

JOD 16,87 Bn	-6.29%	-3.62%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (3rd - 8th of September, 2023)



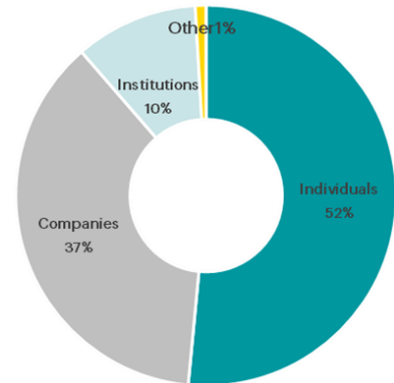
ASE20 Index

Closing	Change (Points)	Chg. %
1,292.11	-1.75	-0.14%

ASE General Index

Closing	Change (Points)	Chg. %
2,411.01	2.32	0.10%
Traded Value (JDs)	Change (JD's)	Chg. %
18,458,522	-7,500,976	-28.89%
Traded Volume (Shares)	Change (Shares)	Chg. %
21,934,861	474,233	2.21%

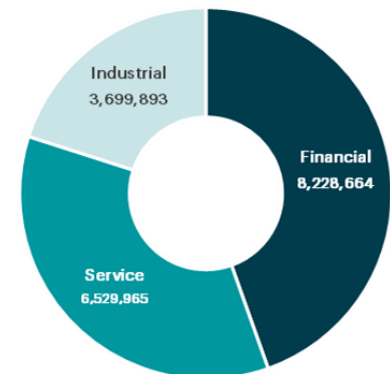
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.05%	2,603.98
Services ▲	0.47%	1,719.33
Industrial ▲	0.38%	4,859.27

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	2.45	1,795,088
Jordan Phosphate Mines	11.06	1,733,128
Jordan Petroleum Refinery	5.09	1,667,608

Most Active Companies

Company	Close	Traded Shares
Union Investment Corporation	0.46	2,641,133
Al Faris National Company For Invt & Export	0.78	2,104,344
Al-tajamouat For Catering & Housing	0.44	1,940,612

ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Union Tobacco & cigarette Industries	UTOB	0.98	24.05%
Al Faris National Company For Invt & Export	CEBC	0.78	23.81%
Jordan Industrial Resources	JOIR	0.27	22.73%
Union Investment Corporation	UINV	0.46	21.05%

Top ASE Decliners

Company	Symbol	Close	Chg. %
The Jordan Pipes Manufacturing	JOPI	0.50	-5.66%
First Finance	FFCO	0.54	-5.26%
Century Investment Group	CEIG	0.20	-4.76%
Dar Al Aman For Islamic Finance	DAIF	0.24	-4.00%

Market Breadth





USD SOFR

1 Month	5.32946 pct.
3 Months	5.41047 pct.
6 Months	5.47197 pct.
1 Year	5.42392 pct.

Oil & Gold & Silver

Gold	1917.80
Silver	22.909
NYMEX Light Crude CLc1	87.51

FX Rates

EUR / USD	1.0699
GBP / USD	1.2464
AUD / USD	0.6375
USD / CAD	1.3640
USD / CHF	0.8932
USD / JPY	147.81
USD / JOD	0.708 – 0.710

JOD Interest Rates

“Jordanian Government Curve”

Window	7.250 Pct.
1 Wk. CDs	7.500 Pct.
1 Year T-Bills	6.300 Pct.
2 Years T-Bonds	6.836 Pct.
3 Years T-Bonds	6.828 Pct.
5 Years T-Bonds	6.655 Pct.
7 Years T-Bonds	6.684 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

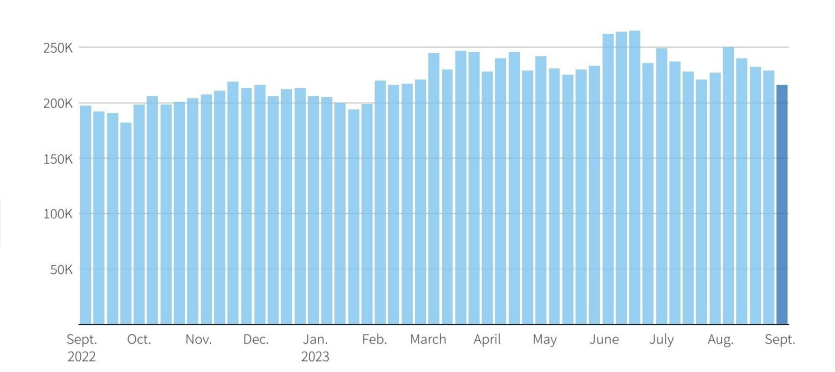
Global News:

Weekly U.S. jobless claims drop; productivity revised lower for second quarter

The number of Americans seeking jobless benefits for the first time fell unexpectedly last week to the lowest level since February, pointing to a U.S. job market that remains relatively tight even as other recent data indicate it has begun to soften. Initial claims for state unemployment benefits fell 13,000 to 216,000 in the week ended Sept. 2 from a revised 229,000 in the prior week, the Labor Department said on Thursday. That was the lowest since the same level was touched in the week ended Feb. 11 and it marked the fourth straight weekly decline. Nonfarm productivity - measuring hourly output per worker - increased at a 3.5% annualized rate in the period from April through June - the highest since the third quarter of 2020 - versus a -1.2% reading in the first three months of the year. Second-quarter productivity had initially been estimated at 3.7%. The report also showed labor costs, a key focus of the Federal Reserve as it battles to bring inflation back down to its 2% target, rose at a 2.2% annualized rate, a somewhat faster pace than the 1.6% rate initially reported. Nonetheless, the advance was still the slowest since the fourth quarter of 2021.

US unemployment claims

The number of people filing new claims fell to 216,000 in the most recent week.



Source: www.reuters.com

Regional News:

Fitch upgrades Turkey's outlook to 'stable' on economic policy shift

Global ratings agency Fitch on Friday upgraded Turkey's foreign currency outlook to "stable" and affirmed its rating at "B", saying its change in economic policy could reduce financial instability in the near term. Turkey has been struggling with inflation for a while and is now at the heels of a policy U-turn after President Tayyip Erdogan brought in a new finance minister and central bank head who have raised interest rates to 25% from 8.5%. The country sees more rate hikes incoming. JPMorgan also doubled its forecasts for the coming months, predicting that fiscal spending plans and higher inflation would push up rates by another 10 percentage points over the next two central bank meetings. The Fitch report also flags uncertainty regarding the success of the policy adjustment.

Powerful 6.8 magnitude earthquake strikes Morocco

Moroccan earthquake survivors huddled for a night in the open on the High Atlas Mountains on Saturday, a day after the country's deadliest quake in more than six decades killed more than 2,000 people and laid waste to villages. Neighbors were still searching for survivors buried on the slopes, where houses of mud brick, stone and rough wood were cracked open and mosque minarets toppled by the quake that struck late on Friday. The historic old city of Marrakech also suffered extensive damage. The Interior Ministry said 2,012 people had been killed and 2,059 injured, including 1,404 in critical condition. The U.S. Geological Survey said the quake had a magnitude of 6.8 with an epicenter some 72 km (45 miles) southwest of Marrakech.

Source: www.reuters.com

Local News:

ACC, ASEAN to host Jordanian Economic Forum in March 2024

The Jordanian Economic Forum, scheduled for March 2024, will bring together a number of countries from the Association of Southeast Asian Nations (ASEAN) which have permanent embassies in the Kingdom, President of the Amman Chamber of Commerce (ACC) Khalil Hajj Tawfiq said. In an ACC statement cited by the Jordan News Agency, Petra, on Saturday, Hajj Tawfiq said that an agreement to set a date for the forum was reached after a meeting between ACC board of directors and Malaysia's Ambassador to Jordan Mohammad Nasri Bin Abdul Rahman, who also heads the group of ASEAN embassies in the Kingdom. The ACC will host the forum, in cooperation with ASEAN countries that have embassies in the Kingdom, which include Malaysia, Indonesia, the Philippines, Thailand and Brunei, Hajj Tawfiq said. The event aims to strengthen trade exchanges and promote investment opportunities. Trade exchange between Jordan and ASEAN countries grew 42 per cent in 2022 compared with 2021, according to ACC data.

Source: www.jordantimes.com

FOMC 2022 Meetings

Meeting Date	FED Rate
January 26, 2022	0.00—0.25
March 16, 2022	0.25—0.50
May 4, 2022	0.75—1.00
June 15, 2022	1.5—1.75
July 27, 2022	2.25—2.5
September 21, 2022	3.00—3.25
November 02, 2022	3.75-4.00
December 14, 2022	4.25-4.50

FOMC 2023 Meetings

Meeting Date	FED Rate
February 1, 2023	4.50-4.75
March 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	5.00 - 5.25
July 26, 2023	5.25 - 5.50
September 20, 2023	

Next Meeting Expectations

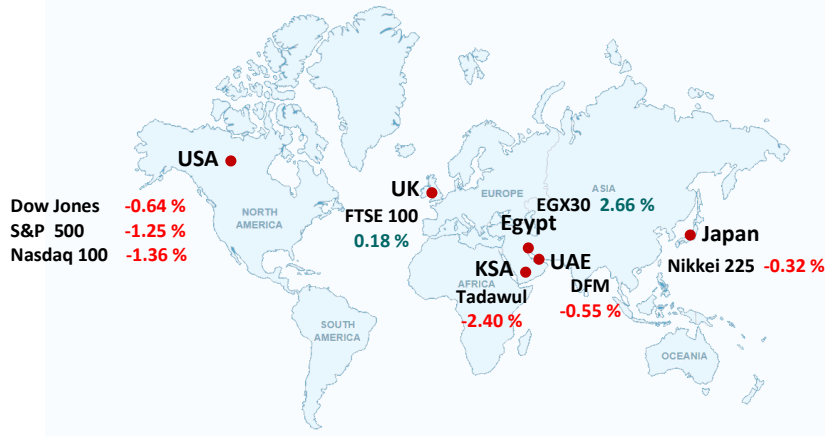
No Change	Rate Hike 0.25
93.00%	7.00%

FED Long Term Outlook

Quarter	Outlook
Q3 2023	No Change
Q4 2023	No Change
Q1 2024	No Change
Q2 2024	Rate Cut -0.50
Q3 2024	Rate Cut -0.25
Q4 2024	Rate Cut -0.50

Source: FED, Reuters as of 10SEP2023

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	34,500.73	-0.64 %
	S&P 500	4,451.14	-1.25 %
	NASDAQ 100	15,258.522	-1.36 %
UK	FTSE 100	7,478.19	0.18 %
Asia	Nikkei 225	32,606.84	-0.32 %
MENA	DFM General	4,067.45	-0.55 %
	Tadawul FF	11,215.56	-2.40 %
	EGX 30	19,375.68	2.66 %

Most Active (Shares)

Most Active (Value)

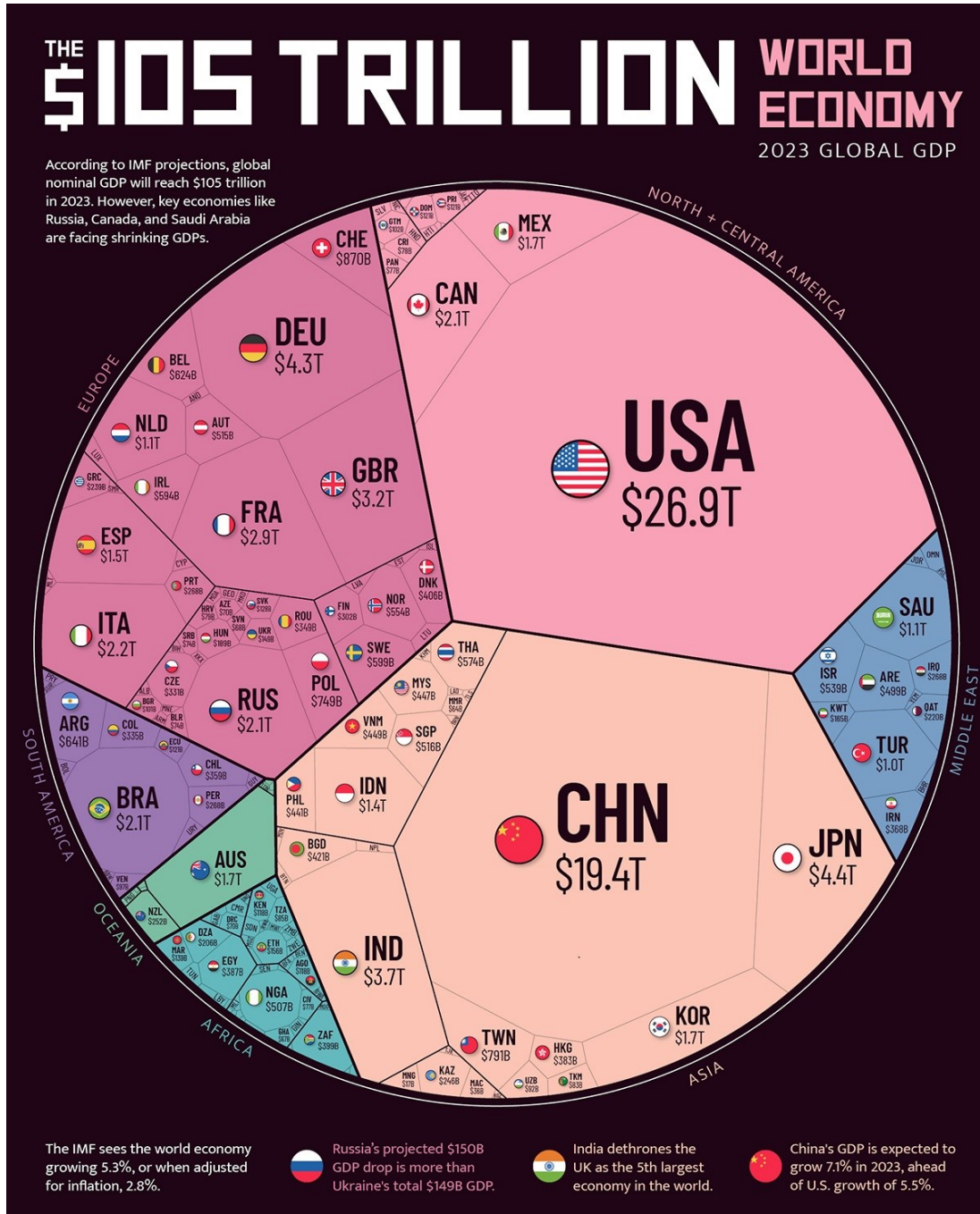
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	83.94 Million	Apple Inc	Technology	164.21 Million	USD
S&P 500	Apple Inc	Technology	83.94 Million	Tesla Inc	Consumer Cyclical	184.41 Million	USD
NASDAQ 100	Apple Inc	Technology	83.94 Million	Tesla Inc	Consumer Cyclical	184.41 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	377.68 Million	Shell PLC	Energy	794.75 Million	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	805.29 Million	Kawasaki Kisen Kaisha Ltd	Industrials	5.205 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	103.98 Million	Emaar Properties PJSC	Real Estate	3.64 Million	AED
Tadawul FF	Al Baha Investment and Development Company SJSC	Consumer Non-Cyclical	75.33 Million	Saudi Arabian Oil Co	Energy	23.84 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	282.12 Million	Commercial International Bank Egypt SAE	Financials	12.85 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Intel Corp	Technology	8.17 %	Walgreens Boots Alliance Inc	Consumer Non-Cyclical	-13.12 %
S&P 500	Valero Energy Corp	Energy	9.36 %	Warner Bros Discovery Inc	Consumer Cyclical	-13.85 %
NASDAQ 100	Airbnb Inc	Technology	10.85 %	Warner Bros Discovery Inc	Consumer Cyclical	-13.85 %
FTSE 100	Relx PLC	Industrials	5.54 %	Smurfit Kappa Group PLC	Basic Materials	-8.93 %
Nikkei 225	Mitsui E&S Co Ltd	Industrials	14.42 %	CyberAgent Inc	Consumer Cyclical	-8.22 %
DFM General	National General Insurance Co PJSC	Financials	10.33 %	Oman Insurance Company PSC	Financials	-8.31 %
Tadawul FF	Ethihad Atheeb Telecommunication Company SJSC	Technology	28.47 %	Fawaz Abdulaziz Alhokair Company SJSC	Consumer Cyclical	-11.73 %
EGX 30	Eastern Company SAE	Consumer Non-Cyclical	15.32 %	Abu Dhabi Islamic Bank Egypt SAE	Financials	-4.51 %

Chart of the Week



Source: Visual Capitalist

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