

JOD 19.64 Bn	9.10%	6.86%
Market Cap.	Cap. % (YTD)	Index % (YTD)

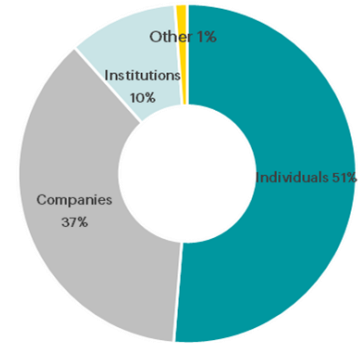
Jordan ahli Bank Share Performance During (26th of February– 3rd of March, 2023)



ASE20 Index

Closing	Change (Points)	Chg. %
1,456.54	11.78	0.82%

Jordan Ahli Bank Ownership Structure



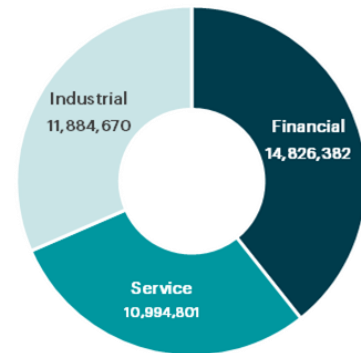
ASE General Index

Closing	Change (Points)	Chg. %
2,673.21	19.600	0.74%
Traded Value (JDs)	Change (JD's)	Chg. %
37,705,852	983,374	2.68%
Traded Volume (Shares)	Change (Shares)	Chg. %
27,872,227	1,500,068	5.69%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	1.11%	2,793.39
Services ▼	-0.09%	1,844.87
Industrial ▲	0.34%	6,116.67

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	44.29	7,162,301
Jordan Telecom	2.66	4,345,207
Jordan Petroleum Refinery	6.24	3,122,011

Most Active Companies

Company	Close	Traded Shares
Jordan Poultry Processing & Marketing	0.67	2,873,418
First Insurance	0.69	2,779,901
Union Investment Corporation	0.70	1,841,885

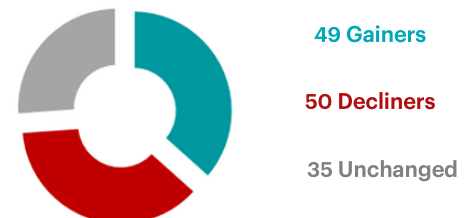
ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Union Tobacco & Cigarette Industries	UTOB	1.12	23.08%
Al-faris National Co. For Investment & Export	CEBC	0.58	20.83%
Alentkaeya For Invest. & real-estate Deve. Co. Plc	ENTK	0.48	14.29%
Arab Investors Union Co. For Real Estates Deve.	APCT	1.54	14.07%

Market Breadth



Top ASE Decliners

Company	Symbol	Close	Chg. %
Int'l Arabian Deve. & Invest. Trading Co.	INMA	0.32	-8.57%
Winter Valley Tourism Investment Co.	WIVA	0.22	-8.33%
Ihdathiat Co-ordinates	IHCO	0.36	-7.69%
Ibn Alhaytham Hospital Company	IBNH	0.72	-7.69%

USD SOFR

1 Month	4.70788 pct.
3 Months	4.93983 pct.
6 Months	5.20289 pct.
1 Year	5.40358 pct.

Oil & Gold

Gold	1852.43
Light Crude	79.40

FX Rates

EUR / USD	1.0626
GBP / USD	1.2028
AUD / USD	0.6754
USD / JPY	136.02
USD / JOD	0.708—0.710

JOD Interest Rates
"Jordanian Government Curve"

Window	6.5000 Pct.
1 Wk. CDs	6.7500 Pct.
1 Year T-Bills	6.300 Pct.
2 Years T-Bonds	5.250 Pct.
3 Years T-Bonds	4.442 Pct.
5 Years T-Bonds	6.904 Pct.
7 Years T-Bonds	7.238 Pct.
10 Years T-Bonds	7.468 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:
Fed's Daly Says US Rates Likely to Be Higher for Longer:

Federal Reserve officials are converging around the need to keep US interest rates high for longer, reflecting concern about recent hotter-than-expected inflation data and worries about global economic trends that could fuel price pressures. "In order to put this episode of high inflation behind us, further policy tightening, maintained for a longer time, will probably be necessary," Mary Daly, president of the San Francisco Fed, said on Saturday in remarks at Princeton University. "Restoring price stability is our mandate and it is what the American people expect. So, the FOMC remains resolute in achieving this goal," she added. Daly's remarks follow a series of hawkish comments from other senior officials at the US central bank, reacting to economic indicators showing that US inflation is not subsiding as rapidly as hoped. The US labour market also remains remarkably strong. They come ahead of a pivotal month for Fed policy and economic data. This week, Jay Powell, the Fed chair, will testify before Congress in comments that will set the stage for a highly anticipated Fed policy meeting on March 21-22 including new economic projections and interest rate forecasts. In between, new data on inflation and the US jobs market could determine whether the Fed presses ahead with a new 25 basis point interest rate increase, as has long been expected, or is forced to be more aggressive and move interest rates up by 50 basis points. "I think my colleagues agree with me that the risk of under tightening is greater than the risk of overtightening," Neel Kashkari, president of the Minneapolis Fed, said this week at an event in South Dakota. He added that he was "open-minded" about whether to increase rates by 25 or 50 basis points at the next meeting. Christopher Waller, a Fed governor, said on Thursday that "recent data suggest that consumer spending isn't slowing that much, that the labour market continues to run unsustainably hot, and that inflation is not coming down as fast as I had thought". Waller added that he hoped future data showed signs of "moderation" and "progress" in the Fed's goal of cooling the economy, but "wishful thinking is not a substitute for hard evidence, in the form of economic data" and "we cannot risk a revival of inflation". In her Princeton speech, Daly raised the possibility that a number of structural factors in the US and global economies may have shifted in recent years to create a far more inflationary environment in the post-pandemic world. Source: www.FT.com

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00—0.25
March 16, 2022	0.25—0.50
May 4, 2022	0.75—1.00
June 15, 2022	1.5—1.75
July 27, 2022	2.25—2.5
September 21, 2022	3.00—3.25
November 02, 2022	3.75-4.00
December 14, 2022	4.25-4.50
February 1, 2023	4.50-4.75

Next Meeting Expectations

Rate Hike 4.75—5.00	Rate Hike 5.00—5.25
78.4%	21.6%

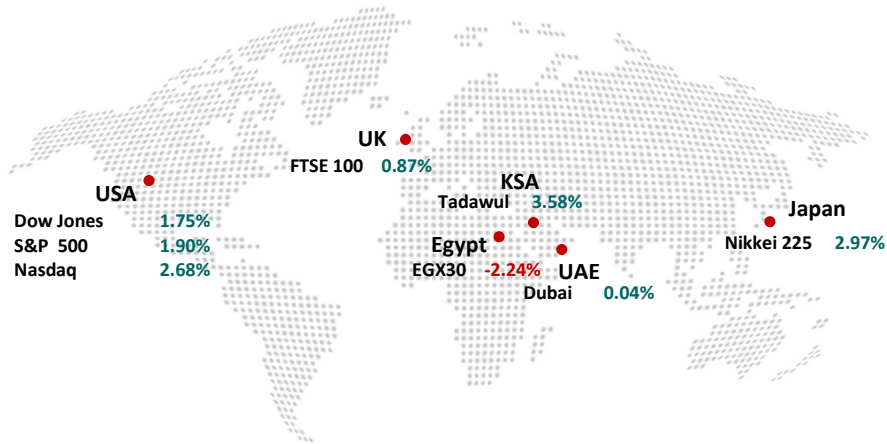
Regional News:
Saudi ACWA Power Signs \$8.5bln Financing for NEOM Green Hydrogen Project:

Saudi Arabian utility developer ACWA Power, partly owned by the sovereign Public Investment Fund, has signed financing agreements for a total investment of \$8.5 billion for the NEOM Green Hydrogen Project (NGHP), which is expected to be commissioned in 2026. The investment funded by a combination of long-term debt and equity was agreed with NEOM Green Hydrogen Company (NGHC), a joint venture between ACWA Power, Air Products and NEOM Company, with ACWA Power holding a 33.3% equity stake, the utility said in a statement on Riyadh's Tadawul exchange on Wednesday. The total financing consists of \$5.852 billion senior debt and \$475 million of mezzanine debt facilities, both arranged on a non-recourse project finance basis, as follows:
 - \$1.50 billion from National Development Fund (NDF) on behalf of National Infrastructure Fund (NIF).
 - \$1.25 Billion is in the form of Saudi riyal denominated financing from Saudi Industrial Development Fund (SIDF).
 The balance is from a consortium of financiers, structured as a combination of long term uncovered tranches and a Euler Hermes covered tranche. The financiers include First Abu Dhabi Bank, HSBC, Standard Chartered Bank, Mitsubishi UFJ Financial Group, BNP Paribas, Abu Dhabi Commercial Bank, Natixis, Saudi British Bank, Sumitomo Mitsui Banking Corporation, Saudi National Bank, KFW, Riyad Bank, Norinchukin Bank, Mizuho Bank, Banque Saudi Fransi, Alinma Bank, APICORP, JP Morgan, DZ Bank, Korea Development Bank and Credit Agricole. NGHP comprises the end-to-end set up and operation of a multi-billion-dollar green hydrogen and green ammonia facility in the NEOM region of Saudi Arabia, under a 30-year green ammonia offtake contract with Air Products. Source: www.zawya.com

Local News:
0.4% Drop in Unemployment Rate in Q4 2022:

Jordan's unemployment rate went down by 0.4 per cent in the last quarter of 2022 compared with the same period in 2021, reaching 22.9 per cent, the Department of Statistics (DoS) announced on Tuesday. In its quarterly report on unemployment, the DoS said 20.6 per cent of men were unemployed during the last quarter of 2022, compared with 31.7 per cent for women. These figures were 0.8 lower for men, and 1.0 per cent higher for women compared with the same quarter of 2021. The male unemployment rate rose by 0.1 per cent during the last three months of 2022 but for females declined by 1.4 per cent, compared with the third quarter of the year, the Jordan News Agency, Petra, reported, citing DoS figures. In comparison to other educational levels, the unemployment rate among university degree holders (unemployed people with a bachelor's degree or higher divided by the labour force of the same academic qualification), increased to 28.4 per cent. According to the report, 56.9 per cent of unemployed people were holders of secondary school certificates or higher, while 42.7 per cent had lower-level educational qualifications. Unemployment rates differed by educational level and gender, with 28.3 per cent of unemployed males holding a bachelor's degree or higher, compared with 79.6 per cent of unemployed females. The unemployment rate among 15-24 year-olds reached 47.2 per cent (43.7 per cent for males and 61.9 per cent for females), according to DoS figures. Mafrqa had the highest unemployment rate among Jordan's governorates, measuring around 27 per cent, while Amman had the lowest rate, at 21 per cent, according to the DoS. The employed proportion of the total population aged 15 and older was 26 per cent, 60.4 per cent of which were male employees aged 20-39, and 58.9 per cent of which were females in the same age group. The report also indicated that 69.7 per cent of the overall female workforce held a bachelor's degree or higher, compared with 25.6 per cent of males. For the last quarter of 2022, the revised economic participation rate (the labour force accounting for the population 15 years and older) was 33.7 per cent (53.6 per cent for males versus 14 per cent for females), compared with 33.5 per cent (53.6 per cent for males and 13.6 per cent for females) in the same quarter of 2021. Source: www.zawya.com

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	33390.97	1.75%
	S&P 500	4045.64	1.90%
	Nasdaq	12290.81	2.68%
UK	FTSE 100	7947.11	0.87%
ASIA	Nikkei 225	28237.78	2.97%
MENA	Tadawul	10411.26	3.58%
	Dubai	3420.26	0.04%
	EGX30	16827.65	-2.24%

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	85.2 Million	Apple Inc	Technology	11.7 Billion	USD
S&P 500	Tesla Inc	Consumer Cyclical	109.3 Million	Tesla Inc	Consumer Cyclical	20.8 Billion	USD
Nasdaq	Tesla Inc	Consumer Cyclical	109.3 Million	Tesla Inc	Consumer Cyclical	20.8 Billion	USD
FTSE 100	Lloyds Banking Group PLC	Financials	875.2 Million	BP PLC (ADR)	Energy	1 Billion	GBP
Nikkei 225	Mitsubishi UFJ	Financials	387.4 Million	Mitsubishi UFJ	Financials	397.5 Billion	JPY
Tadawul	Americana Restaurants	Consumer Cyclical	231.2 Million	Al Rajhi Bank	Financials	1.3 Billion	SAR
Dubai	Emaar Properties	Real Estate	322.5 Million	Emaar Properties	Real Estate	610.8 Million	AED
EGX30	Palm Hills Development Co	Real Estate	96.4 Million	Fawry Banking and Payment	Financials	352.3 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	Salesforce Inc	Technology	14.94%	Merck & Company Inc	Healthcare	-10.58%
S&P 500	First Solar Inc	Energy	29.57%	DISH Network Corporation	Consumer Cyclical	-15.37%
Nasdaq	PDD Holdings Inc	Technology	14.30%	Zscaler Inc	Technology	-8.89%
FTSE 100	CRH PLC	Basic Materials	10.40%	Ocado Group	Consumer Cyclical	-9.98%
Nikkei 225	Ajinomoto Co	Consumer Non-Cyclical	10.70%	Alps Electric Co	Industrials	-4.90%
Tadawul	Middle East Healthcare Co	Healthcare	14.26%	Saudi Public Transport Co	Industrials	-6.39%
Dubai	Gulf Navigation Holding	Industrials	5.75%	Taaleem Holdings PSC	Education	-7.55%
EGX30	Juhayna Food Industries	Consumer Non-Cyclical	9.88%	Palm Hills Development Co	Real Estate	-6.67%



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