

JOD 17,07 Bn	<b>-5.16%</b>	<b>-2.58%</b>
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (30<sup>th</sup> of July - 4<sup>th</sup> of August, 2023)



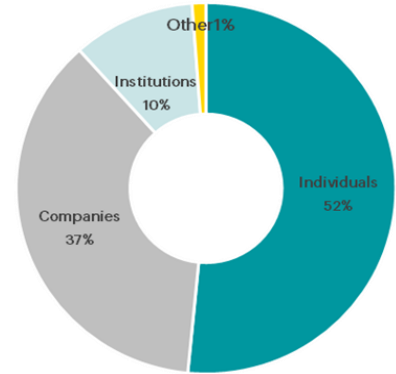
ASE20 Index

Closing	Change (Points)	Chg. %
1,306.55	<b>-1.04</b>	<b>-0.08%</b>

ASE General Index

Closing	Change (Points)	Chg. %
2,437.02	1.590	0.07%
Traded Value (JDs)	Change (JD's)	Chg. %
21,304,313	<b>-9,271,805</b>	<b>-30.32%</b>
Traded Volume (Shares)	Change (Shares)	Chg. %
13,874,308	<b>-5,402,985</b>	<b>-28.03%</b>

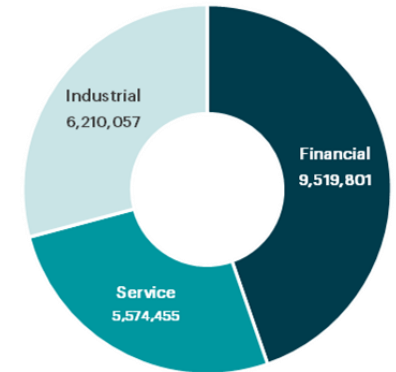
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	0.10%	2,627.91
Services ▼	<b>-0.18%</b>	1,722.30
Industrial ▼	<b>-0.13%</b>	4,990.94

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	11.5	3,407,694
Jordan Petroleum Refinery	5.12	2,559,713
ARAB BANK	4.33	1,714,574

Most Active Companies

Company	Close	Traded Shares
Amwaj Properties	0.26	1,366,359
Arab East Investment	0.80	991,341
Comprehensive Land Devel. & Invt.	0.71	803,074

ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Arab East Investment	AEIV	0.80	12.68%
Jordan Vegetable Oil Industries	JVOI	3.48	9.78%
Real Estate Development	REDV	0.72	5.88%
Tuhama For Financial Investments	THMA	0.40	5.26%

Top ASE Decliners

Company	Symbol	Close	Chg. %
National Aluminium Industrial	NATA	0.95	<b>-15.18%</b>
Afaq Holding For Invt & Real Estate Devel. Co.	MANR	0.68	<b>-9.33%</b>
Latent Energies For Investments	LEIN	1.39	<b>-8.55%</b>
Jordan International Investment	JIIG	0.76	<b>-8.43%</b>

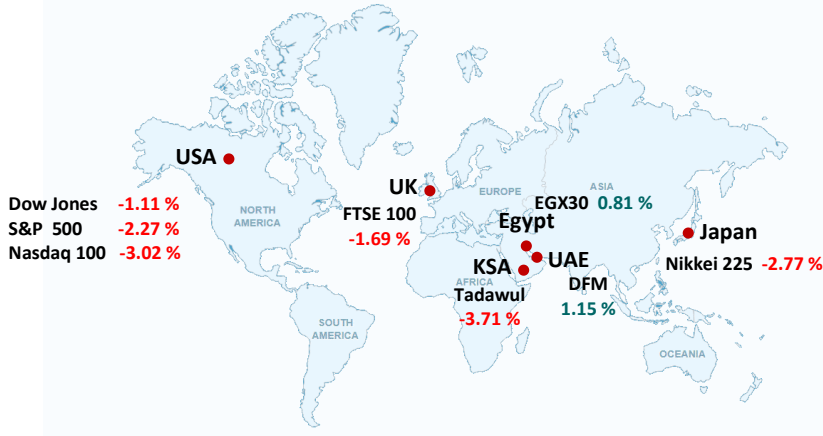
Market Breadth





		<b>Global News:</b>		<u>FOMC 2022 Meetings</u>	<u>FED Rate</u>		
<b>USD SOFR</b>		Bank of England raises borrowing costs to 15-year peak, signals rates to stay high		January 26, 2022	0.00—0.25		
1 Month	5.31724 pct.	<p>The Bank of England raised its key interest rate by a quarter of a percentage point to a 15-year peak of 5.25% on Thursday, and gave a new warning that borrowing costs were likely to stay high for some time. Unlike the U.S. Federal Reserve or the European Central Bank - which also both raised rates by a quarter-point last week - the BoE's Monetary Policy Committee gave little suggestion that rate hikes were about to end as it battles high inflation. "The MPC will ensure that Bank Rate is sufficiently restrictive for sufficiently long to return inflation to the 2% target," the BoE said in fresh guidance about the outlook for borrowing costs. "Some of the risks of more persistent inflationary pressures may have begun to crystallise," it added. British inflation hit a 41-year high of 11.1% last year and has fallen more slowly than elsewhere, standing at 7.9% in June, the highest of any major economy. Economists polled by Reuters last week forecast BoE rates would peak at 5.75% later this year. Sterling briefly dipped after the data and financial markets moved to price in a two thirds chance of another quarter-point interest rate rise to 5.5% in September.</p>		March 16, 2022	0.25—0.50		
3 Months	5.37058 pct.			May 4, 2022	0.75—1.00		
6 Months	5.43419 pct.			June 15, 2022	1.5—1.75		
1 Year	5.36235 pct.			July 27, 2022	2.25—2.5		
				September 21, 2022	3.00—3.25		
				November 02, 2022	3.75-4.00		
				December 14, 2022	4.25-4.50		
<b>Oil &amp; Gold &amp; Silver</b>		<b>US job growth slowing, but wage gains remain strong</b>		<u>FOMC 2023 Meetings</u>			
Gold	1941.62	<p>The U.S. economy added fewer jobs than expected in July, but solid wage gains and a decline in the unemployment rate back to 3.5% pointed to continued tightness in labor market conditions. The Labor Department's employment report on Friday also showed job gains in May and June were revised lower, potentially suggesting demand for labor was slowing in the wake of the Federal Reserve's hefty interest rate hikes. Nonfarm payrolls increased by 187,000 jobs last month, the Labor Department's survey of establishments showed. Data for June was revised lower to show 185,000 jobs added instead of the previously reported 209,000. The job growth in June was the slowest since December 2020. The unemployment rate fell to 3.5% from 3.6% in June, dropping back to levels last seen more than 50 years ago. That is well below the Fed's latest median estimate of 4.1% by the fourth quarter of this year. The labor force participation rate, or the proportion of working-age Americans who have a job or are looking for one, was unchanged at 62.6% for a fifth straight month. With the labor market still tight, wages continued to rise at a brisk clip. Average hourly earnings climbed 0.4%, matching the gain in June. That kept the year-on-year increase in wages at 4.4%.</p> <p>Source : www.reuters.com</p>		February 1, 2023	4.50-4.75		
Silver	23.60			March 22, 2023	4.75 - 5.00		
NYMEX Light	82.82			May 03, 2023	5.00 - 5.25		
				June 14, 2023	5.00 - 5.25		
		July 26, 2023	5.25 - 5.50				
		September 20, 2023					
		<u>Next Meeting Expectations</u>					
		<u>No Change</u>		<u>Rate Hike 0.25</u>			
		84.50%		15.50%			
		<u>FED Long Term Outlook</u>					
		Q3 2023		No Change			
		Q4 2023		No Change			
		Q1 2024		Rate Cut -0.25			
		Q2 2024		Rate Cut -0.25			
		Q3 2024		Rate Cut -0.50			
		Q4 2024		Rate Cut -0.50			
				Source: FED, Reuters as of 07AUG2023			
<b>FX Rates</b>		<b>Regional News:</b>					
EUR / USD	1.0946	<b>Saudi Arabia approves \$1.2 billion in Yemen aid</b>					
GBP / USD	1.2704	<p>Saudi Arabia has approved a \$1.2 billion grant to Yemen's internationally recognised government, two officials told AFP on Tuesday, the latest attempt to prop up the war-scarred country's flagging economy. Yemen's finance minister and central bank governor as well as the Saudi ambassador were expected to disclose details of the grant at a signing ceremony in Riyadh at 5:00pm (14:00 GMT), said the officials, who spoke on condition of anonymity to confirm the amount. Since 2015, Riyadh has led an international coalition backing the Aden-based government in its war against Houthi rebels, who seized the capital Sanaa in 2014. Fighting has dropped off sharply since a UN-brokered truce took effect in April last year, even though it lapsed in October. However more than two-thirds of Yemenis depend on aid to survive amid a grinding economic crisis marked by a collapsed currency and import bans.</p> <p>Source : www.jordantimes.com</p>					
AUD / USD	0.6561						
USD / CAD	1.3360						
USD / CHF	0.8767						
USD / JPY	142.65						
USD / JOD	0.708 — 0.710						
<b>JOD Interest Rates</b>		<b>Local News:</b>					
<b>"Jordanian Government Curve"</b>		<b>Energy Ministry increases imports of Iraqi crude oil to 15,000 barrels per day</b>					
Window	7.250 Pct.	<p>The Ministry of Energy and Mineral Resources on Sunday announced that imports of crude oil from Iraq will be increased from 10,000 barrels to 15,000 barrels per day. Director of Oil And Natural Gas at the ministry, Iman Awwad, said that the Iraqi side agreed to increase quantities from the beginning of August under the same contractual terms determined by the crude oil memorandum of understanding signed by both sides on May 4, the Jordan News Agency, Petra, reported. Awwad confirmed that the ministry has made the necessary technical and logistical arrangements to transfer the oil from the loading site at the Modern Kirkuk warehouse to the Jordan Petroleum Refinery in Zarqa. The monthly quantity of Iraqi crude oil imports will now total around 450,000 barrels, compared to the previous monthly supply of 300,000 barrels, she added. The decision stems from the "fruitful" discussions held during Prime Minister Bisher Khasawneh's visit to Baghdad on July 24, where both sides reached an agreement on the increase.</p> <p>Source : www.jordantimes.com</p>					
1 Wk. CDs	7.500 Pct.						
1 Year T-Bills	6.300 Pct.						
2 Years T-Bonds	6.836 Pct.						
3 Years T-Bonds	6.626 Pct.						
5 Years T-Bonds	6.565 Pct.						
7 Years T-Bonds	6.684 Pct.						
10 Years T-Bonds	6.870 Pct.						
15 Years T-Bonds	5.999 Pct.						

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	35,065.62	-1.11 %
	S&P 500	4,478.03	-2.27 %
	NASDAQ 100	15,274.915	-3.02 %
UK	FTSE 100	7,564.37	-1.69 %
Asia	Nikkei 225	32,254.56	-2.77 %
MENA	DFM General	4,083.18	1.15 %
	Tadawul FF	11,351.48	-3.71 %
	EGX 30	17,697.49	0.81 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	85.58 Million	Apple Inc	Technology	162.26 Million	USD
S&P 500	Amazon.com Inc	Consumer Cyclical	86.04 Million	Apple Inc	Technology	162.26 Million	USD
NASDAQ 100	Amazon.com Inc	Consumer Cyclical	86.04 Million	Apple Inc	Technology	162.26 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	743.35 Million	HSBC Holdings PLC	Financials	1.530 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	712.53 Million	Toyota Motor Corp	Consumer Cyclical	5.316 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	269.58 Million	Emaar Properties PJSC	Real Estate	5.11 Million	AED
Tadawul FF	Americana Restaurants International PLC	Consumer Cyclical	148.43 Million	Al Rajhi Banking & Investment Corporation SJSC	Financials	19.64 Million	SAR
EGX 30	Beltone Financial Holding SAE	Financials	1.207 Billion	Beltone Financial Holding SAE	Financials	47.19 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Caterpillar Inc	Industrials	6.15 %	Apple Inc	Technology	-7.07 %
S&P 500	Arista Networks Inc	Technology	18.87 %	DXC Technology Co	Technology	-30.25 %
NASDAQ 100	Atlassian Corp	Technology	14.14 %	Fortinet Inc	Technology	-26.08 %
FTSE 100	BAE Systems PLC	Industrials	8.71 %	Ocado Group PLC	Consumer Cyclical	-11.63 %
Nikkei 225	Nissui Corp	Consumer Non-Cyclical	13.07 %	Sumitomo Pharma Co Ltd	Healthcare	-17.58 %
DFM General	Gulf Navigation Holding PJSC	Industrials	8.33 %	Takaful Emarat Insurance PJSC	Financials	-24.66 %
Tadawul FF	Saudi Steel Pipes Company SJSC	Basic Materials	15.49 %	National Agricultural Development Company SJSC	Consumer Non-Cyclical	-15.63 %
EGX 30	Beltone Financial Holding SAE	Financials	23.92 %	Alexandria Mineral Oils Co SAE	Energy	-7.99 %

Chart of the Week

# Quarterly Market Summary

## Index returns

	US Stock Market	International Developed Stocks	Emerging Markets Stocks	Global Real Estate	US Bond Market	Global Bond Market ex US
Q2 2023	STOCKS				BONDS	
	8.39%	3.03%	0.90%	0.71%	-0.84%	0.73%
						
Best Quarter	22.0%	25.9%	34.7%	32.3%	4.6%	4.6%
	<b>2020 Q2</b>	<b>2009 Q2</b>	<b>2009 Q2</b>	<b>2009 Q3</b>	<b>2001 Q3</b>	<b>2008 Q4</b>
Worst Quarter	-22.8%	-23.3%	-27.6%	-36.1%	-5.9%	-4.1%
	<b>2008 Q4</b>	<b>2020 Q1</b>	<b>2008 Q4</b>	<b>2008 Q4</b>	<b>2022 Q1</b>	<b>2022 Q1</b>

Source: <https://www.atxadvisors.com>

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