

JOD 17,17 Bn	1.37%	2.15%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (4th – 9th of February, 2024)



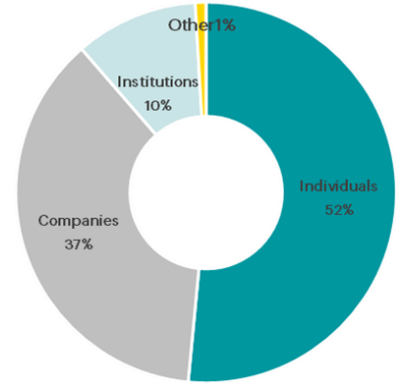
ASE20 Index

Closing	Change (Points)	Chg. %
1,342.64	-2.21	-0.16%

ASE General Index

Closing	Change (Points)	Chg. %
2,483.55	-8.70	-0.35%
Traded Value (JDs)	Change (JD's)	Chg. %
18,861,199	-5,505,777	-22.60%
Traded Volume (Shares)	Change (Shares)	Chg. %
13,676,482	-4,323,690	-24.02%

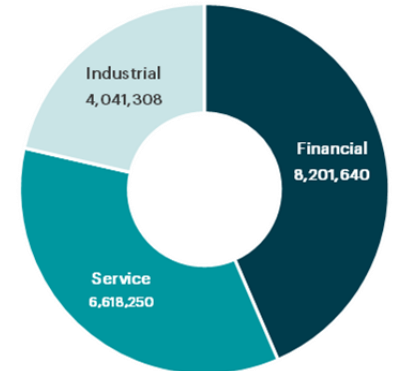
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.31%	2,744.97
Services ▼	-0.13%	1,712.41
Industrial ▼	-0.72%	4,857.70

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	11.50	2,614,984
Arab Bank	4.50	2,338,063
The Jordanian Electric Power	1.99	1,855,115

Most Active Companies

Company	Close	Traded Shares
Al Faris National Company For Invt & Export	0.62	2,458,829
The Jordanian Electric Power	1.99	937,789
Assas For Concrete Products	0.85	851,806

ASE Index Performance— (Last 12-Months)



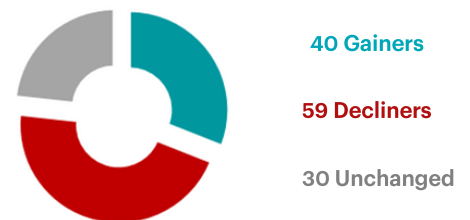
Top ASE Gainers

Company	Symbol	Close	Chg. %
Specialized Jordanian Investments	SIJC	0.69	18.97%
Jordan French Insurance	JOFR	0.86	17.81%
Al-quds Ready Mix	AQRM	1.07	13.83%
Bindar Trading & Investment	BIND	1.50	7.14%

Top ASE Decliners

Company	Symbol	Close	Chg. %
Union Tobacco & cigarette Industries	UTOB	0.57	-17.39%
Union Investment Corporation	UINV	0.31	-13.89%
National Steel Industry	NAST	1.05	-11.02%
Al Faris National Company For Invt & Export	CEBC	0.62	-8.82%

Market Breadth





USD SOFR

1 Month	5.32072 pct.
3 Months	5.30905 pct.
6 Months	5.18866 pct.
1 Year	4.88025 pct.

Oil & Gold & Silver

Gold	2,024.15
Silver	22.60
NYMEX Light Crude CLc1	76.84

FX Rates

EUR / USD	1.0782
GBP / USD	1.2626
AUD / USD	0.6523
USD / CAD	1.3458
USD / CHF	0.8745
USD / JPY	149.30
USD / JOD	0.708 – 0.710

JOD Interest Rates

“Jordanian Government Curve”	
Window	7.250 Pct.
1 Wk. CDs	7.500 Pct.
1 Year T-Bills	6.949 Pct.
2 Years T-Bonds	6.836 Pct.
3 Years T-Bonds	6.295 Pct.
5 Years T-Bonds	6.413 Pct.
7 Years T-Bonds	6.37 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

IMF urges BOJ to end bond yield control, huge asset buying

The Bank of Japan should consider ending its yield curve control and massive asset purchases now, then gradually raise short-term interest rates, the IMF said on Friday, as markets ramp up bets on a near-term turn in the central bank's ultra-easy policy. As Japan's economy continues to recover, domestic demand is replacing rising costs as the main driver of inflation with the output gap closing and labour shortages intensifying, the International Monetary Fund said. With inflation having exceeded 2% for well over a year, the BOJ has been laying the groundwork for ending a complex stimulus program comprising a massive asset-buying program dubbed quantitative and qualitative easing (QQE), a negative short-term interest rate and yield curve control (YCC) - a policy that caps long-term interest rates around zero. Many market players expect the BOJ to end negative rates this year with the most popular timing seen as April, according to a Reuters poll. "The BOJ should consider exiting YCC and ending QQE now while gradually raising short-term policy rates thereafter," the IMF said.

Canada's job growth beats expectations in January as wage growth slows

Canada's economy added 37,300 jobs in January, more than double the expectation of economists in a Reuters poll, while wage growth slowed slightly, data showed on Friday, figures that are likely to keep the Bank of Canada in a holding pattern despite pressure to start cutting interest rates. The unemployment rate edged down to 5.7% from 5.8% in December, posting its first decline in 13 months, Statistics Canada said, in part because fewer people were seeking jobs. The participation rate fell to 65.3% from 65.5% in December. The job gains in January were led by part-time work, and occurred entirely in the services sector. The largest job additions were in the wholesale and retail trade category, followed closely by finance-related jobs. The goods sector shed jobs, led by losses in the construction and manufacturing categories. The Bank of Canada (BoC) has kept its key overnight interest rate at a 22-year high of 5% since July, as it strives to bring inflation back to its 2% target. Inflation was 3.4% in December.

Source: www.reuters.com

Regional News:

Moody's downgrades Israel's credit rating on war risks; outlook negative

Moody's downgraded Israel's credit rating on Friday, citing material political and fiscal risks for the country from its war with the Palestinian militant group Hamas. The impact of the conflict raises political risk and weakens Israel's executive and legislative institutions, and its fiscal strength for the foreseeable future, said Moody's, which had begun the review for a downgrade on Oct. 19. The country's rating was cut to "A2," which is five notches above investment grade, while its credit outlook was kept at negative by Moody's, meaning a further downgrade is possible.

Saudi Arabia poised for new Aramco share sale -sources

Saudi Arabia is poised to sell more shares of energy giant Aramco, three people familiar with the matter said, which could boost the country's funding and its aim to wean the economy away from oil. The government has lined up Citigroup, Goldman Sachs and HSBC for the sale, one of the people said, which could take place in the second or third quarter of this year, a second person said. The share sale could raise about \$20 billion, according to Bloomberg, which first reported the news.

Source: www.reuters.com

Local News:

Jordan sees company surge: 20% more firms since 2019

On Thursday, the Companies Control Department (CCD) reported that the number of registered companies in Jordan increased by 11 percent compared to 2023, and by 20 percent compared to 2019. According to the CCD, the total registered capital exceeded JD21.2 million. The highest number of registered companies in 2024 were limited liability companies (LLCs), with 622 companies accounting for 64.2 percent of the registered companies and a total registered capital exceeding JD10.7 million, Al-Mamlaka TV reported. Additionally, the number of companies that were dissolved or deregistered decreased by 17 percent compared to 2023, and by 52 percent compared to 2019.

Source: www.jordannews.jo

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00 - 0.25
March 16, 2022	0.25 - 0.50
May 4, 2022	0.75 - 1.00
June 15, 2022	1.5 - 1.75
July 27, 2022	2.25 - 2.5
September 21, 2022	3.00 - 3.25
November 02, 2022	3.75 - 4.00
December 14, 2022	4.25 - 4.50

FOMC 2023 Meetings	FED Rate
February 1, 2023	4.50 - 4.75
March 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	5.00 - 5.25
July 26, 2023	5.25 - 5.50
September 20, 2023	5.25 - 5.50
November 01, 2023	5.25 - 5.50
December 13, 2023	5.25 - 5.50

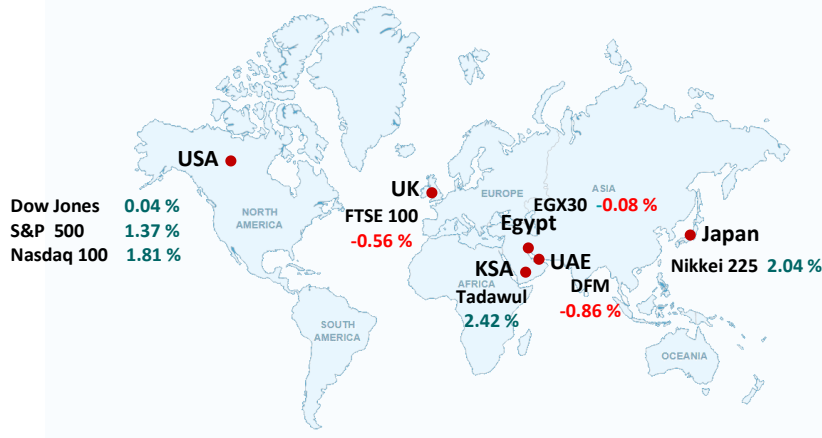
FOMC 2024 Meetings	FED Rate
January 31, 2024	5.25 - 5.50
March 20, 2024	

Next Meeting Expectations	
No Change	Rate Cut
84.00%	16.00%

FED Long Term Outlook		
Q1 2024	-	No Change
Q2 2024	2 Cuts	Rate Cut -0.50
Q3 2024	1 Cut	Rate Cut -0.25
Q4 2024	2 Cuts	Rate Cut -0.50
Q1 2025	-	No Change

Source: CME FED WATCH as of 11FEB2024

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	38,671.69	0.04 %
	S&P 500	5,026.61	1.37 %
	NASDAQ 100	17,962.405	1.81 %
UK	FTSE 100	7,572.58	-0.56 %
Asia	Nikkei 225	36,897.42	2.04 %
MENA	DFM General	4,183.86	-0.86 %
	Tadawul FF	12,202.78	2.42 %
	EGX 30	28,411.41	-0.08 %

Most Active (Shares)

Most Active (Value)

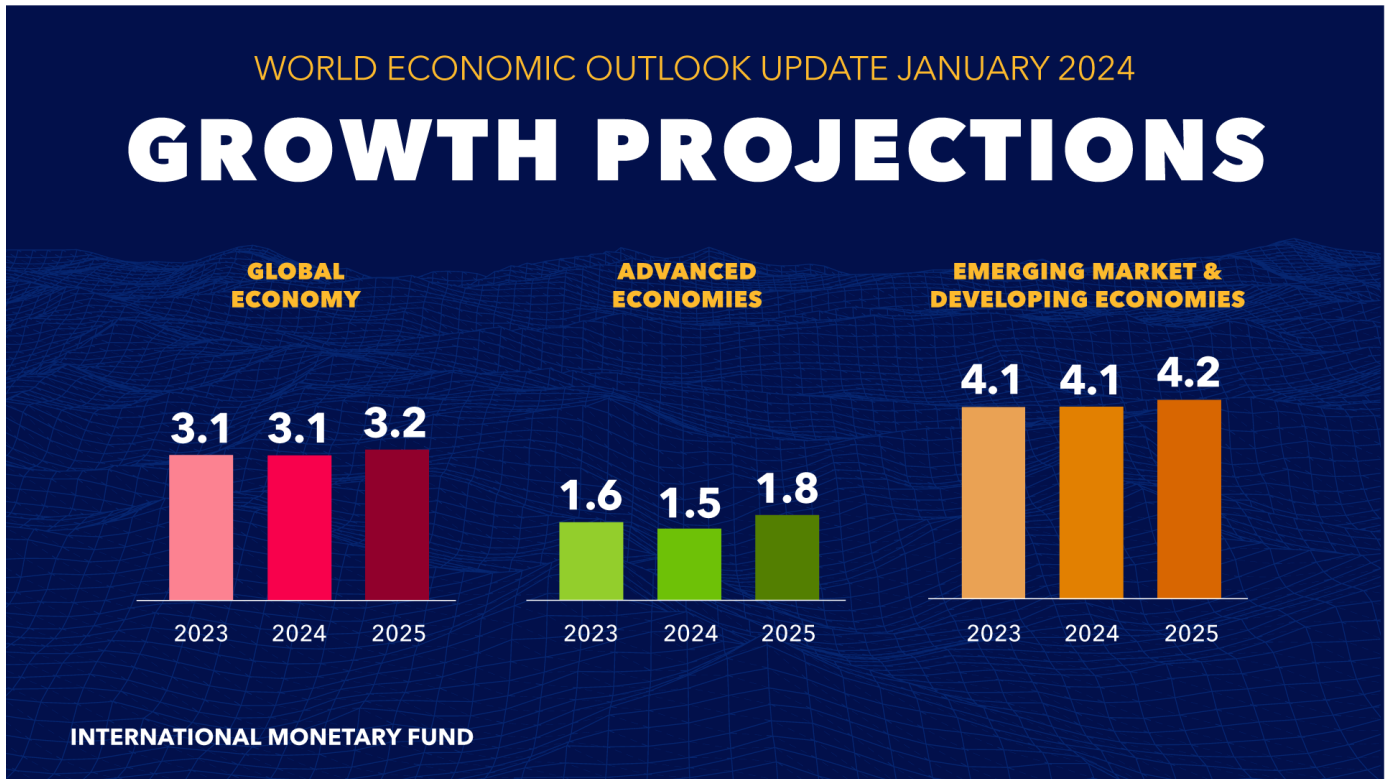
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	75.199 Million	Apple Inc	Technology	141.882 Million	USD
S&P 500	Tesla Inc	Consumer Cyclical	76.232 Million	NVIDIA Corp	Technology	322.778 Million	USD
NASDAQ 100	Tesla Inc	Consumer Cyclical	76.232 Million	NVIDIA Corp	Technology	322.778 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.463 Billion	Shell PLC	Energy	2.572 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	908.322 Million	Lasertec Corp	Technology	16.783 Billion	JPY
DFM General	Ajman Bank PJSC	Financials	76.38 Million	Emirates NBD Bank PJSC	Financials	4.719 Million	AED
Tadawul FF	Anaam International Holding Group Company SJSC	Consumer Non-Cyclical	130.373 Million	Saudi Arabian Oil Co	Energy	20.62 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	385.608 Million	Commercial International Bank Egypt SAE	Financials	32.298 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Walt Disney Co	Consumer Cyclical	11.59 %	Amgen Inc	Healthcare	-9.92 %
S&P 500	Enphase Energy Inc	Energy	20.35 %	FMC Corp	Basic Materials	-15.76 %
NASDAQ 100	MongoDB Inc	Technology	14.88 %	Moderna Inc	Healthcare	-10.35 %
FTSE 100	DS Smith PLC	Basic Materials	15.02 %	Airtel Africa PLC	Technology	-8.26 %
Nikkei 225	Fujikura Ltd	Industrials	29.13 %	Omron Corp	Industrials	-19.44 %
DFM General	Commercial Bank of Dubai PSC	Financials	5.68 %	Takaful Emarat Insurance PJSC	Financials	-31.12 %
Tadawul FF	National Gas and Industrialization Company SJSC	Utilities	22.29 %	ADES Holding Company SJSC	Energy	-6.52 %
EGX 30	Talaat Mostafa Group Holding Co SAE	Real Estate	26.84 %	Alexandria Container and Cargo Handling Company SAE	Industrials	-17.75 %

Chart of the Week



Source: IMF.org / World Economic Outlook

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Contact Us:

Majed Hejab, Msc

Senior Vice President

Head of Treasury, Investments and Financial Institutions

E-mail: Majed.Hejab@ahli.com

Tel.: 520 6000 / Ext: 1810

Rami Eissouh, MBA

Assistant Vice President

Researches & Studies

E-mail: Rami.Eissouh@ahli.com

ResearchDept@ahli.com

Tel.: 520 6000 / Ext: 1814

Rami Almuasher

Senior Dealer

E-mail: Rami.Almuasher@ahli.com

Tel.: 520 6000 / Ext: 1805

Rida Shamaa

Investment Operations Assistant Manager

E-mail: Rida.Shamaa@ahli.com

Tel.: 520 6000 / Ext: 1812

Ahmed Alheet , CFA

Dealer

E-mail: Ahmed.Alheet@ahli.com

Tel.: 520 6000 / Ext: 2259

Fouad Hudroj

Investor Relations Officer

E-mail: Fouad.Hudroj@ahli.com

Tel.: 520 6000 / Ext: 1815