ahli Bank Weekly Capital Markets Newsletter

During (29th of June – 4th of July, 2025)

JOD 21,33 Bn	20.80%	13.24%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (29th of June– 4th of July, 2025)

Closing	Chg. %	High	Low	JDs	Shares
1.03	0.00%	1.04	1.02	478,879	463,334

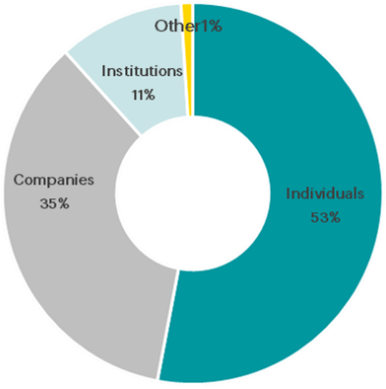
ASE20 Index

Closing	Change (Points)	Chg. %
1,530.37	58.51	3.98%

ASE General Index

Closing	Change (Points)	Chg. %
2,818.31	103.79	3.82%
Traded Value (JDs)	Change (JD's)	Chg. %
68,930,174	35,164,513	104.14%
Traded Volume (Shares)	Change (Shares)	Chg. %
22,526,238	10,411,936	85.95%

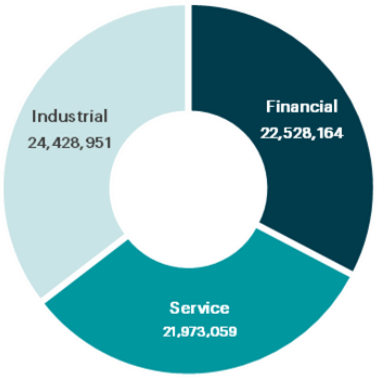
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	2.34%	2,892.28
Services ▲	3.19%	1,826.87
Industrial ▲	7.97%	7,168.08

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	17.69	22,524,342
Jordan Telecom	2.94	11,067,055
Arab Bank	5.80	10,005,840

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	2.94	3,796,236
Arab Bank	5.80	1,758,870
Jordanian Electric Power	2.64	1,528,448

ASE Index Performance— (Last 12-Months)

Top ASE Gainers

Company	Symbol	Close	Chg. %
Amad Investment & Real Estate Development	AMAD	0.97	18.29%
Jordan Phosphate Mines	JOPH	17.69	15.17%
Ad Dulayl Industrial Park & Real Estate	IDMC	0.84	15.07%
Contempro For Housing Projects	COHO	0.97	11.49%

Market Breadth

56 Gainers

41 Decliners

24 Unchanged

Top ASE Decliners

Company	Symbol	Close	Chg. %
Premier Business & Projects	ACDT	0.91	-12.50%
Al Sanabel International For Islamic Invts	SANA	0.45	-6.25%
Jerusalem Insurance	JERY	2.13	-6.17%
Specialized Trading & Investments	SPTI	1.07	-6.14%

USD SOFR

1 Month	4.32467 pct
3 Months	4.27862 pct
6 Months	4.11824 pct
1 Year	3.85816 pct

Oil & Gold & Silver

Gold	3,334.99
Silver	36.91
NYMEX Light Crude CLc1	67.00

FX Rates

EUR / USD	1.1778
GBP / USD	1.3652
AUD / USD	0.6550
USD / CAD	1.3603
USD / CHF	0.7939
USD / JPY	144.55
USD / JOD	0.708 — 0.710

JOD Interest Rates

"Jordanian Government Curve"	
Window	6.250 Pct.
1 Wk. CDs	6.500 Pct.
3 Month T-Bills	7.001 Pct.
6 Month T-Bills	6.243 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	6.900 Pct.
3 Years T-Bonds	6.000 Pct.
5 Years T-Bonds	6.201 Pct.
7 Years T-Bonds	6.370 Pct.
10 Years T-Bonds	6.450 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US job growth beats expectations in June, unemployment rate dips to 4.1%

U.S. job growth was solid in June while the unemployment rate unexpectedly fell to 4.1%, suggesting the labor market remained stable and potentially allowing the Federal Reserve to delay resuming cutting interest rates until September. Nonfarm payrolls increased by 147,000 jobs last month after an upwardly revised 144,000 advance in May, the Labor Department's Bureau of Labor Statistics said in its closely watched employment report on Thursday. The report was published a day early because of the Independence Day holiday on Friday. Despite the bigger-than-expected rise in payrolls, job growth is slowing, mostly reflecting tepid hiring. Layoffs remain fairly low, with employers generally hoarding workers following difficulties finding labor during and after the COVID-19 pandemic.

US trade deal eludes Europe days out from Trump's deadline, sources say

European Union negotiators have failed so far to achieve a breakthrough in trade negotiations with the Trump administration and may now seek to extend the status quo to avoid tariff hikes, six EU diplomats briefed on the talks said on Friday. The EU had already dropped hopes of locking in a comprehensive trade agreement ahead of Trump's July 9 deadline, but following talks in Washington it was not clear if it would even secure a lighter agreement in principle. The Commission told EU envoys on Friday afternoon that it believed the United States was willing to "pause" the current tariffs in place for partners with which it reached an initial agreement, with possible tariff relief later. Without a preliminary agreement, broad U.S. tariffs on most imports would rise from their current 10% to the rate set out by President Donald Trump on April 2. In the EU's case that would be 20%.

German industrial orders drop much more than expected in May

German industrial orders fell much more than expected in May, ending a recent pickup and hit by a slump in demand from within the euro zone, data showed on Friday. Orders declined by 1.4% on the previous month on a seasonally and calendar adjusted basis, the German statistics office said. A Reuters poll of analysts had pointed to a fall of 0.1%. The slump was primarily due to a 17.7% month-on-month drop in orders in the computer, electronic and optical products sector, where several large-scale orders were recorded in April. Orders also fell sharply in the electrical equipment and basic metals sectors. Excluding big-ticket orders, which are often highly volatile, industrial orders overall fell 3.1% on the month.

Source: Reuters News

FOMC 2022 Meetings	FED Rate
Start of 2022	0.00 - 0.25
End of 2022	4.25 - 4.50
FOMC 2023 Meetings	**FED Rate**
Start of 2023	4.50 - 4.75
End of 2023	5.25 - 5.50
FOMC 2024 Meetings	**FED Rate**
Start of 2024	5.25 - 5.50
End of 2024	4.25 - 4.50
FOMC 2025 Meetings	**FED Rate**
29 January 2025	4.25 - 4.50
19 March 2025	4.25 - 4.50
07 May 2025	4.25 - 4.50
18 June 2025	4.25 - 4.50
30 July 2025	Hold
17 September 2025	Cut -0.25
29 October 2025	Cut -0.25
10 December 2025	No Change

Next Meeting Expectations	
No Change	Rate Cut 0.25
95.30%	4.70%

FED Long Term Outlook		
Q2 2025	--	No Change
Q3 2025	1 Cut	Rate Cut -0.25
Q4 2025	1 Cut	Rate Cut -0.25
Q1 2026	1 Cut	Rate Cut -0.25
Q2 2026	1 Cut	Rate Cut -0.25
Q3 2026	1 Cut	Rate Cut -0.25
Q4 2026	--	No Change

Source: CME FED WATCH as of 06JUL2025

Regional News:

UAE stocks inch higher as geopolitical tensions ease, AI sector shines

Stock markets in the United Arab Emirates closed slightly higher on Friday, buoyed by easing geopolitical tensions and cautious optimism around a potential ceasefire deal between Israel and Hamas as well as Iran's commitment to nuclear non-proliferation. In Dubai, the main stock index ended the day 0.1% higher after spending most of the session in negative territory. The late recovery was driven by a 1.3% gain in Emirates NBD Bank and a 1.2% rise in Dubai Investments. Abu Dhabi's benchmark index also edged up 0.1%, supported by strong performances in AI and next-generation technology stocks. Presight AI, a big data analytics firm, surged 14.9% to an all-time high of 3.9 dirhams per share since its listing in March 2023. For the week, the Abu Dhabi and Dubai indexes logged 1% and 1.2% gains respectively, according to LSEG data.

Source: Reuters News

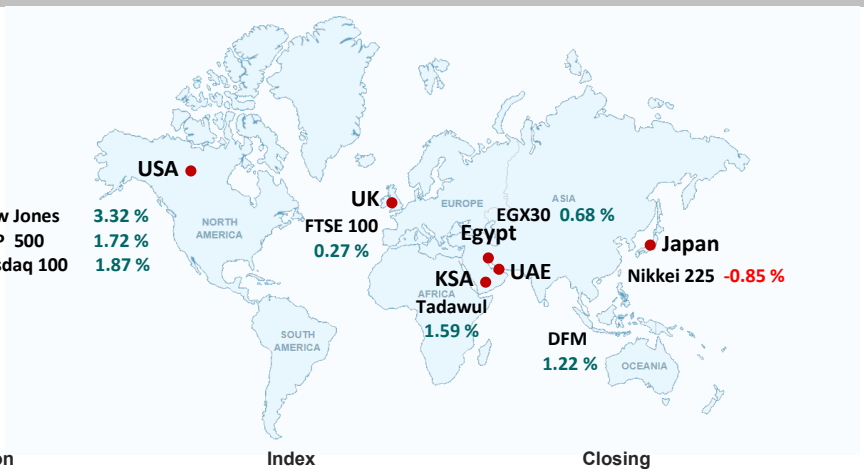
Local News:

Jordan Records JD 171 Million Trade Surplus with the U.S. in First Third of 2025

Jordan's trade balance with the United States recorded a surplus of JD 171 million during the first third of this year, according to foreign trade data issued by the Department of Statistics and reported by the Jordan News Agency. National exports to the U.S. rose by 6.9%, reaching JD 701 million, compared to JD 656 million for the same period last year. Meanwhile, Jordan's imports from the U.S. amounted to JD 530 million in the first third of 2025, up from JD 404 million during the corresponding period in 2024—an increase of 31.2%. Accordingly, the total trade volume between the two countries grew to JD 1.231 billion, compared to JD 1.060 billion for the same timeframe last year. According to official data, exports to the U.S. accounted for 25.5% of Jordan's total national exports during the reporting period. Jordan's exports to the U.S. market are primarily focused on garments and related products, fertilizers and chemicals, pharmaceuticals, jewelry, food and animal products, information technology services, as well as engineering industries. On the other hand, Jordan's imports from the U.S. include mineral products, transport equipment, electrical and mechanical machinery, grains, chemicals, medical devices, processed foods, animal products, furniture, iron products, used clothing, vegetable oils and fats, and wood and wood products.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	44,828.53	3.32 %
	S&P 500	6,279.35	1.72 %
	NASDAQ 100	22,866.971	1.87 %
UK	FTSE 100	8,822.91	0.27 %
Asia	Nikkei 225	39,810.88	-0.85 %
MENA	DFM General	5,753.27	1.22 %
	Tadawul FF	11,244.45	1.59 %
	EGX 30	32,820.49	0.68 %

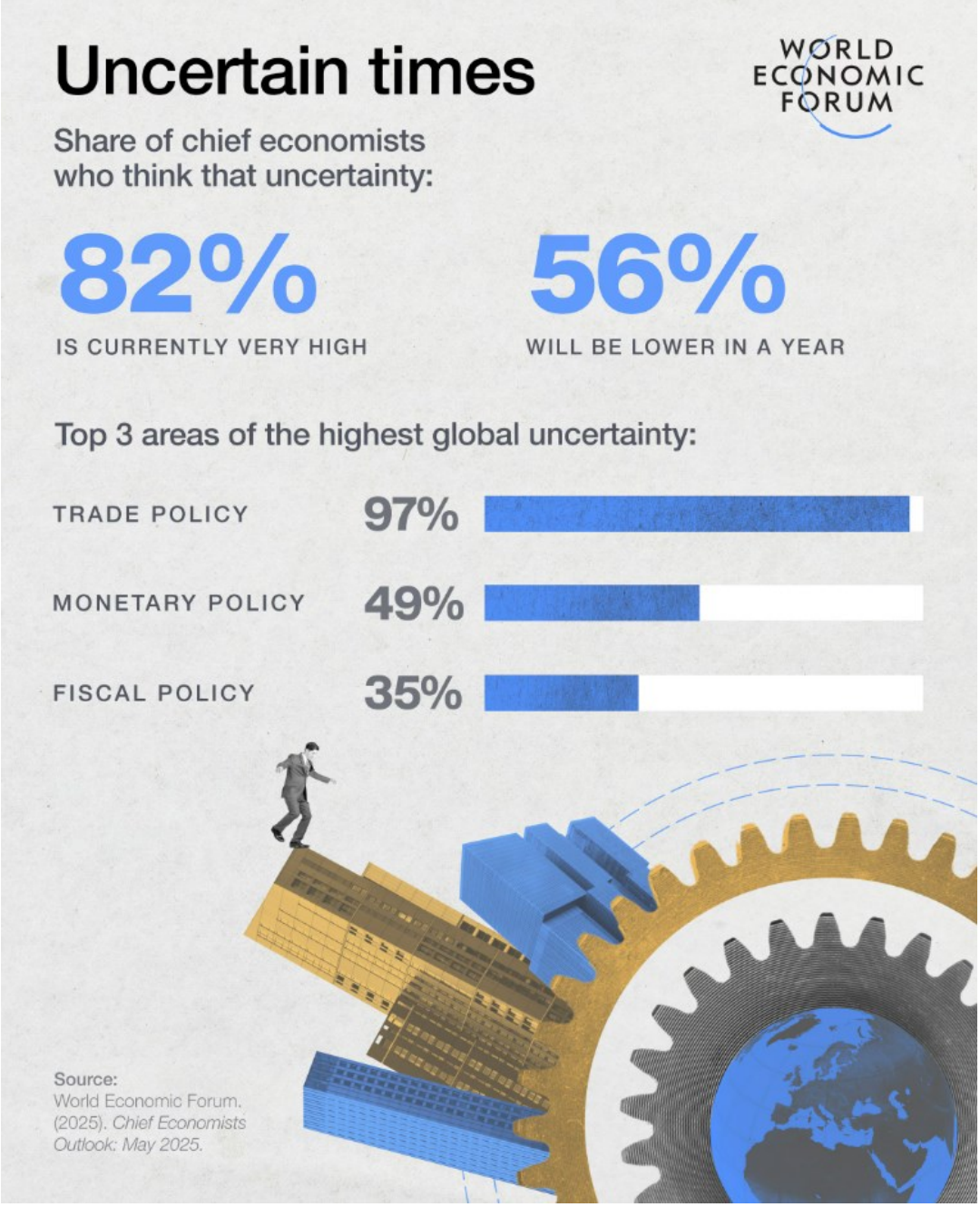
Most Active (Shares) / Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	NVIDIA Corp	Technology	243.855 Million	NVIDIA Corp	Technology	343.318 Million	USD
S&P 500	NVIDIA Corp	Technology	243.855 Million	Tesla Inc	Consumer Cyclicals	379.088 Million	USD
NASDAQ 100	NVIDIA Corp	Technology	243.855 Million	Tesla Inc	Consumer Cyclicals	379.088 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	638.866 Million	Rolls-Royce Holdings PLC	Industrials	987.474 Million	GBP
Nikkei 225	NTT Inc	Technology	669.431 Million	Lasertec Corp	Technology	13.804 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	274.084 Million	Emaar Properties PJSC	Real Estate	12.958 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclicals	146.370 Million	Al Rajhi Banking and Investment Corporation SJSC	Financials	17.446 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	346.892 Million	Orascom Construction PLC	Industrials	14.893 Million	EGP

Top Gainers / Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Nike Inc	Consumer Cyclicals	22.15 %	International Business Machines Corp	Technology	-0.01 %
S&P 500	Nike Inc	Consumer Cyclicals	22.15 %	Centene Corp	Healthcare	-37.82 %
NASDAQ 100	Datadog Inc	Technology	18.33 %	Palantir Technologies Inc	Technology	-6.86 %
FTSE 100	Coca-Cola Europacific Partners PLC	Consumer Non-Cyclicals	7.38 %	Barratt Redrow PLC	Consumer Cyclicals	-10.80 %
Nikkei 225	Tokyo Electric Power Company Holdings Inc	Utilities	19.58 %	Kawasaki Heavy Industries Ltd	Consumer Non-Cyclicals	-9.93 %
DFM General	National Cement Company PSC	Basic Materials	12.98 %	Dubai National Insurance & Reinsurance Co PSC	Financials	-8.66 %
Tadawul FF	Fawaz Abdulaziz Al Hokair & Company SJSC	Consumer Cyclicals	42.44 %	ADES Holding Company Listed JSC	Energy	-5.50 %
EGX 30	Orascom Construction PLC	Industrials	14.52 %	EFG Holding Company SAE	Financials	-7.40 %

Chart of the Week - Uncertain Times



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