ahli Bank Weekly Capital Markets Newsletter

During (8th – 13th of June, 2025)

JOD 19,80 Bn	12.12%	7.53%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (8th – 13th of June, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.03	-0.96%	1.04	1.02	98,401	94,888

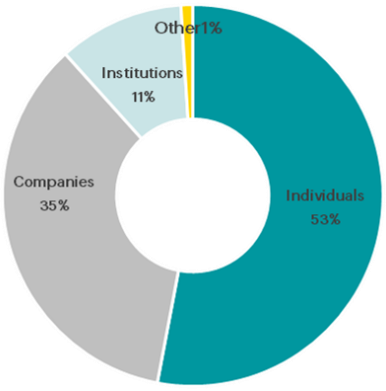
ASE20 Index

Closing	Change (Points)	Chg. %
1,451.06	4.49	0.31%

ASE General Index

Closing	Change (Points)	Chg. %
2,676.09	3.94	0.15%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
16,992,442	-20,622,491	-54.83%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
5,948,731	-8,759,135	-59.55%

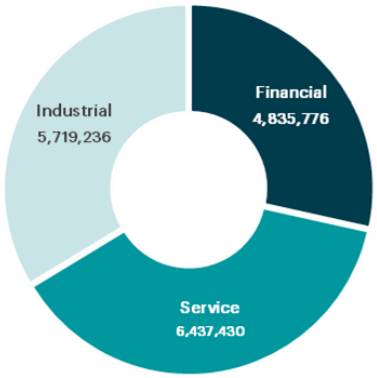
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.39%	2,802.14
Services ▲	0.20%	1,758.03
Industrial ▲	1.44%	6,409.02

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	14.56	5,009,556
Jordan Petroleum Refinery	4.87	2,717,495
Arab Bank	5.29	2,629,599

Most Active Companies

Company	Close	Traded Shares
Jordanian Electric Power	2.44	975,294
Jordan Petroleum Refinery	4.87	559,038
Arab Bank	5.29	496,296

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Jerusalem Insurance	JERY	2.27	7.08%
Jordan International Investment	JIIG	0.47	6.82%
Arab Potash	APOT	32.20	5.57%
Specialized Trading & Investments	SPTI	1.17	5.41%

Market Breadth

22 Gainers

53 Decliners

26 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Comprehensive Multiple Transportations	ABUS	0.76	-9.52%
Specialized Investment Compounds	SPIC	0.94	-6.93%
The Real Estate & Investment Portfolio	AQAR	0.79	-5.95%
Babelon Investments	SALM	0.85	-5.56%

USD SOFR

1 Month	4.31370 pct
3 Months	4.30998 pct
6 Months	4.21589pct
1 Year	4.00348 pct

Oil & Gold & Silver

Gold	3,432.19
Silver	36.32
NYMEX Light Crude CLc1	72.98

FX Rates

EUR / USD	1.1552
GBP / USD	1.3564
AUD / USD	0.6486
USD / CAD	1.3584
USD / CHF	0.8113
USD / JPY	144.09
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"

Window	6.250 Pct.
1 Wk. CDs	6.500 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	6.900 Pct.
3 Years T-Bonds	6.000 Pct.
5 Years T-Bonds	6.489 Pct.
7 Years T-Bonds	6.370 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

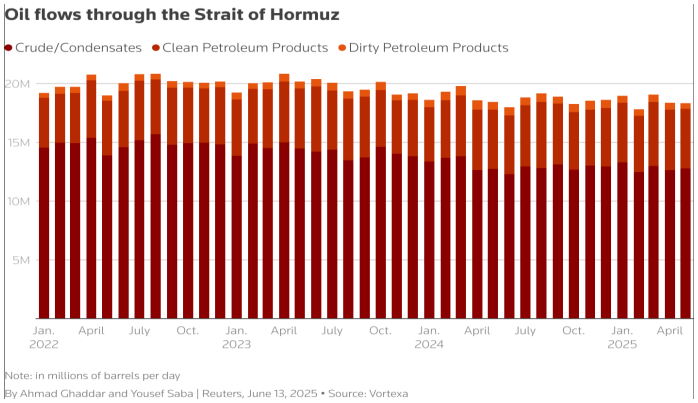
Israel strike puts all eyes on Hormuz and $100 oil: Bousso

Israel's strikes on Iran on Friday have raised the prospect of global oil prices hitting $100 a barrel. If Tehran seeks to escalate the conflict by retaliating beyond Israeli borders, it could seek to choke off the Strait of Hormuz, the world's most important gateway for oil shipping.

Israel launched a wave of strikes on Iran's nuclear facilities, ballistic missile factories and military commanders, prompting Iran to launch drones against Israel. It is likely the two archenemies will continue to exchange blows in the coming days. Oil prices soared by more than 8% to $75 a barrel on Friday on the news. The United States has sought to distance itself from the Israeli strikes while President Donald Trump urged Iran to return to their bilateral nuclear talks. While Tehran may strike Israel with additional drones or ballistic missiles, it could also opt to target the Middle East military facilities or strategic infrastructure of the United States and its allies such as Saudi Arabia and the United Arab Emirates. This could include oil and gas fields and ports. Of course, the most sensitive point Tehran could target is the Strait of Hormuz, a narrow shipping lane between Iran and Oman. About a fifth of the world's total oil consumption passes through the strait, or roughly 20 million barrels per day (bpd) of oil, condensate and fuel. If that scenario played out, it would likely push oil prices sharply higher, very possibly into triple-digit territory, as OPEC members Saudi Arabia, Iran, the United Arab Emirates, Kuwait and Iraq export most of their crude via the strait, mainly to Asia. To be sure, an Iranian strike in the Gulf risks drawing a response from the United States and its regional allies, dramatically escalating the conflict and stretching Iran's military capabilities. But Iran has been heavily weakened over the past year, particularly following Israel's successful campaign against Hezbollah, the Iranian-backed militants in Lebanon. With its back to the wall, Tehran could see an attack now as a deterrent.

The U.S. military and its regional allies will obviously seek to protect the Strait of Hormuz against an Iranian attack. But Iran could use small speed boats to block or seize tankers and other vessels going through the narrow shipping lane. Iran's Revolutionary Guards have seized several western tankers in that area in recent years, including a British-flagged oil tanker in July 2024.

However, any Iranian efforts to block the strait, or even delay transport through it, could spook energy markets and lead to disruptions in global oil and gas supply.



Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	--
30 July 2025	--
17 September 2025	Cut -0.25
29 October 2025	--
10 December 2025	Cut -0.25

Next Meeting Expectations	
No Change	Rate Cut 0.25
98.80%	1.20%

FED Long Term Outlook		
Q2 2025	--	No Change
Q3 2025	1 Cut	Rate Cut -0.25
Q4 2025	1 Cut	Rate Cut -0.25
Q1 2026	1 Cut	Rate Cut -0.25
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	--	No Change

Source: CME FED WATCH as of 15JUN2025

Regional News:

Iran attack shunts Gulf into more volatile realm

The Middle East has taken one of its periodic lurches into turmoil. Earlier this week, impending talks between the United States and Iran raised the prospect of a nuclear deal that would have eased tensions in the region. A series of strikes by Israel on the Islamic Republic on Friday morning mean that's off the table. Any talk of stability in the Middle East rings hollow given Israel's near two-year campaign in Gaza, that region's unfolding humanitarian crisis, direct military strikes between Israel and Iran, and attacks by Iran-aligned Houthis on ships in the Red Sea. But U.S. President Donald Trump's recent tour of Saudi Arabia, Qatar and the United Arab Emirates, plus his decision to lift sanctions on Syria, had pointed to a less fraught future. A U.S. deal to curtail the capability of Tehran to build nuclear weapons would have cemented relative regional peace, which in turn would help to enable inward investment in Saudi Arabia and other Gulf countries as they seek to wean their economies off oil. That's a bigger prize for Saudi Crown Prince Mohammed bin Salman than settling old scores with Tehran. Much depends on how and where Iran responds. One option is that Tehran restricts its retaliation to Israel, as it did in April and October last year when responding to Israeli strikes which targeted the leadership of Iranian proxies like Hezbollah. Right now that's the outcome oil traders seem to be betting on. The price of a barrel of Brent crude was up just 6% at $74 on Friday morning - roughly the same level as in March and the autumn of last year, and far off the spike above $120 a barrel that followed Russia's invasion of Ukraine in 2022. Saudi and the United Arab Emirates collectively have 4 million barrels a day of spare capacity to deploy, while the International Energy Agency expects global supply to grow by 1.6 million barrels daily this year, more than twice the increase in demand. In other words, there's plenty of scope for the global economy to avoid an oil shock. Source: Reuters News

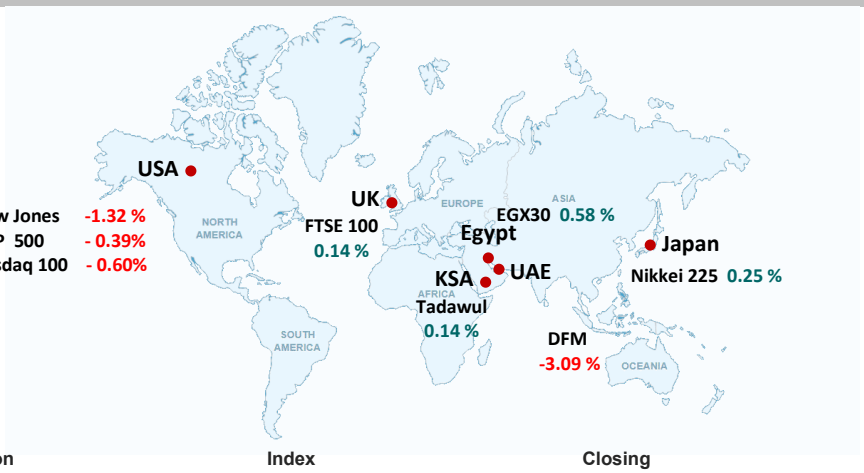
Local News:

Jordan closes airspace amid regional escalation

Chairman of the Civil Aviation Regulatory Commission Haitham Misto on Saturday night announced the closure of the Kingdom's airspace for inbound, outbound and transiting airplanes. The closure of airspace on Saturday night came after it was reopened on the same day. Jordan reopened its airspace at 7:30am on Saturday, following a temporary closure on Friday that suspended all inbound, outbound, and transit flights as a precaution amid escalating regional tensions. Misto noted that the closure was in accordance with international aviation safety agreements, including the Chicago Convention on International Civil Aviation, which governs air navigation safety standards.

Source: www.jordantimes.com

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	42,197.79	-1.32 %
	S&P 500	5,976.97	-0.39 %
	NASDAQ 100	21,631.04	- 0.60 %
UK	FTSE 100	8,850.63	0.14 %
Asia	Nikkei 225	37,834.25	0.25 %
MENA	DFM General	5,364.69	- 3.09 %
	Tadawul FF	10,840.94	0.14 %
	EGX 30	32,511.68	0.58 %

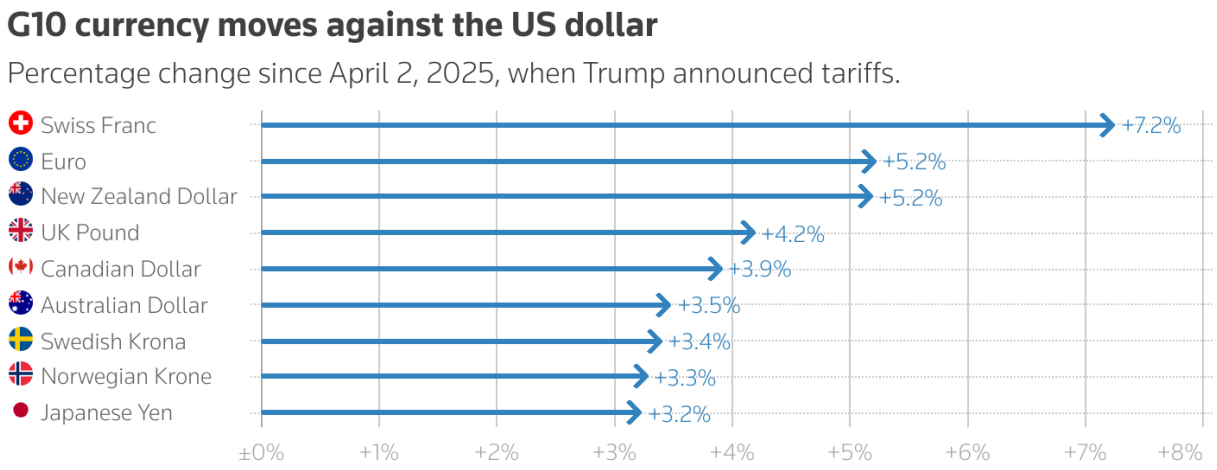
Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	194.568 Million	NVIDIA Corp	Technology	278.717 Million	USD
S&P 500	NVIDIA Corp	Technology	194.568 Million	Tesla Inc	Consumer Cyclicals	393.903 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	194.568 Million	Tesla Inc	Consumer Cyclicals	393.903 Million	USD
FTSE 100	Lloyds Banking Group	Financials	527.038 Million	BP PLC	Energy	1.078 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	500.809 Million	Advantest Corp	Technology	10.060 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	454.074 Million	Emaar Properties PJSC	Real Estate	9.274 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	143.328 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	19.481 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	361.138 Million	Commercial International Bank Egypt CIB	Financials	23.041 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Chevron Corp	Energy	4.07 %	Sherwin-Williams Co	Basic Materials	-6.04 %
S&P 500	Oracle Corp	Technology	23.68 %	J M Smucker Co	Consumer Non-Cyclicals	-13.67 %
NASDAQ 100	Tesla Inc	Consumer Cyclicals	10.22 %	Applovin Corp	Technology	-12.78 %
FTSE 100	Persimmon PLC	Consumer Cyclicals	7.98 %	Easyjet PLC	Industrials	-7.24 %
Nikkei 225	Sumitomo Pharma Co Ltd	Healthcare	31.59 %	Hino Motors Ltd	Consumer Cyclicals	-18.22 %
DFM General	Union Properties PJSC	Real Estate	9.17 %	Sukoon Takaful PJSC	Financials	-16.88 %
Tadawul FF	Fawaz Abdulaziz Al Hokair & Company SJSC	Consumer Cyclicals	21.57 %	Saudi Steel Pipes Company SJSC	Basic Materials	-13.86 %
EGX 30	Beltone Financial Holding SAE	Financials	4.92 %	Eastern Company SAE	Consumer Non-Cyclicals	-2.89 %

Chart of the Week - Global Economy Debt



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