ahli Bank Weekly Capital Markets Newsletter

During (02nd – 07th of November , 2025)

JOD 25,12 Bn	42.29%	34.13%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (02nd – 07th of November, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.30	2.36%	1.30	1.24	630,156	497,357

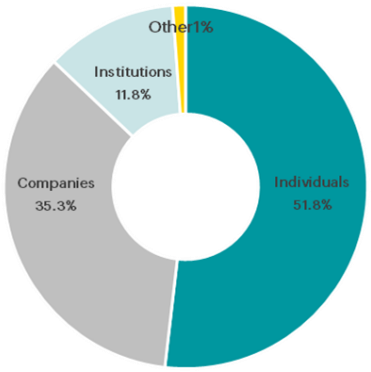
ASE20 Index

Closing	Change (Points)	Chg. %
1,828.93	12.27	0.68%

ASE General Index

Closing	Change (Points)	Chg. %
3,338.12	20.02	0.60%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
46,367,804	-12,218,550	-20.86%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
23,695,895	-2,088,786	-8.10%

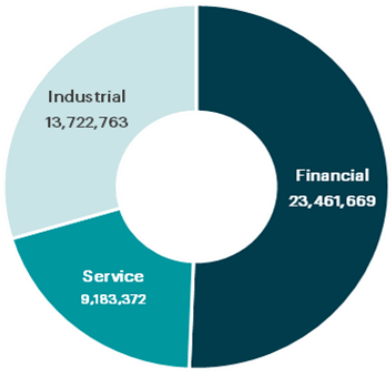
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.93%	3,505.03
Services ▲	0.86%	1,997.88
Industrial ▲	0.20%	8,344.39

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	22.70	10,032,168
Arab Bank	6.86	6,297,978
Jordanian Electric Power	3.14	4,829,537

Most Active Companies

Company	Close	Traded Shares
United Cable Industries	1.08	2,210,477
Jordanian Electric Power	3.14	1,537,141
Capital Bank Of Jordan	2.97	1,424,813

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan Insurance	JOIN	1.50	36.36%
Middle East Holding	MEHC	1.55	33.62%
Jordan Steel	JOST	0.15	25.00%
Arab Investors Union For Real Estates Devl.	UNAI	0.48	14.29%

Market Breadth

57 Gainers

52 Decliners

29 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Specialized Jordanian Investments	SIJC	1.00	-11.50%
Bindar For Islamic Finance Company	BIND	1.30	-10.34%
Ubour Logistic Services	TRUK	0.70	-9.09%
Dar Al Aman For Islamic Finance	DAIF	0.42	-8.70%

USD SOFR

1 Month	3.95724 pct
3 Months	3.84347 pct
6 Months	3.75038 pct
1 Year	3.57532 pct

Oil & Gold & Silver

Gold	3,998.63
Silver	48.30
NYMEX Light Crude CLc1	59.75

FX Rates

EUR / USD	1.1565
GBP / USD	1.3157
AUD / USD	0.6491
USD / CAD	1.4047
USD / CHF	0.8048
USD / JPY	153.40
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	5.750 Pct.
1 Wk. CDs	6.000 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	5.600 Pct.
3 Years T-Bonds	5.860 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.298 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Bank of England holds rates in knife-edge vote that hints at December cut

The Bank of England kept borrowing costs on hold on Thursday, but a narrow vote and signs that Governor Andrew Bailey might soon join those seeking a rate cut boosted the prospect of a move in December once the government's budget has been unveiled. Mindful of Britain's still-high headline inflation rate, the nine-strong Monetary Policy Committee voted 5-4 to keep the central bank's benchmark Bank Rate at 4%. The MPC saw a bigger risk of weaker demand in the economy while the chance of inflation getting stuck too high had diminished, the central bank said. Bailey was among those who decided to keep borrowing costs unchanged but he was the only one of those five who felt that overall inflation risks had moved down. He said the inflation outlook was at "quite an important moment" but he felt there was "value in waiting for further evidence" over coming weeks.

China confirms suspension of 24% tariff on US goods, retains 10% levy

China will suspend its 24% additional tariff on U.S. goods for one year but retain a 10% levy, the State Council's tariff commission said on Wednesday, following last week's meeting between President Xi Jinping and U.S. President Donald Trump. The commission also announced China, the world's top agricultural buyer, will lift some tariffs of up to 15% on U.S. agricultural goods from November 10.

Euro zone economy grows at fastest pace in more than two years, PMI shows

The euro zone economy expanded at its fastest rate since May 2023 in October, breaking out of the subdued growth pattern seen earlier this year as service sector activity accelerated and demand conditions improved, a survey showed. The HCOB Eurozone Composite Purchasing Managers' Index, compiled by S&P Global, climbed to 52.5 in October from 51.2 in September, marking the 10th consecutive month of growth and reaching its highest level in 29 months.
PMI readings above 50.0 indicate growth in activity. Spain led the pack with a sharp composite 56.0 reading, its best performance in 10 months, while Germany's economy showed surprising strength with a rise to 53.9, its highest level in nearly two-and-a-half years. Italy and Ireland also recorded solid expansions at 53.1 and 53.7 respectively. France remained the only major euro zone economy in contraction territory, with its index falling to an eight-month low of 47.7.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	4.25 - 4.50
17 September 2025	4.00 - 4.25
29 October 2025	3.75 - 4.00
10 December 2025	Cut -0.25

Next Meeting Expectations	
Rate Cut 0.25	No Change
64.60%	35.40%

FED Long Term Outlook		
Q4 2025	1 Cut	Rate Cut -0.25
Q1 2026	--	No Change
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 10NOV2025

Regional News:

Egypt's consumer price inflation accelerates to 12.5% in October

Egypt's annual urban consumer price inflation rose more than expected to 12.5% in October, ending a four-month downward trend, data from statistics agency CAPMAS showed on Monday. Egypt's core inflation, which strips out volatile items such as fuel and some types of food, also rose to 12.1% on an annual basis in October from 11.3% in September, the central bank said later in the day. Month-on-month, prices rose by 1.8% in October, CAPMAS said. Food and beverage prices rose by an annual 1.5% and by a monthly 1.2%, it said. The government on October 17 increased the price of a wide range of fuel products by nearly 13%. A new law letting landlords raise monthly rents took effect in early August, applicable with the first subsequent rent payment. This means the first increases would have been reflected in September inflation figures. The annual inflation rate has plunged from a record 38% in September 2023, helped by an $8 billion financial support package from the International Monetary Fund in March 2024. M2 money supply growth, at an annual 22.9% in September, was little changed from August, central bank data showed. Slowing inflation prompted Egypt's central bank to cut its overnight lending rate by 100 basis points on October 2, following an August 28 cut of 200 basis points, this year's third and fourth reductions.

Source: Reuters News

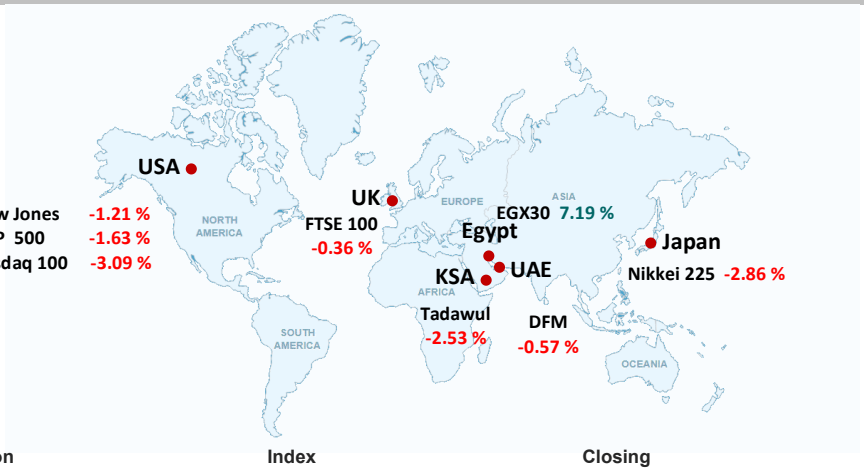
Local News:

Jordan's Economy Shows Upward Growth Trajectory with Positive Indicators Exceeding 2026 Expectations

Since the beginning of the year, Jordan's national economy has maintained an upward growth path despite challenges, demonstrating resilience and stability. Key productive sectors, led by agriculture and industry, have driven this positive performance. The economy has exceeded expectations thanks to continuous royal attention, opening non-traditional export markets, facilitating government policies, and prudent monetary measures that have supported economic balance, boosted activity, and instilled confidence and optimism within the business community. Key economic indicators since the start of the year include growth in GDP, increased exports, higher remittances, tourism revenues, foreign reserves, foreign investments, improved performance of the Amman financial market, a rise in registered companies and local revenues, and increased net profits of listed companies on the Amman Stock Exchange. Economic experts noted that Jordan's economy has shown clear resilience and stability in the face of external pressures, continuing positive performance gradually, supported by government measures over the past year. Consumer confidence in the economy has improved despite real challenges, with focus needed on employment policies, business environment modernization, labor market development, and private sector engagement to further stimulate growth and job creation.

Source: www.jordantimes.com

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	46,987.1	-1.21 %
	S&P 500	6,728.8	-1.63 %
	NASDAQ 100	25,059.808	-3.09 %
UK	FTSE 100	9,682.57	-0.36 %
Asia	Nikkei 225	50,911.76	-2.86 %
MENA	DFM General	6,024.8	-0.57 %
	Tadawul FF	11,244.36	-2.53 %
	EGX 30	40,821.96	7.19 %

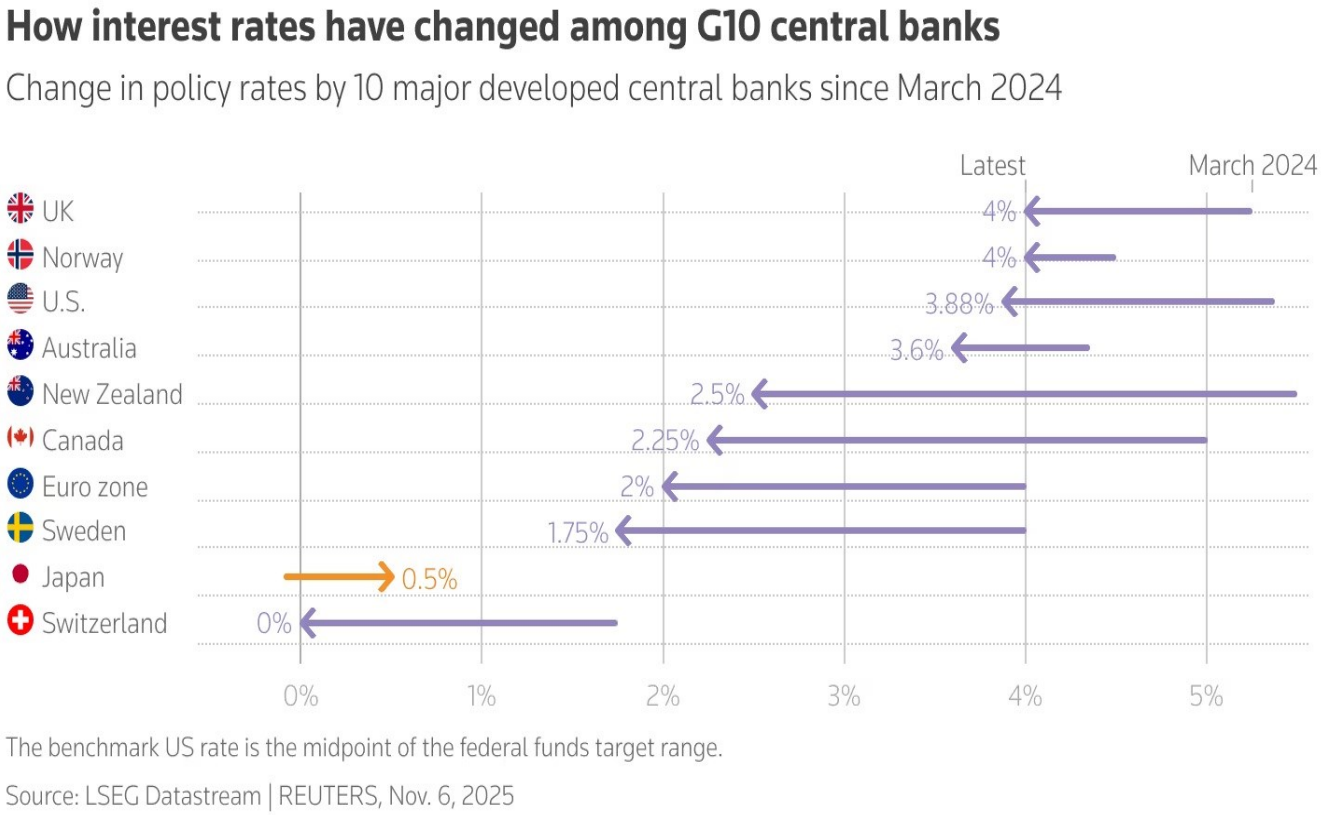
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	259.458 Million	NVIDIA Corp	Technology	504.924 Million	USD
S&P 500	NVIDIA Corp	Technology	259.458 Million	Tesla Inc	Consumer Cyclicals	505.689 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	259.458 Million	Tesla Inc	Consumer Cyclicals	505.689 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	913.156 Million	Rolls-Royce Holdings PLC	Industrials	2.491 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.582 Billion	SoftBank Group Corp	Technology	26.225 Billion	JPY
DFM General	Drake & Scull International P J S C	Industrials	211.939 Million	Emaar Properties PJSC	Real Estate	11.304 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	336.081 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	15.759 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	165.534 Million	Talaat Moustafa Group Holding Company TMG Holding SAE	Real Estate	27.058 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Amgen Inc	Healthcare	7.29 %	Salesforce Inc	Technology	-7.88 %
S&P 500	Kenvue Inc	Consumer Non-Cyclicals	17.47 %	Super Micro Computer Inc	Technology	-23.48 %
NASDAQ 100	Datadog Inc	Technology	17.46 %	DoorDash Inc	Technology	-19.68 %
FTSE 100	Airtel Africa PLC	Technology	6.87 %	Rightmove PLC	Technology	-14.13 %
Nikkei 225	Sumitomo Pharma Co Ltd	Healthcare	18.20 %	Socionext Inc	Technology	-32.91 %
DFM General	Takaful Emarat Insurance PSC	Financials	6.83 %	Dubai Insurance Co PSC	Financials	-8.78 %
Tadawul FF	Walaa Cooperative Insurance Company SJSC	Financials	4.78 %	Allied Cooperative Insurance Group SJSC	Financials	-21.39 %
EGX 30	Talaat Moustafa Group Holding Company TMG Holding SAE	Real Estate	20.37 %	Abu Qir Fertilizers and Chemical Industries Co SAE	Basic Materials	-4.16 %

Chart of the Week - G10 Central Banks Interest Rates



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