

JOD 18,70 Bn	3.86%	3.31%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (2nd - 6th of January, 2023)



ASE20 Index

Closing	Change (Points)	Chg. %
1,399.29	53.97	4.01%

ASE General Index

Closing	Change (Points)	Chg. %
2,584.42	82.820	3.31%
Traded Value (JDs)	Change (JD's)	Chg. %
30,633,346	9,373,704	44.09%
Traded Volume (Shares)	Change (Shares)	Chg. %
19,518,987	2,448,852	-2.81%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▲	2.31%	2,754.46
Services ▲	2.84%	1,790.20
Industrial ▲	5.95%	5,606.92

Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	38.8	5,545,760
Jordan Electric Power	2.26	3,532,913
Jordan Poultry Processing & Marketing	1.17	3,241,995

Most Active Companies

Company	Close	Traded Shares
Injaz for Deve.& Projects	0.4	3,383,127
Jordan Poultry Processing & Marketing	1.17	2,672,485
Jordan Electric Power	2.26	1,561,501

Top ASE Gainers

Company	Symbol	Close	Chg. %
Sheba Metal Casting	SHBA	4.07	14.33%
Union Land Development Corporation	ULDC	2.09	13.59%
Sabaek Invest Company	SABK	0.51	13.33%
Darat Jordan Holdings	DARA	0.52	13.04%

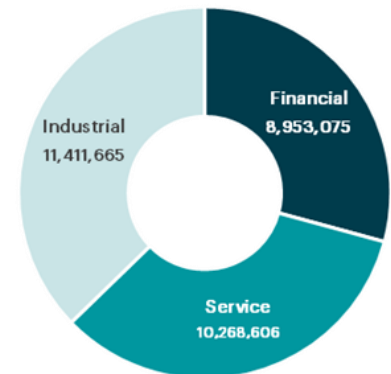
Top ASE Decliners

Company	Symbol	Close	Chg. %
Rumm Financial Brokerage	RUMI	0.63	-12.70%
Jordan Commercial Bank	JCBK	1.00	-12.00%
The Arab International For Education & Invest.	AIEI	2.79	-8.24%
Middle East Insurance	MEIN	1.04	-7.69%

Jordan Ahli Bank Ownership Structure



Weekly Value Traded by Sector / JD Mn



ASE Index Performance— (Last 12-Months)



Market Breadth

52 Gainers

44 Decliners

26 Unchanged

USD SOFR

1 Month	4.41291 pct.
3 Months	4.65554 pct.
6 Months	4.86308 pct.
1 Year	4.97140 pct.

Oil & Gold

Gold	1,865.71
Light Crude	73.69

FX Rates

EUR / USD	1.0644
GBP / USD	1.2092
AUD / USD	0.6875
USD / JPY	132.07
USD / JOD	0.708—0.710

JOD Interest Rates
"Jordanian Government Curve"

Window	6.2500 Pct.
1 Wk. CDs	6.5000 Pct.
1 Year T-Bills	5.900 Pct.
2 Years T-Bonds	5.250 Pct.
3 Years T-Bonds	4.442 Pct.
5 Years T-Bonds	6.904 Pct.
7 Years T-Bonds	3.710 Pct.
10 Years T-Bonds	7.676 Pct.
15 Years T-Bonds	5.999 Pct.

Global News:

US Jobs Growth Slows as Fed Tightening Takes Effect:
 US jobs growth slowed for a fifth consecutive month in December after the Federal Reserve's aggressive interest rate rises squeezed economic activity even as the US labour market remained historically tight. The world's largest economy added 223,000 jobs in the final month of 2022, lower than the downwardly-revised 256,000 increase registered in November and well below last year's peak of 714,000 in February. Most economists had expected a 200,000 increase. Following December's increase, monthly jobs growth averaged 375,000 in 2022. The number of jobs added has fallen every month since August. Despite the slowing of the pace of jobs growth, the labour market still shows a resilience that will probably compel the Fed to continue raising interest rates this year. The unemployment rate unexpectedly fell to 3.5 per cent, reverting to a historic low, data released by the Bureau of Labor Statistics showed. "This is still a very tight labour market," said Veronica Clark, an economist at Citigroup. "For an economist, a low unemployment rate is future upside risks for wages." However slowing wage growth in December helped to ignite a stock market rally as investors bet the Fed would not need to be as aggressive with its policy tightening in the end. Stocks were further buoyed by a sharp drop in services activity, according to ISM data released on Friday. The S&P 500 was up 1.6 per cent in late-morning trading in New York, while the Nasdaq Composite was up 1.4 per cent. The two-year Treasury yield, which is sensitive to changes in interest rate expectations, slid 0.19 percentage points to 4.26 per cent, marking a sharp rise in the price of the debt instrument. The yield on the benchmark 10-year Treasury note, seen as a proxy for borrowing costs worldwide, fell 0.14 percentage points to 3.58 per cent. The US central bank is actively trying to cool down the labour market and curb demand for new hires as it seeks to alleviate price pressures that have pushed inflation to multi-decade highs. Since March, the Fed has raised its benchmark policy rate from near-zero to just below 4.5 per cent in one of the most aggressive campaigns in its history. While the worst of the inflation shock appears to have passed, price pressures have taken hold in the services sector of the economy. In an interview with the Financial Times this week, Gita Gopinath, the first deputy managing director at the IMF, urged the Fed to "stay the course" in terms of tightening, arguing that inflation in the US has not "turned the corner yet". In remarks delivered on Friday, Lisa Cook, a Fed governor, cautioned against "putting too much weight" on recent inflation data she said looked "favourable". She said she is "keeping close tabs" on labour costs, which she said are crucial to the future trajectory of inflation. Amid a worker shortage that Fed officials warn will not be easily reversed, wage growth is still running at a pace far out of step with the Fed's 2 per cent inflation target.
 Source : www.FT.com

FOMC 2022 Meetings	FED Rate
January 26, 2022	0.00—0.25
March 16, 2022	0.25—0.50
May 4 2022	0.75—1.00
June 15 , 2022	1.5—1.75
July 27, 2022	2.25—2.5
September 21, 2022	3.00—3.25
November 02, 2022	3.75-4.00
December 14, 2022	4.25-4.50
February 1, 2023	

Next Meeting Expectations

Rate Hike 4.50—4.75	Rate Hike 4.75—5.00
73%	27%

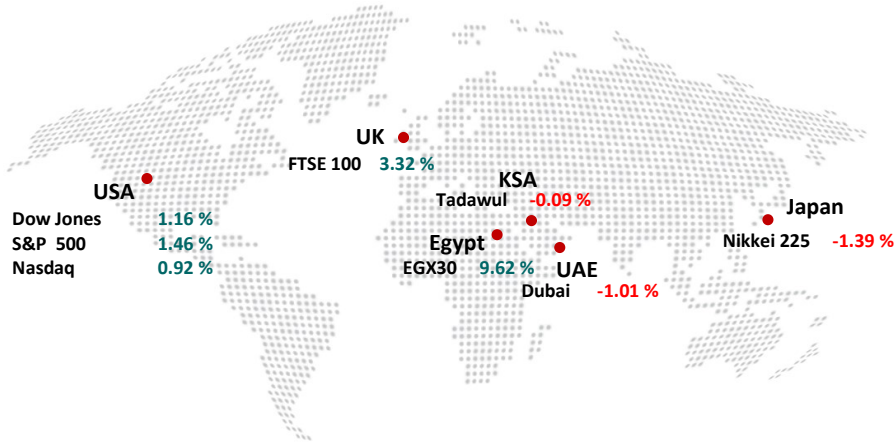
Regional News:

Saudi Arabia to Establish Animal Protein City in Jazan:
 Saudi authorities signed on Sunday a joint memorandum of understanding (MoU) to establish the animal protein city in Jazan City for Basic and Transformational Industries. The Ministry of Environment, Water and Agriculture (MEWA), represented by the National Livestock and Fisheries Development Program, signed the agreement with the Royal Commission for Jubail and Yanbu (RCJY). The two sides seek, through the MoU, to contribute to supporting the food processing of meat, fish and crustaceans and their modern applications, according to regular procedures. It also endeavors to support joint coordination in applying practices for livestock and fisheries sustainability in the region, and to facilitate importing to cover the local demand, according to a statement. The MoU also aims to work on building food clusters, developing logistical services for supply chains and establishing training centers in the field of food industries to develop human capabilities and support entrepreneurs. This is besides achieving the Kingdom's ambitious goals of localizing 85% of the food industries by 2030. The selection of Jazan City to be the headquarters of the new animal protein city came due to its unique advantage of overlooking the Red Sea, which connects it to several continents, thus facilitating the arrival of Saudi exports to Europe, Africa and East Asia. This also provides the appropriate infrastructure for the localization of a number of value-added manufacturing industries for the local economy, to meet the local and global demand for high-quality Saudi food products.
 Source : www.zawya.com

Local News:

Jordan, Bahrain review cooperation, investment prospects:
 Prime Minister Bisher Khasawneh on Thursday participated in a panel discussion organized by the Bahraini Economic Development Board, the entity responsible for investments in Bahrain, in the presence of Deputy Prime Minister Sheikh Khalid Bin Abdullah Al Khalifa, and other ministers, as well as leaders from the private sector, chambers of industry and commerce, and businesspeople from both countries. In the session, Khasawneh stressed the importance of utilizing the available opportunities for cooperation between Jordan and Bahrain, mainly at the investment level, the Jordan News Agency, Petra, reported. The premier stressed that the two countries enjoy many advantages, opportunities and potential that can be built upon to serve mutual interests in implementation of the directives of both countries' leadership. Khasawneh underlined the importance of the private sectors of both countries in dialogues and discussions that can lead to "real partnerships and fruitful cooperation". He also reviewed governmental measures to regulate the investment environment in Jordan and remove obstacles and challenges facing investment. Such measures include the establishment of the Ministry of Investment and the endorsement of the new law regulating investment environment, which unified investment references and removed many bureaucratic obstacles. The premier commended Bahrain's expertise in enhancing the investment environment and the follow-up and action mechanism the country uses in this sector, expressing Jordan's welcome to Bahraini investors and any partnerships between sovereign funds and the relevant authorities in the public and private sectors. Meanwhile, Bahraini Minister of Finance and National Economy Sheikh Salman Bin Khalifa Al Khalifa highlighted the Economic Development Board's experience in attracting and supporting investment, key strategies, work mechanisms and practices. An extensive discussion took place during the session in which the attending ministers and private sector leaders from both countries covered mechanisms for developing the investment environment and the best investment practices.
 Source : www.jordannews.com

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	33630.61	1.46 %
	S&P 500	3895.08	1.45 %
	Nasdaq	11040.35	0.92 %
UK	FTSE 100	7699.49	3.32 %
ASIA	Nikkei 225	25973.85	-1.39 %
MENA	Tadawul	10536.91	-0.09 %
	Dubai	3302.44	-1.01 %
	EGX30	16002.18	9.62 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	110 Million	Apple Inc	Technology	14.3 Billion	USD
S&P 500	Tesla Inc	Consumer Cyclical	151.6 Million	Tesla Inc	Consumer Cyclical	17.8 Billion	USD
Nasdaq	Tesla Inc	Consumer Cyclical	151.6 Million	Tesla Inc	Consumer Cyclical	17.8 Billion	USD
FTSE 100	Lloyds Banking Group PLC	Financial	780 Million	Shell PLC	Energy	1.3 Billion	GBP
Nikkei 225	Mitsubishi UFJ	Financial	593.4 Million	Mitsubishi UFJ	Financial	604.3 Billion	JPY
Tadawul	Americana Restaurants	Consumer Cyclical	275 Million	Al Rajhi Bank	Energy	1 Billion	SAR
Dubai	Ajman Bank	Financial	83.4 Million	Emaar Properties	Real Estate	176 Million	AED
EGX30	Qalaa Holdings SAE	Financial	258.2 Million	Juhayna Food Industries	Food Products	1.2 Billion	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	Boeing Co	Industrials	12.75%	UnitedHealth Group Incorporated	Healthcare	-7.53%
S&P 500	Warner Bros Discovery Inc	Communication Services	20.04%	Enphase Energy Inc	Energy	-11.99%
Nasdaq	Warner Bros Discovery Inc	Communication Services	20.04%	Datadog Inc	Information Technology	-13.25%
FTSE 100	Ocado Group PLC	Consumer Staples	16.41%	Glencore PLC (GLEN)	Materials	-4.80%
Nikkei 225	Nippon Sheet Glass Co	Industrials	11.74%	Sapporo Holdings Ltd	Consumer Staples	-9.37%
Tadawul	Sun Life Holding Co	Consumer Staples	35.16%	Tanmiah Food Co	Consumer Staples	-5.26%
Dubai	Emirates Refreshments Co	Consumer Staples	2.78%	SHUAA Capital	Financial	-5.21%
EGX30	Juhayna Food Industries	Consumer Staples	9.88%	Palm Hills Development Co	Real Estate	-6.67%



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