

JOD 17,06 Bn	0.69%	1.40%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (18th – 23rd of February, 2024)



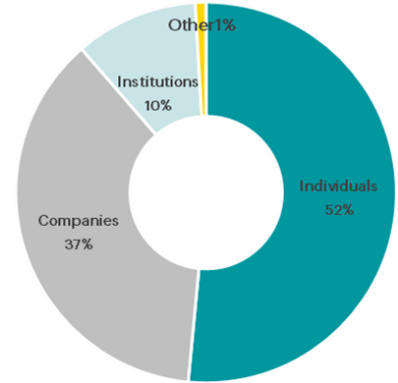
ASE20 Index

Closing	Change (Points)	Chg. %
1,333.24	-1.11	-0.08%

ASE General Index

Closing	Change (Points)	Chg. %
2,465.25	-6.14	-0.25%
Traded Value (JDs)	Change (JD's)	Chg. %
16,585,710	-126,345	-0.76%
Traded Volume (Shares)	Change (Shares)	Chg. %
14,856,899	-639,238	-4.13%

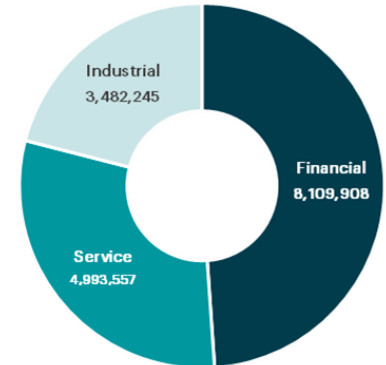
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ■	0.00%	2,723.59
Services ▼	-0.45%	1,704.40
Industrial ▼	-0.90%	4,813.60

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	2.73	2,083,574
Jordan Phosphate Mines	11.31	2,036,138
Arab Bank	4.51	1,283,925

Most Active Companies

Company	Close	Traded Shares
Union Investment Corporation	0.31	2,082,749
Al-tajamouat For Touristic Projects	0.53	1,479,719
Injaz For Development & Projects	0.23	1,026,117

ASE Index Performance— (Last 12-Months)



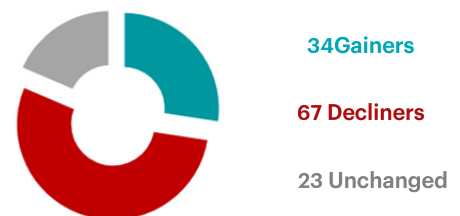
Top ASE Gainers

Company	Symbol	Close	Chg. %
Specialized Jordanian Investments	SIJC	0.87	20.83%
Premier Business & Projects	ACDT	1.13	20.21%
Specialized Trading & Investments	SPTI	2.11	11.05%
Nopar For Trading & Investment	NOTI	0.88	10.00%

Top ASE Decliners

Company	Symbol	Close	Chg. %
Rum Group For Transportation & Tourism Inv	RUMM	0.10	-16.67%
Salam International Transport & Trading	SITT	1.15	-10.85%
Century Investment Group	CEIG	0.20	-9.09%
Jordan International Insurance	JJIC	0.44	-8.33%

Market Breadth





USD SOFR	
1 Month	5.32413 pct
3 Months	5.33057 pct
6 Months	5.27351 pct
1 Year	5.07243 pct

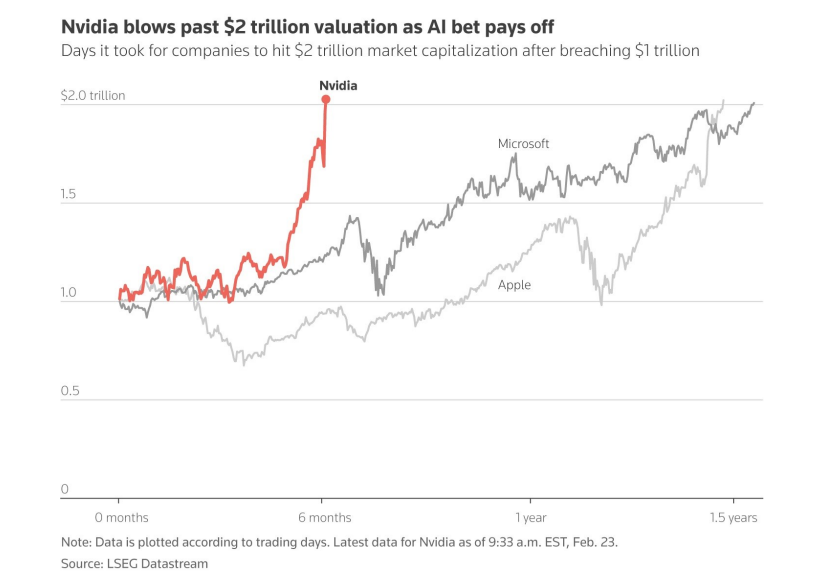
Global News:

Nvidia briefly hits \$2 trillion valuation as AI frenzy grips Wall Street

Nvidia briefly hit \$2 trillion in market value for the first time on Friday, riding on insatiable demand for its chips that made the Silicon Valley firm the pioneer of the generative artificial intelligence boom. The milestone followed another bumper revenue forecast from the chip designer that drove up its market value by \$277 billion on Thursday - Wall Street's largest one-day gain on record. Its rapid ascent in the past year has led analysts to draw parallels to the picks and shovels providers during the gold rush of 1800s as Nvidia's chips are used by almost all generative AI players from ChatGPT-maker OpenAI to Google. That has helped the company vault from \$1 trillion to \$2 trillion market value in around eight months - the fastest among U.S. companies and in less than half the time it took tech giants Apple and Microsoft.

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00 - 0.25
March 16, 2022	0.25 - 0.50
May 4, 2022	0.75 - 1.00
June 15, 2022	1.5 - 1.75
July 27, 2022	2.25 - 2.5
September 21, 2022	3.00 - 3.25
November 02, 2022	3.75 - 4.00
December 14, 2022	4.25 - 4.50

Oil & Gold & Silver	
Gold	2,035.71
Silver	22.94
NYMEX Light Crude CLc1	76.49



FOMC 2023 Meetings	FED Rate
February 1, 2023	4.50 - 4.75
March 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	5.00 - 5.25
July 26, 2023	5.25 - 5.50
September 20, 2023	5.25 - 5.50
November 01, 2023	5.25 - 5.50
December 13, 2023	5.25 - 5.50

FX Rates	
EUR / USD	1.0818
GBP / USD	1.2679
AUD / USD	0.6560
USD / CAD	1.3505
USD / CHF	0.8811
USD / JPY	150.50
USD / JOD	0.708 — 0.710

FOMC 2024 Meetings	FED Rate
January 31, 2024	5.25 - 5.50
March 20, 2024	--

Next Meeting Expectations	
No Change	Rate Cut
97.50%	2.50%

FED Long Term Outlook		
Q1 2024	-	No Change
Q2 2024	1 Cut	Rate Cut -0.25
Q3 2024	1 Cut	Rate Cut -0.25
Q4 2024	1 Cut	Rate Cut -0.25
Q1 2025	1 Cut	Rate Cut -0.25

Source: CME FED WATCH as of 25FEB2024

JOR. GOV. Yield Curve	
Window	7.250 Pct.
1 Wk. CDs	7.500 Pct.
1 Year T-Bills	6.850 Pct.
2 Years T-Bonds	6.848 Pct.
3 Years T-Bonds	6.555 Pct.
5 Years T-Bonds	6.413 Pct.
7 Years T-Bonds	6.370 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

Regional News:

UAE stock markets fall on weak oil prices

Stock markets in United Arab Emirates declined on Friday, tracking oil prices after a U.S. Federal Reserve governor said interest rate cuts should be delayed by at least two more months. U.S. Federal Reserve policymakers should delay interest rate cuts by at least another couple more months to see if a recent uptick in inflation signals stalling progress toward price stability or is just a bump in the road, Fed Governor Christopher Waller said on Thursday. Oil prices - a key component of Gulf economies - drifted 1.21% lower to \$82.66 a barrel. Abu Dhabi's benchmark index slipped 0.4%, hitting a nearly four-month low, weighed down by a 5.5% slump in IHC-owned investment firm Multiply Group, while sovereign wealth fund ADQ-owned real estate firm Q holding lost 4%.

Egypt announces \$35 billion UAE investment on Mediterranean coast

Egypt said on Friday it had signed a deal with the United Arab Emirates to develop a prime stretch of its Mediterranean coast that would bring \$35 billion of investments to the indebted country over the next two months. The deal with ADQ, the smallest of Abu Dhabi's three main sovereign investment funds, is for the development of the Ras El Hekma peninsula and could eventually attract as much as \$150 billion in investments, Egyptian Prime Minister Mostafa Madbouly told a press conference. Such inflows would provide a huge boost to Egypt's crisis-stricken economy as it faces new pressures linked to the war in Gaza and seeks an expansion of its current IMF support program.

Source: www.reuters.com

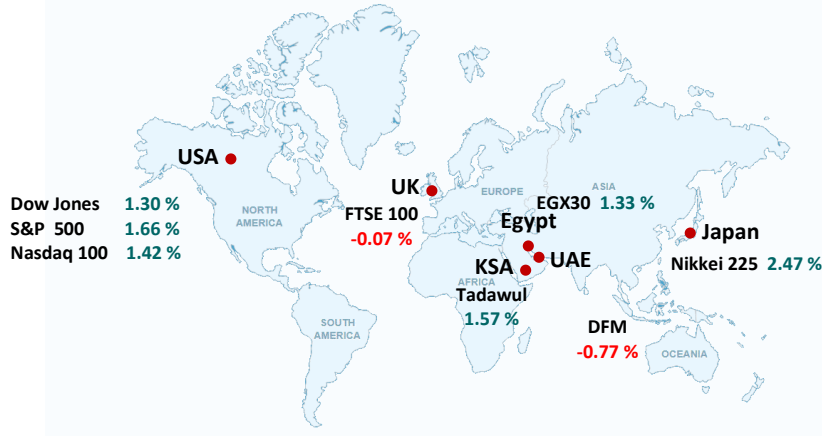
Local News:

Khasawneh discusses draft budget law with senators, governor of Central Bank

Prime Minister Bisher Khasawneh met on Thursday with President of Senate Faisal Fayeze, members of the Senate Financial and Economic Committee, and the governor of the Central Bank of Jordan to discuss the draft general budget law for 2024. Fayeze said that Jordan is facing economic challenges due to the current situation in the region, the repercussions of the COVID-19 pandemic, the Russian-Ukrainian war and the ongoing Israeli aggression on Gaza and the occupied West Bank. He emphasized that confronting our economic challenges is a shared responsibility, involving constitutional authorities, civil society institutions and the private sector. Khasawneh affirmed that the government has, for the fourth consecutive year, approved a budget that does not include any new taxes or fees. He said that Jordan has succeeded in seven reviews with the International Monetary Fund and recently reached a new programme worth 1.2 billion, extending until 2028, designed by Jordanians.

Source: www.jordannews.jo

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	39,131.53	1.30 %
	S&P 500	5,088.8	1.66 %
	NASDAQ 100	17,937.61	1.42 %
UK	FTSE 100	7,706.28	-0.07 %
Asia	Nikkei 225	39,098.68	2.47 %
MENA	DFM General	4,225.9	-0.77 %
	Tadawul FF	12,634.33	1.57 %
	EGX 30	29,309.73	1.33 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Amazon.com Inc	Consumer Cyclical	72.422 Million	Microsoft Corp	Technology	150.929 Million	USD
S&P 500	Amazon.com Inc	Consumer Cyclical	72.422 Million	NVIDIA Corp	Technology	541.517 Million	USD
NASDAQ 100	Amazon.com Inc	Consumer Cyclical	72.422 Million	NVIDIA Corp	Technology	541.517 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.173 Billion	AstraZeneca PLC	Healthcare	1.912 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	819.765 Million	Lasertec Corp	Technology	16.777 Billion	JPY
DFM General	Takaful Emarat Insurance PJSC	Financials	129.091 Million	Emaar Properties PJSC	Real Estate	3.664 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclical	184.355 Million	Saudi Arabian Oil Co	Energy	20.405 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	579.653 Million	Commercial International Bank Egypt SAE	Financials	23.745 Million	EGP

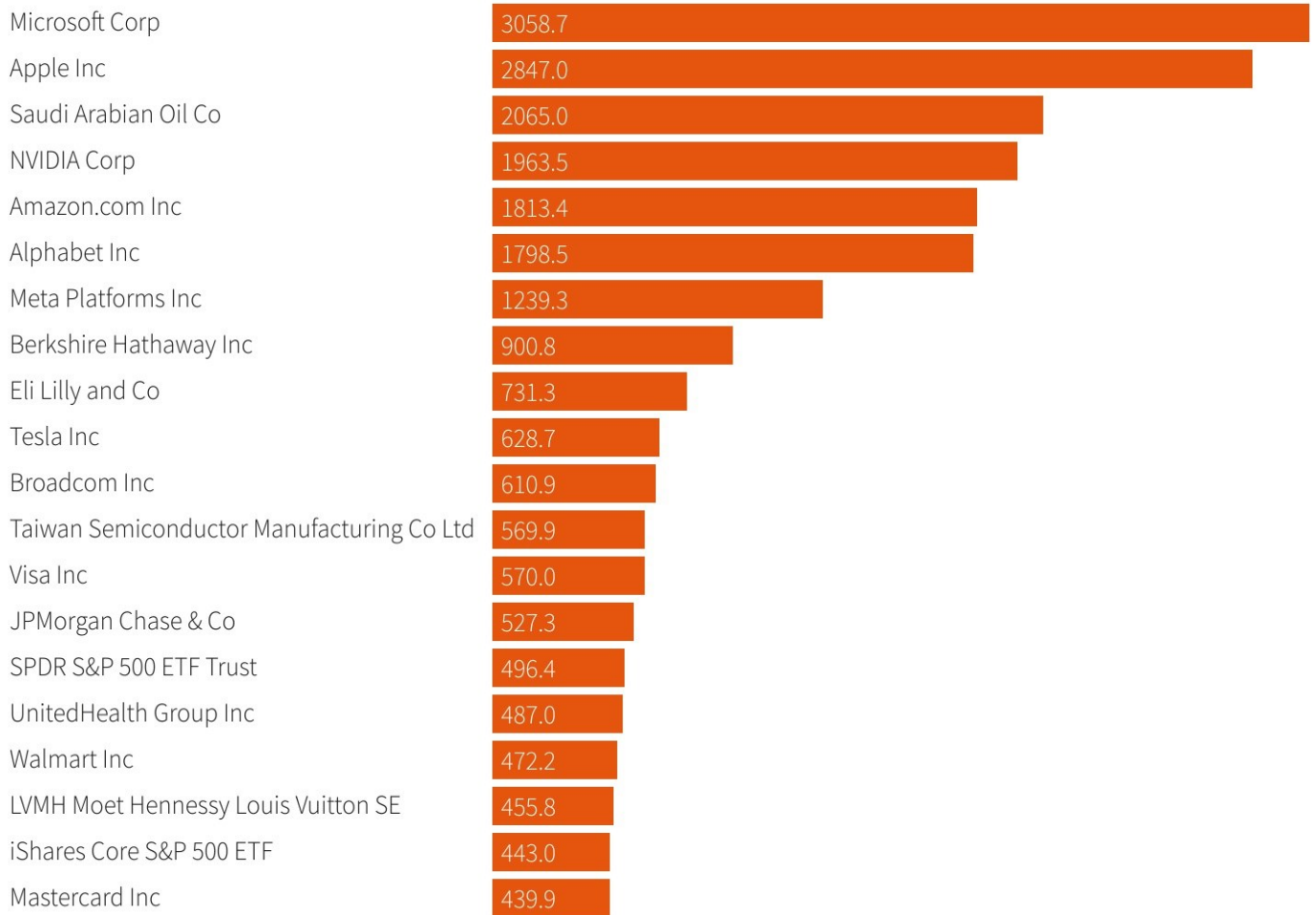
Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Walmart Inc	Consumer Non-Cyclical	3.70 %	Walt Disney Co	Consumer Cyclical	-4.19 %
S&P 500	Discover Financial Services	Financials	9.93 %	Palo Alto Networks Inc	Technology	-23.11 %
NASDAQ 100	NVIDIA Corp	Technology	8.48 %	Palo Alto Networks Inc	Technology	-23.11 %
FTSE 100	InterContinental Hotels Group PLC	Consumer Cyclical	12.78 %	Centrica PLC	Utilities	-8.23 %
Nikkei 225	Aozora Bank Ltd	Financials	20.49 %	Trend Micro Inc	Technology	-17.86 %
DFM General	Takaful Emarat Insurance PJSC	Financials	39.15 %	Union Properties PJSC	Real Estate	-7.64 %
Tadawul FF	Development Works Food Co CJSC	Consumer Cyclical	18.86 %	Takween Advanced Industries SJSC	Basic Materials	-11.90 %
EGX 30	Palm Hills Development Company SAE	Real Estate	19.15 %	E-finance for Digital and Financial Investments	Industrials	-5.04 %

Chart of the Week

Nvidia's meteoric rise: Now the world's fourth largest company by market cap



Note: Amount in \$ billions; Data as of Feb 23, 2024

Source: LSEG Eikon

Disclaimer:

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