

JOD 17,91 Bn **-0.53%** **0.38%**

Market Cap. Cap. % (YTD) Index % (YTD)

Jordan ahli Bank Share Performance During (4th– 9th of June, 2023)



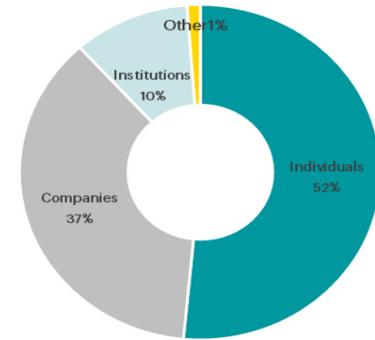
ASE20 Index

Closing	Change (Points)	Chg. %
1,350.39	17.12	1.28%

ASE General Index

Closing	Change (Points)	Chg. %
2,511.19	29.84	1.20%
Traded Value (JDs)	Change (JD's)	Chg. %
26,440,478	7,661,258	40.80%
Traded Volume (Shares)	Change (Shares)	Chg. %
20,006,120	6,362,014	46.63%

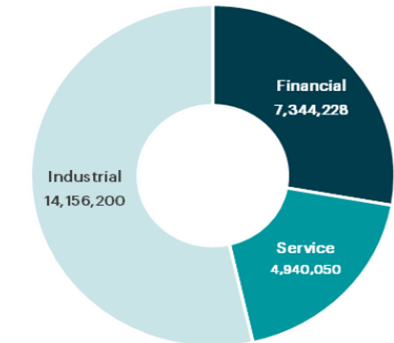
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.12%	2,652.48
Services ▲	1.58%	1,770.08
Industrial ▲	3.77%	5,492.25

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	12.98	9,316,824
Jordan Telecom	2.49	1,883,535
Dar Al Dawa Development & Investment	1.33	1,498,091

Most Active Companies

Company	Close	Traded Shares
Assas for Concrete Products Co.	0.57	2,391,378
Century Investment Group	0.24	1,866,561
Jordan Poultry Processing & Marketing	0.35	1,627,811

Top ASE Gainers

Company	Symbol	Close	Chg. %
Century Investment Group	CEIG	0.24	26.32%
Arabian Steel Pipes Manufacturing	ASPMM	1.20	23.71%
Sheba Metal Casting	SHBA	12.3	20.83%
Rum Group For Transportation & Tourism Invt.	RUMM	0.14	16.67%

Top ASE Decliners

Company	Symbol	Close	Chg. %
Irbid District Electricity	IREL	10.60	-22.34%
Philadelphia Pharmaceuticals	PHIL	1.30	-9.09%
Nopar For Trading & Investment	NOTI	0.73	-7.59%
Northern Cement Co.	NCCO	2.48	-7.46%

ASE Index Performance— (Last 12-Months)



Market Breadth



Global News:
USD SOFR

1 Month	5.14562 pct.
3 Months	5.24154 pct.
6 Months	5.26715 pct.
1 Year	5.10273 pct.

BOJ set to keep ultra-low rates, may signal inflation overshoot

The Bank of Japan (BOJ) is expected to maintain ultra-loose monetary policy next week and its forecast for a moderate economic recovery, as robust corporate and household spending cushion the blow from slowing overseas demand, sources said. The central bank also may signal that inflation is overshooting its forecasts, which would heighten the chance of an upgrade in its price projections at a quarterly review of its estimates due in July, they said. At a two-day policy meeting ending on June 16, the BOJ is likely to maintain its -0.1% short-term interest rate target and a 0% cap on the 10-year bond yield set under its yield curve control (YCC) policy, the sources said. Reflecting soft U.S. and Chinese demand, the BOJ may offer a slightly bleaker view on exports and output than at the previous meeting in April, the sources said. In April, it said exports and output were moving sideways. While the BOJ will not produce fresh inflation forecasts next week, it may signal that inflation is overshooting initial projections - possibly at Ueda's post-meeting briefing, the sources said.

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00—0.25
March 16, 2022	0.25—0.50
May 4, 2022	0.75—1.00
June 15, 2022	1.5—1.75
July 27, 2022	2.25—2.5
September 21, 2022	3.00—3.25
November 02, 2022	3.75-4.00
December 14, 2022	4.25-4.50

Oil & Gold & Silver

Gold	1960.59
Silver	24.26
Light Crude	70.17

Canada's May unemployment rate rises for first time in nine months to 5.2%

Canada unexpectedly shed jobs in May and the unemployment rate rose for the first time in nine months, data showed on Friday, a first sign of employment softness after the central bank hiked rates this week, in part because of the tight labor market. The economy shed a net 17,300 jobs in May, entirely in full-time work, while the jobless rate inched up to 5.2%, Statistics Canada said. Analysts surveyed by Reuters had forecast a net gain of 23,200 jobs and for the unemployment rate to edge up to 5.1% in May after staying at 5.0% since December. A series of surprisingly strong economic data and stubbornly high inflation led the Bank of Canada to raise its overnight rate to a 22-year high of 4.75% on Wednesday. After the jobs figures, money markets continued to price in another interest rate hike, potentially as soon as July, and many analysts forecast another increase in July as the bank struggles to bring down inflation that remained more than double its 2% target in April.

FOMC 2023 Meetings	FED Rate
February 1, 2023	4.50-4.75
Mar 22, 2023	4.75 - 5.00
May 03, 2023	5.00 - 5.25
June 14, 2023	

Next Meeting Expectations

Rate Hike 5.25—5.50	No Change
29.10%	70.90%

FX Rates

EUR / USD	1.0747
GBP / USD	1.2569
AUD / USD	0.6739
USD / JPY	139.34
USD / JOD	0.708—0.710

Source : www.reuters.com

Regional News:
Fitch downgrades Tunisia amid financial crisis

Global credit ratings agency Fitch downgraded Tunisia deeper into "junk" territory on Friday, citing uncertainty around the country's ability to mobilise sufficient funding to meet its financing requirements. The agency downgraded the North African nation to 'CCC-' from 'CCC+' and said this reflects a delay on a \$1.9 billion bailout by the International Monetary Fund (IMF), after talks between the parties stalled, raising the risk of a sovereign default. Earlier this week, central bank figures showed Tunisia's foreign currency reserves fell to 21 billion dinars (\$6.78 billion), enough to cover just 91 days of imports, compared with 123 days in the same period a year earlier. "Our central scenario assumes an agreement between Tunisia and the IMF by year-end, but this is much later than our previous expectation and risks remain elevated," Fitch said in a statement. However, in the absence of an IMF agreement, Fitch believes about \$2.5 billion of external financing could be attainable in 2023, mainly from Algeria, AfreximBank, project loans from multilateral partners and increased grants from bilateral partners. Fitch said it expects GDP growth to slow to 1.4% in 2023, from 2.4% in 2022.

Oil posts second weekly decline as demand concerns overshadow Saudi cut

Oil prices fell more than a dollar a barrel on Friday to record a second straight weekly decline, as disappointing Chinese data added to doubts about demand growth after Saudi Arabia's weekend decision to cut output. Brent crude futures LCOc1 fell \$1.17, or 1.5%, to settle at \$74.79 a barrel, while the U.S. West Texas Intermediate crude CLC1 fell \$1.12, or 1.6%, to \$70.17 a barrel. Both benchmarks lost more than \$3 on Thursday after a media report that a U.S.-Iran nuclear deal was imminent and would result in more supply. Prices pared losses after both countries denied the report, ending about a dollar a barrel lower. Oil prices had risen early in the week, buoyed by Saudi Arabia's pledge over the weekend to cut more output on top of the cuts agreed earlier with the Organization of the Petroleum Exporting Countries and its allies. However, a rise in U.S. fuel stocks and weak Chinese export data have weighed on the markets.

Source : www.reuters.com

Local News:
Jordan, Egypt sign agreement to maximise natural gas infrastructure

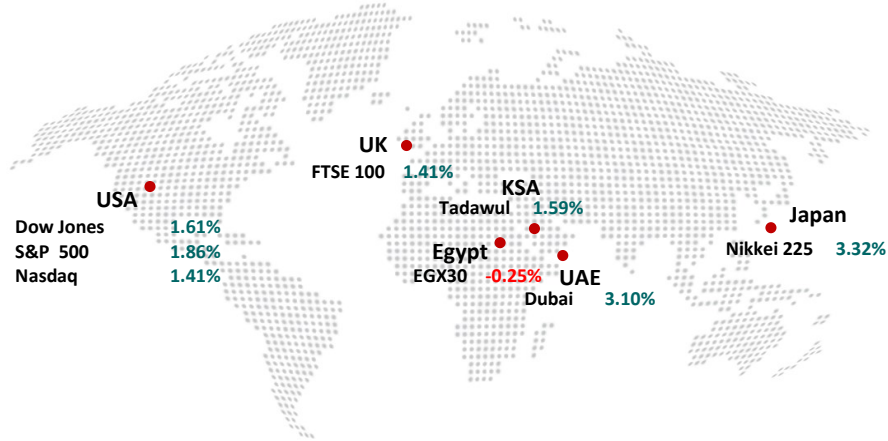
Jordan and Egypt on Saturday signed an agreement to harness the gas infrastructure of both countries, under which the Egyptian side will use the Floating Storage Regasification Unit at the Sheikh Sabah port in Aqaba for the remainder of the floating ship lease. Under the agreement, the Jordanian side will receive liquefied natural gas from Egypt, and will pump back a portion of the natural gas through transborder pipelines to Egypt if needed. Minister of Energy and Mineral Resources Saleh Kharabsheh and Egyptian Minister of Petroleum and Mineral Resources Tarek El Molla attended the signing ceremony of the agreement, according to a ministry statement. National Electric Power Company (NEPCO) Director Amjad Rawashdeh and Head of Egyptian Natural Gas Holding Company (EGAS) Magdy Galal signed the agreement. In a press statement following the signing, Kharabsheh said that the main objective of the agreement is to utilise the resources of the two countries more efficiently and at a lower cost. The floating vessel in Aqaba will be used until the ship's lease contract expires at the end of 2025, Kharabsheh said.

Source : www.jordantimes.com

JOD Interest Rates
"Jordanian Government Curve"

Window	7.000 Pct.
1 Wk. CDs	7.250 Pct.
1 Year T-Bills	6.300 Pct.
2 Years T-Bonds	6.989 Pct.
3 Years T-Bonds	6.626 Pct.
5 Years T-Bonds	6.948 Pct.
7 Years T-Bonds	6.684 Pct.
10 Years T-Bonds	6.870 Pct.
15 Years T-Bonds	5.999 Pct.

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	33573.28	1.61%
	S&P 500	4283.85	1.86%
	Nasdaq	14558.09	1.41%
UK	FTSE 100	7628.1	1.41%
ASIA	Nikkei 225	31913.74	3.32%
MENA	Tadawul	11316.87	1.59%
	Dubai	3677.98	3.10%
	EGX30	17491.18	-0.25%

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	108.8 Million	Apple Inc	Technology	152.2 Million	USD
S&P 500	Tesla Inc	Consumer Cyclical	109.5 Million	Tesla Inc	Consumer Cyclical	218.9 Million	USD
Nasdaq	Tesla Inc	Consumer Cyclical	109.5 Million	Tesla Inc	Consumer Cyclical	218.9 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	1.1 Billion	Shell PLC	Energy	1.56 Billion	GBP
Nikkei 225	Mitsubishi UFJ Financial Group	Financials	421.6 Million	SoftBank Group Corp	Technology	6.94 Billion	JPY
Tadawul	Americana Restaurants	Consumer Cyclical	99 Million	Al Rajhi Banking & Investment Co.	Financials	15.8 Million	SAR
Dubai	Dubai Electricity and Water Authority PJSC	Utilities	335.5 Million	Dubai Electricity and Water Authority PJSC	Utilities	10.5 Million	AED
EGX30	Qalaa Holdings SAE	Financials	489.6 Million	Mitsui E&S Co Ltd	Industrials	20.8 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	American Express Co	Financials	8.74%	Salesforce Inc	Technology	-2.75%
S&P 500	Caesars Entertainment Inc	Consumer Cyclical	17.11%	Advance Auto Parts Inc	Consumer Cyclical	-41.11%
Nasdaq	JD.Com Inc	Consumer Cyclical	17.60%	Lucid Group Inc	Consumer Cyclical	-10.51%
FTSE 100	B&M European Value Retail SA	Consumer Cyclical	14.39%	Ocado Group PLC	Consumer Cyclical	-8.55%
Nikkei 225	Kawasaki Heavy Industries Ltd	Consumer Non-Cyclical	19.49%	Rakuten Group Inc	Technology	-4.17%
Tadawul	Ethihad Atheeb Telecommunication	Technology	17.45%	Saudi Enaya Cooperative Insurance Company SJSC	Financials	-16.62%
Dubai	Taaleem Holdings PSC	Academic & Educational Services	28.15%	Dubai Islamic Insurance & Reinsurance Company Aman PJSC	Financials	-7.24%
EGX30	Qalaa Holdings SAE	Financials	25.45%	Epam Systems Inc	Technology	-21.25%



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