

JOD 17,65 Bn	-1.95%	-0.97%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (7th- 12th of May, 2023)



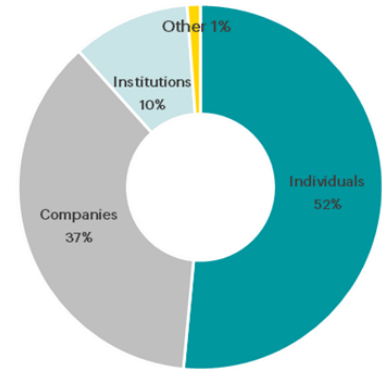
ASE20 Index

Closing	Change (Points)	Chg. %
1,336.45	11.55	0.87%

ASE General Index

Closing	Change (Points)	Chg. %
2,477.38	21.280	0.87%
Traded Value (JDs)	Change (JD's)	Chg. %
27,965,834	5,856,122	26.49%
Traded Volume (Shares)	Change (Shares)	Chg. %
28,308,170	11,260,364	66.05%

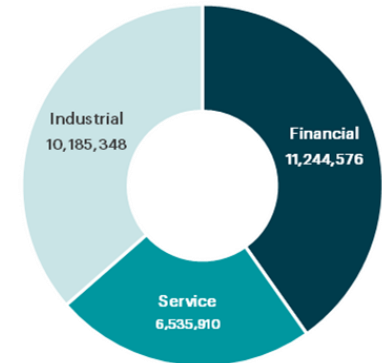
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.60%	2,649.44
Services ▲	0.31%	1,738.56
Industrial ▲	1.88%	5,255.03

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	36.14	4,366,975
Jordan Petroleum Refinery	5.67	2,605,845
Arab Bank	4.49	2,191,214

Most Active Companies

Company	Close	Traded Shares
Century Investment Group	0.16	3,433,735
Assas for Concrete Products Co.	0.57	3,049,179
Injaz for Development & Projects	0.26	2,018,391

ASE Index Performance— (Last 12-Months)



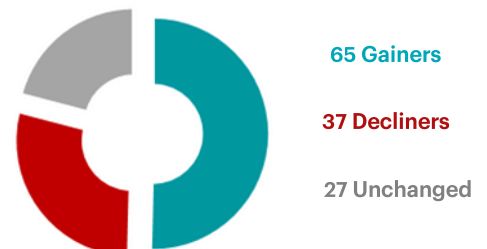
Top ASE Gainers

Company	Symbol	Close	Chg. %
Century Investment Group	CEIG	0.16	23.08%
Petra Education Company	PEDC	3.40	13.33%
Comprehensive Multiple Transportations Co.	ABUS	0.48	11.63%
Al-faris National Co. For Investment & Export	CEBC	0.74	10.45%

Top ASE Decliners

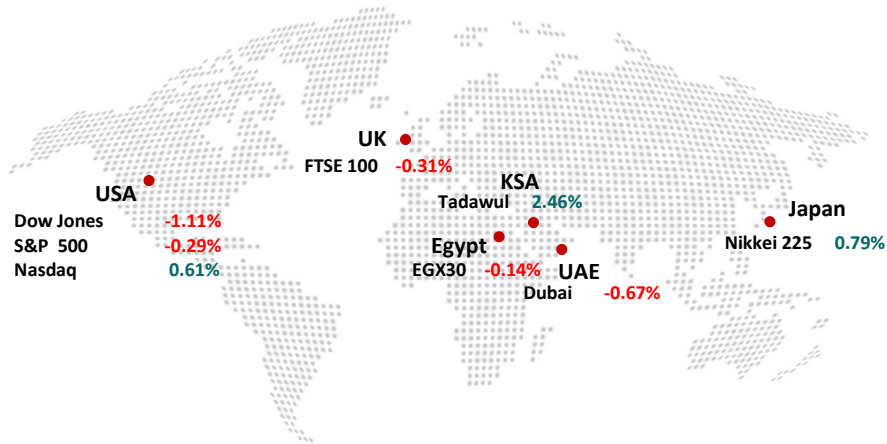
Company	Symbol	Close	Chg. %
Latent Energies For Investments	LEIN	1.50	-20.21%
Jordan Poultry Processing & Marketing	JPPC	0.53	-11.67%
Jordan Hotels & Tourism	JOHT	2.11	-9.05%
Jordan French Insurance	JOFR	0.62	-8.82%

Market Breadth



USD SOFR		Global News:																							
1 Month	5.05691 pct.	<p>US Inflation Eases to 4.9% in April as Fed Tightening Takes Effect: US inflation was slightly weaker than forecast in April, bolstering hopes that the Federal Reserve's interest rate increases are bringing price rises under control. Consumer price inflation dipped to an annual rate of 4.9 per cent, its lowest level since April 2021. Economists had expected it to remain steady at 5 per cent. "It's a step in the right direction," said Kevin Cummins, chief US economist at NatWest Markets. "Some of the doves on the Fed's policymaking committee may feel emboldened by the fact you're seeing evidence that the worst of it is past, but core inflation and core services are still rising at a pretty solid pace." Lower airline fares helped bring down the headline figure, although inflation remained strong in areas such as used-car prices and still has some way to go to meet the central bank's 2 per cent target. Core inflation, which strips out more volatile food and energy costs, has remained stubbornly high for the past few months. It dipped slightly in April to 5.5 per cent year on year but has barely moved since the end of last year. Growth in shelter costs moderated for a second consecutive month, which Cummins said was an encouraging sign that should help to bring down the year-on-year core inflation number in the coming months. On a monthly basis, The White House said in a statement on Wednesday that easing gas and food prices were providing "some welcome breathing room for families" at a time when the US economy and job market are strong. The "single biggest threat" to the economy now is the US hurtling towards a default on its obligations, said Karine Jean-Pierre, press secretary. The data spurred demand for bonds as investors grew more confident that the Fed would not need to make further rate rises. Yields on the two-year Treasury, which tracks rate expectations, fell 0.08 percentage points to 3.94 per cent. Bond yields fall when prices rise. The overall pace of price increases in the US has slowed substantially from the 40-year highs of last summer, leading Fed chair Jay Powell to declare last week that "we're getting close or maybe even [finished]" with interest rate rises. The central bank's benchmark rate has risen from close to zero at the beginning of last year to a range of 5 per cent to 5.25 per cent. The Fed has also warned the recent banking turmoil could result in a credit crunch that would slow the economy and have a similar effect to further rate tightening. Investors have for some time bet that a pause of the Fed's campaign to lower inflation would be swiftly followed by a string of rate cuts, despite caution from Fed officials. Those bets ramped up on Wednesday, with futures markets now implying a 5 per cent chance that the Fed would lift rates in June, according to Bloomberg data, from 21 per cent before the data was released. Investors are pricing in almost three quarter-point rate cuts by the end of the year, but some economists remain skeptical. "CPI remains far too strong for the Fed to even consider reversing course and cutting interest rates. While core services inflation and rents are showing some signs of moderation, core goods inflation appears to be accelerating ... we think a June hike is still quite possible if overall economic data remains too strong," said Gennadiy Goldberg, interest rate strategist at TD Securities. Jobs figures released last Friday showed the labour market, a key driver of inflation, remained hotter than expected, while an alternative measure of core inflation also came in stronger than forecasts late last month. Powell last week signaled it would not be appropriate to cut rates if price rises were slow to recede. said Andrew Source: www.FT.com</p>	<table border="1"> <thead> <tr> <th>FOMC 2022 Meetings</th> <th>FED Rate</th> </tr> </thead> <tbody> <tr> <td>March 16, 2022</td> <td>0.25—0.50</td> </tr> <tr> <td>May 4, 2022</td> <td>0.75—1.00</td> </tr> <tr> <td>June 15, 2022</td> <td>1.5—1.75</td> </tr> <tr> <td>July 27, 2022</td> <td>2.25—2.5</td> </tr> <tr> <td>September 21, 2022</td> <td>3.00—3.25</td> </tr> <tr> <td>November 02, 2022</td> <td>3.75-4.00</td> </tr> <tr> <td>December 14, 2022</td> <td>4.25-4.50</td> </tr> <tr> <td>February 1, 2023</td> <td>4.50-4.75</td> </tr> <tr> <td>Mar 22, 2023</td> <td>4.75 - 5.00</td> </tr> <tr> <td>May 03, 2023</td> <td>5.00 - 5.25</td> </tr> </tbody> </table>	FOMC 2022 Meetings	FED Rate	March 16, 2022	0.25—0.50	May 4, 2022	0.75—1.00	June 15, 2022	1.5—1.75	July 27, 2022	2.25—2.5	September 21, 2022	3.00—3.25	November 02, 2022	3.75-4.00	December 14, 2022	4.25-4.50	February 1, 2023	4.50-4.75	Mar 22, 2023	4.75 - 5.00	May 03, 2023	5.00 - 5.25
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3 Months	5.06680 pct.																								
6 Months	4.98547 pct.																								
1 Year	4.60114 pct.																								
Oil & Gold																									
Gold	2011.15																								
Light Crude	70.04																								
FX Rates																									
EUR / USD	1.0848																								
GBP / USD	1.2457																								
AUD / USD	0.6646																								
USD / JPY	135.48																								
USD / JOD	0.708—0.710																								
JOD Interest Rates		Regional News:																							
"Jordanian Government Curve"		<p>Alpha Dhabi Buys Majority Stake in ADX-Listed Hospitality Firm for \$199mln: Alpha Dhabi Holding, a unit of Abu Dhabi's International Holding Co, has acquired a 36.4% stake in the National Corporation for Tourism and Hotels for 730 million dirhams (\$199 million). The stake was purchased from an existing shareholder, Alpha Dhabi said in a statement on Thursday to the Abu Dhabi Securities Exchange (ADX), where it is listed. The acquisition makes Alpha Dhabi the single largest shareholder in ADX-listed National Corporation for Tourism and Hotels. "We continue to see strong and long-term growth potential of the UAE's hospitality, lifestyle and tourism sectors," said Hamad Al Ameri, CEO and managing director of Alpha Dhabi. "The transaction is value accretive to our portfolio and not only bolsters our hospitality, lifestyle and F&B credentials, but adds weight to our ambitions as we continue to accelerate the diversification of both our operating and investment portfolio in this space with a vision to build an integrated and premier hospitality and F&B portfolio." The latest acquisition adds to Alpha Dhabi's hospitality portfolio, which includes Cheval Blanc Randheli LVMH's second hotel venture St Regis Saadiyat as well as Al Wathba Luxury Collection Desert Resorts. Lat year, it increased shareholding in Aldar Properties and investment in Nammos Group. Early this year Alpha Dhabi, in which Abu Dhabi-based conglomerate International Holding Co. has a 44% stake, formed a joint venture with the emirate's sovereign wealth fund, Mubadala Investment Co., to co-invest in private credit opportunities.</p> <p>Iraq Offers 32 Industrial Projects to Investors: OPEC oil producer Iraq is offering 32 new industrial projects to investors on a sharing basis involving the production of phosphates, fertilisers, petrochemicals and cement, the Iraqi media reported on Thursday. The Industry and Minerals Ministry announced the new "investment opportunities" at an investment conference in Baghdad on Wednesday, Aliqtisad News and other Iraqi publications said. "The Ministry has identified 32 major investment opportunities in 9 Iraqi governorates...they cover a variety of products including cement and other building materials, sulphur, phosphates, nitrogen, fertilizers and petrochemicals," the Ministry's adviser Ammar Al-Janabi said at the meeting. Janabi did not elaborate on the projects apart from saying they would be offered to foreign investors as "joint ventures." Source: www.zawya.com</p>																							
Window	7.000 Pct.	Local News:																							
1 Wk. CDs	7.000 Pct.	<p>Jordan's Credit Rating Maintained at 'BB-', Stable Outlook: Fitch Ratings on Saturday confirmed that Jordan has maintained its Long-Term Foreign-Currency Issuer Default Rating (IDR) at "BB-" with a stable outlook. This ranking came after an official Fitch's delegation visited the Kingdom last April, during which Fitch representatives met with Minister of Finance Mohamad Al-Ississ and Governor of the Central Bank of Jordan (CBJ), Adel Sharkas. Fitch pointed to Jordan's success in maintaining macroeconomic stability and progress in fiscal and economic reforms, and resilient financing linked to the liquid banking sector, public pension fund and international support, according to Fitch's website. The maintained rating can be attributed to the Kingdom's efficiency in managing the general government deficit, which measured 2.7 per cent in 2022, down from Fitch's 3.7 per cent forecast from the organization's latest report. Jordan also beat expectations in GDP growth, achieving 2.5 per cent growth in 2022, following the aftermath of "a series of regional and global shocks over the past decade". According to Fitch, Jordan's economy was "cushioned from the impact of the war in Ukraine" due to its "strategic" fiscal planning. Jordan's stable IMF programme is also cited as a "key" indicator in the Kingdom maintaining its rating. Source: www.jordantimes.com</p>																							
1 Year T-Bills	6.300 Pct.																								
2 Years T-Bonds	6.989 Pct.																								
3 Years T-Bonds	6.626 Pct.																								
5 Years T-Bonds	6.948 Pct.																								
7 Years T-Bonds	7.238 Pct.																								
10 Years T-Bonds	7.468 Pct.																								
15 Years T-Bonds	5.999 Pct.																								

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	33300.62	-1.11%
	S&P 500	4124.08	-0.29%
	Nasdaq	13340.18	0.61%
UK	FTSE 100	7754.62	-0.31%
ASIA	Nikkei 225	29388.30	0.79%
MENA	Tadawul	11392.78	2.46%
	Dubai	3559.09	-0.67%
	EGX30	17270.69	-0.14%

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	65.4 Million	Apple Inc	Technology	11.3 Billion	USD
S&P 500	Tesla Inc	Consumer Cyclical	79.7 Million	Tesla Inc	Consumer Cyclical	13.5 Billion	USD
Nasdaq	Tesla Inc	Consumer Cyclical	79.7 Million	Tesla Inc	Consumer Cyclical	13.5 Billion	USD
FTSE 100	Lloyds Banking Group PLC	Financials	856.6 Million	Shell PLC	Energy	1.8 Billion	GBP
Nikkei 225	Mitsubishi UFJ	Financials	283.9 Million	Nippon Steel Corp	Basic Materials	351.2 Billion	JPY
Tadawul	Americana Restaurants	Consumer Cyclical	82.2 Million	Saudi Aramco	Energy	1.8 Billion	SAR
Dubai	Deyaar Development	Real Estate	374.1 Million	Emaar Properties	Real Estate	285.3 Million	AED
EGX30	Palm Hills Development Co	Real Estate	96.4 Million	Fawry Banking and Payment	Financials	260 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	Salesforce Inc	Technology	2.14%	Walt Disney Company	Consumer Cyclical	-8.49%
S&P 500	First Solar Inc	Energy	29.73%	Catalent Inc	Healthcare	-31.18%
Nasdaq	Zscaler Inc	Technology	27.80%	PayPal Holdings Inc	Technology	-17.71%
FTSE 100	Melrose Industries PLC	Consumer Non-Cyclical	9.23%	Ocado Group PLC	Consumer Cyclical	-10.92%
Nikkei 225	Marui Group Co	Financials	13.07%	Kyowa Kirin Co	Healthcare	-13.79%
Tadawul	Al Sagr Co-operative Insurance	Financials	23.56%	Tihama Advertising & Public Relation	Consumer Cyclical	-18.41%
Dubai	Arabian Scandinavian Insurance	Financials	13.41%	Dubai Financial Market	Financials	-4.55%
EGX30	Juhayna Food Industries	Consumer Non-Cyclical	9.88%	Palm Hills Development Co	Real Estate	-6.67%



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