

JOD 17,30 Bn **-3.91%** **-2.19%**

Market Cap. Cap. % (YTD) Index % (YTD)

Jordan ahli Bank Share Performance During (18th– 23rd of June, 2023)



ASE20 Index

Closing	Change (Points)	Chg. %
1,313.54	-16.23	-1.22%

ASE General Index

Closing	Change (Points)	Chg. %
2,446.79	-28.87	-1.17%
Traded Value (JDs)	Change (JD's)	Chg. %
34,049,749	6,945,993	25.63%
Traded Volume (Shares)	Change (Shares)	Chg. %
27,765,380	2,048,904	7.97%

Sector Performance

Sector Index	Chg. %	Index Closing (Points)
Financial ▼	-0.94%	2,596.33
Services ▲	0.15%	1,759.09
Industrial ▼	-3.38%	5,193.92

Most Traded Companies

Company	Close	Traded Value (JD)
Union Land Development Corporation	2.41	7,403,267
Jordan Phosphate Mines	11.72	6,291,982
Arab Bank	4.19	2,400,377

Most Active Companies

Company	Close	Traded Shares
Assas for Concrete Products Co.	0.57	3,193,236
Union Land Development Corporation	2.41	2,874,317
Union Investment Corporation	0.57	2,010,489

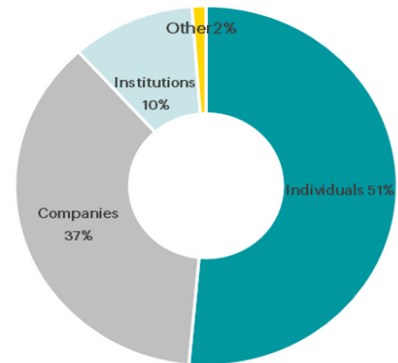
Top ASE Gainers

Company	Symbol	Close	Chg. %
Jordan Masaken For Land & Ind. Deve. Projects	MSKN	1.30	25.00%
Specialized Trading & Investment	SPTI	1.23	23.00%
Afaq Holding For Invt & Real Estate Deve. Co.	MANR	1.05	10.53%
Zara Investement Holding	ZARA	0.66	8.20%

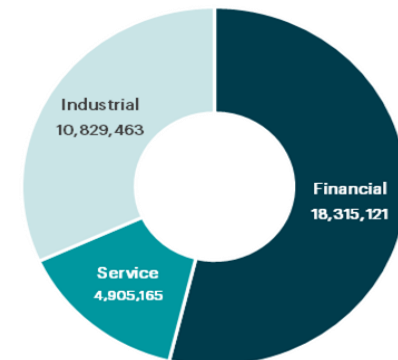
Top ASE Decliners

Company	Symbol	Close	Chg. %
Shira Real Estate Development & Investments	SHRA	0.46	-17.86%
Century Investment Group	CEIG	0.25	-13.79%
Rumm Financial Brokerage	RUMI	0.40	-11.11%
Union Tobacco & Cigarette Industries	UTOB	0.67	-10.67%

Jordan Ahli Bank Ownership Structure



Weekly Value Traded by Sector / JD Mn



ASE Index Performance— (Last 12-Months)

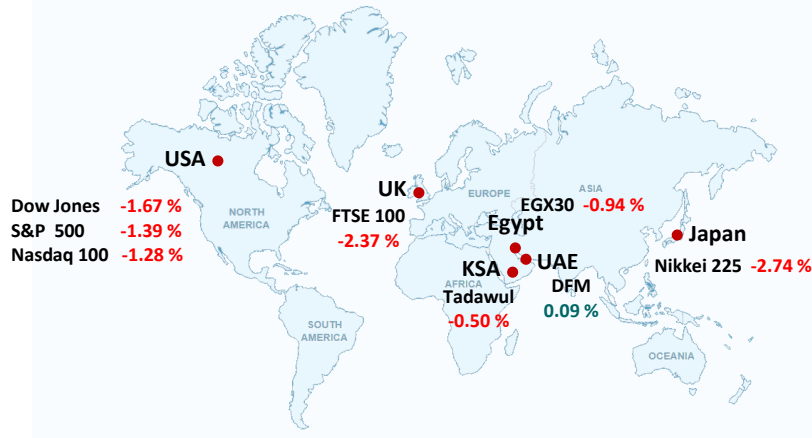


Market Breadth



		Global News:	<u>FOMC 2022 Meetings</u>	<u>FED Rate</u>
USD SOFR		Bank of England hikes rates to 5% in surprise move to tackle stubborn inflation	January 26, 2022	0.00—0.25
1 Month	5.08367 pct.	The Bank of England raised interest rates by a bigger-than-expected half a percentage point on Thursday, after it said there had been "significant" news suggesting British inflation would take longer to fall. The BoE's Monetary Policy Committee (MPC) voted 7-2 to raise its main interest rate to 5% from 4.5%, the highest since 2008 and its largest rate increase since February, following stickier inflation and wage growth since policymakers last met in May. "The economy is doing better than expected, but inflation is still too high and we've got to deal with it," BoE Governor Andrew Bailey said after the decision. "If we don't raise rates now, it could be worse later," he added. Economists polled by Reuters had expected a move to 4.75%, although financial markets earlier on Thursday had seen a nearly 50% chance of a rise to 5%, following higher-than-expected inflation data released on Wednesday. Sterling briefly spiked higher against the U.S. dollar while two-year bond yields briefly dipped below 5% after the BoE decision. An inversion of the two-year to 10-year yield curve, often a sign that investors expect a recession, deepened.	March 16, 2022	0.25—0.50
3 Months	5.2387 pct.		May 4, 2022	0.75—1.00
6 Months	5.32909 pct.		June 15, 2022	1.5—1.75
1 Year	5.2836 pct.		July 27, 2022	2.25—2.5
			September 21, 2022	3.00—3.25
			November 02, 2022	3.75-4.00
			December 14, 2022	4.25-4.50
Oil & Gold & Silver		Rebel Russian mercenaries halt advance on Moscow, Kremlin says fighters to face no action	<u>FOMC 2023 Meetings</u>	<u>FED Rate</u>
Gold	1921.36	Heavily armed Russian mercenaries who advanced most of the way to Moscow halted their approach, de-escalating a major challenge to President Vladimir Putin's grip on power, in a move that their leader said would avoid bloodshed. Yevgeny Prigozhin, a former Putin ally and founder of the Wagner army, said his men reached within 125 miles (200 km) of the capital on Saturday. Earlier, Moscow deployed soldiers in preparation for their arrival and told residents to stay indoors. Kremlin spokesman Dmitry Peskov said that under a deal brokered by Belarus President Alexander Lukashenko, the criminal case opened against Prigozhin for armed mutiny would be dropped, Prigozhin would move to Belarus, and Wagner fighters who joined his "march for justice" would face no action, in recognition of their previous service to Russia. Peskov, who called the events of the day "tragic", said Lukashenko had offered to mediate, with Putin's approval, because he had known Prigozhin personally for around 20 years.	February 1, 2023	4.50-4.75
Silver	22.41		March 22, 2023	4.75 - 5.00
Light Crude	69.16		May 03, 2023	5.00 - 5.25
			June 14, 2023	5.00 - 5.25
			July 26, 2023	
			<u>Next Meeting Expectations</u>	
			<u>Rate Hike 0.25</u>	<u>No Change</u>
			71.50%	28.50%
FX Rates		Regional News:	<u>FED Long Term Outlook</u>	
EUR / USD	1.0889	Turkey's lira sinks to record low after unconvincing rate hike	Q3 2023	No Change
GBP / USD	1.2711	Turkey's lira weakened as much as 3.3% to a record low on Friday, extending losses a day after the central bank's large rate hike failed to assure markets that President Tayyip Erdogan was abandoning his long-held unorthodox policies. The lira touched a record low of 25.74 against the dollar at 1006 GMT, down some 27.3% this year, and was at 25.6480 at 1039 GMT. The central bank raised its key rate by a hefty 650 basis points to 15% on Thursday, falling well short of expectations of a larger initial tightening that analysts said would have underlined a longer-term commitment to battle inflation. The central bank said it would go further "in a timely and gradual manner" after its first meeting under new Governor Hafize Gaye Erkan, whom Erdogan appointed after his election victory last month.	Q4 2023	No Change
AUD / USD	0.6677		Q1 2024	Cut -0.25
USD / CAD	1.3181		Q2 2024	Cut -0.50
USD / CHF	0.8973		Q3 2024	Cut -0.50
USD / JPY	143.68		Q4 2024	Cut -0.25
USD / JOD	0.708 — 0.710	Source : www.reuters.com	Source: FED, Reuters	
JOD Interest Rates		Local News:		
"Jordanian Government Curve"		King urges stepping up efforts to implement national food security strategy		
Window	7.000 Pct.	His Majesty King Abdullah on Thursday urged stepping up efforts and cooperation in implementing the national food security strategy 2021-2030. At a meeting with officials concerned with implementing the strategy, King Abdullah called for accelerating the endorsement of the bylaw for the higher food security council, due to its role in implementing the strategy, which is part of the Economic Modernisation Vision, according to a Royal Court statement. His Majesty said the tasks and responsibilities of each member of the council must be well studied and clearly identified, with clear performance indicators to follow up on progress. The King highlighted the importance for Jordan to become a regional hub for food security. For his part, Prime Minister Bisher Khasawneh said the strategy seeks to achieve food security at the national and the household levels, as well as enhance food availability and accessibility, while maintaining food security governance.		
1 Wk. CDs	7.250 Pct.		Source : www.jordantimes.com	
1 Year T-Bills	6.300 Pct.			
2 Years T-Bonds	6.550 Pct.			
3 Years T-Bonds	6.626 Pct.			
5 Years T-Bonds	6.948 Pct.			
7 Years T-Bonds	6.684 Pct.			
10 Years T-Bonds	6.870 Pct.			
15 Years T-Bonds	5.999 Pct.			
		Source : www.jordantimes.com		

International Stock Market Indices



Region	Index	Closing	Chg. %
USA	Dow Jones Industrial Average	33,727.43	-1.67 %
	S&P 500	4,348.33	-1.39 %
	NASDAQ 100	14,891.482	-1.28 %
UK	FTSE 100	7,461.87	-2.37 %
Asia	Nikkei 225	32,781.54	-2.74 %
MENA	DFM General	3,792.51	0.09 %
	Tadawul FF	11,458.98	-0.50 %
	EGX 30	17,712.93	-0.94 %

Most Active (Shares)

Most Active (Value)

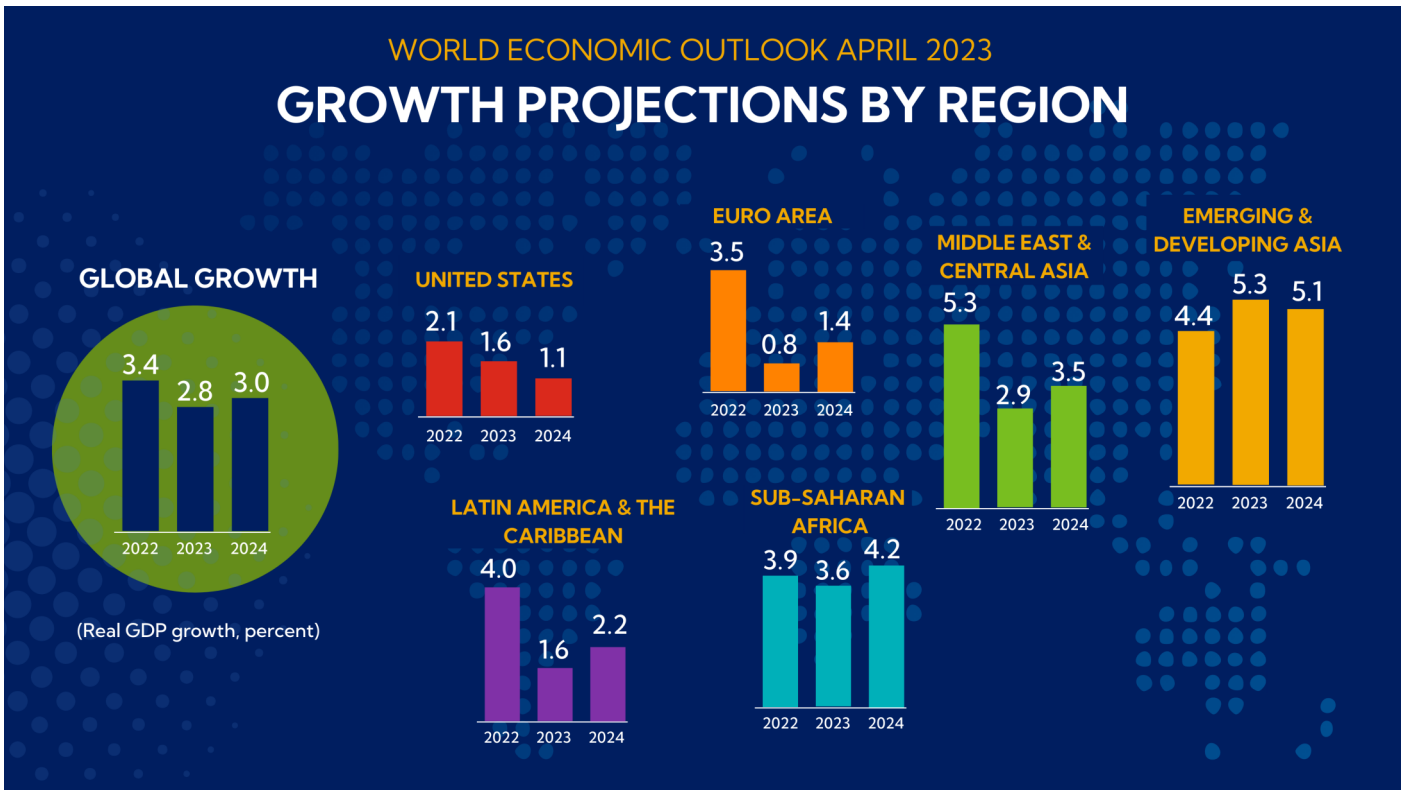
Index	Company	Sector	Shares	Company	Sector	Value	CCY
Dow Jones	Intel Corp	Technology	112.7 Million	Apple Inc	Technology	144.62 Million	USD
S&P 500	Tesla Inc	Consumer Cyclical	136.11 Million	Tesla Inc	Consumer Cyclical	350.36 Million	USD
NASDAQ 100	Tesla Inc	Consumer Cyclical	136.11 Million	Tesla Inc	Consumer Cyclical	350.36 Million	USD
FTSE 100	Lloyds Banking Group PLC	Financials	793.8 Million	Shell PLC	Energy	1.106 Billion	GBP
Nikkei 225	Mitsubishi UFJ Financial Group Inc	Financials	397.44 Million	SoftBank Group Corp	Technology	8.544 Billion	JPY
DFM General	Union Properties PJSC	Real Estate	279.76 Million	Emaar Properties PJSC	Real Estate	2.79 Million	AED
Tadawul FF	Tourism Enterprise Company SJSC	Consumer Cyclical	511.41 Million	Al Rajhi Banking & Investment Corporation SJSC	Financials	12.5 Million	SAR
EGX 30	Qalaa Holdings SAE	Financials	239.59 Million	Mitsui E&S Co Ltd	Industrials	20.8 Million	EGP

Top Gainers

Top Decliners

Index	Company	Sector	Ch. %	Company	Sector	Ch. %
Dow Jones	Merck & Co Inc	Healthcare	4.75 %	Intel Corp	Technology	-7.87 %
S&P 500	Carmax Inc	Consumer Cyclical	6.63 %	Solarede Technologies Inc	Energy	-12.19 %
NASDAQ 100	Dollar Tree Inc	Consumer Cyclical	3.78 %	Lucid Group Inc	Consumer Cyclical	-17.00 %
FTSE 100	Ocado Group PLC	Consumer Cyclical	16.39 %	DS Smith PLC	Basic Materials	-12.90 %
Nikkei 225	Tokyo Electric Power Company Holdings Inc	Utilities	9.06 %	Trend Micro Inc	Technology	-9.80 %
DFM General	Dar Al Takaful PJSC	Financials	15.77 %	National Cement Co PSC	Basic Materials	-6.67 %
Tadawul FF	Thob Al Aseel Co SJSC	Consumer Cyclical	13.73 %	Sadr Logistics Company SJSC	Basic Materials	-16.67 %
EGX 30	National Gas and Industrialization Company SJSC	Utilities	16.89 %	Epam Systems Inc	Technology	-21.25 %

Chart of the Week



Source: IMF, World Economic Outlook, April 2023

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