ahli Bank Weekly Capital Markets Newsletter

During (3rd – 8th of August, 2025)

JOD 22,34 Bn	26.51%	17.58%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (3rd – 8th of August, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.06	0.95%	1.06	1.05	261,562	247,471

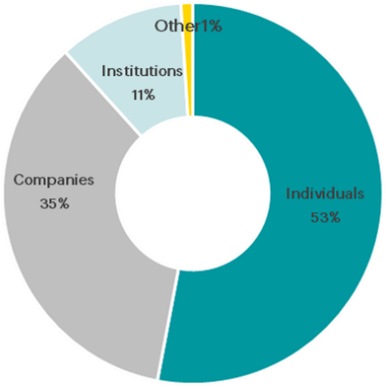
ASE20 Index

Closing	Change (Points)	Chg. %
1,584.66	3.85	0.24%

ASE General Index

Closing	Change (Points)	Chg. %
2,926.79	11.47	0.39
Traded Value (JDs)	Change (JD's)	Chg. %
51,368,066	-7,293,724	-12.43%
Traded Volume (Shares)	Change (Shares)	Chg. %
29,080,476	-117,010	-0.40%

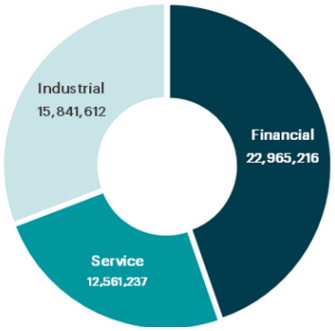
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.12%	3,012.50
Services ▲	0.78%	1,849.93
Industrial ▲	0.75%	7,526.64

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	19.70	13,912,477
Jordan Islamic Bank	4.20	4,832,311
Jordan Telecom	2.90	4,819,502

Most Active Companies

Company	Close	Traded Shares
Al-tajamouat For Touristic Projects	0.71	5,397,013
Arab Phoenix Holdings	0.56	3,873,867
Jordan Telecom	2.90	1,668,958

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Ad Dulayl Industrial Park & Real Estate	IDMC	1.35	25.00%
Alentkaeya For Investment & Realestate Devel.	ENTK	0.53	20.45%
Jordan International Investment	JIIG	0.45	18.42%
Shira' Real Estate Development & Investment	SHRA	0.47	17.50%

Market Breadth

57 Gainers

42 Decliners

24 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Amwaj Properties	AMWJ	0.32	-13.51%
National portfolio Securities	MHFZ	0.85	-9.57%
Jordan Masaken For Land & Inds. Devel Proj	MSKN	0.90	-9.09%
Al Sanabel International For Islamic Invts	SANA	0.55	-8.33%

USD SOFR

1 Month	4.36116 pct
3 Months	4.22643 pct
6 Months	4.05695 pct
1 Year	3.8144 pct

Oil & Gold & Silver

Gold	3,398.40
Silver	38.32
NYMEX Light Crude CLc1	63.88

FX Rates

EUR / USD	1.1639
GBP / USD	1.3449
AUD / USD	0.6524
USD / CAD	1.3757
USD / CHF	0.8080
USD / JPY	147.72
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	6.250 Pct.
1 Wk. CDs	6.500 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	6.900 Pct.
3 Years T-Bonds	6.000 Pct.
5 Years T-Bonds	6.194 Pct.
7 Years T-Bonds	6.325 Pct.
10 Years T-Bonds	6.330 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Bank of England cuts rates to 4% after narrow 5-4 vote

The Bank of England cut Bank Rate to 4% from 4.25% on Thursday but four of its nine policymakers - worried about high inflation - sought to keep borrowing costs on hold, suggesting the BoE's run of rate cuts might be nearing an end. The contrasting views of the BoE's top officials meant the Monetary Policy Committee held two votes for the first time since it was created in 1997 in order to reach a decision. With the MPC facing the conflicting risks posed by an inflation rate that the BoE forecasts will soon be double its 2% target and a worsening of job losses, Governor Andrew Bailey and four colleagues backed lowering Bank Rate to 4% from 4.25%.

Trump's higher tariffs hit major US trading partners, sparking defiance and concern

U.S. President Donald Trump's higher tariffs on imports from dozens of countries kicked in on Thursday, raising the average U.S. import duty to its highest in a century and leaving major trade partners such as Switzerland, Brazil and India hurriedly searching for a better deal. The U.S. Customs and Border Protection agency began collecting the higher tariffs of 10% to 50% at 12:01 a.m. EDT (0401 GMT) after weeks of suspense over Trump's final tariff rates and frantic negotiations with countries seeking to lower them. The leaders of Brazil and India vowed not to be cowed by Trump's hardline bargaining position, even while their negotiators sought a reprieve from the highest tariff levels. The new rates will test Trump's strategy for shrinking U.S. trade deficits without causing massive disruptions to global supply chains or provoking higher inflation and stiff retaliation from trading partners.

Bessent leads broad search for Fed chair that includes Bullard, Sumerlin

U.S. Treasury Secretary Scott Bessent is leading a search for a successor to Federal Reserve Chair Jerome Powell, with an expanded list that includes a longtime economic consultant and a past regional Fed president, a source familiar with the process told Reuters on Friday. The list includes St. Louis Fed President James Bullard and Marc Sumerlin, a former economic adviser to President George W. Bush, the source said, confirming an earlier report by the Wall Street Journal that said there were now about 10 contenders for the spot. President Donald Trump last week said he had narrowed the list to four. National Economic Council director Kevin Hassett and former Fed governor Kevin Warsh remain under consideration, along with current Fed governor Christopher Waller, the source told Reuters.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	4.25 - 4.50
17 September 2025	Cut -0.25
29 October 2025	Cut -0.25
10 December 2025	Cut -0.25

Next Meeting Expectations	
No Change	Rate Cut 0.25
11.10%	88.90%

FED Long Term Outlook		
Q3 2025	1 Cut	Rate Cut -0.25
Q4 2025	2 Cuts	Rate Cut -0.50
Q1 2026	--	No Change
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 10AUG2025

Regional News:

Amlak Finance and DEWA Lead Dubai's Recovery; Abu Dhabi edges lower

The Dubai index ended Friday on a positive note, led by investor optimism that U.S. interest rates could decline further this year, while Abu Dhabi headed in the opposite direction to finish lower. U.S. President Donald Trump said on Thursday he would nominate Council of Economic Advisers Chairman Stephen Miran to fill a vacant seat at the Fed for a few months, while the White House seeks a permanent addition to the central bank's governing board and continues its search for a new chair. Miran holds similar views to Trump, who has berated Chair Jerome Powell for being "too late" in cutting interest rates, even though growth is holding up and inflation is ticking higher. The Fed's decisions impact monetary policy in the Gulf, where most currencies, including the UAE dirham, are pegged to the U.S. dollar. Dubai's main index .DFMGI rebounded on Friday, recovering from two sessions of losses with the index settling 0.3% higher. Gains were underpinned by a 5.3% surge in Amlak Finance and a 0.6% increase in Emirates Central Cooling Systems Corporation. By contrast Abu Dhabi's benchmark index slipped 0.1%, weighed down by a 1.2% decline in Sharjah-based Dana Gas and a 2% decline in UAE's largest telecom provider Emirates Telecommunication Group (better known as E&).

Source: Reuters News

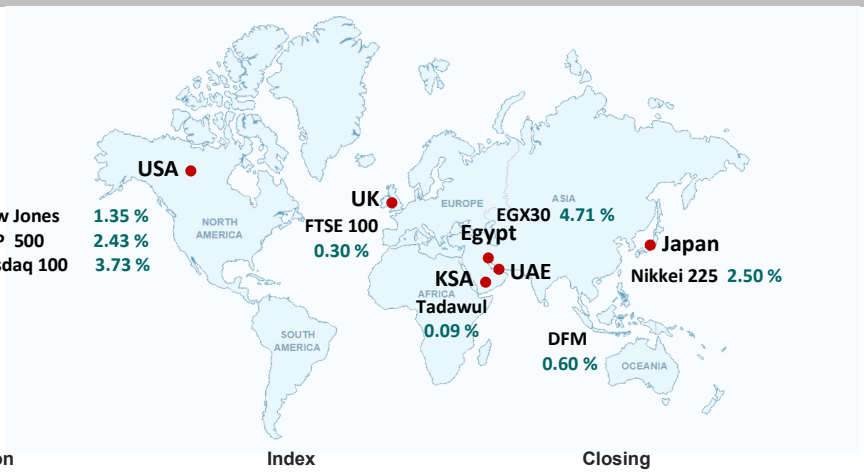
Local News:

European Commission Approves €500 Million in Aid for Jordan

The European Commission announced on Wednesday the approval of a financial assistance proposal for Jordan worth up to €500 million, as part of the new EU-Jordan strategy covering the five-year period from 2025 to 2030. A Milestone in EU–Jordan Relations The Commission stated: "This funding represents a significant milestone in our strong relationship with Jordan, fulfilling the commitments outlined in the Comprehensive Strategic Partnership adopted earlier this year." Supporting Reforms and Economic Stability The assistance aims to support Jordan's external financing needs, contributing to the continued consolidation of public finances and backing the implementation of structural reforms. Through this, the European Union seeks to assist Jordan in advancing its reform agenda, while also promoting job creation, economic growth, and investment.

Source: www.cbj.gov.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	44,175.61	1.35 %
	S&P 500	6,389.45	2.43 %
	NASDAQ 100	23,611.266	3.73 %
UK	FTSE 100	9,095.73	0.30 %
Asia	Nikkei 225	41,820.48	2.50 %
MENA	DFM General	6,148.51	0.60 %
	Tadawul FF	10,930.3	0.09 %
	EGX 30	35,809.36	4.71 %

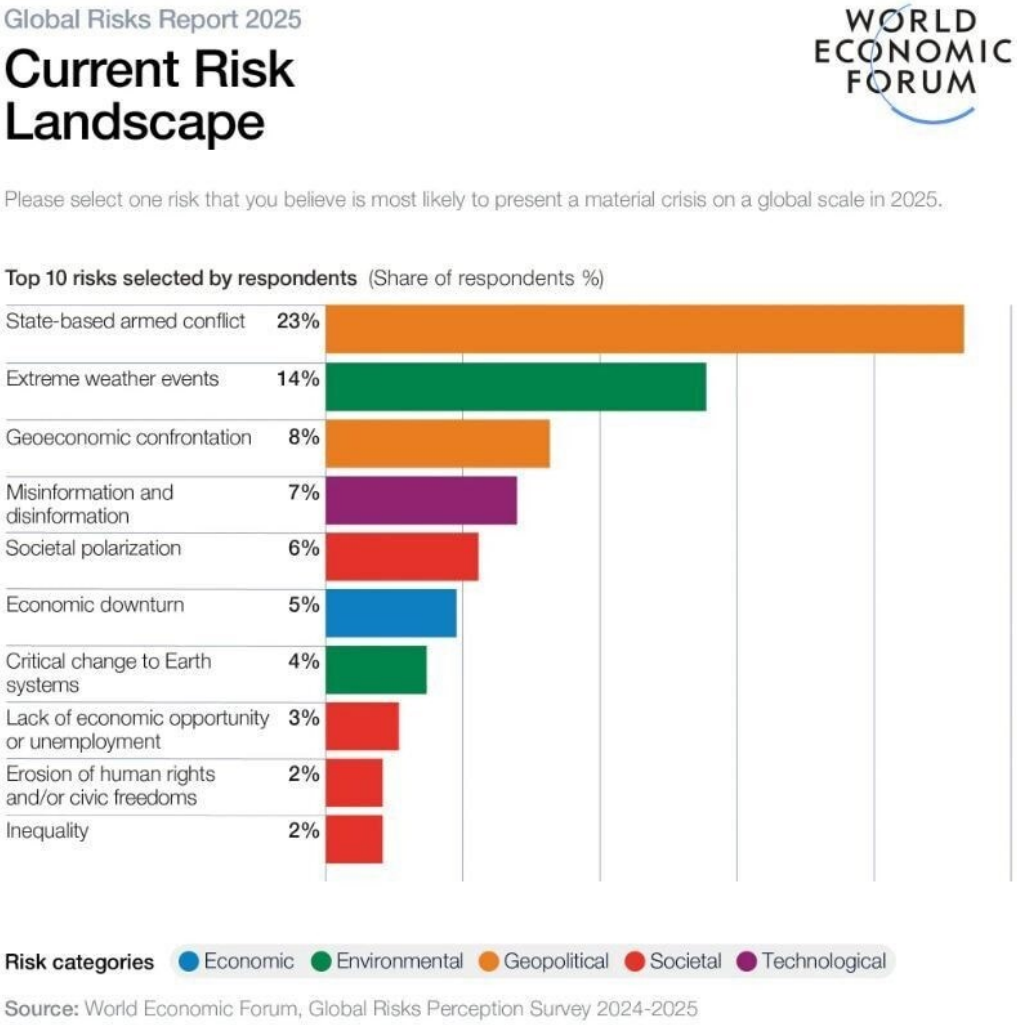
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	164.083 Million	NVIDIA Corp	Technology	295.551 Million	USD
S&P 500	NVIDIA Corp	Technology	164.083 Million	NVIDIA Corp	Technology	295.551 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	164.083 Million	NVIDIA Corp	Technology	295.551 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.167 Billion	Rolls-Royce Holdings PLC	Industrials	2.186 Billion	GBP
Nikkei 225	NTT Inc	Technology	997.359 Million	Mitsubishi Heavy Industries Ltd	Consumer Non-Cyclicals	10.249 Billion	JPY
DFM General	Drake & Scull International PJSC	Industrials	111.176 Million	Emaar Properties PJSC	Real Estate	7.167 Million	AED
Tadawul FF	Tourism Enterprise Company (Shams) SJSC	Consumer Cyclicals	709.081 Million	Saudi Arabian Oil Co	Energy	16.572 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	324.291 Million	Commercial International Bank Egypt CIB	Financials	13.062 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Apple Inc	Technology	13.33 %	Salesforce Inc	Technology	-04.08 %
S&P 500	IDEXX Laboratories Inc	Healthcare	22.88 %	Trade Desk Inc	Technology	-37.00 %
NASDAQ 100	Shopify Inc	Technology	26.15 %	Trade Desk Inc	Technology	-37.00 %
FTSE 100	Fresnillo PLC	Basic Materials	19.03 %	Hikma Pharmaceuticals PLC	Healthcare	-10.26 %
Nikkei 225	NTN Corp	Industrials	19.85 %	Chugai Pharmaceutical Co Ltd	Healthcare	-17.00 %
DFM General	National Cement Company PSC	Basic Materials	7.95 %	Sukoon Takaful PJSC	Financials	-10.00 %
Tadawul FF	ADES Holding Company Listed JSC	Energy	18.89 %	Nice One Beauty Digital Marketing Company SCJSC	Technology	-16.73 %
EGX 30	Eastern Company SAE	Consumer Non-Cyclicals	15.46 %	Beltone Financial Holding SAE	Financials	-8.01 %

Chart of the Week - Geopolitical Fracture & Global Risks Reach New Highs



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