ahli Bank Weekly Capital Markets Newsletter

During (28th of September – 3rd of October , 2025)

JOD 22,92 Bn	29.83%	22.09%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (28th of September – 3rd of October, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.18	0.85%	1.19	1.16	306,828	261,859

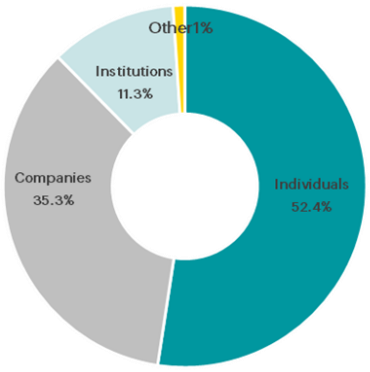
ASE20 Index

Closing	Change (Points)	Chg. %
1,651.46	3.45	0.21

ASE General Index

Closing	Change (Points)	Chg. %
3,038.55	8.78	0.29%
Traded Value (JDs)	**Change (JD's)**	**Chg. %**
36,612,999	-14,877,548	-28.89%
Traded Volume (Shares)	**Change (Shares)**	**Chg. %**
16,872,105	85,105	0.51%

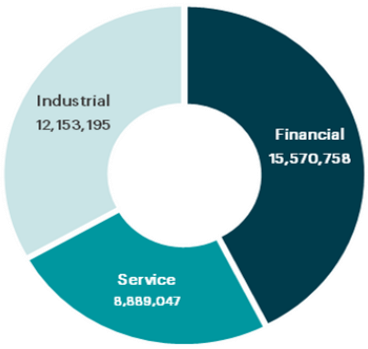
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.16%	3,098.03
Services ▲	0.23%	1,943.29
Industrial ▲	0.48%	7,781.63

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	20.81	10,170,482
Jordanian Electric Power	2.83	5,476,757
Jordan Islamic Bank	4.24	5,194,517

Most Active Companies

Company	Close	Traded Shares
Jordanian Electric Power	2.83	1,930,052
Jordan Decapolis Properties	0.49	1,536,644
The Professional Com. For Real Est. Invt & Hous.	0.69	1,377,237

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Euro Arab Insurance Group	AMMI	0.99	19.28%
Jordan Decapolis Properties	JDPC	0.49	16.67%
Amoun International For Investments	AMON	0.64	16.36%
Siniora Food Industries	SNRA	4.59	15.04%

Market Breadth

53 Gainers

48 Decliners

28 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Tuhama For Financial Investments	THMA	0.52	-14.75%
Gulf Insurance Group - Jordan	GIGJ	2.99	-9.39%
Real estate Development	REDV	0.70	-9.09%
Premier Business & Projects	ACDT	1.00	-9.09%

USD SOFR

1 Month	4.10159 pct
3 Months	3.93549 pct
6 Months	3.78802 pct
1 Year	3.58301 pct

Oil & Gold & Silver

Gold	3,385.99
Silver	47.97
NYMEX Light Crude CLc1	60.88

FX Rates

EUR / USD	1.1741
GBP / USD	1.3478
AUD / USD	0.66
USD / CAD	1.3948
USD / CHF	0.7953
USD / JPY	147.44
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	6.000 Pct.
1 Wk. CDs	6.250 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	6.900 Pct.
3 Years T-Bonds	5.860 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.298 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US GOVERNMENT ON BRINK OF FIRST SHUTDOWN IN ALMOST 7 YEARS

The government will shut down at 12:01 a.m. Wednesday if the Senate does not pass a House measure that would extend federal funding for seven weeks while lawmakers finish their work on annual spending bills . Senate Democrats say they won't vote for it unless Republicans include an extension of expiring health care benefits, among other demands. President Donald Trump and his fellow Republicans say they won't negotiate, arguing that it's a stripped-down, "clean" bill that should be noncontroversial. While partisan stalemates over government spending are a frequent occurrence in Washington , the current impasse comes as Democrats see a rare opportunity to use their leverage to achieve policy goals and as their base voters are spoiling for a fight with Trump. Republicans who hold a 53-47 majority in the Senate would likely need at least eight votes from Democrats to end a filibuster and pass the bill with 60 votes, since Republican Sen. Rand Paul of Kentucky is expected to vote against it.
The last shutdown was in Trump's first term, from December 2018 to January 2019, when he demanded that Congress give him money for his U.S.-Mexico border wall. Trump retreated after 35 days — the longest shutdown ever — amid intensifying airport delays and missed paydays for federal workers.

Right-wing Sanae Takaichi set to be Japan's first female premier

Japan's ruling party picked hardline conservative Sanae Takaichi as its head on Saturday, putting her on course to become the country's first female prime minister in a move set to jolt investors and neighbors. The Liberal Democratic Party, which has ruled Japan for almost all of the postwar era, elected Takaichi, 64, to regain trust from a public angered by rising prices and drawn to opposition groups promising stimulus and clampdowns on migrants. A vote in parliament to choose a replacement for outgoing Shigeru Ishiba is expected on October 15. Takaichi is favored as the ruling coalition has the largest number of seats. Takaichi said she planned to honour an investment deal with U.S. President Donald Trump that lowered his punishing tariffs in return for Japanese taxpayer-backed investment, having previously mooted the possibility of redoing it. The U.S. ambassador to Japan, George Glass, congratulated Takaichi, posting on X that he looked forward to strengthening the Japan-U.S. partnership "on every front". But her nationalistic positions - such as her regular visits to the Yasukuni shrine to Japan's war dead, viewed by some Asian countries as a symbol of its past militarism - may rile neighbors like South Korea and China.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	FED Rate
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	FED Rate
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	FED Rate
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	4.25 - 4.50
17 September 2025	4.00 - 4.25
29 October 2025	Cut -0.25
10 December 2025	Cut -0.25

Next Meeting Expectations	
Rate Cut 0.25	No Change
95.10%	4.90%

FED Long Term Outlook		
Q4 2025	2 Cuts	Rate Cut -0.50
Q1 2026	--	No Change
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 06OCT2025

Regional News:

Sweeping UN sanctions loom for Iran after nuclear talks fail

Sweeping UN sanctions loomed for Iran late Saturday for the first time in a decade, after last-ditch nuclear talks with Western powers failed to produce a breakthrough. President Masoud Pezeshkian said the United States had offered Iran only a short reprieve in return for handing over its whole stockpile of enriched uranium, an offer he described as unacceptable. An 11th-hour effort by Iran allies Russia and China to postpone the sanctions until April failed to win enough votes on the Security Council on Friday, meaning they will go into effect at midnight GMT on Saturday. In an address to the UN General Assembly on Saturday, Russia's top diplomat Sergei Lavrov accused Western governments of sabotaging diplomacy on Iran. Their rejection of the Russian-Chinese bid to delay the sanctions "finally exposed the West's policy of sabotaging the pursuit of constructive solutions in the UN Security Council, as well as its desire to extract unilateral concessions from Tehran through blackmail and pressure," he said. Though Iran allowed inspectors back into some of its nuclear facilities, Western governments said they saw insufficient progress to justify delaying sanctions, after a week of high-level diplomacy. European powers triggered the "snapback" mechanism a month ago, accusing Iran of failing to comply with its obligations under a 2015 deal with major powers that saw the UN sanctions frozen in return for restrictions on its nuclear activities.

Source: www.jordantimes.com

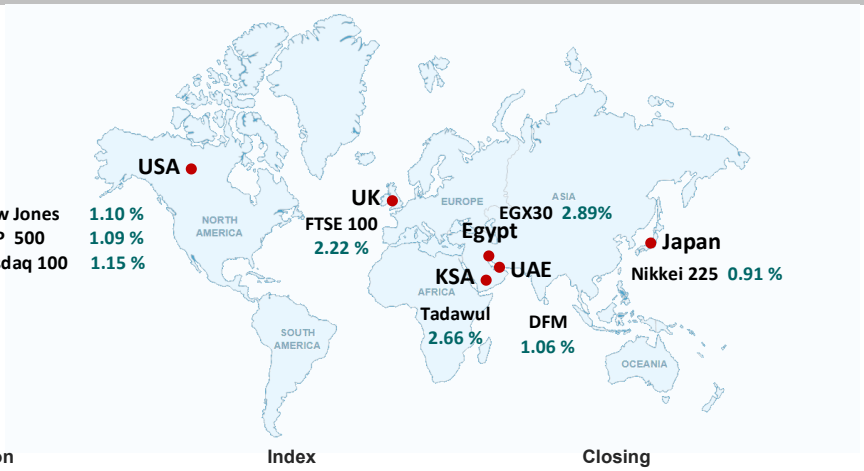
Local News:

Cabinet approves comprehensive debt relief plan for municipalities

The Cabinet, during a session chaired by Prime Minister Jafar Hassan on Sunday, reviewed municipal performance and discussed mechanisms to enhance governance at the Cities and Villages Development Bank (CVDB), as part of ongoing efforts to strengthen and sustain high-quality municipal services. During the session, the Cabinet approved a set of recommendations submitted by the CVDB board, including a comprehensive debt restructuring plan for municipalities, according to a Prime Ministry statement. The plan aims to ease the financial burden on local governments, facilitate repayment of outstanding debts to the bank, and ultimately improve public service delivery. Under the plan, municipalities will be allowed to reschedule debts accumulated over several years and will be exempt from a total of JD170 million in previously unpaid interest. Interest rates will also be reduced from 7.5 per cent to between 0.5 per cent and 2 per cent, depending on the duration of the rescheduling, the statement added. In return, municipalities are required to submit detailed financial reform plans outlining measures to cut costs and increase revenues. Those facing significant financial distress must also obtain approval from municipal councils for rescheduled debts to ensure accountability and long-term sustainability.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	46,758.28	1.10 %
	S&P 500	6,715.79	1.09 %
	NASDAQ 100	24,785.52	1.15 %
UK	FTSE 100	9,491.25	2.22 %
Asia	Nikkei 225	45,769.50	0.91 %
MENA	DFM General	5,917.60	1.06 %
	Tadawul FF	11,528.59	2.66 %
	EGX 30	37,210.83	2.89 %

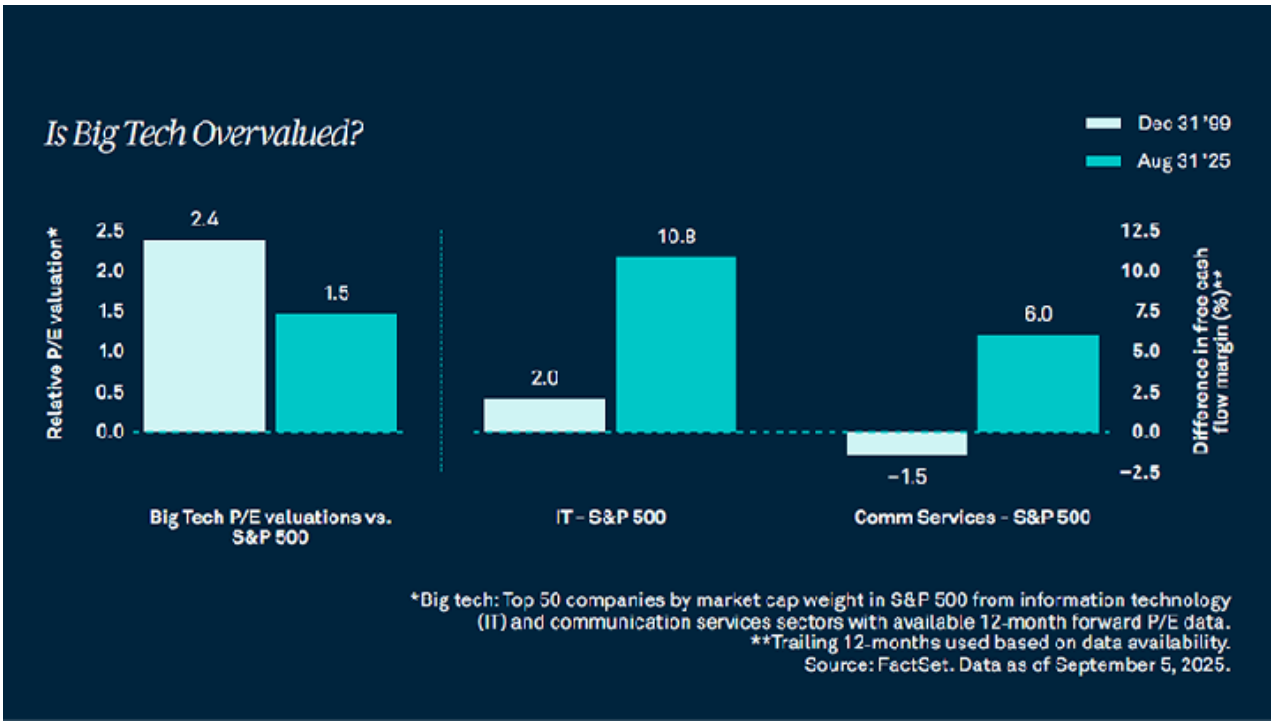
Most Active (Shares) / **Most Active (Value)**

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	235.535 Million	NVIDIA Corp	Technology	438.445 Million	USD
S&P 500	NVIDIA Corp	Technology	235.535 Million	Tesla Inc	Consumer Cyclicals	569.619 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	235.535 Million	Tesla Inc	Consumer Cyclicals	569.619 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	492.469 Million	AstraZeneca PLC	Healthcare	1.617 Billion	GBP
Nikkei 225	NTT Inc	Technology	854.411 Million	SoftBank Group Corp	Technology	14.105 Billion	JPY
DFM General	Drake & Scull International	Industrials	143.622 Million	Emaar Properties PJSC	Real Estate	10.456 Million	AED
Tadawul FF	Tourism Enterprise Company	Consumer Cyclicals	210.425 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	27.923 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	219.573 Million	Commercial International Bank	Financials	11.715 Million	EGP

Top Gainers / **Top Decliners**

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Merck & Co Inc	Healthcare	13.53 %	Chevron Corp	Energy	-4.13 %
S&P 500	Western Digital Group	Technology	22.86 %	Valero Energy Corp	Energy	-8.67 %
NASDAQ 100	Micron Technology Inc	Technology	19.43 %	MercadoLibre Inc	Technology	-11.98 %
FTSE 100	JD Sports Fashion PLC	Consumer Cyclicals	16.07 %	Coca Cola HBC AG	Consumer Non-Cyclicals	-8.62 %
Nikkei 225	Yaskawa Electric Corp	Industrials	23.13 %	Ryohin Keikaku Co LTD	Consumer Cyclicals	-10.73 %
DFM General	Emaar Development PJSC	Real Estate	4.41 %	Taaleem Holdings PSC	Academic & Educational Services	-5.53 %
Tadawul FF	Saudi Kayan Petrochemical Company	Basic Materials	15.46 %	Fawaz Abdulaziz Al Hokair & Company SJSC	Consumer Cyclicals	-4.36 %
EGX 30	Abu Dhabi Islamic Bank	Financials	10.90 %	Eastern Company SAE	Consumer Non-Cyclicals	-1.55 %

Chart of the Week - Big Tech



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Contact Us:

Majed Hejab

Senior Vice President

Head of Treasury, Investments and Financial Institutions

E-mail: Majed.Hejab@ahli.com

Tel.: 520 6000 / Ext: 1810

Fouad Hudroj

Investor Relations Officer

Treasury, Investments and Financial Institutions

E-mail: Fouad.Hudroj@ahli.com

Tel.: 520 6000 / Ext: 1815

Faisal Malhas

Dealer

Treasury, Investments and Financial Institutions

E-mail: Faisal.Malhas@ahli.com

Tel.: 520 6000 / Ext: 1809

Bassam Naber

Researches & Studies Officer

Treasury, Investments and Financial Institutions

E-mail: Bassam.Naber@ahli.com

Tel.: 520 6000 / Ext: 1818