

JOD 17,49 Bn **-2.86%** **-1.60%**

Market Cap. Cap. % (YTD) Index % (YTD)

Jordan ahli Bank Share Performance During (23rd – 28th of April, 2023)



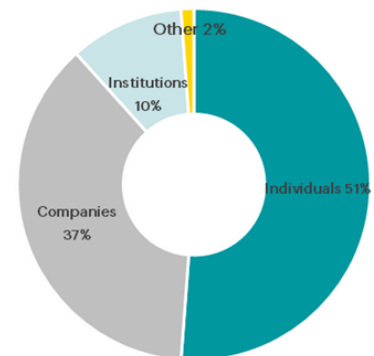
ASE20 Index

Closing	Change (Points)	Chg. %
1,327.33	-8.25	-0.62%

ASE General Index

Closing	Change (Points)	Chg. %
2,461.48	-14.830	-0.60%
Traded Value (JDs)	Change (JD's)	Chg. %
27,351,511	-7,323,214	-21.12%
Traded Volume (Shares)	Change (Shares)	Chg. %
13,751,760	-5,150,559	-27.25%

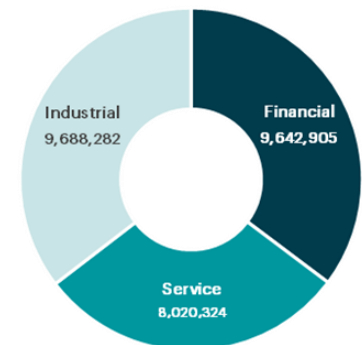
Jordan Ahli Bank Ownership Structure



Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.63%	2,635.88
Services ▲	2.17%	1,749.42
Industrial ▼	-4.15%	5,127.25

Weekly Value Traded by Sector / JD Mn



Most Traded Companies

Company	Close	Traded Value (JD)
Jordan Phosphate Mines	35.2	7,939,034
Jordan Petroleum Refinery	5.96	4,242,547
Bank Al Etihad	2.08	4,083,597

Most Active Companies

Company	Close	Traded Shares
Bank Al Etihad	2.08	2,040,486
Al-Faris National Co. for Investment & Export	0.63	1,491,341
Arab East Investment	0.69	975,191

Top ASE Gainers

Company	Symbol	Close	Chg. %
Ibn Alhaytham Hospital Company	IBNH	1.11	14.43%
Jordan French Insurance	JOFR	0.68	13.33%
Alentkaeya for Invest. & real-estate Deve. Co.	ENTK	0.61	10.91%
Al-tahdith for Real Estate Investments Co.	THDI	1.15	9.52%

ASE Index Performance— (Last 12-Months)



Top ASE Decliners

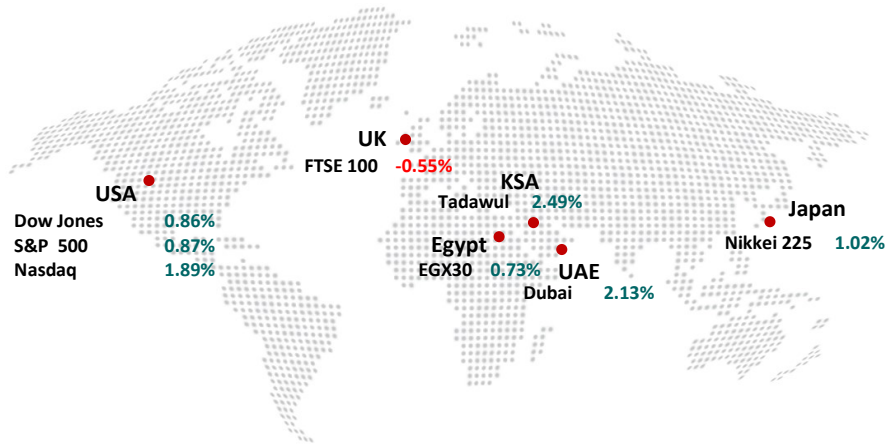
Company	Symbol	Close	Chg. %
The National Portfolio Securities	MHFZ	0.72	-18.18%
Century Investment Group	CEIG	0.16	-11.11%
Jordan Phosphate Mines	JOPH	35.2	-8.90%
Al-Dawliyah For Hotels & Malls	MALL	0.45	-8.16%

Market Breadth



USD SOFR		Global News:																							
1 Month	5.01870 pct.	<p>Rise in Us Labour Costs and Inflation Strengthen Case for Fed Rate Rise: Two closely watched US inflation reports rose by more than expected, highlighting persistent price pressures and resilience in the jobs market that strengthen the case for the Federal Reserve to raise interest rates next week. The labour department's employment cost index, which tracks wages and benefits paid by private and public sector employers, rose 1.2 per cent in the first three months of this year, up from 1 per cent in the last three months of 2022 and higher than consensus forecasts of 1.1 per cent. Total pay for civilian workers rose 4.8 per cent year on year — down slightly from the previous quarter, but still well above its pre-pandemic average of 2.2 per cent. The index is closely watched by policymakers as a reliable indicator of wage growth, which is one of the biggest contributors to inflation, particularly in the service sector. Pay rises in this sector slowed slightly compared with the previous quarter, from 1.2 per cent to 1.1 per cent. Separately, the so-called Core PCE index — the Federal Reserve's favored inflation measure — was higher than forecast at 4.6 per cent year on year in March, while February's number was revised upward to 4.7 per cent. "The latest readings that we're getting on inflation pressures just aren't moving in the right direction from the Fed's perspective," said Nancy Vanden Houten, lead US economist at Oxford Economics. "By many measures the labour market is still tight, and that may just mean that it takes longer for wage pressures to come down." The Fed has been battling to bring inflation back towards its 2 per cent target after consumer prices hit a 40-year high last year. It has lifted its benchmark interest rate from close to zero at the beginning of last year to almost 5 per cent today, and is widely expected to announce a further 0.25 percentage point rise next week. However, while most observers are treating next week's rate rise as a fait accompli, there is less consensus on whether the central bank will need to go further. Data released this week showed economic growth slowed dramatically in the first quarter and jobs growth has begun to slow. However, Friday's figures are only the latest in a series of indications that some price pressures remain stubbornly high. Vanden Houten said Friday's data meant a rate rise next week was now "pretty much a done deal", and would increase the likelihood that the Fed would make a further increase in June. Source: www.FT.com</p>	<table border="1"> <thead> <tr> <th>FOMC 2022 Meetings</th> <th>FED Rate</th> </tr> </thead> <tbody> <tr> <td>January 26, 2022</td> <td>0.00—0.25</td> </tr> <tr> <td>March 16, 2022</td> <td>0.25—0.50</td> </tr> <tr> <td>May 4, 2022</td> <td>0.75—1.00</td> </tr> <tr> <td>June 15, 2022</td> <td>1.5—1.75</td> </tr> <tr> <td>July 27, 2022</td> <td>2.25—2.5</td> </tr> <tr> <td>September 21, 2022</td> <td>3.00—3.25</td> </tr> <tr> <td>November 02, 2022</td> <td>3.75-4.00</td> </tr> <tr> <td>December 14, 2022</td> <td>4.25-4.50</td> </tr> <tr> <td>February 1, 2023</td> <td>4.50-4.75</td> </tr> <tr> <td>Mar 22, 2023</td> <td>4.75% - 5.00%</td> </tr> </tbody> </table>	FOMC 2022 Meetings	FED Rate	January 26, 2022	0.00—0.25	March 16, 2022	0.25—0.50	May 4, 2022	0.75—1.00	June 15, 2022	1.5—1.75	July 27, 2022	2.25—2.5	September 21, 2022	3.00—3.25	November 02, 2022	3.75-4.00	December 14, 2022	4.25-4.50	February 1, 2023	4.50-4.75	Mar 22, 2023	4.75% - 5.00%
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Gold	1989.65	<p>UAE Leads GCC Region Raising \$3.2bln from 3 IPOs in Q1 2023: GCC initial public offerings (IPOs) raised a total of \$3.5 billion through 12 offerings in Q1 2023, marking a y-o-y decline in value of 25%, as UAE led the region raising \$3.2 billion from 3 offerings, a steep increase of 192%. In Q1 2022 GCC IPOs had raised \$4.6 billion through 13 offerings, said Kuwait Financial Centre (Markaz) in its research report titled 'Initial Public Offerings (IPO) in the GCC markets'. Markaz's report stated that the UAE offerings constituted 91% of total GCC IPO proceeds in Q1-2023. Abu Dhabi Securities Exchange (ADX) witnessed the highest proceeds with \$3.0 billion through the offerings of Adnoc Gas and Presight AI. UAE offerings that were listed on the Dubai Financial Market (DFM) raised a total of \$0.2 billion from one IPO, which is Al Ansari Financial Services. Muscat Securities Market (MSM) witnessed 1 IPO with total proceeds of \$244 million, constituting 7% of total GCC IPO proceeds raised during the first three months of 2023. The Saudi Exchange (Tadawul) witnessed 8 initial public offerings in Q1-2023 that generated total proceeds of \$72 million, constituting 2% of total GCC IPO proceeds. This represents a drop of 98% year-on-year in value when compared to proceeds raised by Saudi IPOs in Q1-2022. Markaz's report highlights the top 5 GCC IPOs by proceeds during Q1-2023. Abu Dhabi National Oil Company gas business, Adnoc Gas, has raised \$2.5 billion in proceeds marking the largest IPO on ADX and surpassing Bourouge, which raised \$2.0 billion in June 2022. Adnoc Gas offered 3.84 billion shares, or 5% stake, which was covered more than 50 times. Adnoc Gas IPO proceeds constituted 71% of total GCC IPO proceeds in Q1-2023. Presight AI IPO raised a total of \$496 million in proceeds through the sale of 1.35 billion shares, or 32% stake, with total demand of investors which reached 136 times. Presight IPO constituted 14% of total GCC IPO proceeds during Q1-2023. Oman's largest listing Oman's state energy company OQ raised a total of \$244 million from the IPO of its oil-drilling unit, Abraj Energy Services, pulling off Muscat's largest listing in more than a decade. The company floated 377.4 million shares, or 49% stake, with a coverage ratio of 8.7 times. Abraj Energy Services IPO proceeds constituted 7% of total GCC IPO proceeds in Q1-2023. UAE-based exchange house Al Ansari Financial Services raised a total of \$210 million in its IPO which offered 750 million shares, or 10% stake, with a coverage ratio of 44 times. Al Ansari Financial Services IPO proceeds constituted 6% of total GCC IPO proceeds in Q1-2023. Ghida Al-Sultan for Fast Food Company raised a total of \$14.3 million through offering 640 thousand shares, or 20% of its capital, on Nomu with demand that covered the offering 1.1 times. Ghida Al-Sultan IPO proceeds constituted 0.4% of total GCC IPO proceeds in Q1-2023. GCC IPO pipeline Tadawul received 100 listing applications until mid-February 2023 and 23 firms obtained final approval for listing. Saudi Arabia's First Mills Company is planning to float 16.65 million shares, or 30% of its share capital, in an IPO that could value the company at as much as \$1 billion. Al Mawarid Manpower Company intends to offer 4.5 million shares, or 30% of its capital, on Tadawul in May. Lumi Rental Company obtained CMA approval to offer and list 16.5 million shares, or 30% of its share capital, on Tadawul. The UAE is also expecting 11 IPOs in 2023 with Adnoc planning to float its marine and logistics subsidiary in the coming months. Oman's OQ Gas Network is preparing for a public share sale that could take place as early as June. OQ could raise more than \$500 million. Source: www.zawya.com</p>																							
Light Crude	76.78																								
FX Rates																									
EUR / USD	1.1020																								
GBP / USD	1.2572																								
AUD / USD	0.6607																								
USD / JPY	136.28																								
USD / JOD	0.708—0.710																								
JOD Interest Rates		Local News:																							
"Jordanian Government Curve"		<p>JSF Paper Sheds Light on Climate Change Impacts: The Jordan Strategy Forum (JSF) on Tuesday released a paper titled "UN Earth Day: Making it a Celebratory Day in Jordan" as part of its "Knowledge is Power" series, to mark International Earth Day, which annually falls on April 22. In the paper, the forum referred to the sixth assessment report by the International Governmental Panel on Climate Change (IPCC), released in March, which summarizes the latest knowledge on climate change, its most prevalent effects and risks, as well as how to mitigate and adapt to them, according to the Jordan News Agency, Petra. According to the report, climate change has caused negative and widespread damage to nature and people, unevenly distributed across countries and regions, with the agricultural, energy and tourism sectors among the most affected. The forum pointed out that the human death rate resulting from floods, droughts and storms during 2010-2020 was 15 times higher in areas severely impacted by climate change compared to less affected regions. The report also emphasized the importance of governments and private sector companies taking bold, rapid and wide-ranging actions. It pointed out that the transition to a low-carbon world also requires active participation from citizens. The forum stressed the importance of all individuals adopting less environmentally damaging choices as part of the solution, to help reduce the phenomenon of global warming and care for the planet. Source: www.jordantimes.com</p>																							
Window	6.7500 Pct.																								
1 Wk. CDs	7.000 Pct.																								
1 Year T-Bills	6.300 Pct.																								
2 Years T-Bonds	6.989 Pct.																								
3 Years T-Bonds	6.916 Pct.																								
5 Years T-Bonds	6.948 Pct.																								
7 Years T-Bonds	7.238 Pct.																								
10 Years T-Bonds	7.468 Pct.																								
15 Years T-Bonds	5.999 Pct.																								

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones	34098.16	0.86%
	S&P 500	4169.48	0.87%
	Nasdaq	13245.99	1.89%
UK	FTSE 100	7870.57	-0.55%
ASIA	Nikkei 225	28856.44	1.02%
MENA	Tadawul	11307.77	2.49%
	Dubai	3544.79	2.13%
	EGX30	17667.74	0.73%

Most Active (Shares)

Most Active (Value)

Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Apple Inc	Technology	77.9 Million	Microsoft Corporation	Technology	18.4 Billion	USD
S&P 500	Amazon In	Consumer Cyclical	101.4 Million	Microsoft Corporation	Technology	18.4 Billion	USD
Nasdaq	Amazon In	Consumer Cyclical	101.4 Million	Microsoft Corporation	Technology	18.4 Billion	USD
FTSE 100	Lloyds Banking Group PLC	Financials	679.2 Million	BP PLC	Energy	1.2 Billion	GBP
Nikkei 225	Mitsubishi UFJ	Financials	369.1 Million	Mitsubishi UFJ	Financials	315.1 Billion	JPY
Tadawul	Al Kathiri Holding Co	Basic Materials	118.3 Million	Al Rajhi Bank	Financials	2.4 Billion	SAR
Dubai	Union Properties	Real Estate	71 Million	Emaar Properties	Real Estate	373.2 Million	AED
EGX30	Palm Hills Development Co	Real Estate	96.4 Million	Fawry Banking and Payment	Financials	277 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	Microsoft Corporation	Technology	7.52%	Amgen Inc	Healthcare	-1.69%
S&P 500	Chipotle Mexican Grill Inc	Consumer Cyclical	14.87%	First Republic Bank	Financials	-75.39%
Nasdaq	Lucid Group Inc	Consumer Cyclical	12.94%	Enphase Energy Inc	Energy	-26.57%
FTSE 100	Airtel Africa Plc	Technology	10.59%	Legal & General Group	Financials	-7.87%
Nikkei 225	Mitsui Engineering Co	Industrials	16.37%	Advantest Corp	Technology	-12.53%
Tadawul	Naqi Water Co	Consumer Non-Cyclical	17.84%	Al Kathiri Holding Co	Basic Materials	-11.22%
Dubai	Takaful House	Financials	11.59%	Emaar Development	Real Estate	-6.29%
EGX30	Juhayna Food Industries	Consumer Non-Cyclical	9.88%	Palm Hills Development Co	Real Estate	-6.67%



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