

JOD 17,05 Bn **-5.31%** **-2.72%**

Market Cap. Cap. % (YTD) Index % (YTD)

Jordan ahli Bank Share Performance During (8th - 13th of October, 2023)



ASE20 Index

Closing	Change (Points)	Chg. %
1,308.44	-18.40	-1.39%

ASE General Index

Closing	Change (Points)	Chg. %
2,433.67	-37.79	-1.53%
Traded Value (JDs)	Change (JD's)	Chg. %
26,466,293	97,249	0.37%
Traded Volume (Shares)	Change (Shares)	Chg. %
29,637,626	3,196,669	12.09%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-1.08%	2,678.53
Services ▼	-1.43%	1,690.79
Industrial ▼	-2.58%	4,835.18

Most Traded Companies

Company	Close	Traded Value (JD)
Sheba Metal Casting	23.14	3,102,237
Jordan Phosphate Mines	11.07	2,223,907
Jordan Telecom	2.42	2,062,303

Most Active Companies

Company	Close	Traded Shares
Al-tajamout For Touristic Projects	0.40	4,976,394
Jordan Poultry Processing & Marketing	0.42	4,476,070
Al Faris National Company For Invt & Export	0.84	2,102,138

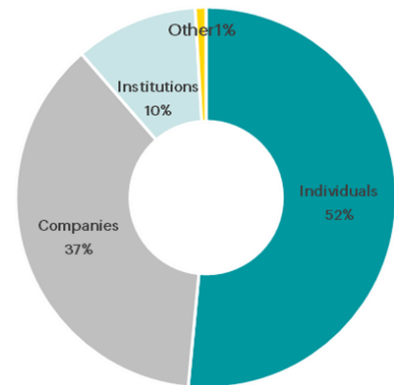
Top ASE Gainers

Company	Symbol	Close	Chg. %
Middle East Holding	MEHC	1.52	52.00%
Jordan French Insurance	JOFR	0.64	14.29%
Jordan Investment Trust	JOIT	0.97	12.79%
Specialized Trading & Investments	SPTI	1.53	9.29%

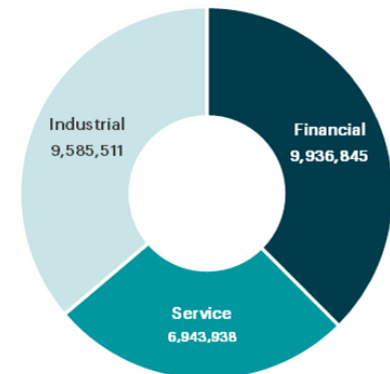
Top ASE Decliners

Company	Symbol	Close	Chg. %
Injaz For Development & Projects	ATCO	0.26	-10.34%
Al Faris National Company For Invt & Export	CEBC	0.84	-9.68%
Alentkaeya For Investment & Real Estate Devel.	ENTK	0.40	-9.09%
Union Investment Corporation	UINV	0.43	-8.51%

Jordan Ahli Bank Ownership Structure



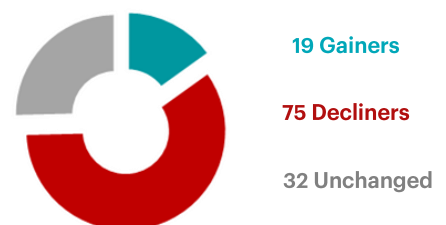
Weekly Value Traded by Sector / JD Mn



ASE Index Performance— (Last 12-Months)



Market Breadth





USD SOFR

1 Month	5.33533 pct.
3 Months	5.40283 pct.
6 Months	5.46408 pct.
1 Year	5.41705 pct.

Oil & Gold & Silver

Gold	1931.69
Silver	22.70
NYMEX Light Crude CLc1	87.69

FX Rates

EUR / USD	1.0509
GBP / USD	1.2141
AUD / USD	0.6291
USD / CAD	1.3657
USD / CHF	0.9020
USD / JPY	149.55
USD / JOD	0.708 – 0.710

JOD Interest Rates

“Jordanian Government Curve”

Window	7.250 Pct.
1 Wk. CDs	7.500 Pct.
1 Year T-Bills	6.300 Pct.
2 Years T-Bonds	6.836 Pct.
3 Years T-Bonds	6.969 Pct.
5 Years T-Bonds	6.849 Pct.
7 Years T-Bonds	6.684 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

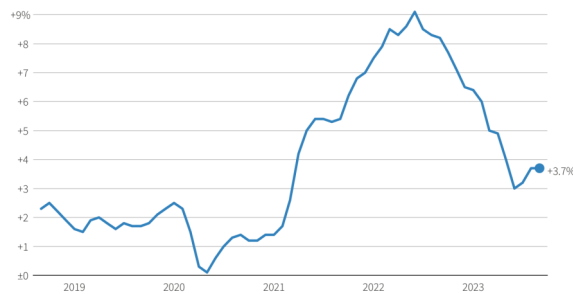
Global News:

US consumer prices rise on surge in rents; underlying inflation cools

U.S. consumer prices rose in September as rental costs surged, but a steady moderation in underlying inflation pressures supported financial market expectations that the Federal Reserve would not raise interest rates next month. The CPI surged 0.6% in August, which was the largest increase in 14 months. Shelter costs rose 0.3% in August. In the 12 months through September, the CPI advanced 3.7% after rising by the same margin in August. Year-on-year consumer prices have come down from a peak of 9.1% in June 2022. Economists polled by Reuters had forecast the CPI would gain 0.3% and climb 3.6% on a year-on-year basis.

Annual change in US Consumer Price Index

In September nationwide inflation rate remained unchanged at 3.7%



Sources: Bureau of Labor Statistics, LSEG

Bets on Fed December rate hike rise after inflation data

Traders see a stronger chance the Federal Reserve will end up delivering another interest-rate hike this year, and keep rates higher for longer next year, after U.S. data on Thursday showed that consumer prices rose more than expected in September. Futures contracts that settle to the Fed policy rate now reflect about a 40% probability of a rate hike in December, compared with about a 28% chance seen before the report, which showed that the consumer price index rose 3.7% from a year ago. Analysts had expected a 3.6% rise. Another quarter-point interest-rate hike would bring the Fed policy rate to a range of 5.5%-5.75%.

Source: www.reuters.com

Regional News:

Gaza braces for Israeli ground assault, fears of conflict spreading grow

Israeli troops prepared on Sunday for a ground assault on the Hamas-controlled Gaza Strip as the country hit back for an unprecedented assault on its territory, and Iran warned of "far-reaching consequences" if Israel's bombardment was not stopped. Israel has vowed to annihilate the militant group Hamas in retaliation for a rampage by its fighters in Israeli towns eight days ago in which its militants shot men, women and children and seized hostages in the worst attack on civilians in the country's history. Some 1,300 people were killed in the unexpected onslaught, which shook the country with horrifying mobile phone video footage and reports from medical and emergency services of atrocities in the overrun towns and kibbutzes.

Saudi Arabia puts Israel deal on ice amid war, engages with Iran, sources say

Saudi Arabia is putting U.S.-backed plans to normalise ties with Israel on ice, two sources familiar with Riyadh's thinking said, signalling a rapid rethinking of its foreign policy priorities as war escalates between Israel and Palestinian group Hamas. The conflict has also pushed the kingdom to engage with Iran. Saudi Crown Prince Mohammed bin Salman took his first phone call from Iranian President Ebrahim Raisi as Riyadh tries to prevent a broader surge in violence across the region.

Source: www.reuters.com

Local News:

King departs on European tour to rally international support to stop war on Gaza

His Majesty King Abdullah on Saturday departed on a European tour that includes the UK, Italy, Germany and France to rally international support to stop the war on Gaza. King Abdullah's meetings will cover the dangerous and deteriorating situation in Gaza, and the need to facilitate the provision of humanitarian aid to the Palestinians, according to a Royal Court statement. In London, His Majesty is scheduled to meet with UK Prime Minister Rishi Sunak, while in Rome, the King is slated to meet with Italy Prime Minister Giorgia Meloni. In Berlin, His Majesty is holding separate meetings with German President Frank-Walter Steinmeier and Chancellor Olaf Scholz, as well as a number of officials. The King concludes the tour in Paris, with a meeting with President Emmanuel Macron. HRH Prince Ali bin Al Hussein was sworn in as Regent, in the presence of Cabinet members.

Source: www.jordantimes.com

FOMC 2022 Meetings

Meeting Date	FED Rate
January 26, 2022	0.00 - 0.25
March 16, 2022	0.25 - 0.50
May 4, 2022	0.75 - 1.00
June 15, 2022	1.5 - 1.75
July 27, 2022	2.25 - 2.5
September 21, 2022	3.00 - 3.25
November 02, 2022	3.75 - 4.00
December 14, 2022	4.25 - 4.50

FOMC 2023 Meetings

Meeting Date	FED Rate
February 1, 2023	4.50 - 4.75
March 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	5.00 - 5.25
July 26, 2023	5.25 - 5.50
September 20, 2023	5.25 - 5.50
November 01, 2023	
December 13, 2023	

Next Meeting Expectations

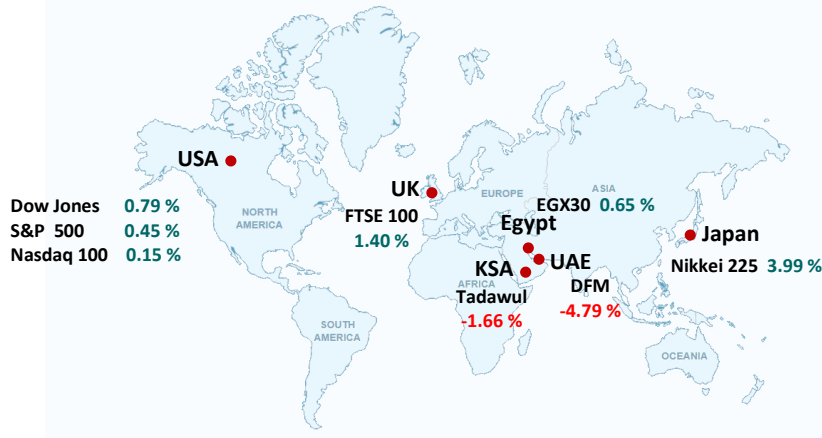
No Change	Rate Hike 0.25
92.2.0%	7.80%

FED Long Term Outlook

Quarter	Outlook
Q3 2023	No Change
Q4 2023	No Change
Q1 2024	No Change
Q2 2024	Rate Cut -0.25
Q3 2024	Rate Cut -0.50
Q4 2024	Rate Cut -0.25

Source: FED, Reuters as of 24SEP2023

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	33,670.29	0.79 %
	S&P 500	4,327.78	0.45 %
	NASDAQ 100	14,995.115	0.15 %
UK	FTSE 100	7,599.6	1.40 %
Asia	Nikkei 225	32,315.99	3.99 %
MENA	DFM General	3,965.05	-4.79 %
	Tadawul FF	10,586.22	-1.66 %
	EGX 30	20,002.1	0.65 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	62.74 Million	Apple Inc	Technology	112.53 Million	USD
S&P 500	Tesla Inc	Consumer Cyclical	62.77 Million	NVIDIA Corp	Technology	167.68 Million	USD
NASDAQ 100	Tesla Inc	Consumer Cyclical	62.77 Million	NVIDIA Corp	Technology	167.68 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	635.05 Million	Shell PLC	Energy	1.385 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	769.76 Million	Lasertec Corp	Technology	20.475 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	261.06 Million	Emaar Properties PJSC	Real Estate	8.27 Million	AED
Tadawul FF	ADES Holding Company SJSC	Energy	172.60 Million	ADES Holding Company SJSC	Energy	30.80 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	298.22 Million	Commercial International Bank Egypt SAE	Financials	15.26 Million	EGP

Top Gainers

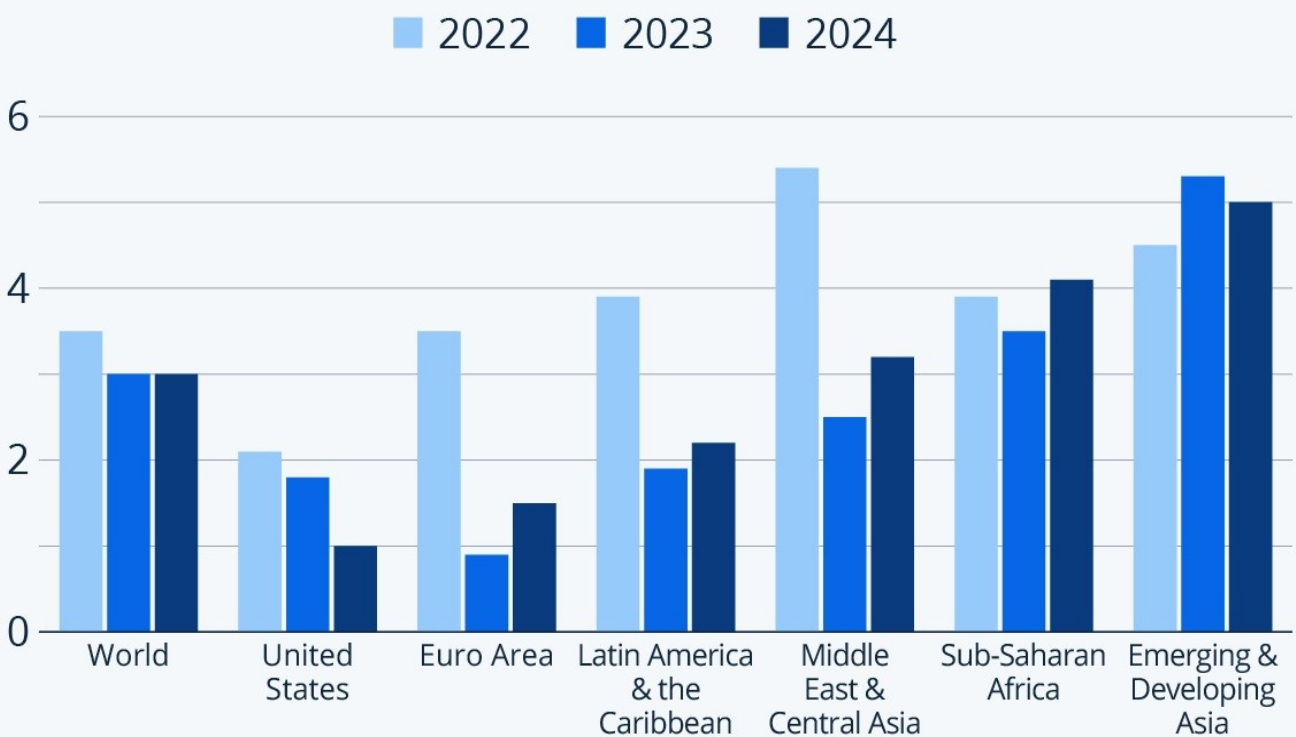
Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Walgreens Boots Alliance Inc	Consumer Non-Cyclical	6.60 %	International Business Machines Corp	Technology	-2.51 %
S&P 500	Northrop Grumman Corp	Industrials	15.81 %	DaVita Inc	Healthcare	-18.29 %
NASDAQ 100	Sirius XM Holdings Inc	Consumer Cyclical	12.27 %	JD.Com Inc	Consumer Cyclical	-8.65 %
FTSE 100	BAE Systems PLC	Industrials	10.09 %	St James's Place PLC	Financials	-20.69 %
Nikkei 225	Lasertec Corp	Technology	17.41 %	Sumitomo Pharma Co Ltd	Healthcare	-6.92 %
DFM General	National General Insurance Co PJSC	Financials	8.14 %	Shuaa Capital PSC	Financials	-24.55 %
Tadawul FF	Saudi Arabian Mining Company SJSC	Basic Materials	6.60 %	Al Sagr Cooperative Insurance Company SJSC	Financials	-17.05 %
EGX 30	Alexandria Container and Cargo Handling Company SAE	Industrials	20.31 %	Orascom Development Egypt SAE	Consumer Cyclical	-8.81 %

Chart of the Week

How the World Economy is Expected to Grow

Real GDP year-over-year growth estimates/projections, by region* (in percent)



Source: International Monetary Fund

Disclaimer:

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