

JOD 19.95 Bn	10.82%	8.04%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (5th – 10th of March, 2023)



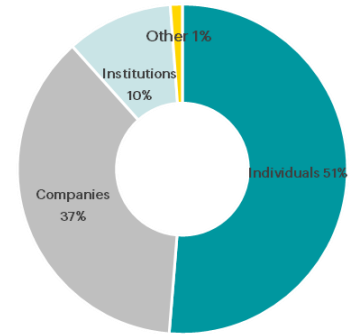
ASE20 Index

Closing	Change (Points)	Chg. %
1,474.68	18.14	1.25%

ASE General Index

Closing	Change (Points)	Chg. %
2,702.82	29.610	1.11%
Traded Value (JDs)	Change (JD's)	Chg. %
30,168,170	-7,537,682	-19.99%
Traded Volume (Shares)	Change (Shares)	Chg. %
23,917,407	-3,954,820	-14.19%

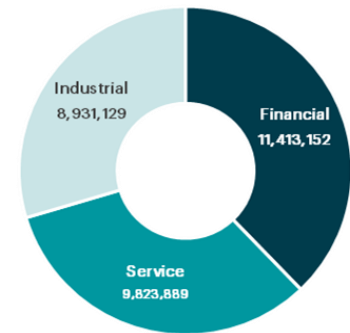
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.54%	2,808.55
Services ▲	0.17%	1,848.01
Industrial ▲	3.49%	6,330.12

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	46.83	5,400,750
Jordan Petroleum Refinery	6.28	4,659,687
Afaq For Energy Co.	2.8	1,766,918

Most Active Companies

Company	Close	Traded Shares
Jordan Poultry Processing & Marketing	0.67	2,532,131
First Insurance	0.68	2,491,548
Assas For Concrete Products Co.	0.54	2,011,612

ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Amwaj Properties	AMWJ	0.16	23.08%
Al-faris National Co. For Investment & Export	CEBC	0.66	13.79%
High Performance Real Estate Investments	HIPR	0.3	11.11%
Professional Co. For Real Estate Invest. & Hous.	PROF	0.58	9.43%

Top ASE Decliners

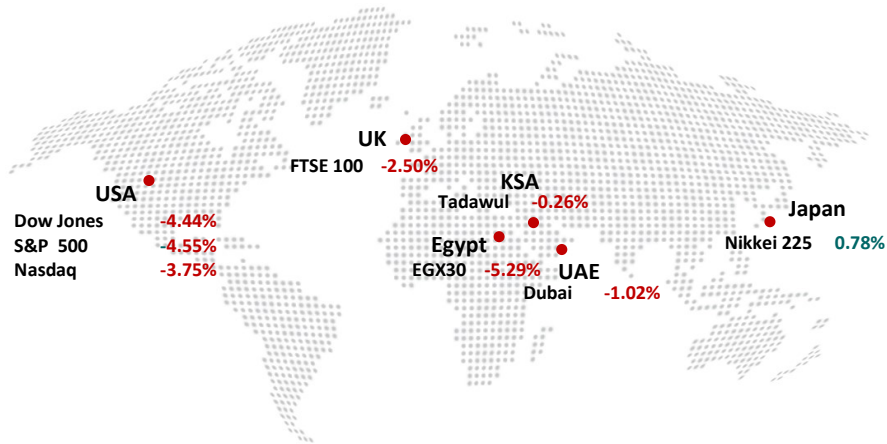
Company	Symbol	Close	Chg. %
Union Tobacco & Cigarette Industries	UTOB	0.93	-16.96%
Arab Investors Union Co. for Real-Estates Deve.	UNAI	0.81	-13.83%
Methaq Real Estate Investment	MEET	2.85	-9.81%
Jordan Investment Trust	JOIT	0.6	-7.69%

Market Breadth



USD SOFR		Global News:																					
1 Month	4.86030 pct.	<p>Fed Hurtles Towards Tough Call on Size of Next Interest Rate Rise: The US Federal Reserve is hurtling towards one of the toughest calls of its monetary tightening campaign as it decides whether to switch back to more aggressive rate rises at a time of acute economic uncertainty. This week, chair Jay Powell warned the central bank might have to return to half-point rate rises at the conclusion of its next meeting on March 22. But he said the final decision hinged on a series of crucial forthcoming data releases, which will be published either during or just before a "blackout" period when the Fed is all but forbidden from communicating publicly. That means the Fed might not only be forced to make a significant departure from the path Powell laid out just over a month ago, when the central bank called time on a string of "jumbo" rate rises and opted for a more typical quarter-point cadence. It also means it has a short window to signal its thinking to investors. "They're getting spooked, and why wouldn't they be?" said Derek Tang, an economist at research firm LH Meyer. "It's their reputation at stake now and reputation is something that is very hard to earn back once you lose it," added Tang, who predicts the Fed will opt for a half-point rate rise. At the conclusion of the Fed's most recent meeting earlier this month, Powell said the "disinflationary process" was under way, prompting a relief rally in markets and leaving the impression the US central bank had finally turned a corner in its fight against soaring prices. However, since then a surge in job creation coupled with the hotter-than-expected inflation and spending data has complicated the Fed's calculus. Powell has been at pains to point out that the Fed has not yet decided on a half-point rate rise over a smaller increment. "We're not on a preset path," he said during congressional testimony this week. "We will be guided by the incoming data and the evolving outlook." Whether the Fed chooses to go bigger or smaller depends in large part on two data releases that officials are waiting for with bated breath: the next jobs report on Friday and fresh consumer price data on Tuesday. Those releases will help the Fed decide whether the hotter-than-expected releases last month were "fluky", perhaps because of unseasonably warm weather at the start of the year, according to William English, a former director of the Fed's division of monetary affairs. "If February looks bad and confirms some of what we saw in January, then I think they probably do conclude they have further to go than they thought," said English, who is now at Yale University. In that case, a half-point rise "might well feel like a safe bet to get back on the path that they need", he added. Source: www.FT.com</p>	<table border="1"> <thead> <tr> <th>FOMC 2022 Meetings</th> <th>FED Rate</th> </tr> </thead> <tbody> <tr> <td>January 26, 2022</td> <td>0.00—0.25</td> </tr> <tr> <td>March 16, 2022</td> <td>0.25—0.50</td> </tr> <tr> <td>May 4, 2022</td> <td>0.75—1.00</td> </tr> <tr> <td>June 15, 2022</td> <td>1.5—1.75</td> </tr> <tr> <td>July 27, 2022</td> <td>2.25—2.5</td> </tr> <tr> <td>September 21, 2022</td> <td>3.00—3.25</td> </tr> <tr> <td>November 02, 2022</td> <td>3.75-4.00</td> </tr> <tr> <td>December 14, 2022</td> <td>4.25-4.50</td> </tr> <tr> <td>February 1, 2023</td> <td>4.50-4.75</td> </tr> </tbody> </table>	FOMC 2022 Meetings	FED Rate	January 26, 2022	0.00—0.25	March 16, 2022	0.25—0.50	May 4, 2022	0.75—1.00	June 15, 2022	1.5—1.75	July 27, 2022	2.25—2.5	September 21, 2022	3.00—3.25	November 02, 2022	3.75-4.00	December 14, 2022	4.25-4.50	February 1, 2023	4.50-4.75
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3 Months	5.11987 pct.																						
6 Months	5.39145 pct.																						
1 Year	5.55892 pct.																						
Oil & Gold																							
Gold	1877.86																						
Light Crude	77.09																						
FX Rates																							
EUR / USD	1.0682																						
GBP / USD	1.2077																						
AUD / USD	0.6633																						
USD / JPY	134.93																						
USD / JOD	0.708—0.710																						
JOD Interest Rates																							
"Jordanian Government Curve"																							
Window	6.5000 Pct.	<p>Regional News:</p> <p>UAE's ADNOC Gas to Start Trading in \$2.5bln IPO: UAE state energy company ADNOC's recently formed gas unit will launch on the Abu Dhabi stock market on Monday in a \$2.5 billion initial public offering aimed at tapping high demand for the fuel. Shares in ADNOC Gas, which only became operational at the start of this year, were heavily oversubscribed even after the offering was expanded from 4.0 to 5.0 percent of issued share capital in response to strong interest. The final price was set at 2.37 dirhams (\$0.65) per share, towards the top of its range, raising about \$2.5 billion and implying a market capitalization of around \$50 billion. ADNOC Gas is the biggest flotation yet on the Abu Dhabi stock exchange, which opens at 9:30 am (0530 GMT). At more than 50 times oversubscribed, it is the biggest demand ever seen for an initial public offering in the Middle East and North Africa, outstripping oil firm Saudi Aramco's world-record \$29.4 billion listing just over three years ago. The rapidly organized IPO from ADNOC, one of the world's biggest oil firms, follows last year's scramble for alternative gas resources after Russia's invasion of Ukraine, and comes as countries search for cleaner fuels to mitigate global warming. Energy consultant Roudi Baroudi, who heads the Qatar-based Energy and Environment Holding firm, said he expected brisk demand when the shares start trading. "There is every reason to expect that the massive oversubscription we saw will carry over into strong interest when the shares are floated publicly," Baroudi told AFP. Abu Dhabi National Oil Company, the United Arab Emirates' key revenue-earner, retains a 90 percent stake in the subsidiary formed from its former gas processing, LNG and industrial gas units. Gas is being touted as cleaner than other fossil fuels as countries around the world strive to reduce their emissions. Baroudi said Liquefied Natural Gas (LNG) was "the most important transition fuel in the move away from hydrocarbons". In 2021, the UAE produced 57 billion cubic meters (bcm) of natural gas, or about 1.4 percent of global output, according to the BP Statistical Review of World Energy. That same year, the Emirates exported 8.8 bcm of LNG, 1.7 percent of world LNG exports, the Statistical Review said. "As global efforts to battle climate change gain pace, the role of natural gas in general... is widely expected to grow," Baroudi said. "ADNOC enjoys a solid reputation, so it was to be expected that the ADNOC Gas IPO would attract strong interest." ADNOC Gas could be the first in a series of share offerings in Abu Dhabi this year. At least eight companies are expected to follow in fields ranging from technology to asset management and regenerative medicine, Bloomberg said, citing Sameh Al Qubaisi, director general of economic affairs at Abu Dhabi's Department of Economic Development. Source: www.zawya.com</p>																					
1 Wk. CDs	6.7500 Pct.																						
1 Year T-Bills	6.300 Pct.																						
2 Years T-Bonds	5.250 Pct.																						
3 Years T-Bonds	4.442 Pct.																						
5 Years T-Bonds	7.147 Pct.																						
7 Years T-Bonds	7.238 Pct.																						
10 Years T-Bonds	7.468 Pct.																						
15 Years T-Bonds	5.999 Pct.																						
Local News:																							
Trade Ministry Launches National Exports Strategy for 2023-2025:																							
<p>he Ministry of Industry, Trade and Supply on Sunday launched the 2023-2025 national exports strategy, the Jordan News Agency, Petra, reported. The strategy aims to increase Jordanian exports to various markets and derive maximum benefit from agreements signed between Jordan and a number of countries and economic blocs. During the launch ceremony, Minister of Industry, Trade and Supply and Minister of Labour Yousef Shamali said that the strategy constitutes an important step to implement the Economic Modernization Vision and bolster Jordan's national economy. Shamali highlighted that national exports grew 34 per cent in 2022, indicating that the Jordanian economy has entered a stage of recovery following the COVID-19 pandemic. In cooperation and coordination with partners, the ministry prepared a draft of the 2023-2025 strategy that was approved by the steering committee and Cabinet. Focusing on national exports, Shamali attributed the increase in Jordan's trade balance deficit to the import of raw materials and semi-finished products, adding that more than 16 per cent of imports are of crude oil and its derivatives, the value of which rose by about 55 per cent in 2022 compared with the previous year. Grain imports also increased by 50 per cent due to the increase in global grain prices, he added. By the end of March, the strategy's executive plan will be finalized, he revealed, noting that the trade information platform will be launched this week as a vital tool for implementing the export strategy. As for the Industry Support Fund, Shamali said that 1,042 applications were received. Of this figure, 684 applications have provided the necessary documents, fulfilled all requirements and are now being processed. Source: www.jordantimes.com</p>																							

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	31909.64	-4.44%
	S&P 500	3861.59	-4.55%
	Nasdaq	11830.28	-3.75%
UK	FTSE 100	7748.35	-2.50%
ASIA	Nikkei 225	28143.97	0.78%
MENA	Tadawul	10383.82	-0.26%
	Dubai	3385.51	-1.02%
	EGX30	15936.89	-5.29%

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	82.7 Million	Apple Inc	Technology	12.5 Billion	USD
S&P 500	Tesla Inc	Consumer Cyclical	104.5 Million	Tesla Inc	Consumer Cyclical	18.9 Billion	USD
Nasdaq	Tesla Inc	Consumer Cyclical	104.5 Million	Tesla Inc	Consumer Cyclical	18.9 Billion	USD
FTSE 100	Lloyds Banking Group PLC	Financials	682.9 Million	Shell	Energy	1.3 Billion	GBP
Nikkei 225	Mitsubishi UFJ	Financials	445.3 Million	Mitsubishi UFJ	Financials	429.4 Billion	JPY
Tadawul	Americana Restaurants	Consumer Cyclical	218.2 Million	Al Rajhi Bank	Financials	1.2 Billion	SAR
Dubai	Emaar Properties	Real Estate	82 Million	Emaar Properties	Real Estate	458.9 Million	AED
EGX30	Palm Hills Development Co	Real Estate	96.4 Million	Fawry Banking and Payment	Financials	310.2 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	Intel Corporation	Technology	3.11%	Caterpillar Inc	Industrials	-11.08%
S&P 500	General Electric Co	Consumer Non-Cyclicals	5.35%	SVB Financial Group	Financials	-62.72%
Nasdaq	Intel Corporation	Technology	3.11%	Rivian Automotive Inc	Consumer Cyclical	-16.31%
FTSE 100	Flutter Entertainment	Consumer Cyclical	5.46%	Ocado Group	Consumer Cyclical	-18.01%
Nikkei 225	Kobe Steel	Basic Materials	9.65%	Fukuoka Financial Group	Financials	-4.63%
Tadawul	Thimar Development Holding	Consumer Non-Cyclicals	60.58%	Al Kathiri Holding Co	Basic Materials	-10.55%
Dubai	Takaful House	Financials	18.38%	Amlak Finance	Financials	-7.82%
EGX30	Juhayna Food Industries	Consumer Non-Cyclicals	9.88%	Palm Hills Development Co	Real Estate	-6.67%



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