

JOD 16,75 Bn	-6.95%	-4.04%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (10th – 15th of December, 2023)



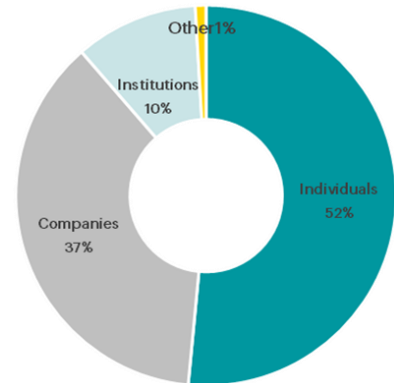
ASE20 Index

Closing	Change (Points)	Chg. %
1,291.62	11.19	0.87%

ASE General Index

Closing	Change (Points)	Chg. %
2,400.49	18.58	0.78%
Traded Value (JDs)	Change (JD's)	Chg. %
14,088,863	-4,625,200	-24.72%
Traded Volume (Shares)	Change (Shares)	Chg. %
15,872,640	-3,271,275	-17.09%

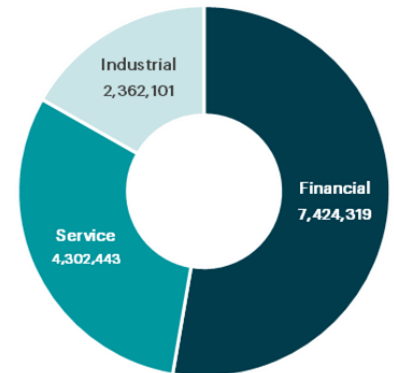
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.90%	2,691.75
Services ▲	0.69%	1,618.39
Industrial ▲	0.23%	4,691.23

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	2.52	1,786,671
Al-tajamouat For Touristic Projects	0.51	971,141
Assas For Concrete Products	0.68	955,405

Most Active Companies

Company	Close	Traded Shares
Al-tajamouat For Touristic Projects	0.51	1,979,657
Assas For Concrete Products	0.68	1,443,618
Al Faris National Company For Invt & Export	0.68	837,713

ASE Index Performance— (Last 12-Months)



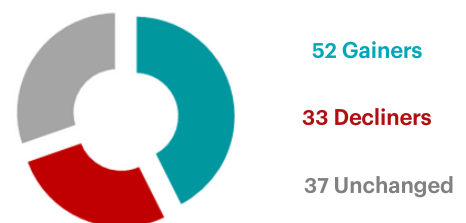
Top ASE Gainers

Company	Symbol	Close	Chg. %
Dimensions:jordan & Emirates Comm. Invt. Cor.	JEDI	1.99	20.61%
Rumm Financial Brokerage	RUMI	0.48	14.29%
High Performance Real Estate Investments	HIPR	0.31	10.71%
Al-sharq Investment Projects	AIPC	1.87	9.36%

Top ASE Decliners

Company	Symbol	Close	Chg. %
Int'l Arabian Devel & Invt Trading	INMA	0.48	-11.11%
Jordan Dairy	JODA	1.77	-9.23%
Al-rakaez Investment	RICS	0.34	-5.56%
Arabia Insurance Company - Jordan	AICJ	0.76	-5.00%

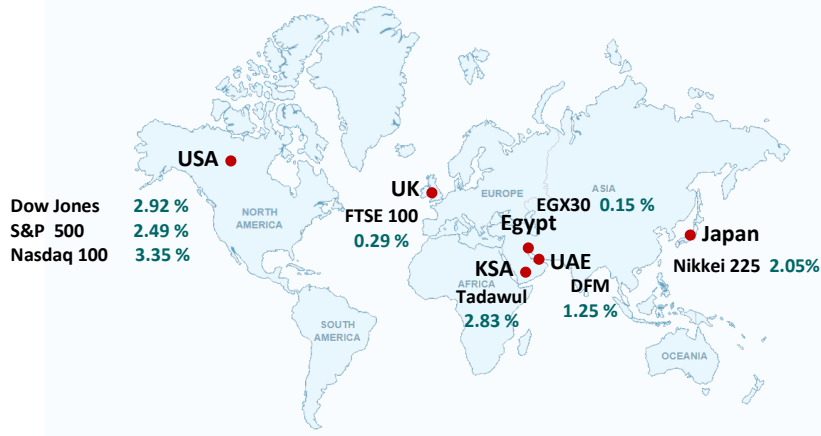
Market Breadth





		Global News:	FOMC 2022 Meetings	FED Rate
USD SOFR		<p>Federal Reserve triggers market rally as it signals interest rate cuts in 2024 Wall Street's benchmark index hit its highest in almost two years after Federal Reserve chair Jay Powell sent his clearest signal that the US central bank would begin cutting rates in 2024 and investors celebrated the prospects of lower borrowing costs. The Fed held interest rates at a 22-year high, but the decision came alongside new forecasts from central bank officials pointing to 75 basis points worth of cuts next year — a more dovish outlook for rates than in previous projections. Powell's comments after the Fed's decision also pointed to a switch in tone from the bank. The benchmark rate was now "likely at or near its peak for this tightening cycle", he said. The decision by the Federal Open Market Committee to hold rates at 5.25 per cent to 5.5 per cent came alongside publication of the Fed's so-called dot plot, which showed that most officials expected rates would end next year at 4.5 per cent to 4.75 per cent. The benchmark S&P 500 gained 1.4 per cent to close at its highest level since January 2022. European stocks and government bonds joined the rally on Thursday morning. The region-wide Stoxx Europe 600 rose 1.5 per cent, led higher by rate-sensitive real estate stocks. France's CAC 40 added 1.5 per cent, while London's FTSE 100 gained 1.7 per cent</p> <p>Source: www.FT.com</p>	January 26, 2022	0.00 - 0.25
1 Month	5.33575 pct.		March 16, 2022	0.25 - 0.50
3 Months	5.36399 pct.		May 4, 2022	0.75 - 1.00
6 Months	5.21986 pct.		June 15, 2022	1.5 - 1.75
1 Year	4.85795 pct.		July 27, 2022	2.25 - 2.5
Oil & Gold & Silver		<p>Bank of England to hold rates as markets raise bets on 2024 cuts The Bank of England looks set to keep interest rates at a 15-year high later on Thursday, but investors are most focused on whether policymakers will push back against growing market bets on a string of rate cuts next year. Governor Andrew Bailey has repeatedly said rates will need to stay high "for an extended period". With other central banks suggesting that cuts to borrowing costs are coming, the BoE has stuck to its hard line against such talk for Britain. While inflation is down from the 41-year high of 11.1% which it hit in October 2022, at 4.6% it is still more than double the BoE's target, higher than in other rich countries, and forecast to fall only gradually over the next two years. However, data this week has come in weaker than expected, raising the possibility of a faster fall in inflation and that the BoE may have to change course sooner than it has suggested.</p> <p>Source: www.reuters.com</p>	September 21, 2022	3.00 - 3.25
Gold	2018.40		November 02, 2022	3.75 - 4.00
Silver	23.83		December 14, 2022	4.25 - 4.50
NYMEX Light Crude CLc1	71.60		FOMC 2023 Meetings	
			February 1, 2023	4.50 - 4.75
FX Rates		<p>China's industrial production and retail sales jump Industrial output and retail sales rose in China last month, but the increase from a low base failed to dispel doubts about prospects for growth in the world's second-biggest economy. Industrial production rose 6.6 per cent year on year, ahead of analysts' expectations, data showed on Friday. Retail sales rose 10.1 per cent, lower than anticipated. Fixed-asset investment grew 2.9 per cent in the first 11 months of the year. November's economic data benefited from weak figures a year earlier, when the country was in the final stages of its three-year zero-Covid policy. The country's economic releases have been closely watched as policymakers in Beijing grapple with an array of post-pandemic challenges, including a property sector slowdown and worsening deflation. Official data on Saturday showed consumer prices fell 0.5 per cent year on year in November, the steepest fall in three years. China entered deflationary territory in July.</p> <p>Source: www.ft.com</p>	March 22, 2023	4.75 - 5.00
EUR / USD	1.0896		May 03, 2023	5.00 - 5.25
GBP / USD	1.2678		June 14, 2023	5.00 - 5.25
AUD / USD	0.6697		July 26, 2023	5.25 - 5.50
USD / CAD	1.3381		September 20, 2023	5.25 - 5.50
USD / CHF	0.8705	November 01, 2023	5.25 - 5.50	
USD / JPY	142.17	December 13, 2023	5.25 - 5.50	
USD / JOD	0.708 — 0.710	Next Meeting Expectations		
JOD Interest Rates		No Change		Rate Hike 0.25
"Jordanian Government Curve"		90%		10%
Window	7.250 Pct.	FED Long Term Outlook		
1 Wk. CDs	7.500 Pct.	Q1 2024	Rate Cut -0.25	
1 Year T-Bills	6.300 Pct.	Q2 2024	Rate Cut -0.50	
2 Years T-Bonds	6.836 Pct.	Q3 2024	Rate Cut -0.25	
3 Years T-Bonds	6.899 Pct.	Q4 2024	Rate Cut -0.50	
5 Years T-Bonds	6.880 Pct.	Source: CME as of 17DEC2023		
7 Years T-Bonds	6.684 Pct.			
10 Years T-Bonds	6.870 Pct.			
15 Years T-Bonds	5.999 Pct.			
		Regional News:		
		<p>Oil market comfortably supplied after OPEC+ cuts Current crude oil prices appear to be in line with market fundamentals, to the evident frustration of Saudi Arabia and its OPEC+ partners trying to push them higher, which suggests their efforts may be in vain for now. Despite multiple rounds of OPEC+ production cuts since the fourth quarter of 2022, global petroleum stocks are close to the long-term average, while futures prices and calendar spreads are only slightly below average. Commercial inventories of crude and refined products in the countries of the Organization for Economic Cooperation and Development (OECD) totaled 2,841 million barrels at the end of October 2023.</p> <p>Source: www.reuters.com</p>		
		Local News:		
		<p>Jordan, US sign \$845.1 million grant agreement to support Kingdom's budget Prime Minister Bisher Khasawneh on Tuesday presided over the signing ceremony of the annual US grant agreement of \$845.1 million to support the Kingdom's budget in the presence of US Ambassador to Jordan Yael Lempert. Minister of Planning and International Cooperation Zeina Toukan and USAID Mission Director Leslie Reed signed the agreement in the Ministry of Planning headquarters, according to the Jordan News Agency, Petra. Toukan conveyed the Jordanian government's appreciation for this support, which contributes to assisting governmental efforts in implementing several developmental priorities and economic reforms within the executive programme of the Economic Modernisation Vision for 2023-2025 and the public sector modernisation roadmap.</p> <p>Local housing market sees year-end uptick with sales increasing by 10-15% As the year comes to a close, the local housing market has witnessed a modest resurgence in demand revival with the sales increasing by nearly 10-15 per cent, revealed sector representatives. According to a recent report by the Department of Land and Survey, the local sales volume of apartments during the first 10 months of 2023 declined by 26 per cent compared with the same period of 2022. Moreover, the overall sales volume of land plots was 25 per cent less during the same period when compared with last year. The capital and Zarqa stand out as the governorates in which apartments were mostly bought, the reported said. Mahmoud Salah, a housing expert, told The Jordan Times that "sales of apartments in Amman and Zarqa in particular have risen by over 10 per cent and the reason for the increase is most likely due to year-end offers and discounts".</p> <p>Source: www.Jordantimes.com</p>		

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	35,390.15	2.92 %
	S&P 500	4,559.34	2.49 %
	NASDAQ 100	15,982.01	3.35 %
UK	FTSE 100	7,488.20	0.29 %
Asia	Nikkei 225	33,625.53	2.05 %
MENA	DFM General	3992.00	1.25 %
	Tadawul FF	11,078.08	2.83 %
	EGX 30	25,519.49	0.15 %

Most Active (Shares)

Most Active (Value)

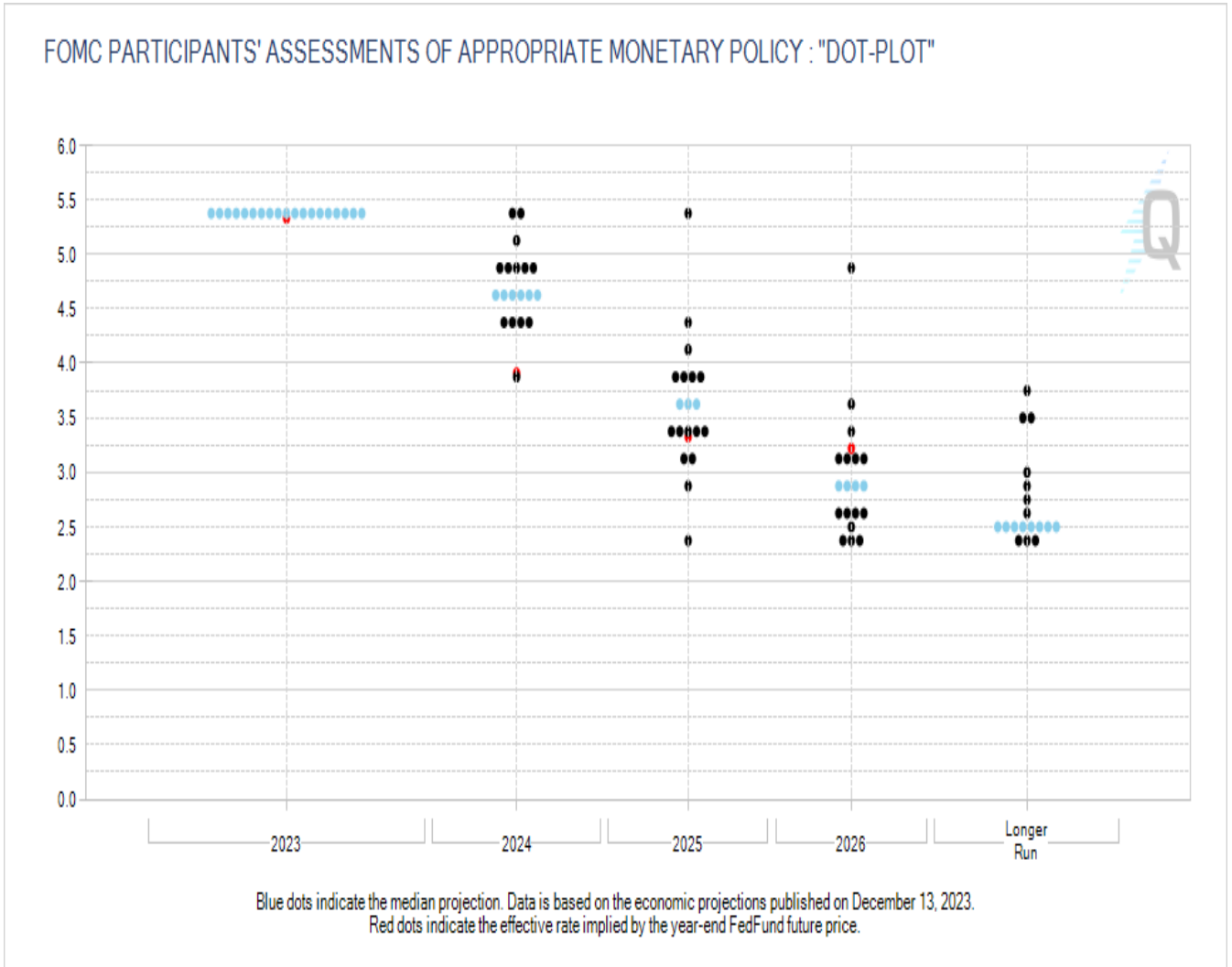
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	137.4 Million	Microsoft Corp	Technology	295.5 Million	USD
S&P 500	Uber Technologies Inc	Technology	226.8 Million	Microsoft Corp	Technology	295.5 Million	USD
NASDAQ 100	Lucid Group Inc	Consumer Cyclical	138.3 Million	Microsoft Corp	Technology	295.5 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	942.3 Million	Shell PLC	Energy	2.17 Billion	GBP
Nikkei 225	Tokyo Electric Power Company Holdings Inc	Utilities	758.8 Million	Lasertec Corp	Technology	17.63 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	98.3 Million	Emaar Properties PJSC	Real Estate	4.36 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclical	160.5 Million	Al Rajhi & Investment Corporation SJC	Financials	27.56 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	394.9 Million	Commercial International Bank Egypt SAE	Financials	28.12 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Caterpillar Inc	Industrials	10.11 %	UnitedHealth Group Inc	Healthcare	-3.39 %
S&P 500	Enphase Energy Inc	Energy	20.30	Exelon Group	Utilities	-9.49 %
NASDAQ 100	Enphase Energy Inc	Energy	20.30	Exelon Group	Utilities	-9.49 %
FTSE 100	Entain PLC	Consumer Cyclical	16.89 %	B&M European Value Retail SA	Consumer Cyclical	-7.88 %
Nikkei 225	Advantest Corp	Technology	14.97 %	Toho Co Ltd (Tokyo)	Consumer Cyclical	-11.17 %
DFM General	National General Insurance Co PJSC	Financials	13.93 %	Shuaa Capital PSC	Financials	-7.66 %
Tadawul FF	Naseej International Trading Co	Consumer Cyclical	20.90 %	Saudi Enaya Cooperative Insurance	Financials	-13.13 %
EGX 30	Edita Food Industries SAE	Consumer Non-Cyclical	10.17 %	Orascom Development Egypt SAE	Consumer Cyclical	-8.04 %

Chart of the Week



Source: <https://www.cmegroup.com>

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