488.574 Million	USD
S&P 500	NVIDIA Corp	Technology	253.759 Million	NVIDIA Corp	Technology	488.574 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	253.759 Million	NVIDIA Corp	Technology	488.574 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	677.206 Million	HSBC Holdings PLC	Financials	1.457 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.146 Billion	SoftBank Group Corp	Technology	23.620 Billion	JPY
DFM General	Drake & Scull International P J S C	Industrials	326.832 Million	Emaar Properties PJSC	Real Estate	9.241 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	107.705 Million	Saudi Arabian Oil Co	Energy	10.148 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	191.191 Million	Commercial International Bank Egypt CIB	Financials	14.901 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Cisco Systems Inc	Technology	9.75 %	Walt Disney Co	Consumer Cyclicals	-4.46 %
S&P 500	Albemarle Corp	Basic Materials	18.48 %	Iron Mountain Inc	Real Estate	-12.25 %
NASDAQ 100	Cisco Systems Inc	Technology	9.75 %	Strategy Inc	Technology	-17.43 %
FTSE 100	SSE PLC	Utilities	19.19 %	3i Group PLC	Financials	-20.73 %
Nikkei 225	M3 Inc	Technology	30.08 %	Sumco Corp	Technology	-9.72 %
DFM General	Shuaa Capital (PSC)	Financials	10.13 %	Talabat Holding PLC	Technology	-8.67 %
Tadawul FF	Saudi Paper Manufacturing Company SJSC	Basic Materials	12.87 %	Al Khaleej Training and Education Company SJSC	Academic & Educational Services	-17.97 %
EGX 30	Misr Cement Company SAE	Basic Materials	40.76 %	Juhayna Food Industries SAE	Consumer Non-Cyclicals	-6.34 %

Chart of the Week - Economic Sentiment



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