ahli Bank Weekly Capital Markets Newsletter

During (05th – 10th of October , 2025)

JOD 23,43 Bn	32.68%	24.27%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (05th – 10th of October, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.20	1.69%	1.20	1.15	1,581,039	1,362,242

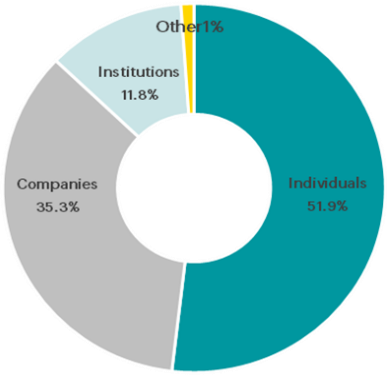
ASE20 Index

Closing	Change (Points)	Chg. %
1,681.05	29.59	1.79%

ASE General Index

Closing	Change (Points)	Chg. %
3,092.75	54.20	1.78%
Traded Value (JDs)	Change (JD's)	Chg. %
37,915,544	1,302,545	3.56%
Traded Volume (Shares)	Change (Shares)	Chg. %
22,981,318	6,109,213	36.21%

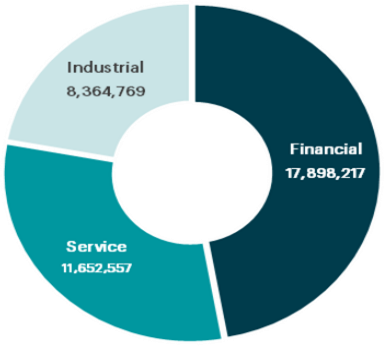
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	1.67%	3,149.72
Services ▲	0.98%	1,962.29
Industrial ▲	3.12%	8,024.71

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Islamic Bank	4.26	5,546,447
Jordanian Electric Power	2.85	5,281,060
Jordan Phosphate Mines	21.33	3,516,226

Most Active Companies

Company	Close	Traded Shares
United Cable Industries	0.98	3,179,490
Jordanian Electric Power	2.85	1,871,512
Afaq For Energy	1.96	1,471,340

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Euro Arab Insurance Group	AMMI	1.23	24.24%
Al-tahdith For Real Estate Investments	THDI	0.84	15.07%
Ready Mix Concrete & Construction Supplies	RMCC	1.09	13.54%
United Cable Industries	UCIC	0.98	11.36%

Market Breadth

71 Gainers

27 Decliners

25 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Dar Al Aman For Islamic Finance	DAIF	0.59	-19.18%
Tuhama For Financial Investments	THMA	0.44	-15.38%
Amoun International For Investments	AMON	0.56	-12.50%
Al Manara Islamic Insurance	MIIC	0.28	-6.67%

USD SOFR

1 Month	4.03217 pct
3 Months	3.90454 pct
6 Months	3.77732 pct
1 Year	3.59429 pct

Oil & Gold & Silver

Gold	4,017.34
Silver	50.27
NYMEX Light Crude CLc1	58.90

FX Rates

EUR / USD	1.1618
GBP / USD	1.3358
AUD / USD	0.6469
USD / CAD	1.4004
USD / CHF	0.7989
USD / JPY	151.15
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	6.000 Pct.
1 Wk. CDs	6.250 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	6.900 Pct.
3 Years T-Bonds	5.860 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.298 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Trump ratchets up US-China trade war, promising new tariffs

U.S. President Donald Trump revived the trade war against Beijing on Friday, ending an uneasy truce between the two largest economies with promises to sharply hike tariffs in a reprisal against China curbing its critical mineral exports. The president unveiled additional levies of 100% on China's U.S.-bound exports, along with new export controls on "any and all critical software" by November 1, nine days before existing tariff relief is set to expire. Trump also called into question the prospects for a previously announced meeting set for three weeks from now with Chinese President Xi Jinping in South Korea, saying on Truth Social that "now there seems to be no reason to do so." "I haven't canceled," Trump later told reporters at the White House. "I would assume we might have it." Beijing has never confirmed the meeting. The new trade steps were Trump's reaction to China dramatically expanding its rare earth element export controls. China dominates the market for such elements, which are essential to tech manufacturing.

German exports fall unexpectedly in August as US tariffs hit

German exports unexpectedly fell in August on a sharp decline in U.S. demand due to Washington's tariffs on European imports, official data showed on Thursday. Exports from Europe's biggest economy fell by 0.5% in August compared with the previous month, data from the federal statistics office showed on Thursday, while a 0.3% increase was forecast by a Reuters poll. Exports to the U.S. were down 2.5% from July. Compared with August 2024, they were down 20.1% on a calendar and seasonally adjusted basis. The Trump administration imposed a 15% import tariff on most goods from the EU under a deal reached with the 27-nation bloc in July that aimed to avert a trade war between the two economic heavyweights, which account for almost a third of global trade.

World Bank lifts China 2025 GDP forecast to 4.8% ahead of a slowdown next year

The World Bank lifted its 2025 growth projection for China to 4.8% and raised its forecast for much of the region, but warned of slowing momentum next year, citing low consumer and business confidence and weak new export orders. Publishing its biannual economic outlook for East Asia and the Pacific region on Tuesday, the World Bank said it now expected China to grow 4.2% next year, after forecasting in April growth of 4.0% both this year and next. The World Bank said it expected the rest of the East Asia and Pacific region to grow by 4.4% in 2025 - a 0.2 percentage point uplift - but stuck to its 4.5% prediction for 2026. The lender blamed the subdued momentum on higher trade barriers, elevated global economic policy uncertainty and slower global growth, with political and policy unpredictability especially in Indonesia and Thailand adding to pressure.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	4.25 - 4.50
17 September 2025	4.00 - 4.25
29 October 2025	Cut -0.25
10 December 2025	Cut -0.25

Next Meeting Expectations	
Rate Cut 0.25	No Change
95.70%	4.30%

FED Long Term Outlook		
Q4 2025	2 Cuts	Rate Cut -0.50
Q1 2026	1 Cut	Rate Cut -0.25
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	--	No Change
Q4 2026	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 13OCT2025

Regional News:

Major Gulf markets mixed after Trump's China tariff move

Major stock markets in the Gulf were mixed in early trade on Monday amid renewed U.S.-China trade tensions and anticipation of U.S. Federal Reserve interest rate reductions. U.S. President Donald Trump on Friday threatened to impose 100% tariffs on Chinese goods by November 1, in response to China's curbs on rare-earth elements and equipment. Beijing defended its measures on Sunday as justified but stopped short of imposing additional levies on U.S. goods. Oil prices - a catalyst for the Gulf's financial markets - rose after hitting five-month lows in the previous session, as investors hoped that potential talks between the presidents of the U.S. and China could ease trade tensions. Dubai's main share index fell 0.5%, hit by a 1.1% fall in blue-chip developer Emaar Properties and a 0.8% decline in top lender Emirates NBD. In Abu Dhabi, the index eased 0.2%. Saudi Arabia's benchmark index gained 0.5%, helped by a 0.6% rise in Al Rajhi Bank and a 0.7% increase in oil behemoth Saudi Aramco. The Qatari index added 0.2%, with the Gulf's biggest lender Qatar National Bank gaining 0.7%.

Source: Reuters News

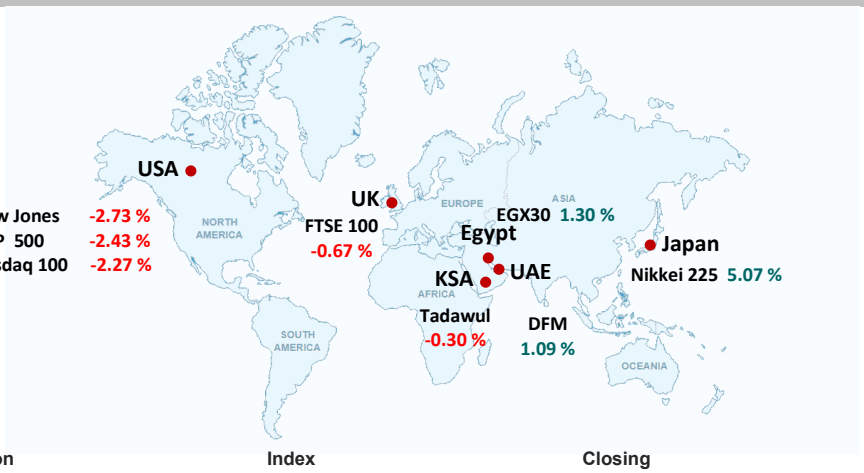
Local News:

In a New Record... Jordan's Foreign Reserves Approach $24 Billion

Jordan's foreign reserves have reached a new record level, rising to $23.894 billion by the end of September this year, according to data from the Central Bank of Jordan. The data, reported by Al-Mamlaka, indicate that the value of the country's gold reserves also reached a historic high, exceeding $9 billion by the end of September 2025. The Central Bank's gold holdings amounted to approximately 2.353 million ounces at the end of September. The data further show that Jordan's foreign reserves are sufficient to cover the country's imports of goods and services for 9.1 months—a coverage rate reached by Jordan for the first time.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	45,479.6	-2.73 %
	S&P 500	6,552.51	-2.43 %
	NASDAQ 100	24,221.745	-2.27 %
UK	FTSE 100	9,427.47	-0.67 %
Asia	Nikkei 225	48,088.8	5.07 %
MENA	DFM General	5,982.16	1.09 %
	Tadawul FF	11,494.45	-0.30 %
	EGX 30	37,378.58	1.30 %

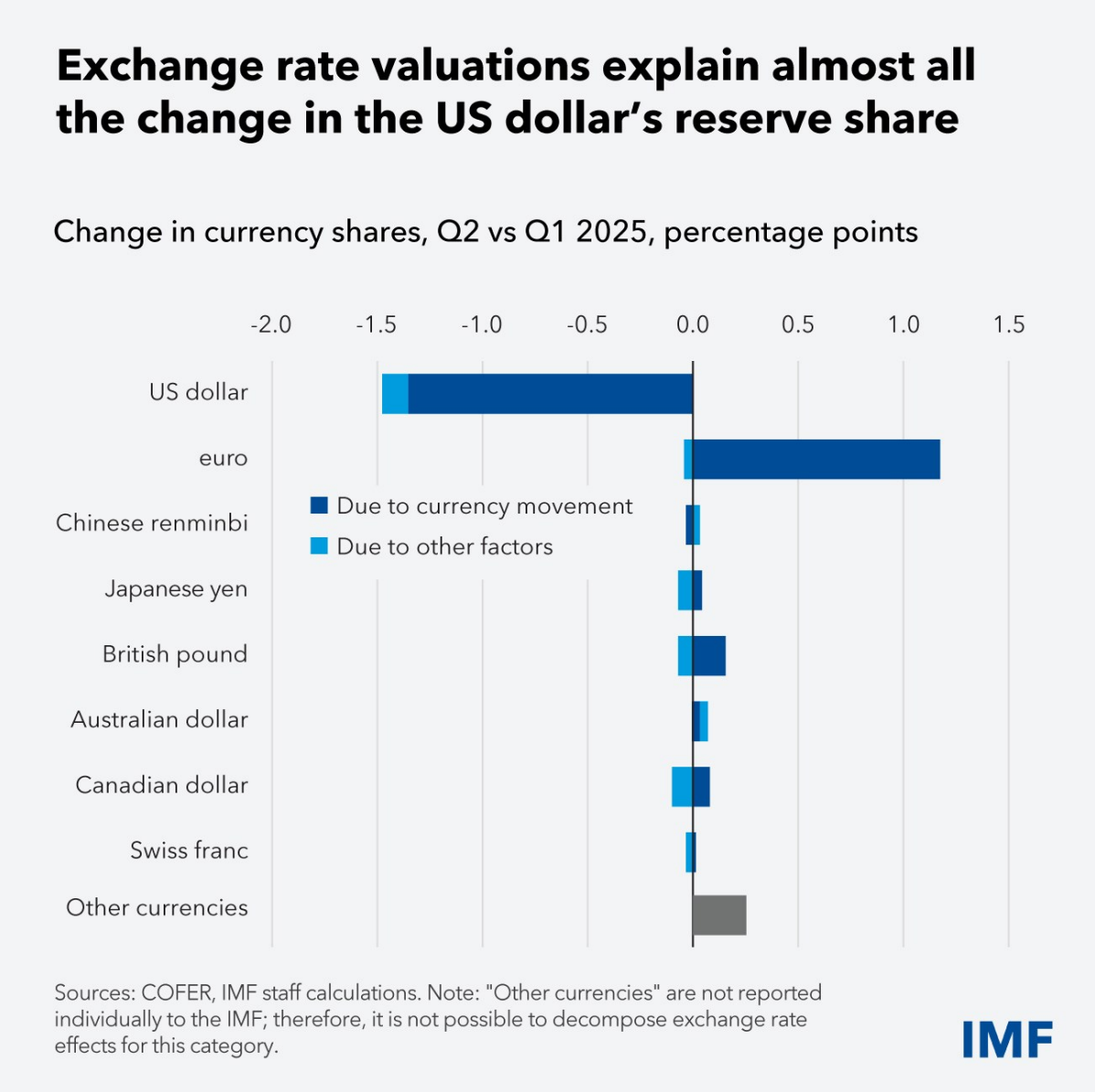
Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	234.107 Million	NVIDIA Corp	Technology	436.217 Million	USD
S&P 500	NVIDIA Corp	Technology	234.107 Million	Tesla Inc	Consumer Cyclicals	452.266 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	234.107 Million	Tesla Inc	Consumer Cyclicals	452.266 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	844.946 Million	AstraZeneca PLC	Healthcare	1.770 Billion	GBP
Nikkei 225	NTT Inc	Technology	1.050 Billion	SoftBank Group Corp	Technology	21.102 Billion	JPY
DFM General	Drake & Scull International PJSC	Industrials	260.840 Million	Emaar Properties PJSC	Real Estate	5.680 Million	AED
Tadawul FF	Rabigh Refining and Petrochemical Company SJSC	Energy	402.324 Million	Rabigh Refining and Petrochemical Company SJSC	Energy	38.592 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	188.815 Million	Talaat Moustafa Group Holding Company TMG Holding SAE	Real Estate	7.721 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Johnson & Johnson	Healthcare	1.10 %	Nike Inc	Consumer Cyclicals	-9.33 %
S&P 500	Advanced Micro Devices Inc	Technology	30.50 %	Applovin Corp	Technology	-16.53 %
NASDAQ 100	Advanced Micro Devices Inc	Technology	30.50 %	Applovin Corp	Technology	-16.53 %
FTSE 100	International Consolidated Airlines Group SA	Industrials	5.75 %	Mondi PLC	Basic Materials	-21.28 %
Nikkei 225	Yaskawa Electric Corp	Industrials	28.54 %	Nitori Holdings Co Ltd	Consumer Cyclicals	-3.84 %
DFM General	Taaleem Holdings PSC	Academic & Educational Services	9.27 %	National Cement Company PSC	Basic Materials	-7.56 %
Tadawul FF	Saudi Automotive Services Co SJSC	Energy	22.06 %	Naseej International Trading Company SJSC	Consumer Cyclicals	-8.64 %
EGX 30	Arabian Cement Company SAE	Basic Materials	24.09 %	Beltone Financial Holding SAE	Financials	-2.91 %

Chart of the Week - Dollar's Share of Reserves



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