

JOD 17,08 Bn	-5.11%	-1.84%
Market Cap.	Cap. % (YTD)	Index % (YTD)

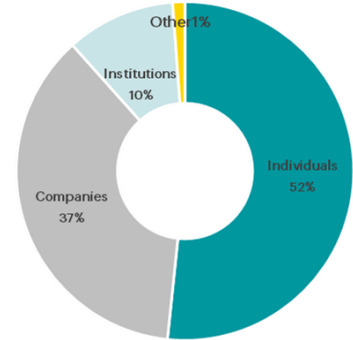
Jordan ahli Bank Share Performance During (09th – 14th of July, 2023)



ASE20 Index

Closing	Change (Points)	Chg. %
1,315.16	-8.99	-0.68%

Jordan Ahli Bank Ownership Structure



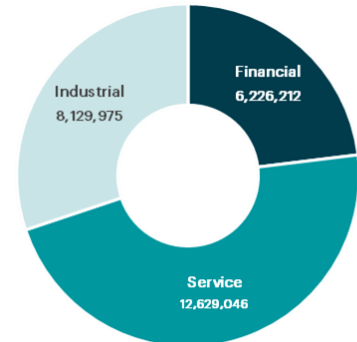
ASE General Index

Closing	Change (Points)	Chg. %
2,455.69	-15.400	-0.62%
Traded Value (JDs)	Change (JD's)	Chg. %
26,985,233	392,103	1.47%
Traded Volume (Shares)	Change (Shares)	Chg. %
17,539,773	-278,318	-1.56%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.80%	2,624.21
Services ▲	0.02%	1,811.55
Industrial ▼	-0.42%	4,924.74

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Telecom	2.46	6,475,878
Jordan Phosphate Mines	11	5,623,590
Jordan Petroleum Refinery	5.72	3,455,088

Most Active Companies

Company	Close	Traded Shares
Jordan Telecom	2.46	2,616,664
Assas for Concrete Products Co.	0.51	1,846,024
Al-Faris National Co. For Invest. & Export	0.64	1,784,823

ASE Index Performance— (Last 12-Months)

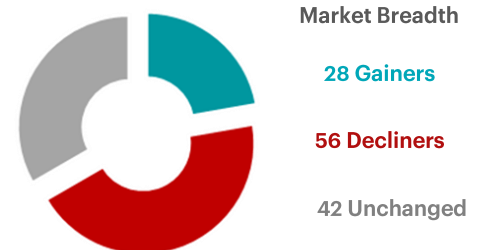


Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan International Investment Co.	JIIG	0.7	22.81%
Jordanian Co. For Developing & Financial Invt.	JDFI	4.25	13.03%
National Steel Industry	NAST	0.93	12.05%
Al-dawliyah For Hotels & Malls	MALL	0.47	11.90%

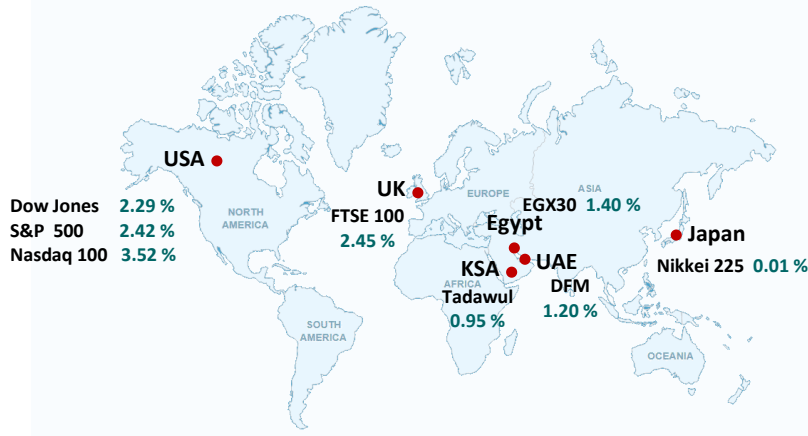
Top ASE Decliners

Company	Symbol	Close	Chg. %
Delta Insurance	DICL	0.85	-22.73%
Arab East For Real Estate Investments Co	REAL	1.5	-13.29%
Assas For Concrete Products Co. Ltd	ASAS	0.51	-10.53%
National Insurance	NAAI	1.1	-8.33%



		Global News:	<u>FOMC 2022 Meetings</u>	<u>FED Rate</u>
USD SOFR		US economy shifts into disinflation mode; consumer prices rise modestly	January 26, 2022	0.00—0.25
1 Month	5.22994 pct.	U.S. consumer prices rose modestly in June and registered their smallest annual increase in more than two years as inflation subsided further, but probably not fast enough to dissuade the Federal Reserve from resuming raising interest rates this month. The report from the Labor Department on Wednesday also showed underlying consumer prices posting their smallest monthly gain since August 2021. The considerable slowdown in underlying inflation sparked a rally on the stock and bond markets, with investors convinced the U.S. central bank's fastest monetary policy tightening cycle since the 1980s was drawing to a close. The CPI gained 0.2% last month after edging up 0.1% in May. Shelter, which includes rents, accounted for 70% of the rise in the CPI last month. There were also increases in motor vehicle insurance as well as gasoline prices, which rose 1.0%. These gains offset a decrease in the prices of used cars and trucks. Food prices ticked up just 0.1%. Grocery food prices were unchanged amid further declines in the cost of eggs as well as cheaper meat and fish, which offset a 0.8% increase in fruits and vegetables. But it still cost more to eat out.	March 16, 2022	0.25—0.50
3 Months	5.30989 pct.		May 4, 2022	0.75—1.00
6 Months	5.37554 pct.		June 15, 2022	1.5—1.75
1 Year	5.25401 pct.		July 27, 2022	2.25—2.5
			September 21, 2022	3.00—3.25
			November 02, 2022	3.75-4.00
			December 14, 2022	4.25-4.50
			<u>FOMC 2023 Meetings</u>	<u>FED Rate</u>
Oil & Gold & Silver		China's exports fall most in three years as global economy struggles	February 1, 2023	4.50-4.75
Gold	1954.92	China's exports fell the most in three years in June, slumping a worse-than-expected 12.4% year-on-year, as signs mount of stress from the struggling global economy and Chinese policymakers face growing pressure for stimulus measures. Imports also fell more than expected, down 6.8%, customs data showed on Thursday. A Reuters poll of economists had forecast exports to have shrunk 9.5% and imports to have fallen 4.0%. Momentum in China's post-pandemic recovery has slowed after a brisk pickup in the first quarter, with analysts now downgrading their projections for the economy for the rest of the year as factory output slows in the face of persistently weak global demand. South Korean shipments to China, a leading indicator for China's imports, fell 19.0% last month, the smallest decline since October but suggesting demand for semiconductors and other components used to manufacture electronic goods remains weak. Demand for raw materials also showed signs of weakness, with copper imports down 16.4% in June compared with a year earlier.	March 22, 2023	4.75 - 5.00
Silver	24.93		May 03, 2023	5.00 - 5.25
NYMEX Light	75.42		June 14, 2023	5.00 - 5.25
			July 26, 2023	
				<u>Next Meeting Expectations</u>
			<u>Rate Hike 0.25</u>	<u>No Change</u>
			92.40%	7.60%
			<u>FED Long Term Outlook</u>	
			Q3 2023	Hike +0.25
			Q4 2023	No Change
			Q1 2024	Cut -0.25
			Q2 2024	Cut -0.50
			Q3 2024	Cut -0.50
			Q4 2024	Cut -0.25
			Source: FED, Reuters as of 16JULY23	
FX Rates		Regional News:		
EUR / USD	1.1227	As deficit soars, Egypt expands money supply, fuelling inflation		
GBP / USD	1.3086	Egypt risks fueling its record inflation and putting more pressure on the Egyptian pound if it does not slow an expansion of the money supply which bankers and analysts say has been used to plug widening budget deficits. Central bank figures show "M1" money supply, which includes domestic currency in circulation and demand deposits in Egyptian pounds, jumped by 31.9% in the year to end-May 2023, after growing 23.1% in the fiscal year to end-June 2022 and 15.7% in FY2020/21. The sharp acceleration in money supply growth has come during three years in which Egypt's underlying economic weaknesses have been exposed by a series of shocks including the COVID-19 pandemic and the war in Ukraine. The finance ministry is forecasting a budget deficit of 824.4 billion Egyptian pounds (\$26.7 billion) in the 2023/24 fiscal year that began on July 1, up from an estimated 723 billion pounds in 2022/23 and 486.5 billion in 2021/22. Ministry data also shows it expects total expenditure to rise to 2.07 trillion pounds this year from 1.81 trillion pounds in 2022/23.		
AUD / USD	0.6837			
USD / CAD	1.3216			
USD / CHF	0.8617			
USD / JPY	138.73			
USD / JOD	0.708 — 0.710	Iraq-Iran gas-for-oil barter would likely violate US sanctions		
JOD Interest Rates		Local News:		
"Jordanian Government Curve"		King meets CEOs of major international companies on sidelines of Sun Valley economic forum		
Window	7.000 Pct.	His Majesty King Abdullah participated in the Sun Valley economic forum over the past two days, in Idaho, the United States. On the sidelines of the forum, King Abdullah held meetings with heads and representatives of a number of major international and US companies, part of which were attended by HRH Crown Prince Hussein, according to a Royal Court statement. During the meetings, opportunities for cooperation with the private sector in Jordan and investment in vital sectors were discussed. The meetings included CEOs of companies operating in mining, the garments industry, engineering and technology industries, tourism, education and investment. Discussions also covered the importance of bolstering public-private partnerships at the international level to counter the implications of global crises on food and energy security, mitigate the impact of climate change, and step up humanitarian efforts to address the refugee crisis. The annual Sun Valley forum is held in July, with the participation of international and US political, economic, and media leaders to discuss the latest international developments and their economic impact.		
1 Wk. CDs	7.250 Pct.			
1 Year T-Bills	6.300 Pct.			
2 Years T-Bonds	6.836 Pct.			
3 Years T-Bonds	6.626 Pct.			
5 Years T-Bonds	6.573 Pct.			
7 Years T-Bonds	6.684 Pct.			
10 Years T-Bonds	6.870 Pct.			
15 Years T-Bonds	5.999 Pct.			
		Source : www.jordantimes.com		

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	34,509.03	2.29 %
	S&P 500	4,505.42	2.42 %
	NASDAQ 100	15,565.597	3.52 %
UK	FTSE 100	7,434.57	2.45 %
Asia	Nikkei 225	32,391.26	0.01 %
MENA	DFM General	4,009.83	1.20 %
	Tadawul FF	11,707.87	0.95 %
	EGX 30	17,342.29	1.40 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	71.87 Million	Microsoft Corp	Technology	141.78 Million	USD
S&P 500	Apple Inc	Technology	71.87 Million	NVIDIA Corp	Technology	187.27 Million	USD
NASDAQ 100	Apple Inc	Technology	71.87 Million	NVIDIA Corp	Technology	187.27 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	716.9 Million	AstraZeneca PLC	Healthcare	904.15 Million	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	674.45 Million	Advantest Corp	Technology	6.606 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	1.52 Billion	Union Properties PJSC	Real Estate	6.45 Million	AED
Tadawul FF	Al Baha Investment and Development Company SJSC	Consumer Non-Cyclicals	566.8 Million	Al Rajhi Banking & Investment Corporation SJSC	Financials	23.59 Million	SAR
EGX 30	Qalaa Holdings SAE	Financials	300.87 Million	Commercial International Bank Egypt SAE	Financials	11.48 Million	EGP

Top Gainers

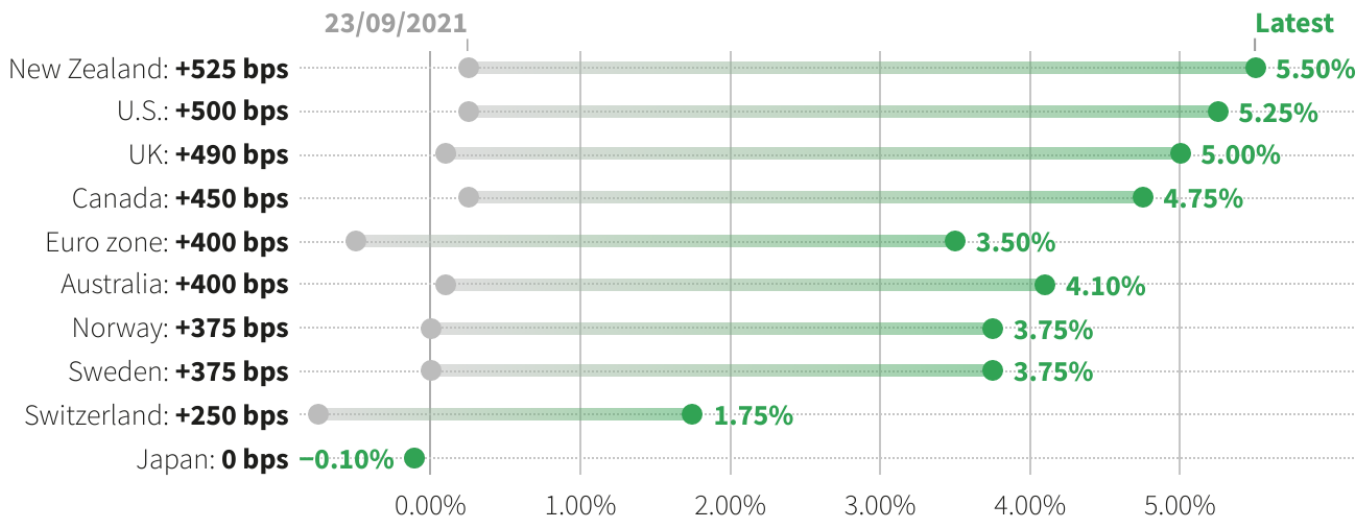
Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Salesforce Inc	Technology	9.42 %	Verizon Communications Inc	Technology	-5.26 %
S&P 500	Match Group Inc	Technology	13.88 %	Progressive Corp	Financials	-11.02 %
NASDAQ 100	PDD Holdings Inc	Technology	13.56 %	Lucid Group Inc	Consumer Cyclical	-10.07 %
FTSE 100	Unite Group PLC	Real Estate	9.86 %	Bunzl plc	Industrials	-2.61 %
Nikkei 225	Advantest Corp	Technology	8.76 %	Kawasaki Heavy Industries Ltd	Consumer Non-Cyclicals	-7.77 %
DFM General	Union Properties PJSC	Real Estate	16.89 %	Mashreqbank PSC	Financials	-7.94 %
Tadawul FF	Arabian Internet and Communications Services Co CSJC	Technology	15.38 %	Al Baha Investment and Development Company SJSC	Consumer Non-Cyclicals	-13.64 %
EGX 30	Ezz Steel Co SAE	Basic Materials	9.56 %	Qalaa Holdings SAE	Financials	-16.10 %

Chart of the Week

The Race to Raise Rates

Change in policy rates by central banks overseeing the 10 most traded currencies since the start of the interest rate tightening cycle in September 2021



Source: Refinitiv DataStream, Reuters

Disclaimer:

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