

JOD 17,22 Bn	1.67%	2.82%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (10th– 15th of March, 2024)



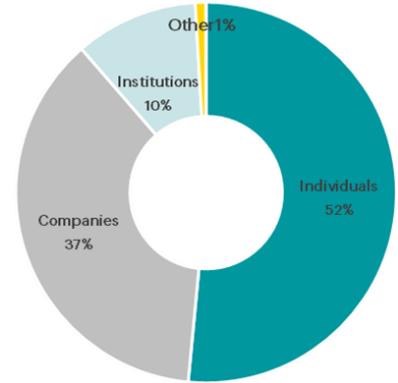
ASE20 Index

Closing	Change (Points)	Chg. %
1,349.71	4.86	0.36%

ASE General Index

Closing	Change (Points)	Chg. %
2,499.76	8.30	0.33%
Traded Value (JDs)	Change (JD's)	Chg. %
18,443,944	-6,137,658	-24.97%
Traded Volume (Shares)	Change (Shares)	Chg. %
12,588,078	-8,010,604	-38.89%

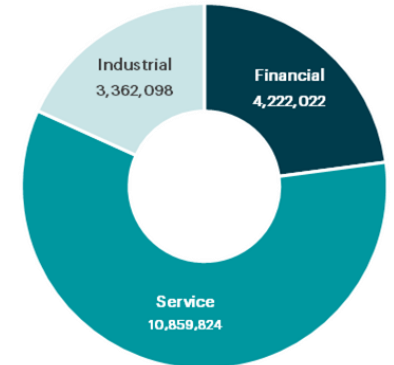
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.50%	2,741.97
Services ▲	0.60%	1,754.66
Industrial ▼	-0.77%	4,839.85

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	2.78	5,393,383
Afaq For Energy	1.96	2,925,000
Jordan Phosphate Mines	11.39	1,680,957

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	2.78	1,929,872
Afaq For Energy	1.96	1,493,737
Union Investment Corporation	0.30	1,338,635

ASE Index Performance— (Last 12-Months)



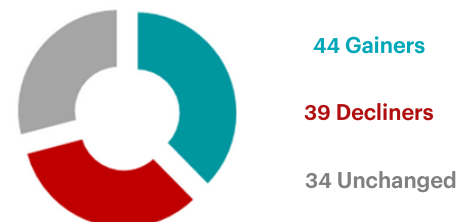
Top ASE Gainers

Company	Symbol	Close	Chg. %
Nopar For Trading & Investment	NOTI	1.69	26.12%
Aldaman For Investment	DMAN	0.55	22.22%
Ibn Alhaytham Hospital	IBNH	0.96	20.00%
Afaq Holding For Invt & Real Estate Devl.	MANR	0.73	10.61%

Top ASE Decliners

Company	Symbol	Close	Chg. %
Babelon Investments	SALM	1.77	-13.66%
Offtec Holding Group	OFTC	0.41	-10.87%
Jordan Poultry Processing & Marketing	JPPC	0.33	-10.81%
Jordan Industrial Resources	JOIR	0.21	-8.70%

Market Breadth





USD SOFR		Global News:	FOMC 2022 Meetings	FED Rate
1 Month	5.32632 pct	<p>Japan on cusp of ending negative interest rates, chance of March BOJ exit heightens</p> <p>Bigger-than-expected pay hikes by major Japanese firms have significantly heightened the chance the central bank will end eight years of negative interest rate policy next week, marking a landmark shift away from its huge stimulus program. BOJ officials, including Ueda, have recently stressed the timing of a shift away from negative rates would depend on the outcome of this year's annual wage negotiations between workers and employers. Annual labor talks with major firms ended up with pay raises of 5.28%, the country's largest union group said on Friday, the highest in 33 years and far exceeding private forecasts for a hike of around 4.5%. The results, which heightened hopes that rising pay will revive stagnant household spending, cemented the chance of an exit from negative rates at the BOJ's two-day meeting ending on Tuesday, analysts say.</p>	Start of 2022	0.00 - 0.25
3 Months	5.32968 pct		End of 2022	4.25 - 4.50
6 Months	5.26556 pct			
1 Year	5.05951 pct			

Oil & Gold & Silver			FOMC 2023 Meetings	FED Rate
Gold	2,155.54	ECB started discussing rate cut, Rehn says	February 1, 2023	4.50 - 4.75
Silver	25.16	<p>The European Central Bank council last week began a discussion on when to reduce interest rates, council member Olli Rehn said on Friday. "If inflation continues to fall and, according to our estimation, sustainably downwards towards the target, we can close to the summer already slowly start easing our foot off the brake pedal of monetary policy," Rehn said in a statement. The European Central Bank kept borrowing costs at record high last week but policymakers indicated they were preparing for a first cut in interest rates.</p>	March 22, 2023	4.75 - 5.00
NYMEX Light Crude CLc1	81.04		May 03, 2023	5.00 - 5.25
			June 14, 2023	5.00 - 5.25
			July 26, 2023	5.25 - 5.50

FX Rates		Bank of England set to play for time before first rate cut	FOMC 2024 Meetings	FED Rate
EUR / USD	1.0887	<p>The Bank of England will probably keep investors guessing next week about when it is likely to start cutting interest rates as it waits for clearer signs that inflation pressures still in the economy really are being quashed. With other central banks moving towards cutting borrowing costs for the first time since the COVID pandemic, and inflation set to fall to its 2% target soon, the BoE has put its high rates "under review". Governor Andrew Bailey maintained the tentatively optimistic tone this week when he said inflation expectations seemed to be under control and worries about a price-wage spiral were easing. But Bailey showed no urgency about cutting Bank Rate from a 16-year high of 5.25%, saying problems with labour market data left him unsure about the jobless rate. He also cited geopolitical risks.</p>	January 31, 2024	5.25 - 5.50
GBP / USD	1.2739		March 20, 2024	--
AUD / USD	0.6560		May 01, 2024	--
USD / CAD	1.3541		June 12, 2024	--

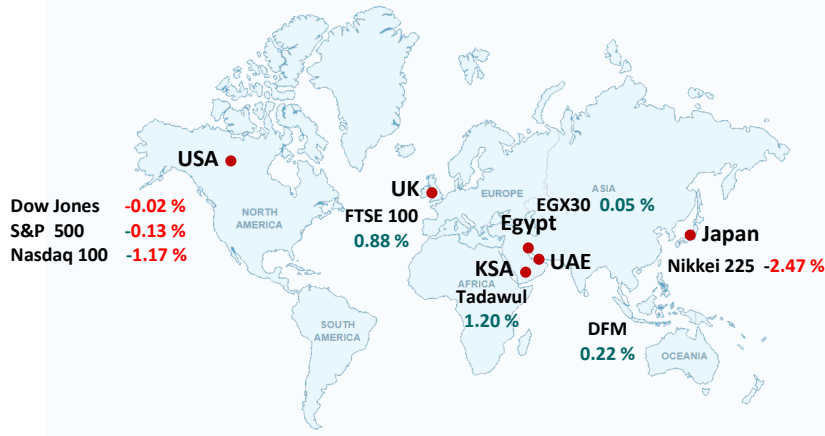
JOD Interest Rates		Source: www.reuters.com	Next Meeting Expectations	
USD / CHF	0.8835	<p>Source: www.reuters.com</p>	No Change	Rate Cut
USD / JPY	149.02		98.00%	2.00%
USD / JOD	0.708 — 0.710		FED Long Term Outlook	
			Q1 2024	-

"Jordanian Government Curve"		Regional News:	Q2 2024	Q3 2024	Q4 2024	Q1 2025
Window	7.250 Pct.	<p>Turkey ready to host Ukraine-Russia peace summit, Erdogan says</p> <p>Turkey is ready to host a peace summit between Russia and Ukraine, President Recep Tayyip Erdogan said on Friday after talks with his Ukrainian counterpart Volodymyr Zelensky in Istanbul. NATO member Turkey has been positioning itself as a potential mediator between Moscow and Kyiv since Russia launched its invasion more than two years ago. Erdogan's proposal comes as Ukraine faces mounting pressure on the front line, where it has lost ground to Moscow in recent months amid hold-ups to aid from its Western allies. Zelensky dismissed the idea of negotiating directly with Russia, arguing that Ukraine and Western leaders must set out peace on their own terms. He noted there would be an upcoming peace summit in Switzerland, where Kyiv would promote its own "peace formula", but ruled out Russia's participation. He called the talks with Erdogan "productive" and thanked Turkey for its mediation efforts on Ukraine's Black Sea grain exports and prisoner exchanges.</p>	1 Cut	Rate Cut -0.25	Rate Cut -0.25	Rate Cut -0.25
1 Wk. CDs	7.500 Pct.					
1 Year T-Bills	6.868 Pct.					
2 Years T-Bonds	6.848 Pct.					

Local News:		Source: CME FED WATCH as of 17MAR2024
3 Years T-Bonds	6.685 Pct.	<p>Source: CME FED WATCH as of 17MAR2024</p>
5 Years T-Bonds	6.413 Pct.	
7 Years T-Bonds	6.370 Pct.	
10 Years T-Bonds	6.870 Pct.	

Local News:		Source: www.jordannews.jo
15 Years T-Bonds	5.999 Pct.	<p>Cliq's rapid growth: 205% increase in payment value</p> <p>Cliq instant electronic payment system continues to evolve and grow across all metrics, drawing closer to people and offering a service that simplifies their daily and business lives, particularly in the area of money transfers. It has shown significant growth in payment value during the past month of February, with a 205 percent increase compared to the same month last year. According to the monthly report from the Jordanian Payment and Clearing Company (JoPACC), the total value of payments through the Cliq instant electronic payment system reached JD714 million last February, as reported by Al Ghad. The report also indicates that the value of payments through the Cliq system increased by JD480 million, a substantial 205 percent increase compared to the previous year's value of around JD234 million for the same month. Furthermore, the report highlights that the "transfer" service through the Cliq system captured the largest share of payment value during February, totaling around JD603 million, constituting 84.4 percent of the total. Meanwhile, the purchasing service accounted for approximately JD111 million, making up 15.6 percent of the total</p>

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	38,714.77	-0.02 %
	S&P 500	5,117.09	-0.13 %
	NASDAQ 100	17,808.25	-1.17 %
UK	FTSE 100	7,727.42	0.88 %
Asia	Nikkei 225	38,707.64	-2.47 %
MENA	DFM General	4,262.48	0.22 %
	Tadawul FF	12,728.53	1.20 %
	EGX 30	31,316.43	0.05 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	143.094 Million	Apple Inc	Technology	246.965 Million	USD
S&P 500	Apple Inc	Technology	143.094 Million	NVIDIA Corp	Technology	590.990 Million	USD
NASDAQ 100	Apple Inc	Technology	143.094 Million	NVIDIA Corp	Technology	590.990 Million	USD
FTSE 100	Vodafone Group PLC	Technology	1.216 Billion	AstraZeneca PLC	Healthcare	2.509 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	769.992 Million	Lasertec Corp	Technology	12.9 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	264.973 Million	Emaar Properties PJSC	Real Estate	3.758 Million	AED
Tadawul FF	Tourism Enterprise Company SJSC	Consumer Cyclicals	165.702 Million	Saudi Arabian Oil Co	Energy	20.504 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	401.684 Million	Commercial International Bank Egypt SAE	Financials	49.783 Million	EGP

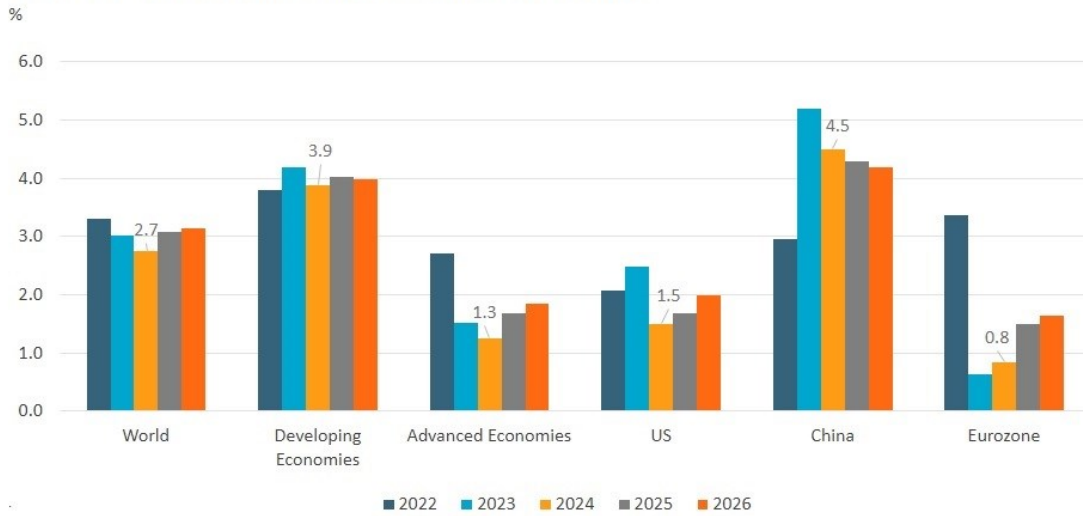
Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	3M Co	Consumer Non-Cyclicals	11.82 %	Boeing Co	Industrials	-8.04 %
S&P 500	Freeport-McMoRan Inc	Basic Materials	11.94 %	Jabil Inc	Technology	-18.57 %
NASDAQ 100	PDD Holdings Inc	Technology	12.14 %	Dollar Tree Inc	Consumer Cyclicals	-13.85 %
FTSE 100	Antofagasta PLC	Basic Materials	10.09 %	Reckitt Benckiser Group PLC	Consumer Non-Cyclicals	-13.13 %
Nikkei 225	Tokyo Electric Power Company Holdings Inc	Utilities	19.77 %	Yaskawa Electric Corp	Industrials	-8.28 %
DFM General	Union Properties PJSC	Real Estate	11.17 %	Mashreqbank PSC	Financials	-4.77 %
Tadawul FF	Saudi Chemical Holding Company SJSC	Consumer Non-Cyclicals	36.28 %	Theeb Rent a Car Company SJSC	Industrials	-8.86 %
EGX 30	Juhayna Food Industries SAE	Consumer Non-Cyclicals	20.16 %	Egypt Kuwait Holding Co SAE	Basic Materials	-18.42 %

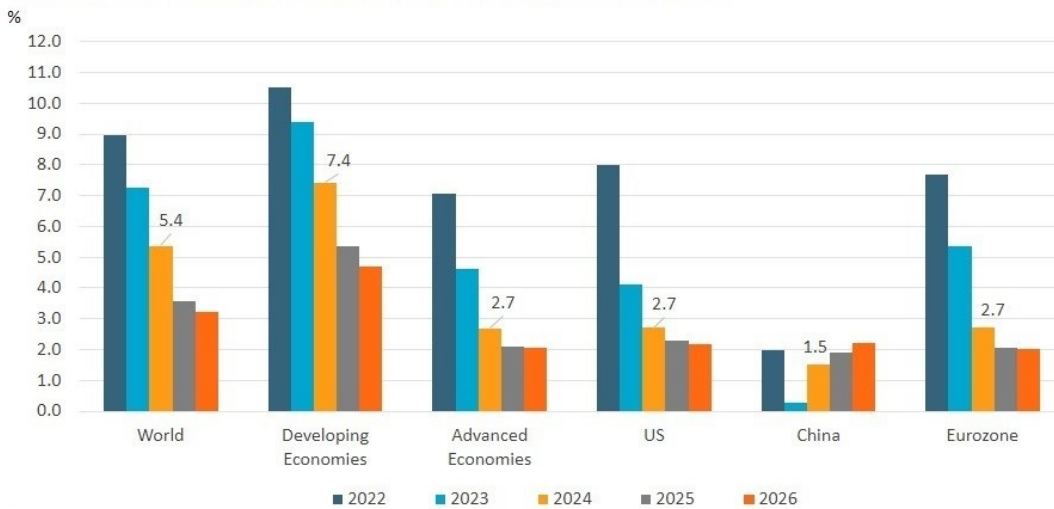
Chart of the Week

Global Real GDP Growth Baseline Forecast 2022-2026



Source: Euromonitor International Macro Model
 Notes: (1) Data from 2024 onwards are forecast, updated 17 January 2024; (2) Regional aggregates calculated using PPP weights

Global Consumer Price Inflation Baseline Forecast 2022-2026



Source: Euromonitor International Macro Model
 Notes: (1) Data from 2024 onwards are forecast, updated 17 January 2024; (2) Regional aggregates calculated using PPP weights

Source: EUROMONITOR INTERNATIONAL

Disclaimer:

The trading and financial related data contained in this report has been obtained from sources considered by Jordan Ahli Bank to be reliable in all material respects. However, the accuracy, fairness and completeness thereof are not guaranteed by Jordan Ahli Bank and its employees and its third-party suppliers shall have no liability for errors or omissions with respect to the service or its delivery, regardless of the cause or source of such error or omission. This is not an invitation to buy or sell stocks traded in Amman Stock Exchange (ASE). The Purpose of this report is to provide information and analysis related to Amman Stock Exchange (ASE) and assists investors to obtain information to support their decisions. The reader should not make any investment decision solely based on the information contained in this report and he/she should consult with his/her investment advisory before investing. This report is a copyright of Jordan Ahli Bank and should not be reproduced or redistributed partially or fully in a way shape or manner without the express written consent of the Jordan Ahli Bank.



Contact Us:

Majed Hejab, Msc

Senior Vice President

Head of Treasury, Investments and Financial Institutions

E-mail: Majed.Hejab@ahli.com

Tel.: 520 6000 / Ext: 1810

Rami Almuasher

Senior Dealer

Treasury, Investments & Financial Institutions

E-mail: Rami.Almuasher@ahli.com

Tel.: 520 6000 / Ext: 1805

Ahmed Alheet , CFA

Dealer

Treasury, Investments & Financial Institutions

E-mail: Ahmed.Alheet@ahli.com

Tel.: 520 6000 / Ext: 2259

Rami Eissouh, MBA

Assistant Vice President

Researches & Studies

Treasury, Investments & Financial Institutions

E-mail: Rami.Eissouh@ahli.com

ResearchDept@ahli.com

Tel.: 520 6000 / Ext: 1814

Rida Shamaa

Investment Operations Assistant Manager

Treasury, Investments & Financial Institutions

E-mail: Rida.Shamaa@ahli.com

Tel.: 520 6000 / Ext: 1812

Fouad Hudroj

Investor Relations Officer

Treasury, Investments & Financial Institutions

E-mail: Fouad.Hudroj@ahli.com

Tel.: 520 6000 / Ext: 1815