

JOD 17,28 Bn	2.03%	2.51%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (28th of January – 2nd of February, 2024)



ASE20 Index

Closing	Change (Points)	Chg. %
1,344.85	15.76	1.19%

ASE General Index

Closing	Change (Points)	Chg. %
2,492.25	20.90	0.85%
Traded Value (JDs)	Change (JD's)	Chg. %
24,366,976	4,308,459	21.48%
Traded Volume (Shares)	Change (Shares)	Chg. %
18,000,172	-1,991,969	-9.96%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.24%	2,753.49
Services ▲	2.16%	1,714.70
Industrial ▲	0.16%	4,892.96

Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	11.68	3,623,415
Arab Bank	4.60	2,473,512
Jordan Petroleum Refinery	5.09	2,214,980

Most Active Companies

Company	Close	Traded Shares
Al-tajamout For Touristic Projects	0.52	2,628,506
The Jordanian Electric Power	1.97	1,032,101
Al Faris National Company For Invt & Export	0.68	996,081

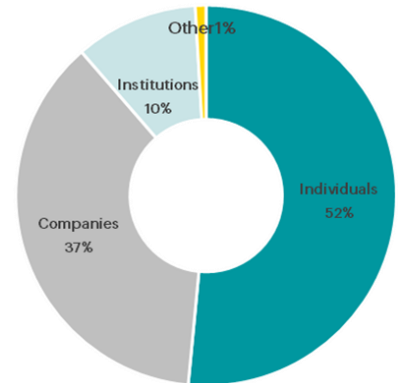
Top ASE Gainers

Company	Symbol	Close	Chg. %
Specialized Trading & Investments	SPTI	1.84	14.29%
Jordan French Insurance	JOFR	0.73	14.06%
Arab Company For Investment Projects	APCT	2.93	11.41%
Salam International Transport & Trading	SITT	1.30	10.17%

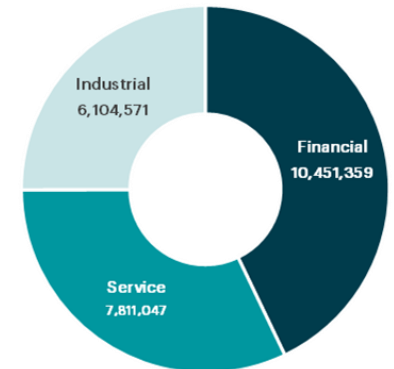
Top ASE Decliners

Company	Symbol	Close	Chg. %
Jordan International Investment	JiIG	0.94	-11.32%
Alentkaeya For Investment & Real Estate Devel.	ENTK	0.47	-11.32%
Al-quds Ready Mix	AQRM	0.94	-11.32%
Amwaj Properties	AMWJ	0.24	-11.11%

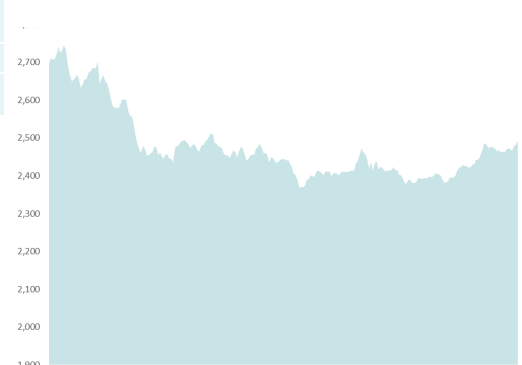
Jordan Ahli Bank Ownership Structure



Weekly Value Traded by Sector / JD Mn



ASE Index Performance— (Last 12-Months)



Market Breadth





USD SOFR	
1 Month	5.32211 pct.
3 Months	5.29046 pct.
6 Months	5.0961 pct.
1 Year	4.6928 pct.

Oil & Gold & Silver	
Gold	2,038.59
Silver	22.67
NYMEX Light Crude CLc1	72.28

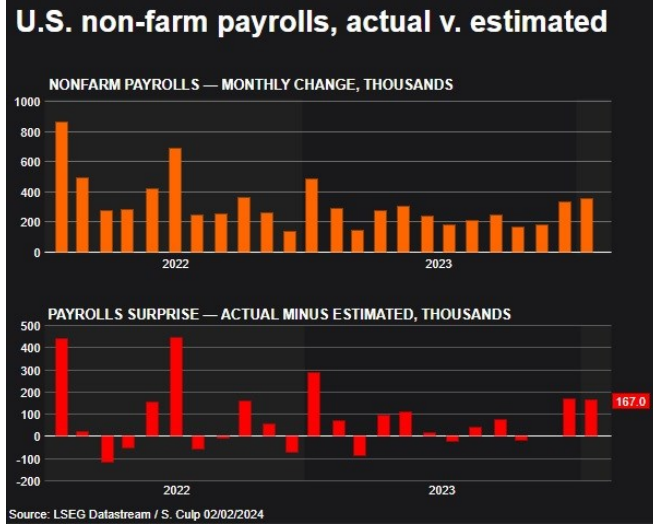
FX Rates	
EUR / USD	1.0784
GBP / USD	1.2630
AUD / USD	0.6512
USD / CAD	1.3460
USD / CHF	0.8664
USD / JPY	148.37
USD / JOD	0.708 — 0.710

JOD Interest Rates	
"Jordanian Government Curve"	
Window	7.250 Pct.
1 Wk. CDs	7.500 Pct.
1 Year T-Bills	6.949 Pct.
2 Years T-Bonds	6.836 Pct.
3 Years T-Bonds	6.295 Pct.
5 Years T-Bonds	6.386 Pct.
7 Years T-Bonds	6.37 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US labor market sizzles with blowout job growth, solid wage gains

U.S. job growth accelerated in January and wages increased by the most in nearly two years, signs of persistent strength in the labor market that could make it difficult for the Federal Reserve to start cutting interest rates in May as currently envisaged by financial markets. The closely watched employment report from the Labor Department on Friday also showed the unemployment rate at 3.7% last month, remaining below 4% for two consecutive years, the longest such stretch in more than 50 years. More jobs were created in 2023 than previously estimated. January's blowout job count and large wage gains dashed prospects of a rate cut next month. Financial markets lowered the odds of a May cut. Nonfarm payrolls increased by 353,000 jobs last month, the largest gain in a year, the Labor Department's Bureau of Labor Statistics said. The economy added 126,000 more jobs in November and December than previously reported. Payrolls shrugged off the drag from winter storms, which reduced the average workweek.



Source: www.reuters.com

Regional News:

Turkey central bank chief quits

Turkey's central bank governor Hafize Gaye Erkan resigned on Friday, citing a need to protect her family amid a "reputation assassination", and she was swiftly replaced by a deputy who is expected to carry on her tight policy stance. President Tayyip Erdogan - who hired Erkan eight months ago to pivot away from years of inflation-fueling low interest rates to a more orthodox policy - named Deputy Governor Fatih Karahan to take the reins, the Official Gazette said early on Saturday, two hours after the surprise resignation.

Tunisia's central bank keeps key interest rate unchanged at 8%

Tunisia's central bank has kept the key interest rate unchanged at 8%, it said on Friday, adding it was watching for any potential repercussions that may result from a government request for direct funding from the bank. The government requested exceptional direct funding from the central bank worth 7 billion dinars (\$2.25 billion) to fill a deficit in this year's budget, given the scarcity of external finance, three lawmakers told Reuters on Tuesday. Economists warned that the move could lead to rising inflation and weigh on the value of Tunisia's currency.

Source: www.reuters.com

Local News:

Central Bank of Jordan maintains interest rates unchanged

The Open Market Operations Committee of the Central Bank of Jordan (CBJ) on Thursday decided to keep interest rates on monetary policy instruments unchanged. The bank affirmed its "full" commitment to closely following up on developments related to the national economy's performance, especially monetary and banking indicators, the Jordan News Agency, Petra, reported. The CBJ said that this move coincides with close follow-up of global economic developments, financial and commodity market performance, and regional and global central bank monetary policy plans to counter inflation-related pressures, as well as amidst of geopolitical uncertainties in the region. The committee, during its first meeting of the year, stressed its confidence in the national economy continuing positive, adding that the CBJ's foreign reserves have reached \$18.2 billion, which is sufficient to cover the Kingdom's imports of goods and services for 7.9 months.

Source: www.jordantimes.com

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00 - 0.25
March 16, 2022	0.25 - 0.50
May 4, 2022	0.75 - 1.00
June 15, 2022	1.5 - 1.75
July 27, 2022	2.25 - 2.5
September 21, 2022	3.00 - 3.25
November 02, 2022	3.75 - 4.00
December 14, 2022	4.25 - 4.50

FOMC 2023 Meetings	FED Rate
February 1, 2023	4.50 - 4.75
March 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	5.00 - 5.25
July 26, 2023	5.25 - 5.50
September 20, 2023	5.25 - 5.50
November 01, 2023	5.25 - 5.50
December 13, 2023	5.25 - 5.50

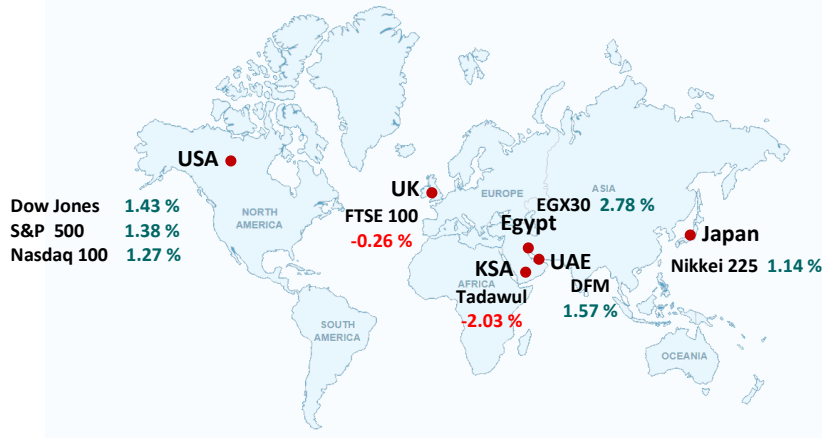
FOMC 2024 Meetings	FED Rate
January 31, 2024	5.25 - 5.50
March 20, 2024	

Next Meeting Expectations	
No Change	Rate Cut
62.00%	38.00%

FED Long Term Outlook	
Q1 2024	No Change
Q2 2024	Rate Cut -0.50
Q3 2024	Rate Cut -0.50
Q4 2024	Rate Cut -0.50

Source: CME FED WATCH as of 04FEB2024

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	38,654.42	1.43 %
	S&P 500	4,958.61	1.38 %
	NASDAQ 100	17,642.732	1.27 %
UK	FTSE 100	7,615.54	-0.26 %
Asia	Nikkei 225	36,158.02	1.14 %
MENA	DFM General	4,228.74	1.57 %
	Tadawul FF	11,914.29	-2.03 %
	EGX 30	28,434.37	2.78 %

Most Active (Shares)

Most Active (Value)

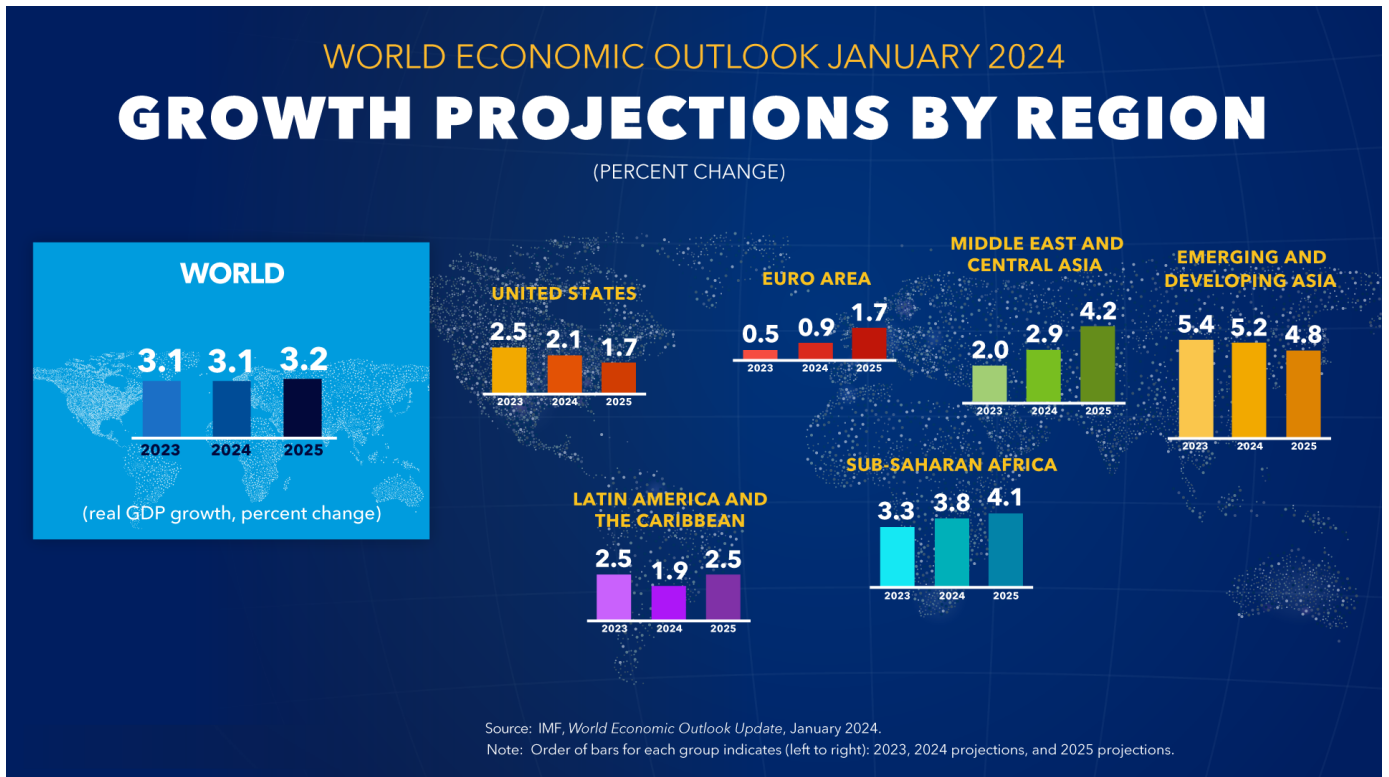
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	89.027 Million	Microsoft Corp	Technology	191.062 Million	USD
S&P 500	Apple Inc	Technology	89.027 Million	NVIDIA Corp	Technology	220.55 Million	USD
NASDAQ 100	Apple Inc	Technology	89.027 Million	NVIDIA Corp	Technology	220.55 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	634.733 Million	Shell PLC	Energy	2.008 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	596.895 Million	Lasertec Corp	Technology	18.815 Billion	JPY
DFM General	Shuaa Capital PSC	Financials	68.817 Million	Emirates NBD Bank PJSC	Financials	3.643 Million	AED
Tadawul FF	Al Baha Investment and Development Company SJSC	Consumer Non-Cyclicals	136.312 Million	Saudi Arabian Oil Co	Energy	26.031 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	642.325 Million	Commercial International Bank Egypt SAE	Financials	49.368 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Caterpillar Inc	Industrials	5.23 %	Cisco Systems Inc	Technology	-3.76 %
S&P 500	Meta Platforms Inc	Technology	20.51 %	Marketaxess Holdings Inc	Financials	-18.73 %
NASDAQ 100	Meta Platforms Inc	Technology	20.51 %	Charter Communications Inc	Technology	-15.34 %
FTSE 100	GSK plc	Healthcare	4.83 %	Ocado Group PLC	Consumer Cyclicals	-12.30 %
Nikkei 225	Nexon Co Ltd	Technology	18.00 %	Aozora Bank Ltd	Financials	-32.96 %
DFM General	Mashreqbank PSC	Financials	25.00 %	Shuaa Capital PSC	Financials	-7.73 %
Tadawul FF	AlJazira REIT	Real Estate	17.62 %	ADES Holding Company SJSC	Energy	-17.77 %
EGX 30	Oriental Weavers Carpet Co SAE	Consumer Cyclicals	20.06 %	Beltone Financial Holding SAE	Financials	-14.29 %

Chart of the Week



Source: IMF.org / World Economic Outlook

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