

JOD 16,93 Bn	-0.08%	0.25%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (7th– 12th of April, 2024)



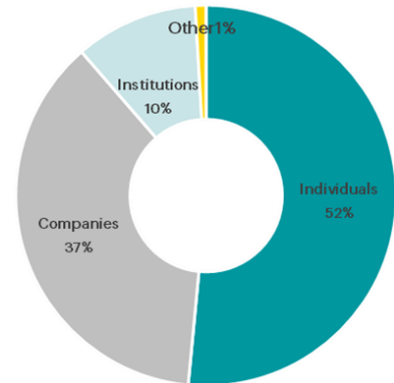
ASE20 Index

Closing	Change (Points)	Chg. %
1,318.64	-1.44	-0.11%

ASE General Index

Closing	Change (Points)	Chg. %
2,437.17	-4.85	-0.20%
Traded Value (JDs)	Change (JD's)	Chg. %
4,223,924	-12,442,906	-74.66%
Traded Volume (Shares)	Change (Shares)	Chg. %
5,054,595	-6,579,084	-56.55%

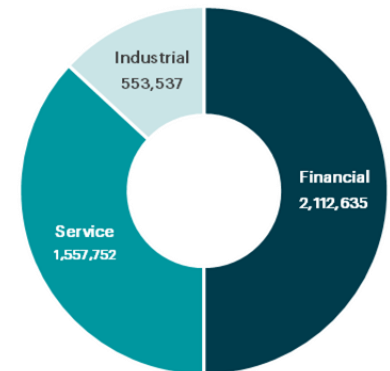
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.78%	2,660.83
Services ▼	-2.60%	1,703.96
Industrial ▲	0.31%	4,886.66

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	2.81	910,162
Union Investment Corporation	0.28	623,291
Jordan Phosphate Mines	11.73	343,776

Most Active Companies

Company	Close	Traded Shares
Union Investment Corporation	0.28	2,341,105
Al-tajamouat For Touristic Projects	0.51	655,544
Jordan Telecom	2.81	323,345

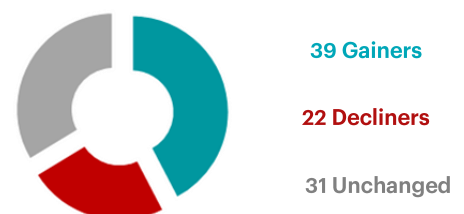
ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Al-quds Ready Mix	AQRM	1.07	5.94%
Century Investment Group	CEIG	0.18	5.88%
Noor Capital Markets For Diversified Invnt.	NCMD	1.42	4.41%
Arabian Steel Pipes Manufacturing	ASPM	1.20	4.35%

Market Breadth



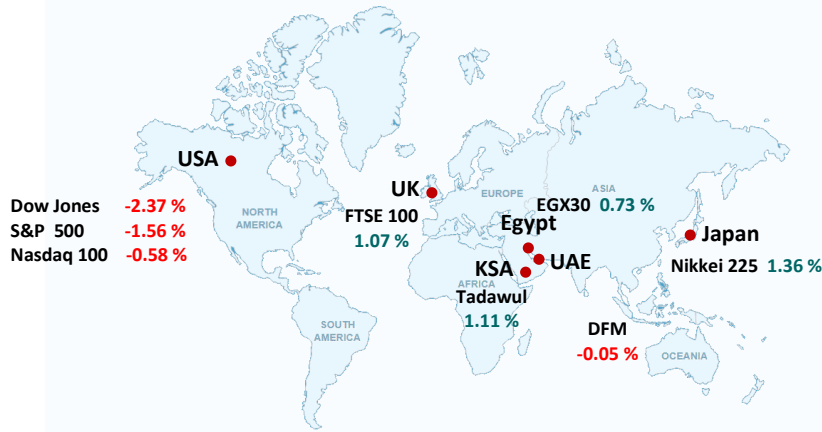
Top ASE Decliners

Company	Symbol	Close	Chg. %
Jordan Petroleum Refinery	JOPT	4.84	-7.46%
The Jordan Worsted Mills	JOWM	2.04	-5.56%
Jordanian Duty Free Shops	JDFS	7.00	-5.41%
Dar Al Aman For Islamic Finance	DAIF	0.26	-3.70%



USD SOFR		Global News:	FOMC 2022 Meetings	FED Rate	
1 Month	5.31929 pct	US consumer prices heat up in March; seen delaying Fed rate cut	Start of 2022	0.00 - 0.25	
3 Months	5.32766 pct	U.S. consumer prices increased more than expected in March as Americans continued to pay more for gasoline and rental housing, leading financial markets to anticipate that the Federal Reserve would delay cutting interest rates until September. The third straight month of strong consumer price readings reported by the Labor Department on Wednesday also suggested that the pick up in inflation in January and February could not be solely attributed to businesses raising prices at the start of the year as economists had argued. The consumer price index rose 0.4% last month after advancing by the same margin in February, the Labor Department's Bureau of Labor Statistics said. In the 12 months through March, the CPI increased 3.5%, the most since September. The CPI was also boosted by last year's low reading dropping out of the calculation.	End of 2022	4.25 - 4.50	
6 Months	5.30337 pct				
1 Year	5.20904 pct				
Oil & Gold & Silver		Global News:	FOMC 2023 Meetings	FED Rate	
Gold	2,,343.42	German inflation eases to lowest in almost three years	February 1, 2023	4.50 - 4.75	
Silver	27.87	German inflation eased in March, adding to the signs that euro zone price pressures are abating and increasing the pressure on the European Central Bank to start cutting interest rates. Inflation in Europe's largest economy slackened to 2.3% helped by lower food and energy prices, final data from the federal statistics office showed on Friday. This is its lowest level since June 2021. German consumer prices, harmonised to compare with other European Union countries, had risen by 2.7% year-on-year in February. The European Central Bank kept interest rates at record highs on Thursday but sent an even clearer signal that it may be preparing to cut them in June. That decision may now be complicated by uncertainty as to whether the Federal Reserve will be able cut its own rates in June as U.S. inflation stays stubbornly above its goal.	March 22, 2023	4.75 - 5.00	
NYMEX Light Crude CLc1	85.66			May 03, 2023	5.00 - 5.25
				June 14, 2023	5.00 - 5.25
				July 26, 2023	5.25 - 5.50
FX Rates		Global News:	September 20, 2023	5.25 - 5.50	
EUR / USD	1.0642	China's March exports and imports shrink, miss forecasts by big margins	November 01, 2023	5.25 - 5.50	
GBP / USD	1.2450	China's exports contracted sharply in March while imports unexpectedly shrank, undershooting forecasts by big margins, highlighting the stiff task facing policymakers as they try to bolster a shaky economic recovery. The dour data represented a setback for the world's second-largest economy after a generally better-than-expected start to the year. China has struggled to mount a sustainable post-COVID bounce, burdened by a protracted property crisis, mounting local government debts and weak private-sector spending. Exports from China slumped 7.5% year-on-year last month by value, customs data showed on Friday, the biggest fall since August last year and compared with a 2.3% decline forecast in a Reuters poll of economists. They had risen 7.1% in the January-February period.	December 13, 2023	5.25 - 5.50	
AUD / USD	0.6463				
USD / CAD	1.3772				
USD / CHF	0.9140				
USD / JPY	153.28	Source: www.reuters.com	FOMC 2024 Meetings		
USD / JOD	0.708 — 0.710		January 31, 2024	5.25 - 5.50	
			March 20, 2024	5.25 - 5.50	
			May 01, 2024	--	
			June 12, 2024	--	
			July 31, 2024	--	
			September 18, 2024	--	
			November 07, 2024	--	
			December 18, 2024	--	
			Next Meeting Expectations		
			No Change	Rate Cut	
			94.10%	5.90%	
			FED Long Term Outlook		
			Q1 2024	- No Change	
			Q2 2024	- No Change	
			Q3 2024	1 Cut Rate Cut-0.25	
			Q4 2024	1 Cut Rate Cut-0.25	
			Q1 2025	1 Cut Rate Cut-0.25	
			Q2 2025	- No Change	
			Source: CME FED WATCH as of 14APR2024		
JOR. GOV. Yield Curve		Regional News:			
Window	7.250 Pct.	Turkey imposes export restrictions on Israel until Gaza ceasefire			
1 Wk. CDs	7.500 Pct.	Turkey will restrict exports of a wide range of products to Israel, including steel and jet fuel, until a ceasefire is declared in Gaza, the Turkish Trade Ministry said on Tuesday, in Ankara's first significant measure against Israel after six months of war. Turkey has denounced Israel for its war on Gaza, which was launched following Hamas' Oct. 7 attack. Ankara has called for an immediate ceasefire, supported steps to try Israel for genocide, and sent thousands of tons of aid for Gazans. However, Ankara also maintained commercial ties with Israel despite its strong rhetoric, prompting a domestic backlash. In a statement following Ankara's announcement that it would be taking measures after Israel rejected its request to take part in an aid air-drop, the ministry said the restrictions would take effect as of Tuesday. It said the measures would apply to the export of products from 54 different categories, including iron, marble, steel, cement, aluminium, brick, fertilizer, construction equipment and products, aviation fuel, and more.			
1 Year T-Bills	6.868 Pct.				
2 Years T-Bonds	6.848 Pct.				
3 Years T-Bonds	6.70 Pct.				
5 Years T-Bonds	6.55 Pct.	Source: www.jordannews.jo			
7 Years T-Bonds	6.370 Pct.				
10 Years T-Bonds	6.870 Pct.				
15 Years T-Bonds	5.999 Pct.				
			Local News:		
		Robust tourism in Aqaba over Eid holidays			
		Aqaba remained a key destination for tourists and holidaymakers as the southern port city teemed with visitors and shoppers over the Eid Al Fitr holidays and five-star hotel bookings topped 92 percent, according to local officials. More than 80,000 visitors made it to the city in the last four days via land, sea and air crossings, including the Durra border post with Saudi Arabia, which received 11,000 visitors, said Hamza Haj Hasan, Aqaba Special Economic Zone Authority (ASEZA) Deputy Chief Commissioner. Hasan said visitors were mainly attracted to tourist facilities, restaurants, outlets and landmarks, namely the Great Arab Revolt Plaza, where a special entertainment program was in place as well as handicraft exhibitions and other events for tourists to prolong their stay.			
		Source: www.jordannews.jo			

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	37,983.24	-2.37 %
	S&P 500	5,123.41	-1.56 %
	NASDAQ 100	18,003.487	-0.58 %
UK	FTSE 100	7,995.58	1.07 %
Asia	Nikkei 225	39,523.55	1.36 %
MENA	DFM General	4,244.15	-0.05 %
	Tadawul FF	12,705.42	1.11 %
	EGX 30	28,503.75	0.73 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	100.714 Million	Apple Inc	Technology	173.995 Million	USD
S&P 500	Apple Inc	Technology	100.714 Million	NVIDIA Corp	Technology	339.666 Million	USD
NASDAQ 100	Apple Inc	Technology	100.714 Million	NVIDIA Corp	Technology	339.666 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	898.992 Million	Shell PLC	Energy	1.949 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	656.583 Million	Lasertec Corp	Technology	10.560 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	453.003 Million	Emaar Properties PJSC	Real Estate	4.298 Million	AED
Tadawul FF	Tourism Enterprise Company SJSC	Consumer Cyclicals	181.932 Million	Saudi Arabian Oil Co	Energy	22.533 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	338.638 Million	Commercial International Bank Egypt SAE	Financials	12.836 Million	EGP

Top Gainers

Top Decliners

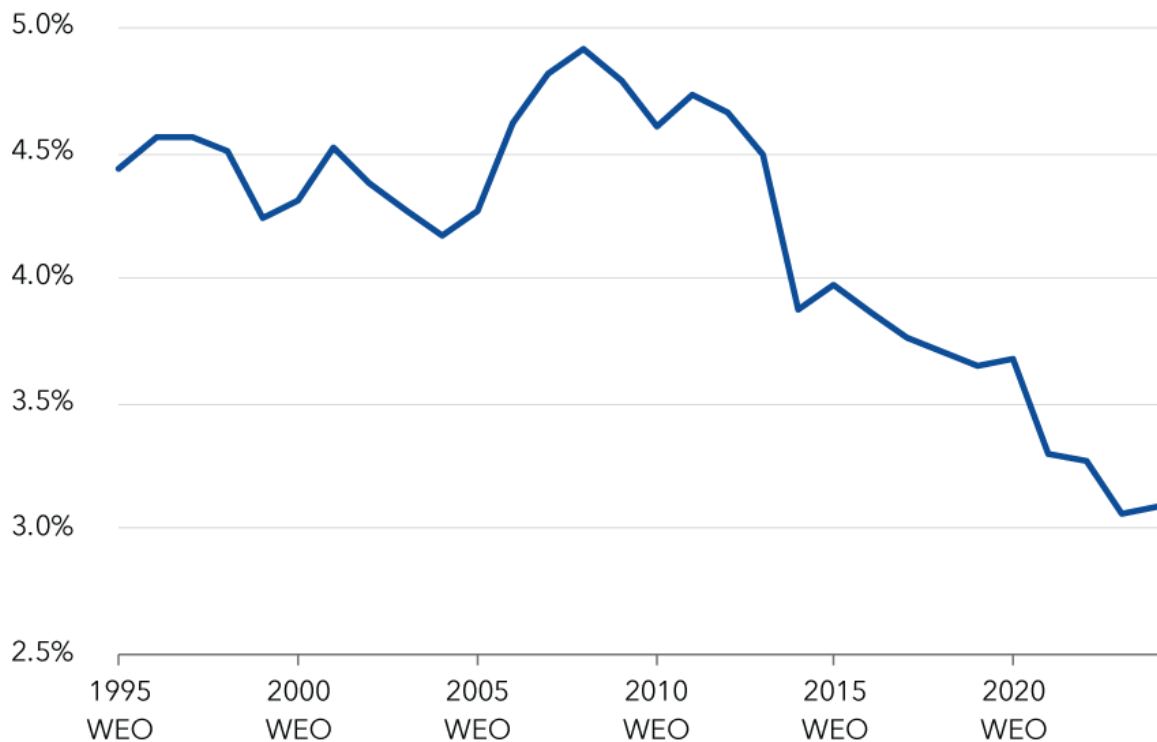
Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Apple Inc	Technology	4.11 %	Intel Corp	Technology	-7.80 %
S&P 500	GE Vernova Inc	Utilities	9.21 %	Globe Life Inc	Financials	-45.51 %
NASDAQ 100	Atlassian Corp	Technology	5.04 %	Fastenal Co	Industrials	-8.06 %
FTSE 100	Fresnillo PLC	Basic Materials	14.85 %	Phoenix Group Holdings PLC	Financials	-8.04 %
Nikkei 225	Fujikura Ltd	Industrials	18.21 %	ZOZO Inc	Consumer Cyclicals	-6.79 %
DFM General	National General Insurance Co PJSC	Financials	14.60 %	National Central Cooling Co PJSC	Utilities	-6.81 %
Tadawul FF	Sahara International Petrochemical Co SJSC	Basic Materials	16.48 %	Fawaz Abdulaziz Alhokair Company SJSC	Consumer Cyclicals	-28.15 %
EGX 30	Sidi Kerir Petrochemicals Company SAE	Basic Materials	16.32 %	Ezz Steel Co SAE	Basic Materials	-6.06 %

Chart of the Week

Declining growth prospects

Projections for global economic growth in the next five years have steadily declined since the global financial crisis.

Five-year-ahead global real GDP growth projections



Source: IMF staff calculations.

Note: The years on the horizontal axis refer to the year a forecast is made. For example, 2020 WEO is the projection made in 2020 for growth in the year 2025.



Source: IMF, 10 April 2024

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