

JOD 17,11 Bn	-4.95%	-2.65%
Market Cap.	Cap. % (YTD)	Index % (YTD)

Jordan ahli Bank Share Performance During (23rd – 28th of July, 2023)



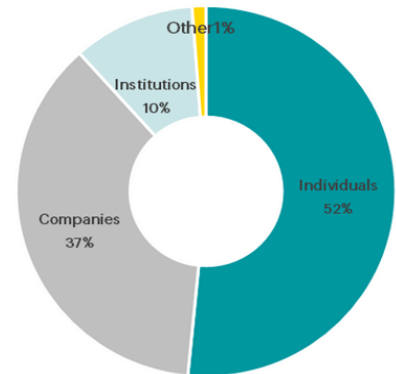
ASE20 Index

Closing	Change (Points)	Chg. %
1,307.59	-24.30	-1.82%

ASE General Index

Closing	Change (Points)	Chg. %
2,435.43	-49.040	-1.97%
Traded Value (JDs)	Change (JD's)	Chg. %
30,576,118	8,463,656	38.28%
Traded Volume (Shares)	Change (Shares)	Chg. %
19,277,293	5,282,144	37.74%

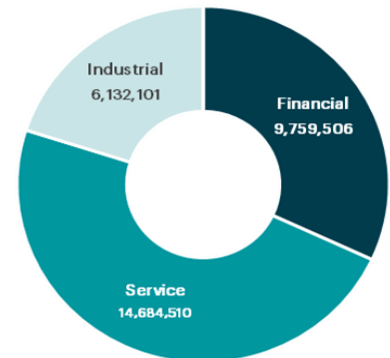
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.29%	2,625.31
Services ▼	-3.74%	1,725.39
Industrial ▼	-4.82%	4,997.28

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Petroleum Refinery	5.17	6,770,542
Jordan Phosphate Mines	11.45	3,786,998
Afaq For Energy Co. P.L.C	2.04	3,666,492

Most Active Companies

Company	Close	Traded Shares
Afaq For Energy Co.	2.04	1,810,469
Comprehensive Land Devel. & Invt.	0.74	1,340,492
Union Investment Corporation	0.57	1,281,388

ASE Index Performance— (Last 12-Months)



Top ASE Gainers

Company	Symbol	Close	Chg. %
Real Estate Development	REDV	0.68	17.24%
Comprehensive Land Development And Invt.	ATTA	0.74	10.45%
Rum Group For Transportation & Tourism Invt.	RUMM	0.14	7.69%
National Steel Industry	NAST	1.00	7.53%

Market Breadth

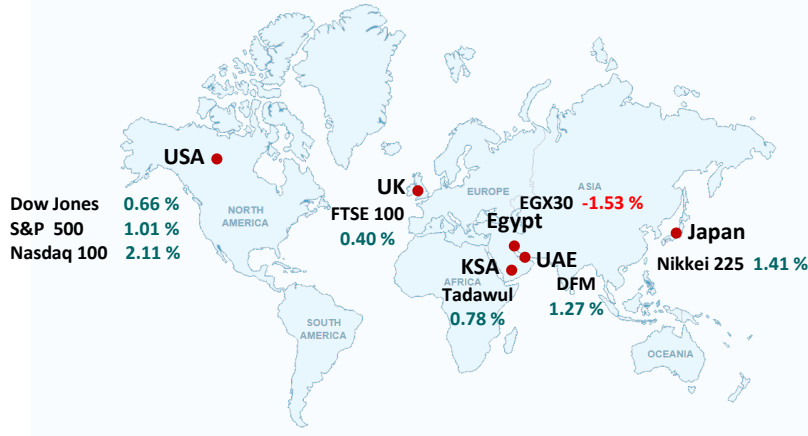


Top ASE Decliners

Company	Symbol	Close	Chg. %
Hayat Pharmaceutical Industries Co.	HPIC	2.49	-17.00%
Al Manara Islamic Insurance Company	MIIC	0.48	-9.43%
Afaq Holding For Invt & Real Estate Devel. Co.	MANR	0.75	-8.54%
Petra Education Company	PEDC	3.34	-8.49%

		Global News:	<u>FOMC 2022 Meetings</u>	<u>FED Rate</u>
USD SOFR		Fed lifts rates, Powell leaves door open to another hike in September	January 26, 2022	0.00—0.25
1 Month	5.3181 pct.	The Federal Reserve raised interest rates by a quarter of a percentage point on Wednesday and Fed Chair Jerome Powell said the economy still needed to slow and the labor market to weaken for inflation to "credibly" return to the U.S. central bank's 2% target. The hike, the Fed's 11th in its last 12 meetings, set the benchmark overnight interest rate in the 5.25%-5.50% range, a level last seen just prior to the 2007 housing market crash and which has not been consistently exceeded for about 22 years. "The (Federal Open Market) Committee will continue to assess additional information and its implications for monetary policy," the Fed said in language that was little changed from its June 14 statement and which left the central bank's policy options open as it searches for a stopping point to the current tightening cycle. Powell made no promises either way, with a September meeting eight weeks from now considered "live" for another rate increase, though a continued slowing of inflation and weaker economic data may also prompt policymakers to pause.	March 16, 2022	0.25—0.50
3 Months	5.37191 pct.		May 4, 2022	0.75—1.00
6 Months	5.448 pct.		June 15, 2022	1.5—1.75
1 Year	5.40788 pct.		July 27, 2022	2.25—2.5
			September 21, 2022	3.00—3.25
Oil & Gold & Silver		European Central Bank raises rates by a quarter percentage point, says inflation set to remain 'too high for too long'	November 02, 2022	3.75-4.00
Gold	1959.20	The European Central Bank on Thursday announced a new rate increase of a quarter percentage point, bringing its main rate to 3.75%. The latest move completes a full year of consecutive rate hikes in the euro zone, after the ECB embarked on its journey to tackle high inflation last July. "Inflation continues to decline but is still expected to remain too high for too long," the bank said Thursday in a statement. A headline inflation reading showed the rate coming down to 5.5% in June from 6.1% in May — still far above the ECB's target of 2%. Fresh inflation data out of the euro zone is due next week. The central bank did not share any forward guidance about upcoming moves, but did raise the possibility of a potential pause in rate increases in September. Speaking at a news conference, European Central Bank President Christine Lagarde said, "Our assessment of data will tell us whether and how much ground we have to cover." She said her team is "open-minded" about upcoming decisions and said the bank might hike or hold rates steady in September — but whatever it does it will not be definitive.	December 14, 2022	4.25-4.50
Silver	24.33		<u>FOMC 2023 Meetings</u>	<u>FED Rate</u>
NYMEX Light Crude CLU3	80.58		February 1, 2023	4.50-4.75
			March 22, 2023	4.75 - 5.00
			May 03, 2023	5.00 - 5.25
FX Rates		Source : www.cnbc.com	June 14, 2023	5.00 - 5.25
EUR / USD	1.1015	Regional News: Turkey's annual inflation to rebound to 47.3% after tax hikes, lira decline Turkey's monthly inflation is seen at 9.1% in July due to various tax hikes and the lira's sharp depreciation, a Reuters poll showed on Friday, and the annual reading is expected to rebound sharply to 47.3% after declining for eight months. Economists year-end forecasts were also revised sharply higher to 59.9%, as inflation is expected to continue climbing for the rest of the year. Inflation climbed to a 24-year high of 85.5% in October last year, after a currency crisis due to the central bank's unorthodox rate cuts sent it soaring. It has declined steadily since then but is expected to rise for the remainder of the year. A steep rise is expected in July after Ankara hiked several tax rates, including value-added tax (VAT), corporate tax and the special consumption tax (OTV) on fuel. The lira's cumulative decline, at 30% so far this year, also pushed prices higher in import-dependent Turkey.	July 26, 2023	5.25 - 5.50
GBP / USD	1.2850		September 20, 2023	
AUD / USD	0.6649		<u>Next Meeting Expectations</u>	
USD / CAD	1.3253		<u>No Change</u>	<u>Rate Hike 0.25</u>
USD / CHF	0.8698		80.00%	20.00%
USD / JPY	141.15		<u>FED Long Term Outlook</u>	
USD / JOD	0.708 — 0.710		Q3 2023	No Change
		Q4 2023	No Change	
		Q1 2024	Rate Cut -0.25	
		Q2 2024	Rate Cut -0.25	
		Q3 2024	Rate Cut -0.50	
		Q4 2024	Rate Cut -0.50	
JOD Interest Rates		Source: FED, Reuters as of 30JULY2023		
<u>"Jordanian Government Curve"</u>				
Window	7.000 Pct.	Local News:		
1 Wk. CDs	7.250 Pct.	CBJ raises interest rate 25 basis points		
1 Year T-Bills	6.300 Pct.	The Central Bank of Jordan (CBJ) on Thursday increased the interest rate of its various monetary policy instruments by 25 basis points, effective this Sunday, July 30. The CBJ's open market operation expressed the bank's commitment to enhancing monetary stability in the Kingdom and maintaining previously acquired gains. The bank has thoroughly discussed the latest monetary and banking economic developments, as well as the expectations CBJ departments for the upcoming period, the Jordan News Agency, Petra, reported. The committee affirmed its confidence in the national economy and its ability to continue improving performance, as the economy has achieved a 2.8 per cent growth rate, exceeding expectations. Further, the inflation rate was maintained at around 3 per cent during the first half of 2023.		
2 Years T-Bonds	6.836 Pct.	Source : www.reuters.com		
3 Years T-Bonds	6.626 Pct.			
5 Years T-Bonds	6.573 Pct.			
7 Years T-Bonds	6.684 Pct.			
10 Years T-Bonds	6.870 Pct.			
15 Years T-Bonds	5.999 Pct.			
		Source : www.jordantimes.com		

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	35,459.29	0.66 %
	S&P 500	4,582.23	1.01 %
	NASDAQ 100	15,750.928	2.11 %
UK	FTSE 100	7,694.27	0.40 %
Asia	Nikkei 225	32,759.23	1.41 %
MENA	DFM General	4,036.88	1.27 %
	Tadawul FF	11,847.72	0.78 %
	EGX 30	17,554.56	-1.53 %

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Intel Corp	Technology	69.97 Million	Microsoft Corp	Technology	178.55 Million	USD
S&P 500	Tesla Inc	Consumer Cyclical	72.26 Million	Tesla Inc	Consumer Cyclical	191.25 Million	USD
NASDAQ 100	Tesla Inc	Consumer Cyclical	72.26 Million	Tesla Inc	Consumer Cyclical	191.25 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	717.2 Million	AstraZeneca PLC	Healthcare	1.359 Billion	GBP
Nikkei 225	Nippon Telegraph and Telephone Corp	Technology	940.99 Million	Advantest Corp	Technology	6.252 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	358.39 Million	Dubai Islamic Bank PJSC	Financials	3.19 Million	AED
Tadawul FF	Al Baha Investment and Development Company SJSC	Consumer Non-Cyclical	140.7 Million	Al Rajhi Banking & Investment Corporation SJSC	Financials	27.34 Million	SAR
EGX 30	Qalaa Holdings SAE	Financials	100.68 Million	Commercial International Bank Egypt SAE	Financials	14.45 Million	EGP

Top Gainers

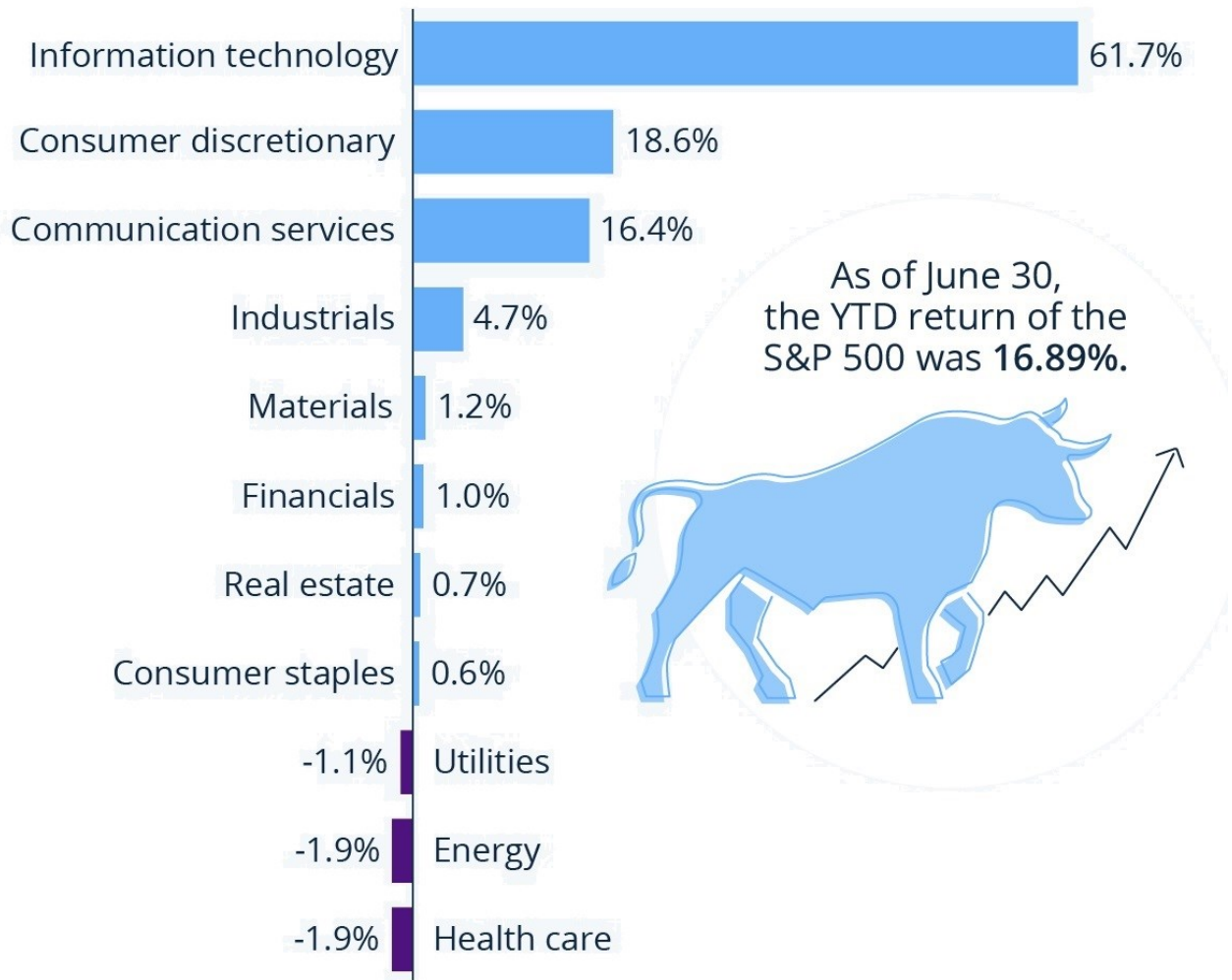
Top Decliners

Index	Company	Sector	Ch.%	Company	Sector	Ch.%
Dow Jones	Boeing Co	Industrials	12.70 %	Honeywell International Inc	Consumer Non-Cyclical	-6.43 %
S&P 500	Lam Research Corp	Technology	15.66 %	Enphase Energy Inc	Energy	-13.04 %
NASDAQ 100	PDD Holdings Inc	Technology	17.61 %	Sirius XM Holdings Inc	Consumer Cyclical	-27.82 %
FTSE 100	Ocado Group PLC	Consumer Cyclical	42.13 %	St James's Place PLC	Financials	-18.62 %
Nikkei 225	T&D Holdings Inc	Financials	11.02 %	CyberAgent Inc	Consumer Cyclical	-10.93 %
DFM General	Gulf Navigation Holding PJSC	Industrials	18.49 %	Dubai Islamic Insurance & Reinsurance Company Aman PJSC	Financials	-3.13 %
Tadawul FF	Mediterranean & Gulf Cooperative Insurance and Reinsurance Company SJSC	Financials	18.42 %	Al Khaleej Training and Education Company SJSC	Academic & Educational Services	-9.80 %
EGX 30	Misr Fertilizers Production Co SAE	Basic Materials	3.76 %	Eastern Company SAE	Consumer Non-Cyclical	-9.64 %

Chart of the Week

Tech & Consumer Goods Fuel 2023 Stock Market Rally

Sector contributions to the year-to-date return of the S&P 500 (as of June 30, 2023)



Source: Howard Silverblatt, S&P Dow Jones Indices

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