

JOD 17,57 Bn	-2.40%	-1.27%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (9<sup>th</sup> – 14<sup>th</sup> of April, 2023)



ASE20 Index

Closing	Change (Points)	Chg. %
1,332.01	-22.85	-1.69%

ASE General Index

Closing	Change (Points)	Chg. %
2,469.81	-35.490	-1.42%
Traded Value (JDs)	Change (JD's)	Chg. %
23,782,840	-1,784,848	-6.98%
Traded Volume (Shares)	Change (Shares)	Chg. %
13,204,361	-5,076,216	-27.77%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.11%	2,676.19
Services ▼	-4.12%	1,719.39
Industrial ▼	-1.57%	5,113.49

Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	36	4,700,484
Jordan Petroleum Refinery	5.39	3,962,075
Jordan Telecom	2.41	2,980,441

Most Active Companies

Company	Close	Traded Shares
Jordan Poultry Processing & Marketing	0.71	2,009,987
Assas for Concrete Products Co. LTD	0.56	1,338,340
Jordan Telecom	2.41	1,206,703

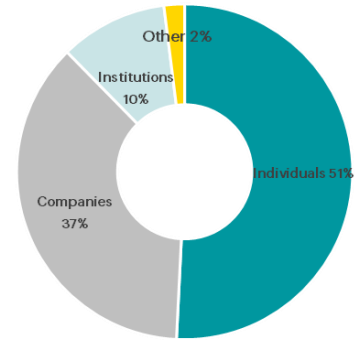
Top ASE Gainers

Company	Symbol	Close	Chg. %
Al-faris National Co. For Investment & Export	CEBC	0.67	21.82%
Latent Energies For Investments	LEIN	2.34	17.00%
Jordan Poultry Processing & Marketing	JPPC	0.71	12.70%
Jordan International Trading Center	JITC	1.16	10.48%

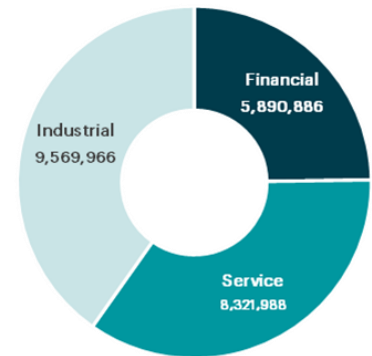
Top ASE Decliners

Company	Symbol	Close	Chg. %
Intermediate Petrochemicals Industries Co. Ltd.	IPCH	0.21	-8.70%
Jordan Petroleum Refinery	JOPT	5.39	-8.49%
Premier Business And Projects Co. LTD	ACDT	0.94	-7.84%
Jordan Industrial Resources	JOIR	0.24	-7.69%

Jordan Ahli Bank Ownership Structure



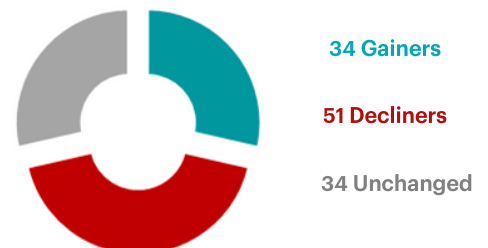
Weekly Value Traded by Sector / JD Mn



ASE Index Performance— (Last 12-Months)

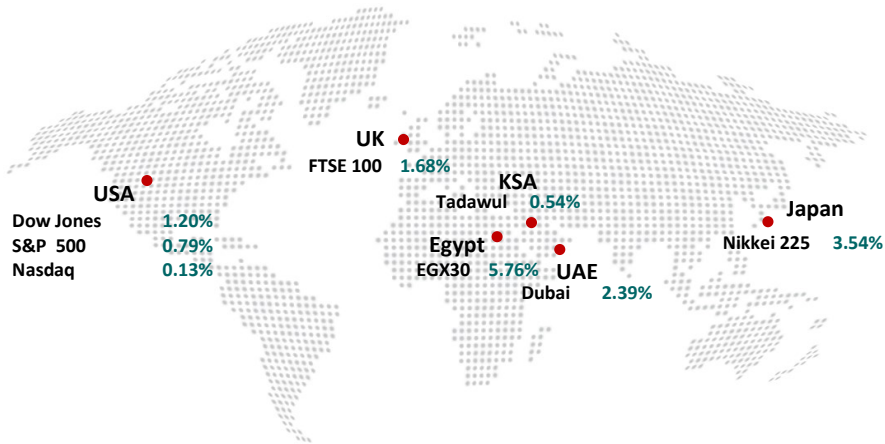


Market Breadth



USD SOFR		Global News:	
1 Month	4.89306 pct.	<p><b>Federal Reserve's Christopher Waller Backs Interest Rate Rise in May:</b>                      One of the most influential US rate-setters has signalled his support for another rise in borrowing costs at the Federal Reserve's next policy meeting in May, despite uncertainty over the fallout from the recent banking stress. Christopher Waller, a Fed governor, said in prepared remarks on Friday that the turmoil sparked by the failure of several mid-sized US lenders had not led to US borrowing conditions "significantly" tightening. With inflation, at 5 per cent, still "far above" the Fed's 2 per cent target and the labour market remaining "strong and quite tight", monetary policy needed "to be tightened further", he said. "How much further will depend on incoming data on inflation, the real economy, and the extent of tightening credit conditions," Waller said. The comments come amid an ongoing debate about the US central bank's next steps. Rate-setters are split on whether further policy action is warranted in order to push inflation back down to the 2 per cent target, or if the recent banking turmoil now means the central bank may not have to squeeze the economy as much. Policymakers this week appear to have coalesced around the need for another rate rise at the Fed's next gathering in early May. Minutes published this week of the Fed's most recent policy meeting — at which it ploughed ahead with a quarter-point rate rise despite having to step in roughly two weeks before to bolster the banking system after multiple lenders failed — suggested officials expected there to be some impact on economic activity, hiring and inflation. However, they concluded at the March meeting that the magnitude of that impact was highly uncertain. The Fed has raised rates aggressively over the past year to counter a surge in inflation to multi-decade highs. Price pressures have however fallen back in recent months. Several officials even considered forgoing a rate rise altogether, the account of the meeting showed. Fed staff also predicted a "mild recession" starting later this year before the economy recovers over the next two years. Waller, one of the most influential voices on the Fed's board of governors, on Friday said the decision to follow through with a rate rise last month had been "validated", but acknowledged that the recent turbulence "might have solidified and pulled forward factors that were already working to tighten lending conditions". While a "significant tightening of credit conditions" would lessen the need for further rate rises, making such a judgment was "difficult, especially in real time", he said. Most officials in March projected they would make one more quarter-point rise, which would push the federal funds rate from its current level of 4.75 to 5 per cent to a peak range of 5 to 5.25 per cent. Rates would stay at that level until the end of the year. In a moderated discussion that followed his remarks, Waller indicated that before the banking stress, he had been prepared to back more rate rises. Waller said he had been surprised by the strength of incoming data so far this year. Fresh inflation figures this week showed core consumer price growth, which strips out changes in volatile food and energy prices, still registered a strong 0.4 per cent monthly pace. The latest jobs data, published last week, showed the labour market remained strong. Source: www.FT.com</p>	
3 Months	4.98188 pct.		
6 Months	4.94302 pct.		
1 Year	4.68427 pct.		
Oil & Gold		FOMC 2022 Meetings	
Gold	2003.04	January 26, 2022	0.00—0.25
Light Crude	82.65	March 16, 2022	0.25—0.50
		May 4, 2022	0.75—1.00
		June 15, 2022	1.5—1.75
		July 27, 2022	2.25—2.5
		September 21, 2022	3.00—3.25
		November 02, 2022	3.75-4.00
		December 14, 2022	4.25-4.50
		February 1, 2023	4.50-4.75
		Mar 22, 2023	4.75% - 5.00%
FX Rates		Next Meeting Expectations	
EUR / USD	1.1002	Rate Hike 4.75—5.00	Rate Hike 5.00—5.25
GBP / USD	1.2413	18.6%	81.4%
AUD / USD	0.6708		
USD / JPY	133.80		
USD / JOD	0.708—0.710		
JOD Interest Rates		Regional News:	
"Jordanian Government Curve"		<p><b>Diversification Plans to Drive GCC Consulting Market Revenue to Over \$4bln in 2023:</b>                      The GCC consulting market is estimated to cross \$4 billion in revenues this year, recording a nearly \$1 billion increase in two years, as regional economies accelerate major transformational projects to support diversification strategies, London-based Source Global Research said in a new report. "The GCC is rapidly emerging as one of the world's most profitable destinations for foreign direct investments, bolstering the consulting market," the report added. The regional consulting market is poised to continue its double-digit growth in 2023, with technology and strategy services remaining in high demand. According to the report, the revenue of the regional consulting market rose 15.9% year-on-year (YoY) to \$3.87 billion in 2022, with all sectors registering double-digit growth. Consulting market in Saudi Arabia - the largest economy in the Arab world - grew at the fastest pace, rising 17.5% YoY as revenues hit a new record of \$2.1 billion, thanks to the Kingdom's sweeping economic diversification drive under the Vision 2030 agenda. In terms of sectors, financial services and public sector consulting advanced by 15.4% annually in 2022, with cybersecurity consulting services recording the fastest growth at 19.4% YoY. The healthcare and pharmaceutical sectors posted robust growth for consulting services, the report stated. Source: www.zawya.com</p>	
Window	6.7500 Pct.	<p><b>Local News:</b>  <b>ACI Businesses See 10% Exports Bump in Q1 2023:</b>                      Exports from factories and businesses registered with the Amman Chamber of Industry (ACI) increased by 10 per cent in the first quarter of 2023, to reach JD1.814 billion, compared with JD1.646 billion in the same period of 2022. With the exception of the plastic, rubber and furniture industries, which saw a decline in exports of between 4 and 6 per cent from January-March of this year, most industrial sectors saw increases in exports during the same period, ranging between 3 and 20 per cent, the Jordan News Agency, Petra, reported on Wednesday. More than half of the chamber's exports went to India, the US, Saudi Arabia and Iraq during the first three months of the year, reaching some JD993 million, the data revealed. ACI exports to India dropped by 14 per cent during the first quarter of 2023, reaching JD321 million, compared with JD373 million during the same period last year. The data also revealed that exports to Saudi Arabia increased by 12 per cent during the first quarter of 2023, reaching about JD203 million compared with JD181 million in the same period of 2022. ACI exports to Iraq also rose during the reporting period to reach about JD189 million, compared with JD155 million in the same period in 2022, marking an increase of 21 per cent. The chamber's exports to Syria recorded a 12 per cent increase during the January-March period of 2023, totalling JD29 million, compared with JD25 million last year. Exports to Palestine also increased by 57 per cent, reaching JD50 million during the reporting period, compared with JD31 million for the same period in 2022. According to the geographical distribution of exports, the value of exports to Arab markets in the first three months of this year amounted to JD722 million, non-Arab Asian markets reached JD602 million, African countries totaled JD12 million, while exports to North American countries reached some JD296 million. Meanwhile, the value of the chamber's exports to South American markets in the first quarter of 2023 stood at JD23 million, European Union (EU) countries at JD66 million, non-EU nations in Europe at JD33 million, and all other countries at JD59 million. The mining industries contributed JD587 million to exports, followed by the chemical and cosmetics industries with JD337 million and the engineering, electrical and information technology industries with JD253 million. The export value of the catering, food, agricultural and livestock industries reached JD207 million, followed by the therapeutic industries and medical supplies sector with JD147 million, the leather and textile industries with JD104 million, and the packaging, paper, cardboard and office supplies industries with JD77 million. Exports from the plastic and rubber industries totalled JD65 million, and the construction industries reached JD32 million, while exports from the wood and furniture industries hit JD4 million. The ACI was established in 1962, and now has 8,600 industrial members employing 159,000 people. The combined capital of ACI-registered businesses is approximately JD5 billion. Source: www.jordantimes.com</p>	
1 Wk. CDs	7.000 Pct.		
1 Year T-Bills	6.300 Pct.		
2 Years T-Bonds	7.013 Pct.		
3 Years T-Bonds	6.916 Pct.		
5 Years T-Bonds	6.948 Pct.		
7 Years T-Bonds	7.238 Pct.		
10 Years T-Bonds	7.468 Pct.		
15 Years T-Bonds	5.999 Pct.		

## International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	33886.47	1.20%
	S&P 500	4137.64	0.79%
	Nasdaq	13079.52	0.13%
UK	FTSE 100	7871.91	1.68%
ASIA	Nikkei 225	28493.47	3.54%
MENA	Tadawul	10964.67	0.54%
	Dubai	3491.93	2.39%
	EGX30	17671.27	5.76%

## Most Active (Shares)

## Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	73.6 Million	Apple Inc	Technology	12 Billion	USD
S&P 500	Tesla Inc	Consumer Cyclical	73.9 Million	Tesla Inc	Consumer Cyclical	13.6 Billion	USD
Nasdaq	Tesla Inc	Consumer Cyclical	73.9 Million	Tesla Inc	Consumer Cyclical	13.6 Billion	USD
FTSE 100	Lloyds Banking Group PLC	Financials	805 Million	AstraZeneca PLC	Healthcare	1.4 Billion	GBP
Nikkei 225	Mitsubishi UFJ	Financials	280.4 Million	Fast Retailing Co	Consumer Cyclical	312.7 Billion	JPY
Tadawul	Americana Restaurants	Consumer Cyclical	125 Million	Dar Alarkan Real Estate	Real Estate	1.8 Billion	SAR
Dubai	Al Kathiri Holding Co	Basic Materials	145.6 Million	Emaar Properties	Real Estate	459.2 Million	AED
EGX30	Palm Hills Development Co	Real Estate	96.4 Million	Fawry Banking and Payment	Financials	268 Million	EGP

## Top Gainers

## Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	JPMorgan Chase	Financials	8.83%	Boeing Co	Industrials	-4.57%
S&P 500	Bio-Techne Corp	Healthcare	12.68%	Catalent Inc	Healthcare	-28.68%
Nasdaq	Enphase Energy Inc	Technology	9.37%	JD.com Inc (ADR)	Consumer Cyclical	-9.59%
FTSE 100	Antofagasta PLC	Basic Materials	9.03%	ConvaTec Group	Healthcare	-2.56%
Nikkei 225	Fast Retailing Co	Consumer Cyclical	12.99%	Citizen Holdings Co	Consumer Cyclical	-3.10%
Tadawul	Anaam International	Consumer Non-Cyclical	23.54%	United Electronics Company	Consumer Cyclical	-6.20%
Dubai	Amlak Finance PJSC	Financials	23.68%	Emirates NBD	Financials	-2.26%
EGX30	Juhayna Food Industries	Consumer Non-Cyclical	9.88%	Palm Hills Development Co	Real Estate	-6.67%



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