

JOD 16,78 Bn	-6.82%	-3.79%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (26th of November– 1st of December, 2023)



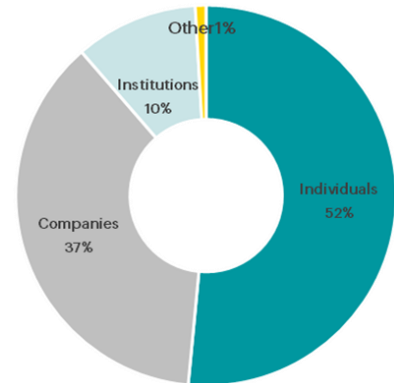
ASE20 Index

Closing	Change (Points)	Chg. %
1,295.76	7.64	0.59%

ASE General Index

Closing	Change (Points)	Chg. %
2,406.80	13.11	0.55%
Traded Value (JDs)	Change (JD's)	Chg. %
21,564,461	3,849,761	21.73%
Traded Volume (Shares)	Change (Shares)	Chg. %
25,688,604	1,512,201	6.25%

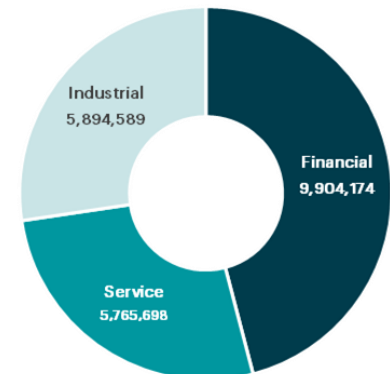
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.76%	2,680.26
Services ▲	0.35%	1,646.46
Industrial ▼	-0.07%	4,713.01

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Assas For Concrete Products	0.68	3,267,897
Al-tajamouat For Touristic Projects	0.45	1,728,993
Jordan Telecom	2.53	1,723,237

Most Active Companies

Company	Close	Traded Shares
Assas For Concrete Products	0.68	4,985,734
Al-tajamouat For Touristic Projects	0.45	3,909,554
Amwaj Properties	0.32	1,967,118

ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Comprehensive Multiple Transportations	ABUS	0.78	21.88%
Dimensions:jordan & Emirates Comm. Invt. Cor.	JEDI	1.44	14.29%
Intermediate Petrochemicals Industries	IPCH	0.26	13.04%
National Aluminium Industrial	NATA	0.93	10.71%

Top ASE Decliners

Company	Symbol	Close	Chg. %
Al Faris National Company For Invt & Export	CEBC	0.64	-9.86%
Arab East For Real Estate Investments	REAL	1.56	-9.30%
Specialized Trading & Investments	SPTI	1.28	-7.91%
Al-tahdith For Real Estate Investments	THDI	1.21	-6.92%

Market Breadth





USD SOFR

1 Month	5.34587 pct.
3 Months	5.37325 pct.
6 Months	5.3409 pct.
1 Year	5.11841 pct.

Oil & Gold & Silver

Gold	2,070.90
Silver	25.42
NYMEX Light Crude CLc1	74.07

FX Rates

EUR / USD	1.0881
GBP / USD	1.27
AUD / USD	0.6672
USD / CAD	1.3497
USD / CHF	0.8693
USD / JPY	146.81
USD / JOD	0.708 – 0.710

JOD Interest Rates

“Jordanian Government Curve”	
Window	7.250 Pct.
1 Wk. CDs	7.500 Pct.
1 Year T-Bills	6.300 Pct.
2 Years T-Bonds	6.836 Pct.
3 Years T-Bonds	6.899 Pct.
5 Years T-Bonds	6.88 Pct.
7 Years T-Bonds	6.684 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

Powell says Fed to move 'carefully' on interest rates, 'soft landing' taking shape

The risks of the Federal Reserve slowing the economy more than necessary have become "more balanced" with those of not moving interest rates high enough to control inflation, Fed Chair Jerome Powell said on Friday, reaffirming the U.S. central bank's intent to be cautious but also offering fresh optimism on its progress so far. Noting that a key measure of inflation averaged 2.5% over the six months ending in October, near the Fed's 2% target, Powell said it was clear that U.S. monetary policy was slowing the economy as expected with a benchmark overnight interest rate "well into restrictive territory." "We are getting what we wanted to get" out of the economy, Powell said during an event at Spelman College in Atlanta, noting that the "full effects" of the Fed's 5.25 percentage points of rate hikes to date have likely not yet been felt. "Having come so far so quickly, the (Federal Open Market Committee) is moving forward carefully, as the risks of under- and over-tightening are becoming more balanced," he said, referring to the central bank's policy-setting committee. As the Fed goes forward, "the data will tell us if we need to do more" rate hikes, Powell said as he fielded questions from Spelman College President Helene Gayle after his opening remarks at the historically black college.

Fitch upgrades Greece to investment grade on favorable debt-servicing structure

Global ratings agency Fitch raised Greece's rating to investment grade, citing the sharp downward trend in general government debt. It raised the country's Long-Term Foreign-Currency Issuer Default Rating to 'BBB-' from 'BB+' with a stable outlook. Fitch's upgrade, following a similar move from S&P Global Ratings in October, makes Greece's bonds eligible for a wide range of bond indexes that require investment-grade ratings from multiple agencies. "We also assess policy risks as relatively low, with a stable political backdrop and well-anchored fiscal prudence," the agency said in a statement. Greece's debt has already been trading at levels in line with investment-grade ratings, since Prime Minister Kyriakos Mitsotakis's election win in May raised hopes that the upgrades would follow. Fitch expects the Greek economy to expand by 2.4% in 2023, a slight upward revision since the agency's last review.

Source: www.reuters.com

Regional News:

“Jordanian Government Curve”

Turkish manufacturing activity contracts in November - PMI

Turkish factory activity contracted for a fifth consecutive month in November as purchasing activity moderated along with a slowdown in output, new orders and employment, a survey showed on Friday. The Purchasing Managers' Index (PMI) for manufacturing fell to 47.2 from 48.4 in October, according to a survey by the Istanbul Chamber of Industry and S&P Global, moving further below the 50-point mark that separates growth from contraction. Subdued market conditions both at home and abroad meant that new orders eased to the greatest extent since November 2022, the survey showed. Production was also scaled back to the largest degree for a year as manufacturers responded to demand weakness while conflicts around the region and difficulty in securing raw materials contributed to the moderation, the survey showed. Firms also scaled back staffing, the survey said, while inventories of inputs and finished goods were also lowered amid reduced output requirements. Input and output prices rose mainly due to currency depreciation, the survey showed.

Local News:

King at COPO28 says climate change cannot be addressed in isolation from other tragedies, especially situation in Gaza

His Majesty King Abdullah on Friday participated in the United Nations Climate Change Conference COP28, held in the United Arab Emirates. King Abdullah said, "We cannot talk about climate change in isolation from the humanitarian tragedies unfolding around us", pointing to the immediate threat to Palestinian's lives and wellbeing, according to a Royal Court statement. "In Gaza, where people are living with little clean water; and the bare minimum of food supplies, climate threats magnify the devastation of war", His Majesty said. The King stressed the need for climate response to be inclusive of the most vulnerable, including Palestinians that were severely impacted by the war on Gaza, populations around the world that are affected by conflict and poverty, and refugee families and host communities, in our region and beyond. His Majesty said over 1.7 million Palestinians have been displaced from their homes, and tens of thousands have been injured or killed in the war on Gaza.

Source: www.jordantimes.com

FOMC 2022 Meetings

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00 - 0.25
March 16, 2022	0.25 - 0.50
May 4, 2022	0.75 - 1.00
June 15, 2022	1.5 - 1.75
July 27, 2022	2.25 - 2.5
September 21, 2022	3.00 - 3.25
November 02, 2022	3.75 - 4.00
December 14, 2022	4.25 - 4.50

FOMC 2023 Meetings

FOMC 2023 Meetings	FED Rate
February 1, 2023	4.50 - 4.75
March 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	5.00 - 5.25
July 26, 2023	5.25 - 5.50
September 20, 2023	5.25 - 5.50
November 01, 2023	5.25 - 5.50
December 13, 2023	

Next Meeting Expectations

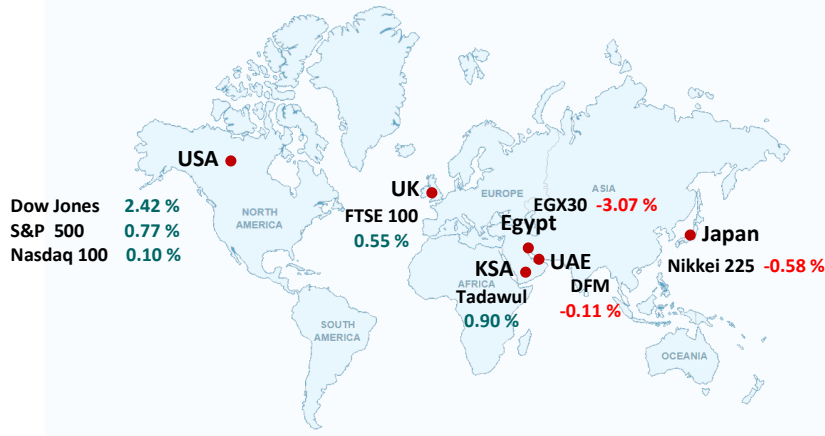
No Change	Rate Hike 0.25
99.00%	1.00%

FED Long Term Outlook

Q4 2023	No Change
Q1 2024	No Change
Q2 2024	Rate Cut -0.25
Q3 2024	Rate Cut -0.25
Q4 2024	Rate Cut -0.25
Q1 2025	Rate Cut -0.50
Q2 2025	Rate Cut -0.25

Source: FED, Reuters as of 03DEC2023

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	36,245.5	2.42 %
	S&P 500	4,594.63	0.77 %
	NASDAQ 100	15,997.579	0.10 %
UK	FTSE 100	7,529.35	0.55 %
Asia	Nikkei 225	33,431.51	-0.58 %
MENA	DFM General	3,987.75	-0.11 %
	Tadawul FF	11,177.48	0.90 %
	EGX 30	24,735.39	-3.07 %

Most Active (Shares)

Most Active (Value)

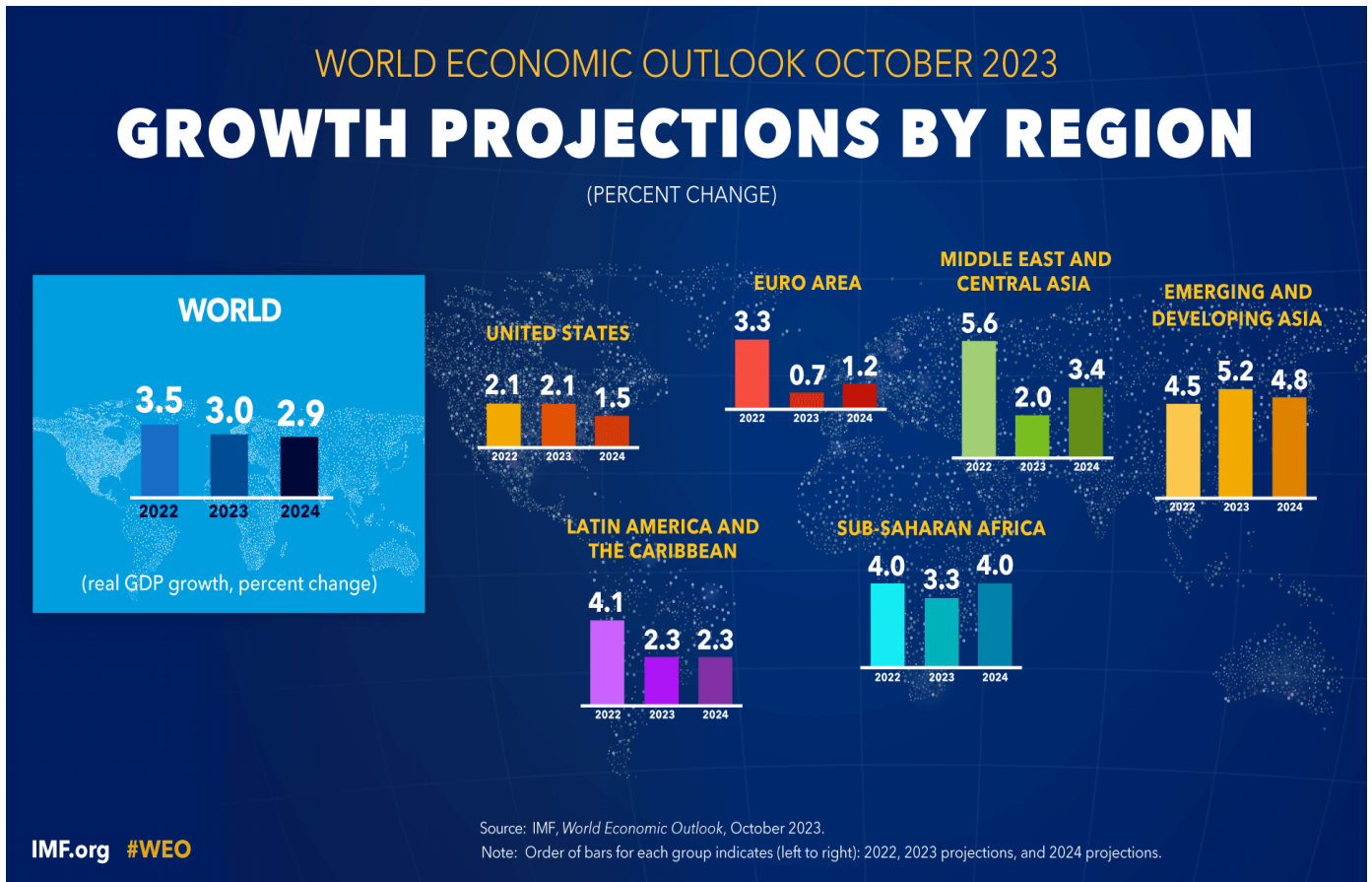
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	68.426 Million	Microsoft Corp	Technology	170.481 Million	USD
S&P 500	Tesla Inc	Consumer Cyclical	79.154 Million	NVIDIA Corp	Technology	193.241 Million	USD
NASDAQ 100	Tesla Inc	Consumer Cyclical	79.154 Million	NVIDIA Corp	Technology	193.241 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	603.122 Million	AstraZeneca PLC	Healthcare	1.350 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	688.229 Million	Lasertec Corp	Technology	19.011 Billion	JPY
DFM General	Emaar Properties PJSC	Real Estate	75.398 Million	Emaar Properties PJSC	Real Estate	5.616 Million	AED
Tadawul FF	Tourism Enterprise Company SJS	Consumer Cyclical	172.568 Million	Saudi Arabian Oil Co	Energy	20.441 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	556.761 Million	Commercial International Bank Egypt SAE	Financials	32.644 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Salesforce Inc	Technology	15.87 %	Walt Disney Co	Consumer Cyclical	-3.62 %
S&P 500	Boston Properties Inc	Real Estate	17.82 %	Cigna Group	Healthcare	-6.54 %
NASDAQ 100	PDD Holdings Inc	Technology	22.38 %	GE Healthcare Technologies Inc	Healthcare	-5.83 %
FTSE 100	Rolls-Royce Holdings PLC	Industrials	14.81 %	Rentokil Initial PLC	Industrials	-6.00 %
Nikkei 225	Lasertec Corp	Technology	9.91 %	Sharp Corp	Technology	-9.58 %
DFM General	Emaar Properties PJSC	Real Estate	6.64 %	Aramex PJSC	Industrials	-9.22 %
Tadawul FF	Middle East Healthcare Company SJS	Healthcare	10.42 %	Al-Omran Industrial and Trading Co CJSC	Industrials	-11.48 %
EGX 30	Orascom Development Egypt SAE	Consumer Cyclical	23.81 %	Beltone Financial Holding SAE	Financials	-10.32 %

Chart of the Week



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